

**ORACLE CORPORATION**  
**Q3 FISCAL 2009 FINANCIAL RESULTS**  
**SUPPLEMENTAL ANALYSIS OF GAAP REVENUES AND HEADCOUNT (1)**  
(\$ in millions)

	Fiscal 2008					Fiscal 2009				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
<b>REVENUES</b>										
New software licenses	\$ 1,087	\$ 1,668	\$ 1,616	\$ 3,144	\$ 7,515	\$ 1,237	\$ 1,626	\$ 1,516		\$ 4,379
Software license updates and product support	2,383	2,491	2,624	2,830	10,328	2,935	2,850	2,917		8,702
Software Revenues	3,470	4,159	4,240	5,974	17,843	4,172	4,476	4,433		13,081
Consulting	801	877	843	957	3,477	865	842	758		2,465
On Demand	158	167	174	194	694	195	189	191		575
Education	100	110	92	114	416	99	100	71		270
Services Revenues	1,059	1,154	1,109	1,265	4,587	1,159	1,131	1,020		3,310
Total Revenues	\$ 4,529	\$ 5,313	\$ 5,349	\$ 7,239	\$ 22,430	\$ 5,331	\$ 5,607	\$ 5,453		\$ 16,391
<b>AS REPORTED REVENUE GROWTH RATES</b>										
New software licenses	35%	38%	16%	27%	28%	14%	(3%)	(6%)		0%
Software license updates and product support	23%	24%	25%	25%	24%	23%	14%	11%		16%
Software Revenues	26%	29%	21%	26%	26%	20%	8%	5%		10%
Consulting	25%	23%	21%	17%	21%	8%	(4%)	(10%)		(2%)
On Demand	27%	20%	23%	29%	25%	23%	13%	10%		15%
Education	24%	17%	16%	9%	16%	(2%)	(9%)	(23%)		(11%)
Services Revenues	25%	22%	21%	18%	21%	9%	(2%)	(8%)		0%
Total Revenues	26%	28%	21%	24%	25%	18%	6%	2%		8%
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
New software licenses	32%	31%	9%	20%	21%	10%	5%	3%		6%
Software license updates and product support	19%	18%	18%	18%	18%	18%	20%	20%		20%
Software Revenues	23%	23%	15%	19%	19%	16%	14%	14%		15%
Consulting	20%	15%	14%	11%	15%	5%	4%	0%		3%
On Demand	23%	15%	17%	23%	19%	19%	19%	19%		19%
Education	20%	10%	9%	2%	10%	(6%)	(3%)	(16%)		(8%)
Services Revenues	21%	15%	14%	12%	15%	6%	5%	2%		5%
Total Revenues	22%	21%	15%	18%	19%	14%	12%	11%		12%
<b>GEOGRAPHIC REVENUES</b>										
<b>REVENUES</b>										
Americas	\$ 2,375	\$ 2,674	\$ 2,707	\$ 3,574	\$ 11,330	\$ 2,687	\$ 2,904	\$ 2,846		\$ 8,437
Europe, Middle East & Africa	1,530	1,865	1,871	2,679	7,945	1,830	1,881	1,824		5,535
Asia Pacific	624	774	771	986	3,155	814	822	783		2,419
Total Revenues	\$ 4,529	\$ 5,313	\$ 5,349	\$ 7,239	\$ 22,430	\$ 5,331	\$ 5,607	\$ 5,453		\$ 16,391
<b>HEADCOUNT (3)</b>										
<b>GEOGRAPHIC AREA</b>										
Americas	30,455	30,654	30,624	32,608		32,993	33,526	32,919		
Europe, Middle East & Africa	15,985	16,140	16,383	17,110		17,096	17,184	17,348		
Asia Pacific	31,212	32,855	33,212	34,515		35,099	35,947	36,321		
Total Company	77,652	79,649	80,219	84,233		85,188	86,657	86,588		

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

(2) We compare the percent change in the results from one period to another period using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the exchange rates in effect on May 31, 2008 and 2007 for the fiscal 2009 and fiscal 2008 constant currency growth rate calculations presented, respectively, rather than the actual exchange rates in effect during the respective periods.

(3) Headcount has historically increased primarily due to our acquisitions.

