

# FINANCIAL MANAGEMENT SOLUTIONS - INFORMATION SOLUTIONS



*Software  
Documentation at  
your fingertips*

*Training when and  
where you need it*

*Increase employee job  
satisfaction and  
productivity*

*Oracle PeopleSoft Enterprise offers many information solutions to help you and your employees succeed. Take advantage of our PeopleBooks, Documentation Updates, Instructor-Led Training, Online Classes, User Productivity Kits (UPK), Self-Study CD's, Certification Programs, and other helpful information.*

PeopleSoft Enterprise Information Development and the entire PeopleSoft Enterprise organization are dedicated to providing quality information solutions to help you and your employees succeed. To help manage your business and maximize the value of your software investment, just follow the links below.

### **PeopleSoft Enterprise Information Portal**

The PeopleSoft Enterprise Information Portal provides you with a single entry point to locate the documentation, training, and other useful information you need to help with your implementation process and improve your daily experience with our products. Customers searching for this information should make this their first online destination.

<http://www.oracle.com/applications/peoplesoft-information-portal.html>

### **PeopleBooks**

Our PeopleSoft Hosted PeopleBooks website allows you to access an HTML installation of our PeopleBook suite, including Search capabilities. This hosted solution also allows you to access PeopleBooks using the help link in your applications without having to install PeopleBooks on your own server. To enable context sensitive help, follow the simple instructions on the website's opening page.

<http://www.oracle.com/pls/psft/homepage>

If you want access to PDF versions of PeopleBooks, use this link.

[http://download.oracle.com/docs/cd/B31513\\_01/psft/html/docset.html](http://download.oracle.com/docs/cd/B31513_01/psft/html/docset.html)

### **Researching in PeopleBooks**

This free, short course gives users of PeopleBooks a better understanding of the documentation structure and organization as well as techniques for finding information more quickly and easily by utilizing search functionality, best practice search strategies, and indexes.

[http://oukc.oracle.com/static05/opn/peoplesoft/Researching\\_in\\_PeopleBooks/Researching\\_in\\_PeopleBooks/index.htm](http://oukc.oracle.com/static05/opn/peoplesoft/Researching_in_PeopleBooks/Researching_in_PeopleBooks/index.htm)

### **Installation Guides**

[http://download.oracle.com/docs/cd/E05452\\_01/psft/html/docset.html](http://download.oracle.com/docs/cd/E05452_01/psft/html/docset.html)

**Hardware/Software Guides**

[http://download.oracle.com/docs/cd/E10527\\_01/psft/html/docset.html](http://download.oracle.com/docs/cd/E10527_01/psft/html/docset.html)

**Upgrade Documentation**

[http://download.oracle.com/docs/cd/E12302\\_01/psft/html/docset.html](http://download.oracle.com/docs/cd/E12302_01/psft/html/docset.html)

**Pay/Bill Management and Staffing Front Office 9.0 Upgrade Documentation**

[http://download.oracle.com/docs/cd/E05076\\_01/psft/html/docset.html](http://download.oracle.com/docs/cd/E05076_01/psft/html/docset.html)

**Getting Started on Your PeopleSoft Upgrade:**

[http://download.oracle.com/docs/cd/E05019\\_03/psft/html/docset.html](http://download.oracle.com/docs/cd/E05019_03/psft/html/docset.html)

**OracleMetalink3 Information Resources – password required**

**FMS Documentation Home Page** (links to all of your product documentation needs in one, convenient location).

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=751230.1&h=Y>

**Upgrade Documentation**

[Fin/Supply Chain Mgt 8.4x/8.8x/8.9 to 9.0 MP 5 Upgrade Guide](#)

[Fin/Supply Chain Mgt 8.4x to 9.0 Upgrade Guide on Metalink](#)

[Fin/Supply Chain Mgt 8.8 to 9.0 Upgrade Guide on Metalink](#)

[Fin/Supply Chain Mgt 8.9 to 9.0 Upgrade Guide on Metalink](#)

**Evaluate, Plan, Execute – upgrade resource page**

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=755319.1>

**FMS Cumulative Feature Overview Tool**

The new Cumulative Feature Overview Tool provides concise descriptions of new and enhanced solutions and functionality that have become available between your starting and target releases. Customers simply identify the products they own, their existing release, and their target implementation release. With a single click the tool quickly produces a customized set of high-level, concise descriptions of features developed between their starting and target releases.

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=793151.1>

**FMS Installation Guide**

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=700002.1&h=Y>

**FMS Hardware/Software Guide**

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=704537.1&h=Y>

**Interactive Services Repository (ISR)**

<https://metalink3.oracle.com/od/faces/secure/km/DocumentDisplay.jspx?id=735571.1&h=Y>

**Advisor Webcasts**

<https://metalink3.oracle.com/od/faces/secure/ml3/homepage/ArticlesDisplay.jspx?id=548764.1>

**Red Paper Library**

<https://metalink3.oracle.com/od/faces/secure/km/BrowseResults.jspx?fid=15163.1>

**Business Process Models**

Customers have access to Business Process Models for CRM, EPM, FSCM and HCM products after purchasing the respective Process Modeler applications. Contact your Account Executive for details.

