

ORACLE CORPORATION
Q2 FISCAL 2005 FINANCIAL RESULTS
SUPPLEMENTAL ANALYSIS OF OPERATIONS, GEOGRAPHIC REVENUES AND HEADCOUNT (1)
(in millions, except per share & headcount data)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
OPERATIONS										
REVENUES										
New software licenses	\$ 525	\$ 855	\$ 847	\$ 1,313	\$ 3,541	\$ 563	\$ 971			\$ 1,534
Software license updates and product support	1,034	1,114	1,176	1,205	4,529	1,176	1,252			2,427
Software Revenues	1,559	1,969	2,023	2,518	8,070	1,739	2,223			3,961
Consulting	397	396	374	422	1,589	355	395			751
Advanced product services	60	65	62	71	258	71	72			143
Education	56	68	50	65	239	50	66			116
Services Revenues	513	529	486	558	2,086	476	533			1,010
Total Revenues	2,072	2,498	2,509	3,076	10,156	2,215	2,756			4,971
OPERATING EXPENSES										
Sales and marketing	464	525	527	620	2,136	480	555			1,035
Software license updates and product support	121	143	143	140	547	136	141			277
Cost of services	442	455	439	434	1,770	419	449			868
Research and development	298	323	328	328	1,278	312	327			639
General and administrative	131	137	145	148	561	153	153			307
Total Operating Expenses	1,456	1,583	1,582	1,670	6,292	1,500	1,625			3,126
OPERATING INCOME	616	915	927	1,406	3,864	715	1,131			1,845
Other income, net	48	1	20	13	81	23	23			47
INCOME BEFORE TAXES	664	916	947	1,419	3,945	738	1,154			1,892
Provision for income taxes	224	299	312	429	1,264	229	339			568
NET INCOME	\$ 440	\$ 617	\$ 635	\$ 990	\$ 2,681	\$ 509	\$ 815			\$ 1,324
EARNINGS PER SHARE										
Basic	\$ 0.08	\$ 0.12	\$ 0.12	\$ 0.19	\$ 0.51	\$ 0.10	\$ 0.16			\$ 0.26
Diluted	\$ 0.08	\$ 0.12	\$ 0.12	\$ 0.19	\$ 0.50	\$ 0.10	\$ 0.16			\$ 0.25
WEIGHTED AVERAGE COMMON SHARES OUTSTANDING										
Basic	5,230	5,226	5,218	5,185	5,215	5,154	5,123			5,139
Diluted	5,347	5,337	5,337	5,283	5,326	5,241	5,218			5,229
GEOGRAPHIC REVENUES										
Americas	\$ 1,042	\$ 1,250	\$ 1,216	\$ 1,475	\$ 4,983	\$ 1,091	\$ 1,292			\$ 2,384
Europe, Middle East & Africa	717	881	918	1,161	3,677	778	1,062			1,839
Asia Pacific	313	367	375	440	1,496	346	402			748
Total Revenues	\$ 2,072	\$ 2,498	\$ 2,509	\$ 3,076	\$ 10,156	\$ 2,215	\$ 2,756			\$ 4,971
HEADCOUNT										
GEOGRAPHIC AREA										
Domestic	17,437	17,056	16,908	16,659		16,458	16,347			
International	22,887	23,559	24,286	24,999		25,610	26,233			
Total Company	40,324	40,615	41,194	41,658		42,068	42,580			

(1) The sum of the quarterly financial information may vary from the year-to-date financial information due to rounding.

