

ORACLE CORPORATION
Q1 FISCAL 2005 FINANCIAL RESULTS
SUPPLEMENTAL ANALYSIS OF OPERATIONS, GEOGRAPHIC REVENUES AND HEADCOUNT (1)
(in millions, except per share & headcount data)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
OPERATIONS										
REVENUES										
New software licenses	\$ 525	\$ 855	\$ 847	\$ 1,313	\$ 3,541	\$ 563				\$ 563
Software license updates and product support	1,034	1,114	1,176	1,205	4,529	1,176				1,176
Software Revenues	1,559	1,969	2,023	2,518	8,070	1,739				1,739
Consulting	397	396	374	422	1,589	355				355
Advanced product services	60	65	62	71	258	71				71
Education	56	68	50	65	239	50				50
Services Revenues	513	529	486	558	2,086	476				476
Total Revenues	2,072	2,498	2,509	3,076	10,156	2,215				2,215
OPERATING EXPENSES										
Sales and marketing	464	525	527	620	2,136	480				480
Software license updates and product support	121	143	143	140	547	136				136
Cost of services	442	455	439	434	1,770	419				419
Research and development	298	323	328	328	1,278	312				312
General and administrative	131	137	145	148	561	153				153
Total Operating Expenses	1,456	1,583	1,582	1,670	6,292	1,500				1,500
OPERATING INCOME										
Net investment gains related to equity securities	36	(4)	(2)	-	29	-				-
Other income, net	12	5	22	13	52	23				23
INCOME BEFORE TAXES										
Provision for income taxes	224	299	312	429	1,264	229				229
NET INCOME										
	\$ 440	\$ 617	\$ 635	\$ 990	\$ 2,681	\$ 509				\$ 509
EARNINGS PER SHARE										
Basic	\$ 0.08	\$ 0.12	\$ 0.12	\$ 0.19	\$ 0.51	\$ 0.10				\$ 0.10
Diluted	\$ 0.08	\$ 0.12	\$ 0.12	\$ 0.19	\$ 0.50	\$ 0.10				\$ 0.10
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING										
Basic	5,230	5,226	5,218	5,185	5,215	5,154				5,154
Diluted	5,347	5,337	5,337	5,283	5,326	5,241				5,241
GEOGRAPHIC REVENUES										
Americas	\$ 1,042	\$ 1,250	\$ 1,216	\$ 1,475	\$ 4,983	\$ 1,091				\$ 1,091
Europe, Middle East & Africa	717	881	918	1,161	3,677	778				778
Asia Pacific	313	367	375	440	1,496	346				346
Total Revenues	\$ 2,072	\$ 2,498	\$ 2,509	\$ 3,076	\$ 10,156	\$ 2,215				\$ 2,215
HEADCOUNT BY GEOGRAPHIC AREA										
Domestic	17,437	17,056	16,908	16,659		16,458				
International	22,887	23,559	24,286	24,999		25,610				
Total Company	40,324	40,615	41,194	41,658		42,068				

(1) The sum of the quarterly financial information may vary from the year-to-date financial information due to rounding.

