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Preface

This manual describes how to get started with Oracle Data Integrator. It provides general background information and detailed examples to help you learn how to use Oracle Data Integrator.

This preface contains the following topics:

- Audience
- Documentation Accessibility
- Related Documents
- Conventions

Audience

This document is intended for users interested in learning how to use Oracle Data Integrator as a development tool for their integration processes.

Documentation Accessibility

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Related Documents

For more information, see the following Oracle resources:

- Oracle Fusion Middleware Developer’s Guide for Oracle Data Integrator
- Oracle Fusion Middleware Installation Guide for Oracle Data Integrator
- Oracle Fusion Middleware Upgrade Guide for Oracle Data Integrator
- Oracle Fusion Middleware Connectivity and Knowledge Modules Guide for Oracle Data Integrator
- Oracle Fusion Middleware Knowledge Module Developer’s Guide for Oracle Data Integrator
- Oracle Data Integrator 12c Online Help
- Oracle Data Integrator 12c Release Notes, included with your Oracle Data Integrator 12c installation, and on Oracle Technology Network
Conventions

The following text conventions are used in this document:

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<th>Convention</th>
<th>Meaning</th>
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<tbody>
<tr>
<td><strong>boldface</strong></td>
<td>Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.</td>
</tr>
<tr>
<td><em>italic</em></td>
<td>Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.</td>
</tr>
<tr>
<td><code>monospace</code></td>
<td>Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.</td>
</tr>
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1 Oracle Data Integrator Overview

This chapter provides an introduction to Oracle Data Integrator, the technical architecture, and the contents of this Getting Started guide.

This chapter includes the following sections:

• Section 1.1, "Introduction to Oracle Data Integrator"
• Section 1.2, "Oracle Data Integrator Component Architecture"
• Section 1.3, "Get Started with Oracle Data Integrator"

1.1 Introduction to Oracle Data Integrator

A widely used data integration software product, Oracle Data Integrator provides a new declarative design approach to defining data transformation and integration processes, resulting in faster and simpler development and maintenance. Based on a unique E-LT architecture (Extract - Load Transform), Oracle Data Integrator not only guarantees the highest level of performance possible for the execution of data transformation and validation processes but is also the most cost-effective solution available today.

Oracle Data Integrator provides a unified infrastructure to streamline data and application integration projects.

1.1.1 The Business Problem

In today’s increasingly fast-paced business environment, organizations need to use more specialized software applications; they also need to ensure the coexistence of these applications on heterogeneous hardware platforms and systems and guarantee the ability to share data between applications and systems. Projects that implement these integration requirements need to be delivered on-spec, on-time and on-budget.

1.1.2 A Unique Solution

Oracle Data Integrator employs a powerful declarative design approach to data integration, which separates the declarative rules from the implementation details. Oracle Data Integrator is also based on a unique E-LT (Extract - Load Transform) architecture which eliminates the need for a standalone ETL server and proprietary engine, and instead leverages the inherent power of your RDBMS engines. This combination provides the greatest productivity for both development and maintenance, and the highest performance for the execution of data transformation and validation processes.

Here are the key reasons why companies choose Oracle Data Integrator for their data integration needs:

• **Faster and simpler development and maintenance**: The declarative rules driven approach to data integration greatly reduces the learning curve of the product and increases developer productivity while facilitating ongoing maintenance. This approach separates the definition of the processes from their actual implementation, and separates the declarative rules (the "what") from the data flows (the "how").

• **Data quality firewall**: Oracle Data Integrator ensures that faulty data is automatically detected and recycled before insertion in the target application. This is performed without the need for programming, following the data integrity rules and constraints defined both on the target application and in Oracle Data Integrator.
Better execution performance: traditional data integration software (ETL) is based on proprietary engines that perform data transformations row by row, thus limiting performance. By implementing an E-LT architecture, based on your existing RDBMS engines and SQL, you are capable of executing data transformations on the target server at a set-based level, giving you much higher performance.

Simpler and more efficient architecture: the E-LT architecture removes the need for an ETL Server sitting between the sources and the target server. It utilizes the source and target servers to perform complex transformations, most of which happen in batch mode when the server is not busy processing end-user queries.

Platform Independence: Oracle Data Integrator supports many platforms, hardware and OSs with the same software.

Data Connectivity: Oracle Data Integrator supports many RDBMSs including leading Data Warehousing platforms such as Oracle, Exadata, Teradata, IBM DB2, Netezza and numerous other technologies such as Big Data, flat files, ERPs, LDAP, XML.

Cost-savings: the elimination of the ETL Server and ETL engine reduces both the initial hardware and software acquisition and maintenance costs. The reduced learning curve and increased developer productivity significantly reduce the overall labor costs of the project, as well as the cost of ongoing enhancements.

1.2 ODI Component Architecture

The Oracle Data Integrator platform integrates in the broader Fusion Middleware platform and becomes a key component of this stack. Oracle Data Integrator provides its run-time components as Java EE applications, enhanced to fully leverage the capabilities of the Oracle WebLogic Application Server. Oracle Data Integrator components include exclusive features for Enterprise-Scale Deployments, high availability, scalability, and hardened security. Figure 1–1 shows the ODI component architecture.

Figure 1–1  Oracle Data Integrator Component Architecture
1.2.1 Repositories

The central component of the architecture is the Oracle Data Integrator Repository. It stores configuration information about the IT infrastructure, metadata of all applications, projects, scenarios, and the execution logs. Many instances of the repository can coexist in the IT infrastructure, for example Development, QA, User Acceptance, and Production. The architecture of the repository is designed to allow several separated environments that exchange metadata and scenarios (for example: Development, Test, Maintenance and Production environments). The repository also acts as a version control system where objects are archived and assigned a version number.

The Oracle Data Integrator Repository is composed of one Master Repository and several Work Repositories. Objects developed or configured through the user interfaces are stored in one of these repository types.

There is usually only one master repository that stores the following information:

- Security information including users, profiles and rights for the ODI platform
- Topology information including technologies, server definitions, schemas, contexts, languages and so forth.
- Versioned and archived objects.

The work repository is the one that contains actual developed objects. Several work repositories may coexist in the same ODI installation (for example, to have separate environments or to match a particular versioning life cycle). A Work Repository stores information for:

- Models, including schema definition, datastores structures and metadata, fields and columns definitions, data quality constraints, cross references, data lineage and so forth.
- Projects, including business rules, packages, procedures, folders, Knowledge Modules, variables and so forth.
- Scenario execution, including scenarios, scheduling information and logs.

When the Work Repository contains only the execution information (typically for production purposes), it is then called an Execution Repository.

1.2.2 ODI Studio and User Interfaces

Administrators, Developers and Operators use the Oracle Data Integrator Studio to access the repositories. This user interface is used for administering the infrastructure (security and topology), reverse-engineering the metadata, developing projects, scheduling, operating and monitoring executions.

ODI Studio provides four Navigators for managing the different aspects and steps of an ODI integration project:

- **Designer Navigator** is used to design data integrity checks and to build transformations such as for example:
  - Automatic reverse-engineering of existing applications or databases
  - Graphical development and maintenance of transformation mappings
  - Visualization of data flows in the mappings
  - Automatic documentation generation
  - Customization of the generated code
• **Operator Navigator** is the production management and monitoring tool. It is designed for IT production operators. Through Operator Navigator, you can manage your mapping executions in the sessions, as well as the scenarios in production.

• **Topology Navigator** is used to manage the data describing the information system’s physical and logical architecture. Through Topology Navigator you can manage the topology of your information system, the technologies and their datatypes, the data servers linked to these technologies and the schemas they contain, the contexts, the languages and the agents, as well as the repositories. The site, machine, and data server descriptions will enable Oracle Data Integrator to execute the same mappings in different physical environments.

