Oracle Enterprise Taxation and Policy Management 2 Essentials Exam Study Guide
Objective & Audience

Objective
This guide is designed to help you prepare for Oracle Enterprise Taxation and Policy Management 2 Essentials (1Z0-464) by providing pointers to resources that you can use in your preparation.

Targeted Audience

- Implementers with 1-3 years experience
Exam Topics & Objectives

Exam Topics
The Oracle Enterprise Taxation and Policy Management 2 Essentials Exam consists of 3 topics:

1. Navigating ETPM User Interface
2. Configuring ETPM's Functional Capabilities
3. Using ETPM's Configuration and Development Capabilities

Exam Objectives
The exam objectives are defined by learner or practitioner level of knowledge:

Learner-level: Learner items test foundational grasp and require comprehension (not recognition or memorization)

Practitioner-level: Practitioner items present on-the-job scenarios and require the ability to integrate and apply knowledge in new contexts, analyze, troubleshoot, and solve problems.
Training Options

On the following slides, course options for each exam topic have been defined. Please note that not all training options are available for all exam topics. Additional choices may be developed over time.

• **Instructor-Led or Live Virtual Training (delivered by Oracle University)**
  Partners can take any publicly-scheduled Oracle University courses at a **discount**. Benefit from hands on experience to gain working skills and work towards OPN Specialization.

• **Online Training**
  Oracle Partners are entitled free access to the Oracle Knowledge Center (OUKC), a vast library of recorded product courses. New courses are regularly added to the library, providing partners with the latest information and training to master new products or to increase proficiency on the new releases.

• **On Demand Training**
  Oracle Training on Demand is classroom content delivered via high definition video classes over the internet. These classes feature full length lecture, white board and demonstration. Classes follow the recommended flow of the classroom material, or participants can play, and replay, segments in any order. Classes are closed caption and allow for word search of the scripted material. All courses include downloadable course manual (eKit) and bonus material.
Topic 1: Navigating ETPM User Interface

Objectives

• Describe the ETPM User Interface
• Describe Data Presentation concepts

Level
Learner
Learner

Training Options

• Instructor-Led Training
  – Oracle Enterprise Taxation and Policy Management V.2.3.X Fundamentals
  – Oracle Enterprise Taxation and Policy Management V.2.3.X Configuration Tools

• Online Training
  – Oracle Enterprise Taxation and Policy Management 2 Implementation Specialist

Sample Questions

If you need to remove a row in a Grid, what button must you click?

a) The Save button
b) The – button
c) The Next button
d) The Delete button
Topic 2: Configuring ETPM's Functional Capabilities

Objectives
- Design the Taxpayer Account Model
- Configure Forms
- Configure Form Rules
- Design Accounting Rules
- Configure Penalty and Interest Rules
- Configure Payment Distribution and Processing
- Design Overpayment Processing Rules
- Design Collection Processing Rules
- Define Process Flows
- Generate Correspondence
- Configure To Do Functionality
- Configure Case Management Objects
- Integrate OPA Rules

Training Options
- Instructor-Led Training
  - Oracle Enterprise Taxation and Policy Management V.2.3.X Fundamentals
  - Oracle Enterprise Taxation and Policy Management V.2.3.X Configuration Tools
- Online Training
  - Oracle Enterprise Taxation and Policy Management 2 Implementation Specialist

Sample Questions
A taxpayer has been filing Value Added Tax (VAT) quarterly. Recently the business expanded and the sales volume increased. As a result, they will need to file VAT monthly. What do you need to change to allow the forms to post monthly?

a) Close the existing Account and create a new Account with the proper filing dates.
b) End the quarterly calendar associated to the VAT Tax Role and add a monthly calendar.
c) Create a new VAT Tax Role with a monthly calendar.
d) Use override dates on the obligations to make them monthly, instead of quarterly.
Topic 3: Using ETPM's Configuration and Development Capabilities

Objectives
- Describe ETPM's Framework
- Configure ETPM using Business Object Elements
- Create Scripts
- Calculate Data using ETPM's Rate Schedule
- Configure Portals and Zones
- Enforce Security Rules
- Process Data in Batches
- Execute Revision Control
- Configure using ETPM Bundling Capabilities

Training Options
- Instructor-Led Training
  - Oracle Enterprise Taxation and Policy Management V.2.3.X Fundamentals
  - Oracle Enterprise Taxation and Policy Management V.2.3.X Configuration Tools
- Online Training
  - Oracle Enterprise Taxation and Policy Management 2 Implementation Specialist

Sample Questions

The tax authority needs a page where users can transfer a Bankruptcy Case from one Bankruptcy Case Type to another. The configuration calls for a BPA script to orchestrate the steps in the transfer process. How will the script have knowledge of the Bankruptcy Case information?

a) It will include the Business Service in the data area
b) It will present a UI so the user can enter the information
c) It will receive the information from the calling page
d) It will call the Bankruptcy Case BO
Exam Registration

• **How to register for the exam?**
  You can register for all Oracle certification exams with Pearson VUE. Before a registration can be submitted, a Pearson VUE profile must be created using your Company ID. Your Company ID can be obtained by contacting your local Oracle Partner Business Center or by signing in to your OPN account. Your Company ID is located in the section on the right under "Company information".

  Please follow these instructions in order to properly set-up your Pearson VUE account for the first time.

• **Have you completed an Oracle Certification Exam in the past?**
  Due to systems enhancements, each partner who has completed an Oracle Certification Exam will need to update their Pearson VUE profile in order to receive credit and for those records to appear in the OPN Competency Center.

• **How to get full recognition as Certified Implementation Specialist?**
  To get full recognition as a Certified Implementation Specialist you need to:
  A. Update your Pearson VUE profile with your Company ID
  B. Activate your Certview Account

  Please follow these instructions and your records will be properly recorded.
SOFTWARE. HARDWARE. COMPLETE.