**ORACLE CORPORATION**  
**Q3 FISCAL 2009 FINANCIAL RESULTS**  
**SUPPLEMENTAL TOTAL SOFTWARE PRODUCT REVENUE ANALYSIS (1)**  
(\$ in millions)

	Fiscal 2008					Fiscal 2009				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
<b><u>APPLICATIONS REVENUES</u></b>										
New software licenses	\$ 376	\$ 553	\$ 451	\$ 989	\$ 2,369	\$ 331	\$ 469	\$ 396		\$ 1,195
Software license updates and product support	886	929	974	1,044	3,833	1,043	1,015	1,003		3,061
Software Revenues	\$ 1,262	\$ 1,482	\$ 1,425	\$ 2,033	\$ 6,202	\$ 1,374	\$ 1,484	\$ 1,399		\$ 4,256
<b>AS REPORTED GROWTH RATES</b>										
New software licenses	65%	63%	7%	36%	38%	(12%)	(15%)	(12%)		(13%)
Software license updates and product support	26%	28%	27%	25%	26%	18%	9%	3%		10%
Software Revenues	36%	39%	20%	30%	31%	9%	0%	(2%)		2%
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
New software licenses	61%	56%	2%	31%	33%	(14%)	(9%)	(4%)		(9%)
Software license updates and product support	22%	21%	20%	19%	20%	13%	15%	11%		13%
Software Revenues	32%	32%	14%	24%	25%	5%	6%	7%		6%
<b><u>DATABASE &amp; MIDDLEWARE REVENUES</u></b>										
New software licenses	\$ 711	\$ 1,115	\$ 1,165	\$ 2,155	\$ 5,146	\$ 906	\$ 1,157	\$ 1,120		\$ 3,184
Software license updates and product support	1,497	1,562	1,650	1,786	6,495	1,892	1,835	1,914		5,641
Software Revenues	\$ 2,208	\$ 2,677	\$ 2,815	\$ 3,941	\$ 11,641	\$ 2,798	\$ 2,992	\$ 3,034		\$ 8,825
<b>AS REPORTED GROWTH RATES</b>										
New software licenses	23%	29%	20%	23%	24%	27%	4%	(4%)		6%
Software license updates and product support	21%	22%	23%	24%	23%	26%	17%	16%		20%
Software Revenues	22%	25%	22%	23%	23%	27%	12%	8%		15%
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
New software licenses	20%	22%	13%	15%	17%	23%	12%	6%		12%
Software license updates and product support	17%	16%	17%	17%	17%	22%	24%	25%		24%
Software Revenues	18%	18%	15%	16%	17%	22%	19%	17%		19%

(1) The sum of the quarterly financial information may vary from year-to-date financial information due to rounding.

(2) We compare the percent change in the results from one period to another period using constant currency disclosure. We present constant currency information to provide a framework for assessing how our underlying businesses performed excluding the effect of foreign currency rate fluctuations. To present this information, current and comparative prior period results for entities reporting in currencies other than United States dollars are converted into United States dollars at the exchange rates in effect on May 31, 2008 and 2007 for the fiscal 2009 and fiscal 2008 constant currency growth rate calculations presented, respectively, rather than the actual exchange rates in effect during the respective periods.

**ORACLE CORPORATION**  
**Q3 FISCAL 2009 FINANCIAL RESULTS**  
**SUPPLEMENTAL GEOGRAPHIC NEW SOFTWARE LICENSE REVENUE ANALYSIS (1)**  
(\$ in millions)