• **Security Navigator** is the tool for managing the security information in Oracle Data Integrator. Through Security Navigator you can create users, roles and profiles and assign user rights for methods (edit, delete, etc) on generic objects (data server, datatypes, etc), and fine-tune these rights on the object instances (Server 1, Server 2, etc).

Oracle Data Integrator also provides a Java API for performing all these run-time and design-time operations. This *Oracle Data Integrator Software Development Kit (SDK)* is available for standalone Java applications and application servers.

### 1.2.3 Run-Time Agent

At design time, developers generate scenarios from the business rules that they have designed. The code of these scenarios is then retrieved from the repository by the Run-Time Agent. This agent then connects to the data servers and orchestrates the code execution on these servers.

It retrieves the return codes and messages for the execution, as well as additional logging information – such as the number of processed records, execution time and so forth – in the Repository.

The Agent comes in three different flavors:

• Java Enterprise Edition (Java EE) Agents are deployed on Oracle WebLogic Server and can benefit from the application server layer features such as clustering for High Availability requirements. Java EE Agents can be managed using Oracle Enterprise Manager.

• Standalone Agents can be installed on the source or target systems and require a Java Virtual Machine.

• Colocated Standalone Agents can be installed on the source or target systems as well. They can be managed using Oracle Enterprise Manager and must be configured with an Oracle WebLogic domain. Colocated Standalone Agents can run on a separate machine from the Oracle WebLogic Administration Server.

These agents are multi-threaded java programs that support load balancing and can be distributed across the information system. The Agent holds its own execution schedule which can be defined in Oracle Data Integrator, and can also be called from an external scheduler. It can also be invoked from a Java API or a web service interface.

To manage and monitor the Java EE and Colocated Standalone Agents as well as the ODI Console, Oracle Data Integrator provides a plug-in that integrates with Oracle Enterprise Manager Cloud Control as well as Oracle Fusion Middleware Control Console.
1.2.4 Management Pack for Oracle Data Integrator

The Management Pack for Oracle Data Integrator leverages Oracle Enterprise Manager Cloud Control best-in-class application performance management, service level management and configuration management capabilities to provide a centralized management solution for Oracle Data Integrator Enterprise Edition.


1.2.5 Oracle Data Integrator Console

Business users (as well as developers, administrators and operators), can have read access to the repository, perform topology configuration and production operations through a web based UI called Oracle Data Integrator Console. This web application can be deployed in Oracle WebLogic Server.

1.2.6 Oracle Enterprise Manager Fusion Middleware Control

Fusion Middleware Control organizes a wide variety of performance data and administrative functions into distinct, Web-based home pages for the farm, cluster, domain, servers, components, and applications. The Fusion Middleware Control home pages make it easy to locate the most important monitoring data and the most commonly used administrative functions all from your Web browser.

1.3 Get Started with Oracle Data Integrator

Table 1–1 summarizes the contents of this guide.

Table 1–1 Content Summary

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<td>Install Oracle Data Integrator and the demonstration environment</td>
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<td>Chapter 3, &quot;Working with the ETL Project&quot;</td>
<td>Provides an introduction to the demonstration environment delivered with Oracle Data Integrator Studio</td>
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<td>Run an ODI Package automatically in a production environment</td>
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2 Installing Oracle Data Integrator and the Demonstration Environment

This chapter provides an overview of how to install Oracle Data Integrator and the demonstration environment. The instructions in this chapter are required for using the Getting Started demonstration environment with Oracle Data Integrator Studio.

Alternatively, a pre-configured virtual machine is available with the Getting Started installation and configuration complete. The Virtual Machine platform uses Oracle VirtualBox technology. Use of this configuration would necessitate the download/installation of VirtualBox and the Getting Started virtual machine. For more information, please visit the following link:


If you currently are using the VM and have opened this document from the desktop, please continue to Chapter 3.

This chapter includes the following sections:
- Section 2.1, "Preparing to Install"
- Section 2.2, "Installing Oracle Data Integrator"
- Section 2.3, "Installing the Demonstration Environment"

Note: Oracle Data Integrator Studio and the demonstration environment must be installed on your system previously to perform the tasks described in this Getting Started guide.

2.1 Preparing to Install

Review the information in this section before you begin:
- Review System Requirements and Certification
- Create ODI Repositories

2.1.1 Review System Requirements and Certification

Before installing any Oracle Data Integrator (ODI) components, you should read the system requirements and certification documentation to ensure that your environment meets the minimum installation requirements. Both of these documents are available on Oracle Technology Network (OTN).

The system requirements document covers information such as hardware and software requirements, minimum disk space and memory requirements, and required system libraries, packages, or patches:


The certification document covers supported installation types, platforms, operating systems, databases, JDKs, and third-party products:

2.2 Installing Oracle Data Integrator

This section contains information and instructions for installing Oracle Data Integrator Studio. The installation instructions in this chapter are the instructions required for using the demonstration environment in Oracle Data Integrator Studio.

For detailed installation instructions, see the Oracle Fusion Middleware Installation Guide for Oracle Data Integrator.

This section contains the following topics:

- Downloading the Installer and the Demo Environment
- Starting the Installer
- Installation Types
- Installation Instructions

2.2.1 Downloading the Installer and the Demo Environment

The installer and the demo environment are available on Oracle Technology Network (OTN).

1. To download the ODI installer, go to the Oracle Data Integrator Downloads page on OTN at:

2. To download the ODI Getting Started demo environment, go to the Oracle Data Integrator Overview page on OTN at:

2.2.2 Starting the Installer

The ODI 12c installer is delivered in a compressed file (zip file):

   fmw_12.1.3.0.0_odi_Disk1_1of1.zip

The zip file contains both the ODI base installer file (fmw_12.1.3.0.0_odi.jar) and patches. For the purpose of the demonstration we will only be working with the installer file.

To start the installer, uncompress the installer file you have downloaded in a temporary folder and run the following command from this folder:

- On both Unix and Windows operating systems:

  java -jar fmw_12.1.3.0.0_odi.jar

---

**Note:** The minimum JDK required for Oracle Data Integrator is JDK 7. Refer to the Oracle Fusion Middleware Certification documentation to see the JDKs supported for your system:

2.2.3 Installation Types

The following components are required to be installed:

- ODI Studio
- Standalone Agent

This corresponds to the Standalone installation type for the ODI 12.1.3.0.0 release.

2.2.4 Installation Instructions

Follow these instructions to install and configure Oracle Data Integrator Studio:

---

**Note:** If you need additional help with any of the installation screens, refer to the *Oracle Fusion Middleware Installation Guide for Oracle Data Integrator* or click Help to access the online help.

---

1. In the Installation Inventory Setup Screen, enter the absolute path for the Oracle inventory location and click **OK**.

For example on Windows:

C:\Oracle\oraInventory

For Unix, the inventory location may be:

/home/Oracle/oraInventory

2. In the Welcome Screen, Click **Next**.

3. In the Installation Location screen, enter the absolute path for the Oracle home location (referred to later in this guide as ODI_HOME).

For example on Windows:

C:\Oracle\Middleware\Oracle_HOME

For Unix, the ODI Home may be:

/home/Oracle/Middleware/Oracle_HOME

---

**Note:** The specified directory must be an empty directory or an existing Oracle Data Integrator home location.
4. In the Installation Type Screen, select the Standalone Installation. Note the **ODI Studio** and **ODI Standalone Agent** are automatically selected.

**Figure 2–2 Installation Type Screen**

5. Click **Next** to continue.

6. In the Prerequisite Checks Screen, click **Next** to continue.
7. In the Installation Summary Screen, verify the information and click Install to continue.

