

JD EDWARDS UPK PRE-BUILT CONTENT FOR: WORLD A9.2



Oracle's User Productivity Kit (UPK) is a collaborative content development platform that drives end-user and project team productivity throughout all phases of the software ownership lifecycle. UPK pre-built application specific content provides significant additional benefit beyond the UPK Developer for enterprises deploying Oracle Demantra applications.

UPK Application Content: "As Delivered" System Process References

The value of UPK pre-built application content starts from the premise that implementation project teams can save substantial time and labor by leveraging UPK application content as baseline reference system process flows first and then iterating to capture specific business process requirements. The savings can be substantial – project team resources typically dedicated to the preparation of system test data, storyboarding, and process standardization can be greatly reduced.

Mirrors Oracle Application Development Methodology

Key to the value of UPK application specific content is the fact that it is authored in tight collaboration with the actual developers who wrote the code, thus creating content which accurately reflects industry best practices with detailed conceptual information.

Delivering Value Throughout the Software Lifecycle

The value of UPK application content has relevance in many phases common to software implementation projects. For example, early on in the project lifecycle, UPK play back capabilities allow implementation leads to educate themselves on the delivered system process flows (vanilla functionality) of the new application without having to actually configure a "sand-box" environment, mitigating costs associated with labor and hardware and reducing the new functionality "learning curve."

Eliminate Dedicated Instances To Analyze Delivered Functionality

Once the delivered functionality and process flows of the new application are understood, the project team can use the UPK content as an aid to do the fit-gap analysis. For this phase of the project lifecycle, the functional expert visually moves through a UPK simulation – leveraging the application specific content – while noting in the test document the configuration and/or customizations necessary to achieve the desired business outcome.

UPK application specific content created by Oracle is released in English and updated with each major release of the application, documenting best practices for that release to help organizations achieve faster ROI and manage knowledge more efficiently and effectively.

Customizing Pre-Built Content

Over the course of an implementation or upgrade, the UPK pre-built content can evolve until it mirrors the final deployed application. The existing pre-built content can easily be modified using the UPK Developer to capture the configuration changes or steps in the new process. UPK's re-record feature also enables a guided recapture of screens and steps in the application so your UPK content reflects the final state of your application.

Use the UPK Developer to easily customize the content to match your organization's needs. The UPK Content products contain the following sections:

Accounts Payable

Understanding the Process Flow for Accounts Payable

Processing Vouchers

Netting Payables & Receivables

Processing A/P Drafts

Reviewing Supplier Information

Reporting in A/P

Processing Period End Information

Processing Batch Vouchers

Using Payee Control

Executing Technical Processes

Processing Manual Payments

Entering Supplier Information

Processing Automatic Payments

Processing Vouchers with Alternate Methods

Accounts Receivable

Understanding the Process Flow for Accounts Receivable

Entering Customer Information

Processing Invoices

Reviewing Customer Ledger Information

Processing Manual Receipts

Working with Other Types of Receipts

Working with Alternative Methods of Application

Netting Receivables and Payables

Processing Automatic Receipts

Managing Credit and Collections
Printing A/R Reports
Processing Period End
Processing Statements and Reminders
Processing Batch Invoices
Executing Technical Processes

Address Book

Understanding Address Book and Electronic Mail
Maintaining Address Book
Working with Auxiliary Address Book Information
Working with Address Book Reports and Labels
Working with Parent/Child Relationships
Working with Address Book Supplemental Data
Processing Batch Addresses
Working with Updates and Purges
Working with Electronic Mail

Base Configurator

Setting Up Configuration Management
Entering Sales Orders
Working with Configured Items

Common Foundation

Working with World Common Foundation
Working with Interactive and Batch Jobs
Working with Helps
Working with Records
Working with User Defined Codes
Working with Reports
Working with DREAM Writer

FASTR

Creating a Version

Working with Additional FASTR Functions

Fixed Assets

Setting Up the System For Fixed Assets

Creating Asset Master Records

Processing G/L to Fixed Assets

Depreciating Fixed Assets

Transferring, Splitting and Disposing

Closing Annual Account Balances

Reviewing Fixed Asset Reports

Using Global Updates in Fixed Assets

Running Integrity Reports

General Ledger

Setting Up Your Organization

Processing Journal Entries

Setting Up Intercompany Settlements

Completing Periodic and Annual Processes

Running Integrity Reports

Working with Reports and Inquiries

Reconciling Accounts

Working with Allocations

Entering Budgets

Performing Global Updates

Using 52 Period Accounting

Human Resources Management

Setting Up Benefits Administration

Working with Benefits

Working with Cobra Coverage

Working with Flexible Spending Accounts

Working with Nondiscrimination Testing

Working with System Setup

Entering Employee Information
Working with New Hire Reporting
Working with Employee History and Turnover
Defining Job Information
Entering Requisitions
Entering Applicant Information
Working with Position Control
Working with Safety and Health Information
Working with Wage and Salary Information
Defining an Organizational Structure

