



YMF  
São Paulo, Brazil  
[www.ymf.com.br](http://www.ymf.com.br)

**Industry:**  
Professional Services

**Oracle Products & Services:**

Oracle Database  
Oracle Forms

**Oracle Partner:**

MATERA Systems  
[www.matera.com](http://www.matera.com)

**“Our Oracle solutions have helped us optimize operational activities in the development center.”**

– Claudia Morini, Manager of the Development Center ND1, YMF

**YMF Enhances Visibility, Improving Project Management**

YMF is the leading provider of investment management systems and services in Brazil. The company offers solutions to banks, asset managers, insurance companies, pension funds, family offices, and individual investors, managing the complete chain of processes related to resource management for them. YMF has 70 customers that control more than BRL1 trillion (US\$463 billion) that is distributed among 14,000 portfolios and 4,000 funds.

**Challenges**

- Reduce the time project managers dedicate to administrative tasks
- Centralize information so it can be located faster and more efficiently
- Facilitate the implementation of the Brazilian government Capability Maturity Model Integration initiative

**Solution**

- Increased visibility into projects, saving managers’ time and improving overall project management
- Achieved better control of projects without significantly increasing IT administrative costs
- Using Oracle Forms to create project activity spreadsheets to better control work in progress
- Collaborated with Oracle Partner MATERA Systems to implement the Oracle solutions in accordance with YMF’s long-term strategic goals