8. In the Installation Progress Screen, click Next to continue.

9. In the Installation Completed Screen, click Finish to dismiss the installer.

The following steps will continue to create the ODI repositories and connection configuration.

2.3 Oracle Data Integrator Studio

2.3.1 Starting Oracle Data Integrator Studio

This section describes how to start Oracle Data Integrator Studio.

To launch ODI Studio:

- On Unix operating systems:
  ODI_HOME/odi/studio/odi.sh

- On Windows operating systems:
  ODI_HOME\odi\studio\odi.exe

Note: On Windows, you can launch ODI Studio from the Start menu:

On the Start menu, select All Programs > Oracle > Oracle Data Integrator > ODI Studio.
Upon launching Studio the first time, you will be prompted with an Import Preferences screen. Proceed to click **No**.

The ODI Studio client will continue to load as shown in Figure 2-4.

*Figure 2-4  Oracle Data Integrator Studio 12c*

### 2.4  Create the ODI Repository

The Oracle Data Integrator environment requires a repository to store and manage the metadata associated with the environment and the ODI objects created (such as mappings, models, data stores,...). ODI uses master and work repositories to manage ODI metadata between environments, such as development, test and production. For the purpose of the demo, both a master and work repository will be created.

The ODI Repositories are created via either the repository creation utility (RCU) or via the ODI Studio client. For the purpose of the Getting Started demonstration, ODI Studio will be used to create the repositories.

#### 2.4.1  Repository Requirements

The Oracle Data Integrator Repository is stored within a relational database. The getting started environment leverages the Oracle RDBMS for the underlying location for the repository. To move forward, a user needs to be created to store and manage the repository.

The Getting Started environment leverages the user **prod_odi_repo** (which needs to be created), to store the ODI Master and Work Repositories.

**User-ID:** prod_odi_repo  
**Password:** oracle

If using SQL Plus, sample syntax for creating this new user is:

```
SQL> create user prod_odi_repo identified by oracle;
```
Depending on your database configuration, you may also wish to create a new tablespace and associate the user `prod_odi_rep0` to it.

A second user will need to be created for the demonstration data as well. The `odi_demo` user will store the demonstration sample data and is referenced in the ODI Topology and Model metadata.

**User-ID:** odi_demo  
**Password:** oracle

If using SQL Plus, sample syntax for creating this new user is:

```sql
SQL> create user odi_demo identified by oracle;
```

### 2.4.2 Create the Master Repository

Creating ODI repositories starts with the Master Repository. Following are the steps needed to complete the Master Repository creation.

1. Start ODI Studio  
2. Select the New button in the Studio tool bar

*Figure 2-5  Creating a New Master Repository*

3. Select ‘Create a New Master Repository’
4. Enter the repository database connection and credentials and click Next

5. Create the credentials for the ODI Supervisor account. For demo environments the recommended best practice is User-ID: **SUPERVISOR**, Password: **SUPERVISOR**. Click Next
6. Confirm internal password storage and click **Finish**

**Figure 2-9 Specify Password Storage**

The progress bar is displayed while the repository is created, followed by a dialog when the master repository is created.
Connecting to the Master Repository

Once the master repository has been created, the next step is to connect to the Oracle Data Integrator Master Repository with Studio and begin to create the work repository.

1. Start Oracle Data Integrator Studio
2. Specify the Database Connection (Master Repository) details as follows:
   - User: `prod_odi_repo`
     
     This is the database user ID/login of the schema (database, library) that contains the ODI master repository
   - Password: `oracle`
   - Driver List: Select *Oracle JDBC Driver* from the list.
     
     This driver is required to connect to the DBMS supporting the master repository. The Driver Name and URL will change based upon the Database.
   - Driver Name: `oracle.jdbc.OracleDriver`
   - URL: `jdbc:oracle:thin:@localhost:1521:ORCL`
     
     This URL is used to establish the JDBC connection to the database hosting the repository. Note that the driver name is case sensitive and make sure that the URL does not contain any extra characters, in particular spaces.
2.6 Creating the Work Repository

The following steps will create the Oracle Data Integrator Work repository.

1. Start ODI Studio and connect to the Master Repository, if not already.
2. Select the Topology Tab and expand the Repositories accordion.

3. Create a new work repository. Right Click on Work Repository and select New Work Repository.
4. Enter the JDBC connection information and repository database credentials. Validate the database connection by clicking **Test Connection**

*Figure 2-13 Work Repository Connection Properties*

5. Following a successful test click **Yes** through the localhost Confirmation

*Figure 2-14 Creating a Work Repository*

6. **Name** the work repository WORKREP, and specify SUPERVISOR for the **Password**.
**Figure 2-15 Creating a Work Repository**

7. Click **Finish**, the following status is displayed until the work repository is created.

![Work Repository Creation Wizard - Step 2 of 2](image)

8. Click **No** to create a login for the work repository.

**Figure 2-16 Confirmation**

![Confirmation](image)

9. From the ODI Menu, Click **Disconnect** from the repository. At this point, ODI is installed and ready to use.

**Figure 2-17 Disconnect from the Work Repository**

---

### 2.7 Installing the Demonstration Environment

#### 2.7.1 Download and Copy the ODI Demonstration files


The Getting Started files are located in the oracle-di-demo-2032252.zip file.

**Note:** The demonstration files should be installed with an existing installation that includes the ODI Studio component and repository.
To install the Getting Started files, do the following:
Unzip oracledi-demo-2032252.zip in the ODI_HOME/demo folder.

For example, the directory may be:
/home/oracle/Oracle_Home/odi/demo

The demo folder structure will include
- ODI_imports – Oracle Data Integrator metadata
- database_scripts – Database configuration and loading scripts
- file - File based sample data

2.7.2 Create Sample Tables and Load Sample Data

The getting started environment requires a database tables and data for the sample source and target locations.

1. Using the odi_demo database user created earlier, execute the following scripts.

Execute the table creation scripts.
- CREATE_SRC_ORACLE.sql
- CREATE_TRG_ORACLE.sql

An example may be, from the directory where the scripts exist, start SQL Plus
/home/Oracle/Middleware/odi/demo/database_scripts

Execute the script
SQL>@CREATE_SRC_ORACLE.sql

2. Execute the Data Load script.
SQL>@LOAD_SRC_DATABASE_ORACLE.sql

2.7.3 Connect to the ODI Work Repository

1. Start ODI Studio.

2. Select Connect to Repository and then edit.

Figure 2-18 Connect and Edit Connection

3. Click on Work Repository and select the repository eye glass.
4. Select WORKREP and click **OK**

5. Click **OK** again and continue to connect. The ODI Studio will show the Designer tab. At this point, ODI is ready to be used and you can proceed to the next section to import the ODI Demonstration objects (models, data stores, mappings….)

### Figure 2-20 ODI Studio Designer Navigator

#### 2.7.4 Import the ODI Objects

The prerequisite Oracle Data Integrator objects (models, logical topologies, mappings…) have been created and exported using the ODI Smart Export feature. The following steps will show the import process.

1. Start ODI Studio and select Designer.
2. Click on the Connect Navigator and select **Import**.
3. Select **Smart Import** from the Import Selection list and click **OK**.

4. Navigate to the **ODI_HOME** directory, open the **demo** directory and select **ODI_imports**. Select the **ODI12cGettingStarted.xml** file, click **Open**

   When prompted enter ‘welcome1’ as the Export Key and click **OK**:

**Figure 2-21 Start the ODI Import**

**Figure 2-22 Select the ODI Smart Import**

**Figure 2-23 ODI Smart Import Export Key**
The following Import Actions dialog is displayed, click **Next**

**Figure 2-24  ODI Smart Import Report**

Oracle Data Integrator Objects are now available. Expand Models to reveal the models and datastores used for the demonstration.
This chapter provides an introduction to the ETL (Extract Transform Load) project that is delivered in the demonstration environment with Oracle Data Integrator Studio.