Inventory Management

Entering Item Information
Processing Inventory Transactions
Reviewing Inventory and Quantity Information
Reviewing Inventory Reports
Processing a Cycle Count
Processing a Tag Count
Entering Kits
Processing Lots

Payroll

Entering Employee Information
Working with Time Entry
Processing a Payroll Cycle
Reviewing Payroll History
Using the Tax Calculator
Processing Interim Checks
Reconciling Payments
Working with Periodic Reports
Processing Journal Entries Prior to the Payroll Cycle
Entering Payment Adjustments
Processing Retroactive Pay
Working with Employee History and Turnover

Setting Up Wage Attachments
Processing Rollovers
Setting Up A/P Integration
Setting Up Intercompany Settlements
Entering and Working With Step Progression
Verifying the Integrity of Payroll History
Setting Up General Payroll Information
Setting Up Earnings Information
Setting Up Deductions, Benefits, and Accruals
Setting Up Automatic Accounting Instructions
Setting Up Tax Information
Labor Reclass Processing

Procurement

Entering Purchase Orders
Working with Purchase Orders
Printing Purchase Order Information
Processing Receipts
Printing Receipt Information
Processing Vouchers
Printing Voucher Information
Working with Landed Costs
Processing Special Orders
Processing Approvals
Working with Receipt Routing
Working with Supplier Management
Processing Rebates
Working with Order Updates
Entering Pay When Paid Subcontracts
Releasing Pay When Paid Vouchers
Inquiring on Pay When Paid Information

Product Costing and Manufacturing Accounting

Understanding Standard Cost Process Flow

Setting Up Product Costing

Reviewing BOM and Routing

Creating Simulated Costs

Working with Simulated Cost Components

Updating Frozen Costs

Reviewing Costing Information

Working with Additional Costing Features

Working with Work Orders

Creating Journal Entries

Reviewing Variances

Working with Next Numbers

Posting to General Ledger

Product Data Management and Shop Floor Control

Working With Bills of Material

Working With Work Centers

Working With Routings

Working With Lead Times

Working with Engineering Change Management

Reviewing Manufacturing Set Up

Creating Work Orders

Reviewing Component Availability

Managing Shortage Information

Reviewing Work Order Schedules

Performing World Order Transactions

Working with Orderless Processing

Purchase Card Management

Setting Up Purchase Cards

Processing Purchase Card Transactions

Posting Purchase Card Transactions to G/L and A/P

Reconciling Daily Transactions with Monthly Statements

Reviewing Merchant Activity

Requirements Planning and Production Scheduling

Reviewing Item Master and Branch Plant

Setting up MRP/DRP/CRP

Forecasting

Planning Single Facility

Reviewing an Example

Planning Multi Facility

Setting Up Forecast Consumption

Scheduling Supplier Release

Planning Capacity Requirements

Planning Resource Requirements

Sales Order Management

Entering Sales Orders

Working with Additional Order Entry and Release

Working with Sales Order Information

Processing Sales Orders

Processing End of Day Applications

Working with Pricing

Working with Preferences

Working with System Setup

Technical Foundation

Working in the World Environment

Working with Helps

Working with Software Versions Repository

Creating Environments

Working with Import/Export

Working with User Defined Codes

Working with DREAM Writer

Working with Additional DREAM Writer Options

Working with Menus

Working with Additional Menu Design Tools
Working with Data Dictionary Design
Reviewing the Field Reference File Rebuild
Working with Vocabulary Overrides
Working with Language and Jargon
Working with Unattended Night Operations
Setting Up Approvals
Performing Approvals Daily Operations
Performing Approvals Daily Operations (Advanced)
Processing Address Book Approvals
Processing Purchase Order Approvals
Entering User Reserved Information

World Writer

Working with World Writer Basic Features
Working with File Joins
Working with Calculations

CONTACT US

For more information on UPK and application specific content for Oracle application product families go to <http://www.oracle.com/goto/upk/user-productivity-kit.html>.

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