	Fiscal 2008					Fiscal 2009				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
<b>AMERICAS</b>										
Database & Middleware	\$ 300	\$ 446	\$ 484	\$ 928	\$ 2,157	\$ 354	\$ 471	\$ 449		\$ 1,274
Applications	199	306	252	552	1,310	182	280	224		685
New Software License Revenues	\$ 499	\$ 752	\$ 736	\$ 1,480	\$ 3,467	\$ 536	\$ 751	\$ 673		\$ 1,959
<b>AS REPORTED GROWTH RATES</b>										
Database & Middleware	27%	33%	24%	15%	22%	18%	5%	(7%)		4%
Applications	58%	57%	1%	33%	33%	(9%)	(9%)	(11%)		(9%)
New Software License Revenues	38%	42%	15%	21%	26%	7%	0%	(9%)		(1%)
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
Database & Middleware	26%	31%	21%	13%	20%	17%	10%	(1%)		7%
Applications	57%	54%	(1%)	32%	31%	(10%)	(6%)	(8%)		(7%)
New Software License Revenues	37%	39%	13%	19%	24%	6%	3%	(4%)		2%
<b>EUROPE / MIDDLE EAST / AFRICA</b>										
Database & Middleware	\$ 255	\$ 424	\$ 448	\$ 884	\$ 2,011	\$ 326	\$ 431	\$ 446		\$ 1,203
Applications	123	174	141	317	755	94	126	125		345
New Software License Revenues	\$ 378	\$ 598	\$ 589	\$ 1,201	\$ 2,766	\$ 420	\$ 557	\$ 571		\$ 1,548
<b>AS REPORTED GROWTH RATES</b>										
Database & Middleware	34%	23%	23%	41%	32%	28%	2%	0%		7%
Applications	77%	72%	14%	41%	46%	(23%)	(28%)	(12%)		(21%)
New Software License Revenues	45%	34%	21%	41%	35%	11%	(7%)	(3%)		(1%)
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
Database & Middleware	26%	11%	11%	26%	19%	20%	16%	15%		17%
Applications	69%	58%	6%	31%	35%	(26%)	(16%)	2%		(13%)
New Software License Revenues	37%	21%	10%	27%	23%	5%	7%	12%		8%
<b>ASIA PACIFIC</b>										
Database & Middleware	\$ 156	\$ 245	\$ 233	\$ 343	\$ 978	\$ 226	\$ 255	\$ 225		\$ 707
Applications	54	73	58	120	304	55	63	47		165
New Software License Revenues	\$ 210	\$ 318	\$ 291	\$ 463	\$ 1,282	\$ 281	\$ 318	\$ 272		\$ 872
<b>AS REPORTED GROWTH RATES</b>										
Database & Middleware	4%	32%	9%	6%	12%	45%	4%	(3%)		11%
Applications	67%	66%	18%	37%	43%	1%	(13%)	(18%)		(11%)
New Software License Revenues	15%	38%	10%	12%	18%	34%	0%	(6%)		6%
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
Database & Middleware	1%	25%	(1%)	(3%)	4%	38%	8%	1%		13%
Applications	60%	57%	5%	27%	33%	(1%)	(2%)	(2%)		(2%)
New Software License Revenues	11%	31%	0%	3%	10%	28%	5%	1%		10%
<b>TOTAL COMPANY</b>										
Database & Middleware	\$ 711	\$ 1,115	\$ 1,165	\$ 2,155	\$ 5,146	\$ 906	\$ 1,157	\$ 1,120		\$ 3,184
Applications	376	553	451	989	2,369	331	469	396		1,195
New Software License Revenues	\$ 1,087	\$ 1,668	\$ 1,616	\$ 3,144	\$ 7,515	\$ 1,237	\$ 1,626	\$ 1,516		\$ 4,379
<b>AS REPORTED GROWTH RATES</b>										
Database & Middleware	23%	29%	20%	23%	24%	27%	4%	(4%)		6%
Applications	65%	63%	7%	36%	38%	(12%)	(15%)	(12%)		(13%)
New Software License Revenues	35%	38%	16%	27%	28%	14%	(3%)	(6%)		0%
<b>CONSTANT CURRENCY GROWTH RATES (2)</b>										
Database & Middleware	20%	22%	13%	15%	17%	23%	12%	6%		12%
Applications	61%	56%	2%	31%	33%	(14%)	(9%)	(4%)		(9%)
New Software License Revenues	32%	31%	9%	20%	21%	10%	5%	3%		6%

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**ORACLE CORPORATION**  
**Q3 FISCAL 2009 FINANCIAL RESULTS**  
**EXPLANATION OF NON-GAAP MEASURES**

To supplement our financial results presented on a GAAP basis, we use the non-GAAP measures indicated in the tables, which exclude certain business combination accounting entries and expenses related to acquisitions, as well as other significant expenses including stock-based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Our management regularly uses our supplemental non-GAAP financial measures internally to understand, manage and evaluate our business and make operating decisions. These non-GAAP measures are among the primary factors management uses in planning for and forecasting future periods. Compensation of our executives is based in part on the performance of our business based on these non-GAAP measures. Our non-GAAP financial measures reflect adjustments based on the following items, as well as the related income tax effects:

- Support deferred revenue: Business combination accounting rules require us to account for the fair value of support contracts assumed in connection with our acquisitions. Because these are typically one-year contracts, our GAAP revenues for the one year period subsequent to our acquisition of a business do not reflect the full amount of software license updates and product support revenues on assumed support contracts that would have otherwise been recorded by the acquired entity. The non-GAAP adjustment is intended to reflect the full amount of such revenues. We believe this adjustment is useful to investors as a measure of the ongoing performance of our business because we have historically experienced high renewal rates on support contracts, although we cannot be certain that customers will renew these contracts.
- Stock-based compensation expenses: We have excluded the effect of stock-based compensation expenses from our non-GAAP operating expenses and net income measures. Although stock-based compensation is a key incentive offered to our employees, and we believe such compensation contributed to the revenues earned during the periods presented and also believe it will contribute to the generation of future period revenues, we continue to evaluate our business performance excluding stock-based compensation expenses. Stock-based compensation expenses will recur in future periods.
- Amortization of intangible assets: We have excluded the effect of amortization of intangible assets from our non-GAAP operating expenses and net income measures. Amortization of intangible assets is inconsistent in amount and frequency and is significantly affected by the timing and size of our acquisitions. Investors should note that the use of intangible assets contributed to revenues earned during the periods presented and will contribute to future period revenues as well. Amortization of intangible assets will recur in future periods.
- Acquisition related and other expenses, and restructuring expenses: We incurred significant expenses in connection with our acquisitions and also incurred certain other operating expenses or income, which we generally would not have otherwise incurred in the periods presented as a part of our continuing operations. Acquisition related and other expenses consist of in-process research and development expenses, personnel related costs for transitional employees, other acquired employee related costs, stock-based compensation expenses (in addition to the stock-based compensation expenses described above), integration related professional services, certain business combination adjustments after the purchase price allocation period has ended, and certain other operating expenses, net. Substantially all of the stock-based compensation expenses included in acquisition related and other expenses resulted from unvested options assumed in acquisitions whose vesting was fully accelerated upon termination of the employees pursuant to the original terms of those options. Restructuring expenses consist of Oracle employee severance and other exit costs. We believe it is useful for investors to understand the effects of these items on our total operating expenses. Although acquisition related expenses and restructuring expenses are not recurring with respect to past acquisitions, we generally will incur these expenses in connection with any future acquisitions.

For the three and nine months ended February 29, 2008, acquisition related and other expenses include a gain on property sale of \$57 million.

# Safe Harbor Statement

**"Safe Harbor" Statement: Statements in this press release and the accompanying materials relating to the Board of Directors' or Oracle's future plans, intentions and prospects are "forward-looking statements" and are subject to material risks and uncertainties. Many factors could affect our current plans, intentions and expectations and our actual results, and could cause actual results to differ materially. We presently consider the following to be among the important factors that could cause actual results to differ materially from expectations: (1) Economic, political and market conditions, including the recent global economic and financial crisis, could adversely affect our business, operating results or financial condition, including our revenue growth and profitability, through reductions in customer IT budgets and expenditures and through the general tightening of access to credit. (2) We may fail to achieve our financial forecasts due to such factors as delays or size reductions in transactions, fewer large transactions in a particular quarter, unanticipated fluctuations in currency exchange rates, delays in delivery of new products or releases or a decline in our renewal rates for software license updates and product support. (3) We cannot assure market acceptance of new products or services or new versions of existing or acquired products or services. (4) We have an active acquisition program and our acquisitions may not be successful, may involve unanticipated costs or other integration issues or may disrupt our existing operations. (5) Periodic changes to our pricing model and sales organization could temporarily disrupt operations and cause a decline or delay in sales. (6) Intense competitive forces demand rapid technological advances and frequent new product introductions and could require us to reduce prices or cause us to lose customers. A detailed discussion of these factors and other risks that affect our business is contained in our SEC filings, including our most recent reports on Form 10-K and Form 10-Q, particularly under the heading "Risk Factors." Copies of these filings are available online from the SEC or by contacting Oracle Corporation's Investor Relations Department at (650) 506-4073 or by clicking on SEC Filings on Oracle's Investor Relations website at <http://www.oracle.com/investor>. All information set forth in this release is current as of March 18, 2009. Oracle undertakes no duty to update any statement in light of new information or future events.**