ORACLE CORPORATION
Q1 FISCAL 2005 FINANCIAL RESULTS
ESTIMATED TOTAL PRODUCT REVENUE ANALYSIS (1)
(\$ in millions)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
APPLICATIONS BUSINESS REVENUES (2)										
New software licenses	\$ 107	\$ 137	\$ 140	\$ 231	\$ 615	\$ 69				\$ 69
Software license updates and product support	221	238	237	239	935	238				238
Software Revenues	328	375	377	470	1,550	307				307
Services	216	212	203	233	864	190				190
Total Application Related Revenues	\$ 544	\$ 587	\$ 580	\$ 703	\$ 2,414	\$ 497				\$ 497
AS REPORTED REVENUE GROWTH RATES										
New software licenses	(4%)	27%	0%	(6%)	2%	(36%)				(36%)
Software license updates and product support	16%	18%	9%	3%	11%	8%				8%
Software Revenues	9%	21%	6%	(2%)	7%	(6%)				(6%)
Services	(18%)	(24%)	(20%)	(7%)	(18%)	(12%)				(12%)
Total Application Related Revenues	(4%)	(1%)	(5%)	(4%)	(3%)	(9%)				(9%)
LOCAL CURRENCY GROWTH RATES										
New software licenses	(6%)	18%	(5%)	(9%)	(2%)	(38%)				(38%)
Software license updates and product support	13%	12%	4%	0%	7%	4%				4%
Software Revenues	6%	14%	0%	(4%)	3%	(9%)				(9%)
Services	(21%)	(29%)	(25%)	(10%)	(22%)	(15%)				(15%)
Total Application Related Revenues	(7%)	(6%)	(10%)	(6%)	(7%)	(11%)				(11%)
DATABASE TECHNOLOGY BUSINESS REVENUES (2)										
New software licenses	\$ 418	\$ 718	\$ 707	\$ 1,082	\$ 2,926	\$ 494				\$ 494
Software license updates and product support	813	876	939	966	3,594	938				938
Software Revenues	1,231	1,594	1,646	2,048	6,520	1,432				1,432
Services	297	317	283	325	1,222	286				286
Total Technology Related Revenues	\$ 1,528	\$ 1,911	\$ 1,929	\$ 2,373	\$ 7,742	\$ 1,718				\$ 1,718
AS REPORTED REVENUE GROWTH RATES										
New software licenses	(8%)	9%	15%	15%	10%	18%				18%
Software license updates and product support	14%	16%	19%	16%	16%	15%				15%
Software Revenues	5%	13%	17%	16%	13%	16%				16%
Services	1%	2%	(4%)	(2%)	(1%)	(4%)				(4%)
Total Technology Related Revenues	5%	11%	14%	13%	11%	12%				12%
LOCAL CURRENCY GROWTH RATES										
New software licenses	(11%)	1%	7%	11%	4%	14%				14%
Software license updates and product support	9%	9%	11%	12%	10%	11%				11%
Software Revenues	1%	5%	9%	11%	7%	12%				12%
Services	(3%)	(4%)	(10%)	(5%)	(5%)	(7%)				(7%)
Total Technology Related Revenues	0%	4%	6%	9%	5%	8%				8%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

(2) Oracle tracks new software license revenues by product. Software license updates and product support revenues, along with the services revenues shown here, represent Oracle's estimate of revenues that relate to database technology and application license products.

ORACLE CORPORATION
Q1 FISCAL 2005 FINANCIAL RESULTS
SUPPLEMENTAL REVENUE ANALYSIS (1)
(\$ in millions)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
TOTAL REVENUES										
New software licenses	\$ 525	\$ 855	\$ 847	\$ 1,313	\$ 3,541	\$ 563				\$ 563
Software license updates and product support	1,034	1,114	1,176	1,205	4,529	1,176				1,176
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Education	56	68	50	65	239	50				50
Services Revenues	513	529	486	558	2,086	476				476
Total Revenues	\$ 2,072	\$ 2,498	\$ 2,509	\$ 3,076	\$ 10,156	\$ 2,215				\$ 2,215
AS REPORTED REVENUE GROWTH RATES										
New software licenses	(7%)	12%	12%	11%	8%	7%				7%
Software license updates and product support	14%	17%	17%	13%	15%	14%				14%
Software Revenues	6%	15%	15%	12%	12%	12%				12%
Consulting	(8%)	(13%)	(13%)	(5%)	(10%)	(11%)				(11%)
Advanced product services	(6%)	2%	(2%)	6%	0%	18%				18%
Education	(13%)	(4%)	(7%)	(6%)	(7%)	(11%)				(11%)
Services Revenues	(8%)	(10%)	(11%)	(4%)	(8%)	(7%)				(7%)
Total Revenues	2%	8%	9%	9%	7%	7%				7%
LOCAL CURRENCY GROWTH RATES										
New software licenses	(10%)	4%	4%	7%	3%	3%				3%
Software license updates and product support	9%	9%	10%	9%	9%	10%				10%
Software Revenues	2%	7%	8%	8%	6%	8%				8%
Consulting	(11%)	(18%)	(18%)	(8%)	(14%)	(13%)				(13%)
Advanced product services	(10%)	(4%)	(6%)	3%	(4%)	14%				14%
Education	(15%)	(11%)	(16%)	(10%)	(13%)	(14%)				(14%)
Services Revenues	(12%)	(16%)	(17%)	(7%)	(13%)	(10%)				(10%)
Total Revenues	(2%)	1%	2%	5%	2%	3%				3%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