ORACLE CORPORATION
Q2 FISCAL 2005 FINANCIAL RESULTS
ESTIMATED TOTAL PRODUCT REVENUE ANALYSIS (1)
(\$ in millions)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
APPLICATIONS BUSINESS REVENUES (2)										
New software licenses	\$ 107	\$ 137	\$ 140	\$ 231	\$ 615	\$ 69	\$ 215			\$ 284
Software license updates and product support	221	238	237	239	935	238	254			492
Software Revenues	328	375	377	470	1,550	307	469			776
Services	216	212	203	233	864	190	216			406
Total Application Related Revenues	\$ 544	\$ 587	\$ 580	\$ 703	\$ 2,414	\$ 497	\$ 685			\$ 1,182
AS REPORTED REVENUE GROWTH RATES										
New software licenses	(4%)	27%	0%	(6%)	2%	(36%)	57%			16%
Software license updates and product support	16%	18%	9%	3%	11%	8%	7%			7%
Software Revenues	9%	21%	6%	(2%)	7%	(6%)	25%			10%
Services	(18%)	(24%)	(20%)	(7%)	(18%)	(12%)	2%			(5%)
Total Application Related Revenues	(4%)	(1%)	(5%)	(4%)	(3%)	(9%)	17%			5%
LOCAL CURRENCY GROWTH RATES										
New software licenses	(6%)	18%	(5%)	(9%)	(2%)	(38%)	51%			12%
Software license updates and product support	13%	12%	4%	0%	7%	4%	3%			4%
Software Revenues	6%	14%	0%	(4%)	3%	(9%)	21%			7%
Services	(21%)	(29%)	(25%)	(10%)	(22%)	(15%)	(1%)			(8%)
Total Application Related Revenues	(7%)	(6%)	(10%)	(6%)	(7%)	(11%)	13%			1%
DATABASE TECHNOLOGY BUSINESS REVENUES (2)										
New software licenses	\$ 418	\$ 718	\$ 707	\$ 1,082	\$ 2,926	\$ 494	\$ 756			\$ 1,250
Software license updates and product support	813	876	939	966	3,594	938	998			1,936
Software Revenues	1,231	1,594	1,646	2,048	6,520	1,432	1,754			3,186
Services	297	317	283	325	1,222	286	317			603
Total Technology Related Revenues	\$ 1,528	\$ 1,911	\$ 1,929	\$ 2,373	\$ 7,742	\$ 1,718	\$ 2,071			\$ 3,789
AS REPORTED REVENUE GROWTH RATES										
New software licenses	(8%)	9%	15%	15%	10%	18%	5%			10%
Software license updates and product support	14%	16%	19%	16%	16%	15%	14%			15%
Software Revenues	5%	13%	17%	16%	13%	16%	10%			13%
Services	1%	2%	(4%)	(2%)	(1%)	(4%)	0%			(2%)
Total Technology Related Revenues	5%	11%	14%	13%	11%	12%	8%			10%
LOCAL CURRENCY GROWTH RATES										
New software licenses	(11%)	1%	7%	11%	4%	14%	1%			6%
Software license updates and product support	9%	9%	11%	12%	10%	11%	10%			10%
Software Revenues	1%	5%	9%	11%	7%	12%	6%			9%
Services	(3%)	(4%)	(10%)	(5%)	(5%)	(7%)	(5%)			(6%)
Total Technology Related Revenues	0%	4%	6%	9%	5%	8%	4%			6%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

(2) Oracle tracks new software license revenues by product. Software license updates and product support revenues, along with the services revenues shown here, represent Oracle's estimate of revenues that relate to database technology and application license products.

ORACLE CORPORATION
Q2 FISCAL 2005 FINANCIAL RESULTS
SUPPLEMENTAL REVENUE ANALYSIS (1)
(\$ in millions)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
TOTAL REVENUES										
New software licenses	\$ 525	\$ 855	\$ 847	\$ 1,313	\$ 3,541	\$ 563	\$ 971			\$ 1,534
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Services Revenues	513	529	486	558	2,086	476	533			1,010
Total Revenues	\$ 2,072	\$ 2,498	\$ 2,509	\$ 3,076	\$ 10,156	\$ 2,215	\$ 2,756			\$ 4,971
AS REPORTED REVENUE GROWTH RATES										
New software licenses	(7%)	12%	12%	11%	8%	7%	14%			11%
Software license updates and product support	14%	17%	17%	13%	15%	14%	12%			13%
Software Revenues	6%	15%	15%	12%	12%	12%	13%			12%
Consulting	(8%)	(13%)	(13%)	(5%)	(10%)	(11%)	0%			(5%)
Advanced product services	(6%)	2%	(2%)	6%	0%	18%	11%			14%
Education	(13%)	(4%)	(7%)	(6%)	(7%)	(11%)	(3%)			(7%)
Services Revenues	(8%)	(10%)	(11%)	(4%)	(8%)	(7%)	1%			(3%)
Total Revenues	2%	8%	9%	9%	7%	7%	10%			9%
LOCAL CURRENCY GROWTH RATES										
New software licenses	(10%)	4%	4%	7%	3%	3%	9%			7%
Software license updates and product support	9%	9%	10%	9%	9%	10%	8%			9%
Software Revenues	2%	7%	8%	8%	6%	8%	9%			8%
Consulting	(11%)	(18%)	(18%)	(8%)	(14%)	(13%)	(4%)			(9%)
Advanced product services	(10%)	(4%)	(6%)	3%	(4%)	14%	7%			10%
Education	(15%)	(11%)	(16%)	(10%)	(13%)	(14%)	(8%)			(11%)
Services Revenues	(12%)	(16%)	(17%)	(7%)	(13%)	(10%)	(3%)			(7%)
Total Revenues	(2%)	1%	2%	5%	2%	3%	6%			5%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