This chapter includes the following sections:
- Section 3.1, "The Example Environment"
- Section 3.2, "The Data Models"
- Section 3.3, "Integration Challenges"

### 3.1 The Example Environment

The Demo project is an example to help you understand how to transform and check the integrity of the data in your information systems.

The examples in this getting started guide track sales from various heterogeneous data sources issued from the production systems. Figure 3–1 shows the example environment.

![Example Environment Diagram](image)

The example environment uses the following elements:
- **The Repository**: The Repository contains all of the metadata required for the getting started demo examples.
- **Orders Application**: An application for tracking customer orders, hosted in the Oracle database (the "srcdemo" sample).
- **Parameters**: Flat files (ASCII) issued from the production system containing a list of sales representatives and the segmentation of ages into age ranges.
• *Sales Administration*: The administration or tracking of sales, hosted in another Oracle database (the "trgdemo" sample). This data warehouse is populated with our transformations.

### 3.2 The Data Models

The demonstration environment includes three ODI data models:

- Orders Application
- Parameters
- Sales Administration

This section provides the schema diagrams for these data models.

#### 3.2.1 Orders Application

The *Orders Application* data model is based on the Oracle RDBMS technology and includes six datastores:

- SRC_CITY
- SRC_CUSTOMER
- SRC_ORDERS
- SRC_ORDER_LINES
- SRC_PRODUCT
- SRC_REGION

Figure 3–2 shows the schema diagram of this data model.

Note that this data model does not enforce any foreign key constraints, even if some functional relations exist between the data.

![Orders Application Schema Diagram](image)

Figure 3–2 Orders Application Schema Diagram

#### 3.2.2 Parameters

The *Parameters* data model is based on the File technology and includes two datastores:

- SRC_SALES_PERSON
- SRC_AGE_GROUP
3.2.3 Sales Administration – Oracle

The Sales Administration data model is based on the Oracle RDBMS technology and includes seven datastores:

- TRG_CITY
- TRG_COUNTRY
- TRG_CUSTOMER
- TRG_PRODUCT
- TRG_PROD_FAMILY
- TRG_REGION
- TRG SALES

Figure 3–4 shows the schema diagram of this data model.
3.3 Integration Challenges

The challenges common to all data integration and transformation projects are:

- Accurately and easily exchanging data between your applications while respecting the business rules of your information system
- Automate end to end process flows
- Visibility over the entire set of data integration processes

The examples used in this guide illustrate how to address these issues. During this getting started guide, you will learn how to:

- Create mappings to move and transform data
  Two simple examples will show you how to improve productivity by loading the data from Orders Application and Parameters into the Sales Administration data warehouse.

- Automate the execution of these mappings into packages
  This part of the Getting Started guide will show you how to automate your Oracle Data Integrator processes. The aim of this exercise is to load the entire Sales Administration data warehouse with a single click.

- Execute the package and review the execution results
  You will learn how to execute the Load Sales Administration package and the mappings Load TRG_CUSTOMER and Load TRG_SALES you have created and how to review the results of these executions.

- Prepare the developed components for deployment
  You will learn how to run the Load Sales Administration package automatically in a production environment.

- Implement Data Quality Control to check data in a database
  By implementing two examples, you will learn how Oracle Data Integrator enables you to ensure the quality of the data in your applications while segregating invalid rows. The Orders Application tables contain a number of data inconsistencies that you will detect.

---

**Note:** In this guide, we will be looking at processes that focus on ETL. While it is beyond the scope of this document, implementing different integration patterns (real-time, for example) can be carried out in the same fashion. For more information on this, see the Oracle Data Integrator documentation after completing this guide.

---

Now that you have been introduced to the concepts of the Demo Project and its components, you can move on to Introduction to using ODI Studio.
4 Introduction to Using Oracle Data Integrator Studio

This chapter describes the first steps towards using Oracle Data Integrator Studio.

4.1 Using the ODI Studio Navigators

ODI Studio provides four Navigators for managing the different aspects and steps of an ODI integration project:

• Designer Navigator
• Operator Navigator
• Topology Navigator
• Security Navigator

The tasks performed in this getting started guide take place in Designer Navigator (to create and execute your developments) and in Operator Navigator (to monitor the execution of your developments). This section only describes the Navigators that are used in this getting started guide. See the Oracle Fusion Middleware Developer’s Guide for Oracle Data Integrator for information about the Topology and Security Navigators.

4.1.1 Starting Oracle Data Integrator Studio

This section describes how to start Oracle Data Integrator Studio. You can skip to section 4.2 if you have already started ODI Studio.

To launch ODI Studio:

• On Unix operating systems:
  ODI_HOME/odi/studio/odi.sh

• On Windows operating systems:
  ODI_HOME\odi\studio\odi.exe

Note: On Windows, you can launch ODI Studio from the Start menu:

On the Start menu, select All Programs > Oracle > Oracle Data Integrator > ODI Studio.

Upon launching Studio the first time, you will be prompted with an Import Preferences screen. Proceed to click No.
The ODI Studio client will continue to load. Click on Connect to Repository then ensure the Login Name is set to ODI Getting Started and click OK.

Figure 4-1 Oracle Data Integrator Studio 12c

4.2 Designer Navigator

Designer Navigator is used to manage metadata, to design data integrity checks, and to build transformations.

The main objects you handle through Designer Navigator are models and projects.

- The data models for your applications contain all of the metadata in your data servers (tables, columns, constraints, descriptions, cross-references, etc.)
- The projects contain all of the loading and transformation rules for your data servers (mappings, procedures, variables, etc.)

The Designer Navigator appears as shown in Figure 4–2.

Figure 4–2  Designer Navigator
The Designer Navigator has the following accordions:

<table>
<thead>
<tr>
<th>Accordions</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Projects</td>
<td>The Projects accordion contains the developments made with Designer Navigator.</td>
</tr>
<tr>
<td>Models</td>
<td>The Models accordion contains the descriptions of the data and applications structures.</td>
</tr>
<tr>
<td>Load Plans and Scenarios</td>
<td>The Load Plan and Scenarios accordion contains generated code and executable objects.</td>
</tr>
<tr>
<td>Global Objects</td>
<td>The Global Objects accordion contains the Global User Functions, Variables, Markers, and Sequences.</td>
</tr>
<tr>
<td>Solutions</td>
<td>The Solutions accordion contains the Solutions that have</td>
</tr>
</tbody>
</table>
The demonstration import files provide the objects you will need in this Getting Started guide:

- In the Models accordion, you will find all the data models corresponding to the Orders Application, Parameters and Sales Administration applications.

- In the Projects accordion, you will find the Demo project and the Sales Administration folder which already contains several mappings. You will develop your new mappings in this folder.

The necessary Knowledge Modules (KM) are already imported in the Demo Project:

- LKM SQL to SQL (Built-In)
- CKM Oracle
- IKM Oracle Incremental Update

### 4.3 Operator Navigator

Operator Navigator is the management and monitoring tool. It is designed for IT operators and can be used by developers to check code execution and perform debugging operations. Through Operator Navigator, you can manage your development executions in the sessions, as well as the scenarios.