**Entity Relationship Diagrams (ERD's)**

ERD's are created and managed by Product Development. They are provided to customers by request. To obtain ERD's, call the Global Support Center or log a case on Metalink.

**PeopleSoft Enterprise Application Information**

Oracle.com point of entry for additional PeopleSoft Enterprise Financial Management Solutions information such as "what's new", white papers, data sheets and other helpful information.

[http://www.oracle.com/applications/peoplesoft/financial\\_mgmt/ent/index.html](http://www.oracle.com/applications/peoplesoft/financial_mgmt/ent/index.html)

**FMS Data Sheets**

Data sheets provide concise overview information about our products. Click the link to view the data sheet.

- [Asset Management](#)
- [Contracts](#)
- [eSettlements](#)
- [Expenses](#)
- [Financial Gateway](#)
- [General Ledger](#)
- [Grants](#)
- [IT Asset Management](#)
- [Pay/Bill Management](#)
- [eBill Payment](#)
- [Payables](#)
- [Program Management](#)
- [Project Costing](#)
- [Real Estate Management](#)

**Data Sheets (continued)**

- [Receivables](#)
- [FMS Courses \(continued\)](#)
- [Resource Management](#)
- [Staffing Front Office](#)
- [Cash Management](#)
- [Deal Management](#)
- [Maintenance Management](#)
- [Risk Management](#)
- [Internal Control Enforcer](#)
- [Mobile Time Expense](#)
- [Proposal Management](#)

**Curriculum – Oracle University:****FMS Courses:**

Oracle offers the following instructor-led training (ILT), live virtual class (LVC) and recorded webclass (RWC) courses. Click the course name to view the signup page.

- [Billing – ILT](#)
- [Billing / Receivables Accelerated - ILT or LVC](#)
- [Asset Management - ILT or LVC](#)
- [Commitment Control - ILT or LVC](#)
- [Contracts - ILT or LVC](#)
- [eSettlements Overview - RWC](#)
- [Expenses - ILT](#)
- [Financials Solutions Portal Overview - RWC](#)
- [General Ledger- ILT or LVC](#)
- [General Ledger Foundation Accelerated - ILT or LVC](#)
- [Government Contracts - RWC](#)
- [Grants - ILT](#)
- [Introduction to PS for FMS and SCM - ILT or LVC](#)
- [IT Asset Management - RWC](#)
- [Maintenance Management - RWC](#)
- [Payables - ILT or LVC](#)
- [Program Management - RWC](#)
- [Project Costing – ILT or LVC](#)

**FMS Courses (continued)**

- [PS Applications Security Overview - RWC](#)
- [PSn/Vision for General Ledger - ILT](#)
- [PSnVision for GL Reporting Foundation Accelerated - ILT](#)
- [Purchasing / Payables Accelerated - ILT or LVC](#)
- [Real Estate Management - RWC](#)
- [Receivables - ILT or LVC](#)
- [Staffing Front Office Overview - RWC](#)
- [Treasury - ILT or LVC](#)

**Oracle University Main Website:**

[www.oracle.com/education](http://www.oracle.com/education)

**Transfer of Information (TOI) Webcasts:**

[http://oukc.oracle.com/static05/opn/customer\\_toi/psft\\_login.html](http://oukc.oracle.com/static05/opn/customer_toi/psft_login.html)

First-time users of this site will be prompted to complete a brief registration form. After filling out the form, you will have access to the full customer library of TOI's.

**User Productivity Kits – (UPK)**

The User Productivity Kit (UPK Developer and content) is PeopleSoft's end user training solution and provides a single source development and customization tool to enable rapid content creation and customization. UPK also may provide system process documentation, user acceptance test scripts, training materials, role-based performance support and documentation.

<http://www.oracle.com/goto/upk/user-productivity-kit.html>

For UPK Content, please see the UPK Resource Library at:

[http://www.oracle.com/applications/tutor/upk\\_collateral.html](http://www.oracle.com/applications/tutor/upk_collateral.html)

**Certification Programs**

[http://education.oracle.com/pls/web\\_prod-plq-dad/db\\_pages.getpage?page\\_id=142](http://education.oracle.com/pls/web_prod-plq-dad/db_pages.getpage?page_id=142)

**Contacting Information Development**

PeopleSoft Enterprise Information Development always likes hearing from our customers. To contact us, send an email to [pssoft-infodev\\_us@oracle.com](mailto:pssoft-infodev_us@oracle.com).

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