

# ORACLE UPK PRE-BUILT CONTENT FOR: E-BUSINESS SUITE R12.1



Oracle's User Productivity Kit (UPK) is a collaborative content development platform that drives end-user and project team productivity throughout all phases of the software ownership lifecycle. UPK pre-built application specific content provides significant additional benefit beyond the UPK Developer for enterprises deploying Oracle E-Business Suite applications.

UPK application specific content created by Oracle is released in English and updated with each major release of the application, documenting best practices for that release to help organizations achieve faster ROI and manage knowledge more efficiently and effectively.

## **UPK Application Content: “As Delivered” System Process References**

The value of UPK pre-built application content starts from the premise that implementation project teams can save substantial time and labor by leveraging UPK application content as baseline reference system process flows first and then iterating to capture specific business process requirements. The savings can be substantial – project team resources typically dedicated to the preparation of system test data, storyboarding, and process standardization can be greatly reduced.

## **Mirrors Oracle Application Development Methodology**

Key to the value of UPK application specific content is the fact that it is authored in tight collaboration with the actual developers who wrote the code, thus creating content which accurately reflects industry best practices with detailed conceptual information.

## **Delivering Value Throughout the Software Lifecycle**

The value of UPK application content has relevance in many phases common to software implementation projects. For example, early on in the project lifecycle, UPK play back capabilities allow implementation leads to educate themselves on the delivered system process flows (vanilla functionality) of the new application without having to actually configure a “sand-box” environment, mitigating costs associated with labor and hardware and reducing the new functionality “learning curve.”

## **Eliminate Dedicated Instances To Analyze Delivered Functionality**

Once the delivered functionality and process flows of the new application are understood, the project team can use the UPK content as an aid to do the fit-gap analysis. For this phase of the project lifecycle, the functional expert visually moves through a UPK simulation – leveraging the application specific content – while noting in the test document the configuration and/or customizations necessary to achieve the desired business outcome.

## Customizing Pre-Built Content

Over the course of an implementation or upgrade, the UPK pre-built content can evolve until it mirrors the final deployed application. The existing pre-built content can easily be modified using the UPK Developer to capture the configuration changes or steps in the new process. UPK's re-record feature also enables a guided recapture of screens and steps in the application so your UPK content reflects the final state of your application.

Use the UPK Developer to easily customize the content to match your organization's needs. The UPK Content products contain the following sections:

### Advanced Supply Chain Planning

Viewing Planning Information

Defining Plans

Performing Collections

Modeling the Supply Chain

Viewing Exceptions

Analyzing Plans

Managing Plans

Using Constrained and Optimized Plans

Querying Supply Chain Plan Information

Using Planning Strategies

### Compensation Workbench

Setting up Total Compensation Elements

Setting up Payroll Elements

Defining an Element's Input Values

Generating Element Links

Setting Up Compensation Workbench Plans

Using Compensation Workbench Tasks

Running Reports and Processes in CWB

Entering Compensation Surveys

Setting up Grades and Pay

Using Individual Compensation Distribution (ICD)

Setting up ICD for Employees and iRecruitment Applicants

Using ICD for Line Managers, Employees and HR Professionals

Using Compensation History

Using Total Compensation Statements

### **Complex Maintenance, Repair, and Overhaul**

Setting Up a CMRO Organization

Integrating with Discrete Manufacturing

Integrating with Enterprise Asset Management

Integrating with Logistics

Integrating with Planning

Integrating with Projects

Integrating with Service

Integrating with Order Management

Integrating with Purchasing

Additional CMRO Setup

Aircraft Induction

Heavy Maintenance Planning

Transit and Line Maintenance

Engine Maintenance

Heavy Maintenance Execution

Material Marshalling

### **Discrete Manufacturing Bills of Material**

Setting Up

Bills of Material

Routings

Deleting Information

Configure to Order

Manufacturing Lead Times

Reports and Processes

### **Discrete Manufacturing Quality**

Collection Elements

Specifications

Collection Plans

Data Collection

Quality Workbench

Managing Supplier Quality  
Managing Manufacturing Quality  
Charts, Views, and Reports

### **Incentive Compensation**

Plan Administrator: Top Down Plan Creation  
Plan Administrator: Managing Compensation Plans  
Plan Administrator: Managing Component Libraries  
Plan Administrator: Managing Product Classifications  
Sales Operations: Manage Sales Crediting  
Plan Administrator: Plan Modeling  
Compensation Analyst: 360 Degree View of Resources  
Compensation Analyst: Processing  
Compensation Analyst: Process Payment Batches  
Compensation Analyst: Adjust Transactions  
Compensation Manager: Payment Setup  
Compensation Analyst/Manager: Reports  
Incentive Compensation Administrator: Setup  
Incentive Compensation User (Manager Self Service)

### **Lease and Finance Management**

Setting Up Leases  
Authoring Contracts  
Invoicing to Receipt  
Quoting to Termination  
Performing Accounting Transactions  
Performing Lease Center Operations  
Performing Customer Self Service Operations

### **Process Manufacturing Process Costing**

Setting Up  
Using Standard Costing  
Using Actual Costing  
Using Lot Costing  
Copying Costs  
Setting Up Subledger Accounting

Processing Period-End Costs

Using OPM Cost Management Reports

### **Process Manufacturing Regulatory Management**

Regulatory Management Setup

Regulatory Item Information

### **Service Contracts**

Setting Up Oracle Service Contracts

Setting Up Service Pricing and Billing

Creating Contracts

Entering Defaults for Contracts

Entering Service Lines

Entering Usage Lines

Entering Subscription Lines

Ordering Service in Oracle Order Management

Adjusting Prices

Approving Contracts

Using the Administrator Workbench to Manage Contracts Under Negotiation

Using the Customer Acceptance Portal

Extending and Renewing Contracts

Terminating Contracts

Setting Up Standard Coverage and Subscription Templates

### **Shop Floor Management**

Defining Parameters

Setting Up Shop Floor Management Attributes

Managing Network Routing

Launching Shop Floor Modeling

Performing Shop Floor Execution: Supervisor Workbench

Managing Operator Workstation

Viewing Jobs

Executing Lot Transactions

Creating Lot and Serial Controlled Assemblies

Launching the Resource Scheduling Workbench

Viewing Lot Genealogy

Specifying Co-Products  
Closing Lot Based Jobs  
Executing WIP Lot Transactions  
Transacting Material Supply

### **Site Hub**

Using the Administrator Role  
Using the Site User Role

### **Sourcing**

Adding Line Attributes to Auction or RFQ  
Applying Contract Terms to a Sourcing Document  
Copying a Sourcing Document  
Creating a Supplier Response PDF  
Creating and Managing a Sourcing Event  
Creating Awards  
Creating Negotiations  
Creating Proxy and Power Bids  
Creating Sourcing Documents using the Demand Workbench  
Customizing the Sourcing Pages  
Defining Service-based Lines  
Managing Cost Factors  
Managing RFIs  
Setting up Negotiations  
Supplier Response via Spreadsheet  
Using Enhanced Spreadsheet Support  
Using Sourcing Optimization Enhancements  
Using Two-Stage RFQs  
Using Weighting and Scoring when defining a Negotiation

### **CONTACT US**

For more information on UPK and application specific content for Oracle application product families go to <http://www.oracle.com/goto/upk/user-productivity-kit.html>.

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