The Operator Navigator has the following accordions:

<table>
<thead>
<tr>
<th>Session List</th>
<th>The Session List accordion displays all sessions organized per date, physical agent, status, keywords, and so forth.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hierarchical Sessions</td>
<td>The Hierarchical Sessions accordion displays the execution sessions organized in a hierarchy with their child sessions.</td>
</tr>
<tr>
<td>Load Plan Executions</td>
<td>The Load Plan Executions displays the Load Plan Runs of the Load Plan instances</td>
</tr>
<tr>
<td>Scheduling</td>
<td>The Scheduling accordion displays the list of physical agents and schedules.</td>
</tr>
<tr>
<td>Load Plans and Scenarios</td>
<td>The Scenarios accordion displays the list of scenarios available</td>
</tr>
<tr>
<td>Solutions</td>
<td>The Solutions accordion contains the Solutions that have been created when working with version management.</td>
</tr>
</tbody>
</table>
This chapter describes how to work with mappings in Oracle Data Integrator. The demonstration environment includes several example mappings. In this chapter you will learn how to create the following mappings:

- Load TRG_CUSTOMER: This mapping loads the data from the SRC_CUSTOMER table in the Orders Application model into the TRG_CUSTOMER target table in the Sales Administration model.

- Load TRG_SALES: This mapping loads the data from the SRC_ORDERS table and from the SRC_ORDER_LINES table in the Orders Application model into the TRG_SALES target table in the Sales Administration model.

This chapter includes the following sections:

- Section 5.1, "Load TRG_CUSTOMER Mapping Example"
- Section 5.2, "Load TRG_SALES Mapping Example"

## 5.1 Load TRG_CUSTOMER Mapping Example

This section contains the following topics:

- Purpose and Integration Requirements
- Mapping Definition
- Creating the Mapping

### 5.1.1 Purpose and Integration Requirements

This section describes the integration features and requirements the mapping Load TRG_CUSTOMER is expected to meet.

The purpose of the Load TRG_CUSTOMER mapping is to load the data from the SRC_CUSTOMER table in the Orders Application model into the TRG_CUSTOMER target table in the Sales Administration model.

However, the SRC_CUSTOMER table does not contain all of the data that is required for this operation. The following information has to be added to the target table:

- The age range (AGE_RANGE) that is defined in the SRC_AGE_GROUP flat file in the Parameters model corresponds to the AGE attribute in the source table.
- The last and first names of the customer sales rep. (LAST_NAME and FIRST_NAME) that is defined in the SRC_SALES_PERSON file in the Parameters model correspond to the sales representative ID (SALES_PERS_ID) in the source table.
• The transformed value of the numeric data (0, 1, 2) from the DEAR column in the source table into an standard salutation text string in the target (Mr, Mrs, or Ms).

• The concatenated first and last names of the source customers.

The source data is not always consistent with the integrity rules implemented in the target environment. For this mapping, the data has to be cleansed by verifying that all constraints are satisfied and by storing invalid rows in an error table rather than in our target database. In this example, two important integrity rules must be satisfied:

• Customers must be older than 21 (condition AGE > 21)

• The customers must be associated with a city (CITY_ID) that exists in the TRG_CITY table (reference FK_CUST_CITY)

The functional details for these rules and the procedure to follow are given in Section 5.1.3, "Creating the Mapping”.

5.1.2 Mapping Definition

This section describes the mapping Load TRG_CUSTOMER that will be created in this example. See Section 5.1.3, "Creating the Mapping" for more information.

The Load TRG_CUSTOMER mapping uses the following data and transformations:

• One target datastore. Table 5–1 lists the details of the target datastore.

Table 5–1 Target Datastore Details of Load TRG_CUSTOMER

<table>
<thead>
<tr>
<th>Model</th>
<th>Datastore</th>
<th>Description</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales Administration</td>
<td>TRG_CUSTOMER</td>
<td></td>
<td>Oracle Table</td>
</tr>
</tbody>
</table>

• Three source datastores. Table 5–2 lists the details of the source datastores.

Table 5–2 Source Datastore Details of Load TRG_CUSTOMER

<table>
<thead>
<tr>
<th>Model</th>
<th>Datastore</th>
<th>Description</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Orders Application</td>
<td>SRC_CUSTOMER</td>
<td>Customers in the source system</td>
<td>Oracle table</td>
</tr>
<tr>
<td>Parameters</td>
<td>SRC_AGE_GROUP</td>
<td>Age bracket file</td>
<td>File delimited by semicolons</td>
</tr>
<tr>
<td>Parameters</td>
<td>SRC_SALES_PERSON</td>
<td>Salesperson file</td>
<td>File of fixed-size records</td>
</tr>
</tbody>
</table>
- One **Join**. Table 5–3 lists the details of the join.

**Table 5–3  Joins used in Load TRG_CUSTOMER**

<table>
<thead>
<tr>
<th>Join</th>
<th>Description</th>
<th>SQL Rule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales Representatives and Customers</td>
<td>Join SRC_SALES_PERSON and SRC_CUSTOMER</td>
<td>SRC_CUSTOMER.SALES_PERS_ID = SRC_SALES_PERSON.SALES_PERS_ID</td>
</tr>
</tbody>
</table>

- One **Lookup** table. Table 5–4 lists the details of the lookup table.

**Table 5–4  Lookups used in Load TRG_CUSTOMER**

<table>
<thead>
<tr>
<th>Lookup</th>
<th>Description</th>
<th>SQL Rule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Customers and age range</td>
<td>The customer's age must be between the minimum and maximum ages in the file</td>
<td>SRC_CUSTOMER.AGE between SRC_AGE_GROUP.AGE_MIN and SRC_AGE_GROUP.AGE_MAX</td>
</tr>
</tbody>
</table>

- Several transformation rules. Table 5–5 lists the details of the transformation rules.

**Table 5–5  Transformation Rules used in Load TRG_CUSTOMER**

<table>
<thead>
<tr>
<th>Target Column</th>
<th>Origin</th>
<th>SQL Rule(Expression)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CUST_ID</td>
<td>SRC_CUSTOMER.CUSTID</td>
<td>SRC_CUSTOMER.CUSTID</td>
</tr>
<tr>
<td>DEAR</td>
<td>If SRC_CUSTOMER.DEAR = 0 then 'MR'</td>
<td>CASE WHEN CUSTOMER.DEAR=0 THEN 'Mr'</td>
</tr>
<tr>
<td></td>
<td>If SRC_CUSTOMER.DEAR = 1 then 'MRS'</td>
<td>WHEN CUSTOMER.DEAR=1 THEN 'Mrs' ELSE 'Ms'</td>
</tr>
<tr>
<td></td>
<td></td>
<td>END</td>
</tr>
<tr>
<td>CUST_NAME</td>
<td>Concatenation of SRC_CUSTOMER.FIRST_NAME and SRC_CUSTOMER.LAST_NAME in uppercase</td>
<td>SRC_CUSTOMER.FIRST_NAME</td>
</tr>
<tr>
<td>ADDRESS</td>
<td>SRC_CUSTOMER.ADDRESS</td>
<td>SRC_CUSTOMER.ADDRESS</td>
</tr>
<tr>
<td>CITY_ID</td>
<td>SRC_CUSTOMER.CITY_ID</td>
<td>SRC_CUSTOMER.CITY_ID</td>
</tr>
<tr>
<td>PHONE</td>
<td>SRC_CUSTOMER.PHONE</td>
<td>SRC_CUSTOMER.PHONE</td>
</tr>
<tr>
<td>AGE</td>
<td>SRC_CUSTOMER.AGE</td>
<td>SRC_CUSTOMER.AGE</td>
</tr>
<tr>
<td>AGE_RANGE</td>
<td>SRC_AGE_GROUP.AGE_RANGE</td>
<td>SRC_AGE_GROUP.AGE_RANGE</td>
</tr>
<tr>
<td>SALES_PERS</td>
<td>Concatenation of SRC_SALES_PERSON.FIRST_NAME and SRC_SALES_PERSON.LAST_NAME in uppercase</td>
<td>SRC_SALES_PERSON.FIRST_NAME</td>
</tr>
</tbody>
</table>
5.1.3 Creating the Mapping

This section describes how to create the Load TRG_CUSTOMER mapping. To create the Load TRG_CUSTOMER mapping perform the following procedure:

1. Insert a New Mapping
2. Define the Target Datastore
3. Define the Source Datastores
4. Define the Lookup Table
5. Define the Join between the Source Datastores
6. Define the Mappings
7. Define the Data Loading Strategies (LKM)
8. Define the Data Integration Strategies (IKM)
9. Define the Data Control Strategy

5.1.3.1 Insert a New Mapping

To create a new mapping:

1. In Designer Navigator, expand the Demo project node in the Projects accordion.
2. Expand the Sales Administration node.
3. In the Sales Administration folder, right-click the Mapping node and select New Mapping as shown in Figure 5–1.