ORACLE CORPORATION
Q2 FISCAL 2005 FINANCIAL RESULTS
SUPPLEMENTAL GEOGRAPHIC NEW SOFTWARE LICENSE REVENUES ANALYSIS (1) (2)
(\$ in millions)

	Fiscal 2004					Fiscal 2005				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
AMERICAS										
Database technology	\$ 162	\$ 299	\$ 254	\$ 420	\$ 1,135	\$ 197	\$ 285			\$ 482
Applications	41	76	85	134	336	30	116			146
New Software License Revenues	\$ 203	\$ 375	\$ 339	\$ 554	\$ 1,471	\$ 227	\$ 401			\$ 628
AS REPORTED GROWTH RATES										
Database technology	(15%)	16%	3%	10%	5%	22%	(5%)			5%
Applications	(32%)	46%	(1%)	6%	3%	(27%)	53%			25%
New Software License Revenues	(19%)	21%	2%	9%	5%	12%	7%			9%
LOCAL CURRENCY GROWTH RATES										
Database technology	(15%)	14%	1%	10%	5%	21%	(5%)			4%
Applications	(32%)	46%	(2%)	5%	3%	(27%)	51%			24%
New Software License Revenues	(19%)	19%	0%	9%	4%	11%	7%			8%
EUROPE / MIDDLE EAST / AFRICA										
Database technology	\$ 143	\$ 263	\$ 290	\$ 452	\$ 1,148	\$ 158	\$ 304			\$ 462
Applications	55	48	41	72	216	28	80			108
New Software License Revenues	\$ 198	\$ 311	\$ 331	\$ 524	\$ 1,364	\$ 186	\$ 384			\$ 570
AS REPORTED GROWTH RATES										
Database technology	(6%)	2%	23%	19%	12%	10%	16%			14%
Applications	83%	17%	17%	(12%)	15%	(49%)	67%			5%
New Software License Revenues	9%	4%	23%	13%	12%	(6%)	23%			12%
LOCAL CURRENCY GROWTH RATES										
Database technology	(15%)	(11%)	8%	12%	1%	3%	5%			4%
Applications	65%	2%	3%	(17%)	5%	(53%)	54%			(3%)
New Software License Revenues	(2%)	(9%)	8%	7%	1%	(12%)	13%			3%
ASIA PACIFIC										
Database technology	\$ 103	\$ 150	\$ 156	\$ 201	\$ 610	\$ 131	\$ 160			\$ 291
Applications	11	13	14	25	63	11	19			30
New Software License Revenues	\$ 114	\$ 163	\$ 170	\$ 226	\$ 673	\$ 142	\$ 179			\$ 321
AS REPORTED GROWTH RATES										
Database technology	8%	16%	29%	17%	18%	27%	7%			15%
Applications	(48%)	(13%)	(26%)	(32%)	(32%)	0%	46%			25%
New Software License Revenues	(2%)	13%	21%	8%	11%	25%	10%			16%
LOCAL CURRENCY GROWTH RATES										
Database technology	7%	8%	20%	10%	11%	21%	3%			11%
Applications	(48%)	(25%)	(32%)	(35%)	(35%)	0%	38%			21%
New Software License Revenues	(3%)	4%	13%	2%	4%	19%	6%			11%
TOTAL COMPANY										
Database technology	\$ 408	\$ 712	\$ 700	\$ 1,073	\$ 2,893	\$ 486	\$ 749			\$ 1,235
Applications	107	137	140	231	615	69	215			284
New Software License Revenues	\$ 515	\$ 849	\$ 840	\$ 1,304	\$ 3,508	\$ 555	\$ 964			\$ 1,519
AS REPORTED GROWTH RATES										
Database technology	(7%)	11%	16%	15%	11%	19%	5%			10%
Applications	(4%)	27%	0%	(6%)	2%	(36%)	57%			16%
New Software License Revenues	(6%)	13%	13%	11%	9%	8%	14%			11%
LOCAL CURRENCY GROWTH RATES										
Database technology	(11%)	2%	8%	11%	4%	14%	1%			6%
Applications	(6%)	18%	(5%)	(9%)	(2%)	(38%)	51%			12%
New Software License Revenues	(10%)	5%	5%	7%	3%	4%	9%			7%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.
(2) New Software License Revenues presented exclude documentation and miscellaneous revenues.