ORACLE CORPORATION
Q1 FISCAL 2005 FINANCIAL RESULTS
SUPPLEMENTAL GEOGRAPHIC NEW SOFTWARE LICENSE REVENUES ANALYSIS (1) (2)
(\$ in millions)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
AMERICAS										
Database technology	\$ 162	\$ 299	\$ 254	\$ 420	\$ 1,135	\$ 197				\$ 197
Applications	41	76	85	134	336	30				30
New Software License Revenues	\$ 203	\$ 375	\$ 339	\$ 554	\$ 1,471	\$ 227				\$ 227
AS REPORTED GROWTH RATES										
Database technology	(15%)	16%	3%	10%	5%	22%				22%
Applications	(32%)	46%	(1%)	6%	3%	(27%)				(27%)
New Software License Revenues	(19%)	21%	2%	9%	5%	12%				12%
LOCAL CURRENCY GROWTH RATES										
Database technology	(15%)	14%	1%	10%	5%	21%				21%
Applications	(32%)	46%	(2%)	5%	3%	(27%)				(27%)
New Software License Revenues	(19%)	19%	0%	9%	4%	11%				11%
EUROPE / MIDDLE EAST / AFRICA										
Database technology	\$ 143	\$ 263	\$ 290	\$ 452	\$ 1,148	\$ 158				\$ 158
Applications	55	48	41	72	216	28				28
New Software License Revenues	\$ 198	\$ 311	\$ 331	\$ 524	\$ 1,364	\$ 186				\$ 186
AS REPORTED GROWTH RATES										
Database technology	(6%)	2%	23%	19%	12%	10%				10%
Applications	83%	17%	17%	(12%)	15%	(49%)				(49%)
New Software License Revenues	9%	4%	23%	13%	12%	(6%)				(6%)
LOCAL CURRENCY GROWTH RATES										
Database technology	(15%)	(11%)	8%	12%	1%	3%				3%
Applications	65%	2%	3%	(17%)	5%	(53%)				(53%)
New Software License Revenues	(2%)	(9%)	8%	7%	1%	(12%)				(12%)
ASIA PACIFIC										
Database Technology	\$ 103	\$ 150	\$ 156	\$ 201	\$ 610	\$ 131				\$ 131
Applications	11	13	14	25	63	11				11
New Software License Revenues	\$ 114	\$ 163	\$ 170	\$ 226	\$ 673	\$ 142				\$ 142
AS REPORTED GROWTH RATES										
Database technology	8%	16%	29%	17%	18%	27%				27%
Applications	(48%)	(13%)	(26%)	(32%)	(32%)	0%				0%
New Software License Revenues	(2%)	13%	21%	8%	11%	25%				25%
LOCAL CURRENCY GROWTH RATES										
Database technology	7%	8%	20%	10%	11%	21%				21%
Applications	(48%)	(25%)	(32%)	(35%)	(35%)	0%				0%
New Software License Revenues	(3%)	4%	13%	2%	4%	19%				19%
TOTAL COMPANY										
Database technology	\$ 408	\$ 712	\$ 700	\$ 1,073	\$ 2,893	\$ 486				\$ 486
Applications	107	137	140	231	615	69				69
New Software License Revenues	\$ 515	\$ 849	\$ 840	\$ 1,304	\$ 3,508	\$ 555				\$ 555
AS REPORTED GROWTH RATES										
Database technology	(7%)	11%	16%	15%	11%	19%				19%
Applications	(4%)	27%	0%	(6%)	2%	(36%)				(36%)
New Software License Revenues	(6%)	13%	13%	11%	9%	8%				8%
LOCAL CURRENCY GROWTH RATES										
Database technology	(11%)	2%	8%	11%	4%	14%				14%
Applications	(6%)	18%	(5%)	(9%)	(2%)	(38%)				(38%)
New Software License Revenues	(10%)	5%	5%	7%	3%	4%				4%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.
(2) New Software License Revenues presented exclude documentation and miscellaneous revenues.