Figure 5–1 Insert New Mapping

The Mapping Editor is displayed.

4. Enter the name of your mapping (Load TRG_CUSTOMER) in the Name field as shown in Figure 5–2.
Ensure the ‘Create Empty Dataset’ option is not selected.

5.1.3.2 Define the Target
The target is the element that will be loaded by the mapping.

To insert the target in the Load TRG_CUSTOMER mapping:

1. Verify you are in the Logical tab of the Mapping Editor.
2. In the Designer Navigator, expand the Models accordion and the Sales Administration model.
3. Select TRG_CUSTOMER datastore under the Sales Administration model and drag it into the mapping editor as shown in Figure 5-3.
5.1.3.3 Define the Source

The source datastores contain data used to load the target datastore. Two types of datastores can be used as a mapping source: datastores from the models and reusable mappings. This example uses datastores from the Orders Application and Parameters models.

To add source datastores to the Load TRG_CUSTOMER mapping:

1. Under models, drag the following source datastores into the Source Diagram:
   - SRC_CUSTOMER from the Orders Application model
   - SRC_SALES_PERSON from the Parameters model
2. The Mapping should look like shown in Figure 5–4.

Figure 5–4 Adding Data Stores to a Mapping

5.1.3.4 Define the Lookup

This section describes how to create a lookup that defines that the customer’s age must be between the minimum and maximum ages in the file.

A lookup is a datastore (from a model or the target datastore of a map) - called the lookup table - associated to a source datastore - the driving table - via a join expression and from which data can be fetched and used in mappings.

Lookup tables are added with the Lookup Component.

To create a lookup in the Load TRG_CUSTOMER mapping:

1. From the Components panel, drag Lookup into the mapping as shown in Figure 5–5 below.
2. From the Parameters model, drag the SRC_AGE_GROUP datastore into the Mapping. The SRC_AGE_GROUP datastore will be used as a lookup table.

3. Drag the following source columns into the Lookup:
   - Age from the SRC_CUSTOMER source datastore
   - AGE_MIN from the SRC_AGE_GROUP datastore
   - AGE_MAX from the SRC_AGE_GROUP datastore

Figure 5–6 Select the lookup sources
4. Select the LOOKUP, click **Condition** in the LOOKUP – Properties as in Figure 5-7.

**Figure 5-7 Lookup Condition**

```
Condition | Lookup Condition |
-----------|------------------|
SRC_CUSTOMER.AGE - SRC_AGE_GROUP.AGE_MIN AND SRC_AGE_GROUP.AGE_MAX
```

5. **Figure 5-8 Expression Editor with modified lookup condition**

Modify the Condition by replacing the ‘=’ with the string ‘between’. You should have the following in the Lookup Condition:

```
SRC_CUSTOMER.AGE between SRC_AGE_GROUP.AGE_MIN and SRC_AGE_GROUP.AGE_MAX
```

This corresponds to a join between the SRC_CUSTOMER and the SRC_AGE_ GROUP datastore and defines that the customer’s age must between the minimum and maximum ages in the file.

6. Click **Save**.
5.1.3.5 Define the Join between the Source Datastores

This section describes how to define a join between the source datastores. To create the join defined in Table 5–9:

1. Drag the JOIN component into the mapping.
2. In the mapping, drag the SALES_PERS_ID column from the SRC_CUSTOMER datastore into the JOIN.
3. In the mapping, drag the SALES_PERS_ID column from the SRC_SALES_PERSON datastore into the join.

Figure 5-9 JOIN Properties showing the Join Condition and Execute

<table>
<thead>
<tr>
<th>Join Condition:</th>
</tr>
</thead>
<tbody>
<tr>
<td>SRC_CUSTOMER.SALES_PERS_ID = SRC_SALES_PERSON.SALES_PERS_ID</td>
</tr>
</tbody>
</table>

Figure 5–10 Source Diagram of the Load TRG_CUSTOMER Mapping with a Lookup and a Join
5.1.3.6 Define the Target Expressions

The following columns are mapped in this section: CUST_ID, DEAR, CUST_NAME, AGE_RANGE, SALES_PERS, CRE_DATE and UPD_DATE.

To Auto Map from the sources to the target, the connector points need to be dragged and dropped between components.

1. From the JOIN component, drag the connector point, holding and dragging to the target input connector point. An Attribute matching dialog is displayed, keep the defaults and click OK.

*Figure 5–11 Attribute Matching*

The transformation rules, defined as expressions, are listed on the target column. Following are the steps to complete the custom mappings.

Click on the TRG_CUSTOMER datastore in the mapping to display the properties.

*Figure 5–12 TRG_CUSTOMER Properties*
**CUST_ID Mapping Expression**

The CUST_ID mapping expression maps the SRC_CUSTOMER.CUSTID source column to the TRG_CUSTOMER.CUST_ID target column. Note that these 2 columns have not been automatically mapped, since their names are slightly different.

To define the expression for the CUST_ID target column:

1. In the SRC_CUSTOMER data source, select the CUSTID column.
2. Drag it into the CUST_ID field in the Target Datastore as shown in Figure 5–13.

*Figure 5–13  CUST_ID Mapping Expression*

3. Select the mapped field, CUST_ID in the Target Datastore to display its properties in the Property Inspector.

**DEAR Mapping Expression**

This transformation rule maps the source datastore's DEAR column (numeric) as a string expression (0 ->'MR', 1 ->'MRS', 2 ->'MS').

To define the expression for the DEAR target column:

1. In the Target Datastore, select the DEAR target column to display the mapping properties in the Property Inspector.
2. In the Expression field, enter the following mapping expression:

   ```
   CASE
   WHEN SRC_CUSTOMER.DEAR = 0 THEN 'Mr'
   WHEN SRC_CUSTOMER.DEAR = 1 THEN 'Mrs'
   ELSE 'Ms'
   END
   ```
Tip: You can drag source columns, for example the SRC_CUSTOMER.DEAR column, into the Expression field. You can also use the Expression Editor.

**CUST_NAME Mapping Expression**
This transformation rule maps the concatenated value of the first name and uppercase last name of each customer.

To define the expression for the CUST_NAME target column:

1. In the Target Datastore, select CUST_NAME to display the expression properties in the Property Inspector.
2. In the Expression field, enter the following mapping expression:
   
   `SRC_CUSTOMER.FIRST_NAME || ' ' || UPPER(SRC_CUSTOMER.LAST_NAME)`

   **Tip:** Use the Expression Editor to create this rule. By using the Expression Editor, you can avoid most common syntax errors.

**AGE_RANGE Mapping Expression**
This mapping expression maps the SRC_AGE_GROUP.AGE_RANGE to the TRG_CUSTOMER.AGE_RANGE and is already defined.

1. In the Target Datastore, select AGE_RANGE to display the mapping properties in the Property Inspector.
2. In the Expression field, the following mapping expression should appear:

   `SRC_AGE_GROUP.AGE_RANGE`

   **Tip:** Auto-completion functions are available in ODI Studio. In the Expression, type SRC_ and then press <CTRL-Space>, a pop-up window displays available fields as shown in Figure 5-15.

