

PEOPLESOFT ENTERPRISE UPK PRE-BUILT CONTENT FOR: SUPPLY CHAIN MANAGEMENT

Oracle User Productivity Kit

Oracle's User Productivity Kit (UPK) is a collaborative content development platform that drives end-user and project team productivity throughout all phases of the software ownership lifecycle. UPK pre-built application specific content provides significant additional benefit beyond the UPK Developer for enterprises deploying PeopleSoft's Enterprise applications.

UPK Application Content: "As Delivered" System Process References

The value of UPK pre-built application content starts from the premise that implementation project teams can save substantial time and labor by leveraging UPK application content as baseline reference system process flows first and then iterating to capture specific business process requirements. The savings can be substantial – project team resources typically dedicated to the preparation of system test data, storyboarding, and process standardization can be greatly reduced.

Mirrors Oracle Application Development Methodology

Key to the value of UPK application specific content is the fact that it is authored in tight collaboration with the actual developers who wrote the code, thus creating content which accurately reflects industry best practices with detailed conceptual information.

Delivering Value Throughout the Software Lifecycle

The value of UPK application content has relevance in many phases common to software implementation projects. For example, early on in the project lifecycle, UPK play back capabilities allow implementation leads to educate themselves on the delivered system process flows (vanilla functionality) of the new application without having to actually configure a "sand-box" environment, mitigating costs associated with labor and hardware and reducing the new functionality 'learning curve.'

Eliminate Dedicated Instances To Analyze Delivered Functionality

Once the delivered functionality and process flows of the new application are understood, the project team can use the UPK content as an aid to do the fit-gap analysis. For this phase of the project lifecycle, the functional expert visually moves through a UPK simulation – leveraging the application specific content - while noting in the test document the configuration and/or customizations necessary to achieve the desired business outcome.

UPK application specific content created by Oracle is released in English and updated with each major release of the application, documenting best practices for that release to help organizations achieve faster ROI and manage knowledge more efficiently and effectively.

Customizing Pre-Built Content

Over the course of an implementation or upgrade, the UPK pre-built content can evolve until it mirrors the final deployed application. The existing pre-built content can easily be modified using the UPK Developer to capture the configuration changes or steps in the new process. UPK's re-record feature also enables a guided recapture of screens and steps in the application so your UPK content reflects the final state of your application.

Use the UPK Developer to easily customize the content to match your organization's needs. The UPK Content products contain the following sections:

Billing

Maintaining Customers

Entering Bills Online

Creating Consolidated Bills

Working with Billing Interface

Creating Recurring Bills

Copying a Group of Bills

Researching Bills

Using Accumulations

Generating Invoices

Adjusting Bills

Generating Deferred Revenue

Generating Unbilled Revenue Accrual

Creating InterUnit Customers and Bills

Managing Installment Bills

Using Multiple Currencies

Running Reports

eProcurement

eProcurement Navigation

Performing Searches

Creating Requisitions

Item Selection Methods

Approving Requisitions

Sourcing Requisitions into Purchase Orders

Processing Purchase Orders

Managing Change Requests

Receiving and Returning to Vendor

Maintaining Vendor Information

Running Reports

Inventory

Inventory Facility Structure

Inventory Items

Maintaining Containers

Stocking Material (Putaway)

Demand Fulfillment Setup

Creating Material Stock Requests

Reserving Inventory

Managing Stock Shortages

Picking Inventory

Shipping Inventory

Replenishing Inventory

Transferring Stock

Fulfilling Work Orders from Maintenance Management

Managing Consigned Purchases Inventory

Using Vendor Managed Inventory (VMI)

Counting Inventory Stock

Maintaining Par Locations

Maintaining Inventory

Running Reports

Order Management

Introducing Order Management

Maintaining Customers

Establishing Products and Items

Defining Transportation and Freight

Creating Communications

Establishing Holds

Creating Pricing Adjustments

Creating Sales Orders

Using Advanced CSR Options

Creating Sales Quotes

Defining Buying Agreements

Creating Counter Sales Orders
Using Express Order Entry
Defining Return Material Authorizations
Defining Order Bills
Running Reports

Purchasing

Maintaining Vendor Information
Managing Items
Managing Requests for Quotes
Managing Vendor Rebates
Managing Requisitions
Changing Requisitions
Using Commitment Control
Administering Purchase Order Contracts
Creating Purchase Orders
Processing Purchase Orders
Managing Purchase Order Change Orders
Managing Purchase Orders
Managing Return to Vendor
Managing Receipts
Using Procurement Cards
Analyzing Procurement
Running Reports

Reporting Tools for Financials and Supply Chain Management

PeopleSoft Query Basics
Defining Query Selection Criteria
Advanced Query Options
Crystal Report Basics
Creating Crystal Reports
Formatting Crystal Reports
Advanced Crystal Report Options
PS/nVision Basics
PS/nVision Reporting on the Web

Financial and Supply Chain Management Fundamentals

Navigating Overview

Navigating To and Within Pages

Using Keys and Search Pages

Working with Pages

Adding and Updating Data

Using PeopleSoft Workflow

Strategic Sourcing

Using Strategic Sourcing Project Plans

Creating Bid Factors

Creating Events

Using Event Collaboration

Managing Events

Registering and Maintaining Bidders

Placing and Managing Bids

Analyzing Bids and Awarding Events

Using Optimization

Negotiating Events Using Multiple Rounds and Versions

Running Reports

CONTACT US

For more information on UPK and application specific content for Oracle application product families go to <http://www.oracle.com/goto/upk/user-productivity-kit.html>.

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