**Figure 5-15 Auto-completion**

<table>
<thead>
<tr>
<th>Column</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>CITY_ID</td>
<td>SRC_CUSTOMER.CITY_ID</td>
</tr>
<tr>
<td>PHONE</td>
<td>SRC_CUSTOMER.PHONE</td>
</tr>
<tr>
<td>AGE</td>
<td>SRC_CUSTOMER.AGE</td>
</tr>
<tr>
<td>SALES_PERS_ID</td>
<td>SRC_CUSTOMER.SALES_PERS_ID</td>
</tr>
<tr>
<td>AGE_MIN</td>
<td>SRC_AGE_GROUP.AGE_MIN</td>
</tr>
<tr>
<td>AGE_MAX</td>
<td>SRC_AGE_GROUP.AGE_MAX</td>
</tr>
<tr>
<td>AGE_RANGE</td>
<td>SRC_AGE_GROUP.AGE_RANGE</td>
</tr>
<tr>
<td>SALES_PERS_ID</td>
<td>SRC_SALES_PERSON.SALES_PERS_ID</td>
</tr>
</tbody>
</table>

You can also drag and drop the AGE_RANGE column from SRC_AGE_GROUP into AGE_RANGE in TRG_CUSTOMER.

**SALES_PERS Mapping Expression**
This will map the concatenated value of the first name and uppercase last name of each salesperson.

To define the mapping expression for the SALES_PERS target column:
1. In the Target Datastore, select SALES_PERS to display the expression properties in the Property Inspector.

2. In the Expression field, enter the following mapping expression:

\[
\text{SRC_SALES_PERSON.FIRST_NAME} \ || \ \text{''} \ || \ \text{UPPER(SRC_SALES_PERSON.LAST_NAME)}
\]

**CRE_DATE** Mapping Expression

To define the mapping expression for the CRE_DATE target column:

1. In the Target Datastore, select CRE_DATE to display the mapping properties in the Property Inspector.

2. In the Expression field, enter the following mapping expression: SYSDATE

3. Verify that **Active** is selected.

4. Unselect **Update**. The mapping will be performed only on Insert.

5. The Property Inspector of the CRE_DATE attribute appears as shown in Figure 5–16.

**Figure 5–16 Property Inspector of the CRE_DATE Mapping**

**UPD_DATE** Mapping Expression

To define the mapping expression for the UPD_DATE target column:

1. In the Target Datastore, select UPD_DATE to display the attribute properties in the Property Inspector.

2. In the Expression field, enter the following mapping expression: SYSDATE

3. Verify that **Active Mapping** is selected.

4. Unselect **Insert**. The mapping expression will be performed only on Update.

**Notes on the Expression Editor**

- The Expression Editor that is used to build the Expressions does not contain all the functions specific to a technology. It contains only functions that are common to a large number of technologies. The fact that a function does not appear in the Expression Editor does not prevent it from being entered manually and used in an Expression.
If you were to execute this mapping on the target using the Execute on Hint field, the Expression Editor would give you the syntax for your target system.

The Target Datastore Panel
Your transformation rules appear in the Target Datastore Attributes panel as shown in Figure 5–17.

**Figure 5–17  Target Datastore Mappings**

Set the Integration Type

Finally click on TRG_CUSTOMER datastore in the Mapping and in the Properties panel under Target set the Integration Type to Incremental Update.

5.1.3.7  Define the Data Loading Strategies (LKM)

The data loading strategies are defined in the Physical tab of the Mapping Editor. Oracle Data Integrator automatically computes the flow depending on the configuration in the mapping’s diagram. It proposes default KMs for the data flow. The Physical tab enables you to view the data flow and select the KMs used to load and integrate data.

Loading Knowledge Modules (LKM) are used for loading strategies and Integration Knowledge Modules (IKM) are used for integration strategies.

You have to define the way to retrieve the data from the SRC_AGE_GROUP, SRC_SALESPERSON files and from the SRC_CUSTOMER table in your source environment.

To define the loading strategies:

1. In the Physical tab of the Mapping Editor, select the access point that corresponds to the loading of the SRC_AGE_GROUP, SRC_SALESPERSON files. In this example, this is the SRC_AGE_GROUP_AP and SRC_SALESPERSON_AP. The Property Inspector should display the properties of the access points.

2. In the Property Inspector, verify that the LKM SQL to SQL (Built-In) is selected in the Loading Knowledge Module Selector list as shown in Figure 5–18.
5.1.3.8 Define the Data Integration Strategies (IKM)

After defining the loading phase, you need to define the strategy to adopt for the integration of the data into the target table.

To define the integration strategies:

1. In the Physical tab of the Mapping Editor, select TRG_CUSTOMER in the TARGET_GROUP object. The Property Inspector will display the properties of the target.

2. In the Property Inspector, set the IKM to **IKM Oracle Incremental Update** in the Integration Knowledge Module Selector list. If this IKM is not in the list, make sure you have correctly set the Target Integration Type to Incremental Update in the Logical panel.

3. In the knowledge module options, leave the default values. The Property Inspector appears as shown in Figure 5–19.
5.1.3.9 Define the Data Control Strategy

In Section 5.1.3.7, "Define the Data Loading Strategies (LKM)" and Section 5.1.3.8, "Define the Data Integration Strategies (IKM)" you have specified the data flow from the source to the target. You must now define how to check your data (CKM) and the constraints and rules that must be satisfied before integrating the data.

To define the data control strategy:

1. In the Mapping Physical tab under the TRG_CUSTOMER Properties, select Check Knowledge Module, verify that the **CKM Oracle** is selected for Check Knowledge Module.

2. In the Logical view, select the target datastore TRG_CUSTOMER and verify the Constraints panel. Set the constraints that you wish to verify to **true**.

Note: Only the built-in Knowledge Modules or the ones you imported to your Project appear in the KM Selector lists. The demonstration environment already includes the Knowledge Modules required for the getting started examples. You do not need to import KMs into the demonstration Project.

For more information on importing KMs into your Projects, see "Importing a KM" in the Oracle Fusion Middleware Developer’s Guide for Oracle Data Integrator.
The Constraints tab appears as shown in Figure 5–20

**Figure 5–20  Constraints of TRG_CUSTOMER**

<table>
<thead>
<tr>
<th>Constraint Name</th>
<th>Constraint Type</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>PK_TRG_CUSTOMER</td>
<td>Primary Key</td>
<td>&lt;default&gt;: true</td>
</tr>
<tr>
<td>FK_CUST_CITY</td>
<td>Reference</td>
<td>&lt;default&gt;: true</td>
</tr>
</tbody>
</table>

3. From File main menu, select Save.

The Load TRG_CUSTOMER mapping is now ready to be run.

## 5.2 Load TRG_SALES Mapping Example

This section contains the following topics:

- Purpose and Integration Requirements
- Mapping Definition
- Creating the Mapping

### 5.2.1 Purpose and Integration Requirements

This section describes the integration features and requirements the mapping Load TRG_SALES is expected to meet.

The purpose of this mapping is to load the SRC_ORDERS table of orders and the SRC_ORDER_LINES table of order lines from the Orders Application model into the TRG_SALES target table in the Sales Administration model. The data must be aggregated before it is integrated into the target table. Only orders whose status is CLO are to be used.

However, the source data is not always consistent with the integrity rules present in the target environment. For this transformation, we want to cleanse the data by verifying that all of the constraints are satisfied. We want to place any invalid rows into an error table rather than into our target database. In our case, two important integrity rules must be satisfied:

- The sales must be associated with a product (PRODUCT_ID) that exists in the TRG_PRODUCT table (reference FK_SALES_PROD)
- The sales must be associated with a customer (CUST_ID) that exists in the TRG_CUSTOMER table (reference FK_SALES_CUST)

The functional details for these rules and the procedure to follow are given in Section 5.2.3, "Creating the Mapping".
5.2.2 Mapping Definition

This section describes the mapping Load TRG_SALES that will be created in this example. See Section 5.2.3, "Creating the Mapping" for more information.

The Load TRG_SALES mapping uses the following data and transformations:
- One target datastore. Table 5–7 lists the details of the target datastore.

**Table 5–7 Target Datastore Details of Load TRG_SALES**

<table>
<thead>
<tr>
<th>Model</th>
<th>Datastore</th>
<th>Description</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales Administration</td>
<td>TRG_SALES</td>
<td>Target table in the Sales Administration System</td>
<td>Oracle table</td>
</tr>
</tbody>
</table>

- Two source datastores. Table 5–8 lists the details of the source datastores.

**Table 5–8 Source Datastore Details of Load TRG_SALES**

<table>
<thead>
<tr>
<th>Model</th>
<th>Datastore</th>
<th>Description</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Orders Application</td>
<td>SRC_ORDERS</td>
<td>Orders table in the source systems</td>
<td>Oracle table</td>
</tr>
<tr>
<td>Orders Application</td>
<td>SRC_ORDER_LINES</td>
<td>Order lines table in the source system</td>
<td></td>
</tr>
</tbody>
</table>

- One Join. Table 5–9 lists the details of the join.

**Table 5–9 Joins used in Load TRG_SALES**

<table>
<thead>
<tr>
<th>Join</th>
<th>Description</th>
<th>SQL Rule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Commands and Order lines</td>
<td>Join SRC_ORDERS and SRC_ORDER_LINES</td>
<td>SRC_ORDERS.ORDER_ID = SRC_ORDER_LINES.ORDER_ID</td>
</tr>
</tbody>
</table>

- One Filter. Table 5–10 lists the details of the filter.

**Table 5–10 Filters used in Load TRG_SALES**

<table>
<thead>
<tr>
<th>Description</th>
<th>SQL Rule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Only retrieve completed orders (CLOSED)</td>
<td>SRC_ORDERS.STATUS = 'CLO'</td>
</tr>
<tr>
<td>Orders Application</td>
<td>Order lines table in the source system</td>
</tr>
</tbody>
</table>
• Several transformation rules. Table 5–11 lists the details of the transformation rules.

**Table 5–11 Transformation Rules used in Load TRG_SALES**

<table>
<thead>
<tr>
<th>Target Column</th>
<th>Origin</th>
<th>SQL Rule(Expression)</th>
</tr>
</thead>
<tbody>
<tr>
<td>CUST_ID</td>
<td>CUST_ID from SRC_ORDERS</td>
<td>SRC_ORDERS.CUST_ID</td>
</tr>
<tr>
<td>PRODUCT_ID</td>
<td>PRODUCT_ID from SRC_ORDER_LINES</td>
<td>SRC_ORDER_LINES.PRODUCT_ID</td>
</tr>
<tr>
<td>FIRST_ORD_ID</td>
<td>Smallest value of ORDER_ID from SRC_ORDERS</td>
<td>MIN(SRC_ORDERS.ORDER_ID)</td>
</tr>
<tr>
<td>FIRST_ORD_DATE</td>
<td>Smallest value of the ORDER_DATE from SRC_ORDERS</td>
<td>MIN(SRC_ORDERS.ORDER_DATE)</td>
</tr>
<tr>
<td>LAST_ORD_ID</td>
<td>Largest value of ORDER_ID from SRC_ORDERS</td>
<td>MAX(SRC_ORDERS.ORDER_ID)</td>
</tr>
<tr>
<td>LAST_ORD_DATE</td>
<td>Largest value of the ORDER_DATE from SRC_ORDERS</td>
<td>MAX(SRC_ORDERS.ORDER_DATE)</td>
</tr>
<tr>
<td>QTY</td>
<td>Sum of the QTY quantities from the order lines</td>
<td>SUM(SRC_ORDER_LINES.QTY)</td>
</tr>
<tr>
<td>AMOUNT</td>
<td>Sum of the amounts from the order lines</td>
<td>SUM(SRC_ORDER_LINES.AMOUNT)</td>
</tr>
<tr>
<td>PROD_AVG_PRICE</td>
<td>Average amount from the order lines</td>
<td>AVG(SRC_ORDER_LINES.AMOUNT)</td>
</tr>
</tbody>
</table>

5.2.3 Creating the Mapping

This section describes how to create the Load TRG_SALES mapping. To create the Load TRG_SALES mapping perform the following procedure:

1. Insert a Mapping
2. Define the Target Datastore
3. Define the Source Datastores
4. Define Joins between the Source Datastores
5. Define the Order Filter
6. Define the Transformation Rules
7. Define the Data Loading Strategies (LKM)
8. Define the Data Integration Strategies (IKM)
9. Define the Data Control Strategy

5.2.3.1 Insert a New Mapping

To create a new mapping:

1. In Designer Navigator, expand the Demo project node in the Projects accordion.
2. Expand the Sales Administration node.
3. In the Sales Administration folder, right-click the Mappings node and select New Mapping.
4. Enter the name of your mapping (Load TRG_SALES) in the Name field. Create Empty Dataset should be unchecked.
5.2.3.2 **Define the Target Datastore**

To insert the target datastore in the Load TRG_SALES mapping:

1. Go to the Logical tab of the Mapping Editor.
2. In the Designer Navigator, expand the Models accordion and the *Sales Administration* model.
3. Select the TRG_SALES datastore under the *Sales Administration model* and drag it into the mapping.

5.2.3.3 **Define the Source Datastores**

The Load TRG_SALES mapping example uses datastores from the *Orders Application* model.

To add source datastores to the Load TRG_SALES mapping:

1. In the Mapping tab, drag the following source datastores into the Source Diagram:
   - `SRC_ORDERS` from the *Orders Application* model
   - `SRC_ORDER_LINES` from the *Orders Application* model

*Figure 5-21 Load TRG_SALES Mapping*

5.2.3.4 **Define the Order Filter**

In this example, only completed orders should be retrieved. A filter needs to be defined on the SRC_ORDERS datastore.

To define the filter:

1. In the mapping, select the STATUS column of the SRC_ORDERS datastore and drag it onto the Mapping Diagram.
2. The filter appears as shown in Figure 5-22.
3. Select the filter in the Source Diagram to display the filter properties in the Property Inspector.

4. In the Condition tab of the Property Inspector, modify the filter rule by typing:

   `SRC_ORDERS.STATUS = 'CLO'`

### 5.2.3.5 Define Joins between the Source Datastores

This section describes how to define joins between the source datastores. To create the join defined in Table 5–9:

1. Drag the JOIN component into the mapping from the Components palette
2. Drag the ORDER_ID column of the SRC_ORDERS datastore into the JOIN.
3. Drag the ORDER_ID column of the SRC_ORDER_LINES datastore into the JOIN. A join linking the two datastores appears. This is the join on the order number. The join has the following expression:

   `SRC_ORDERS.ORDER_ID=SRC_ORDER_LINES.ORDER_ID`

### 5.2.3.6 Define the Transformation Rules

Many of the transformations used for this mapping will use an aggregate function. These functions are implemented using the AGGREGATE Component.

1. From the Components palette, drag the AGGREGATE component into the mapping.
2. Drag the AGGREGATE output connector point to the TRG_SALES input connector point. This action will start an Automap, selecting OK will backfill the AGGREGATE from the Target attributes.
3. Define the following transformation rules.
Define the following transformation rules in the Aggregate component:

- **CUST_ID**: Drag the SRC_ORDERS.CUST_ID column into the CUST_ID column in the Aggregate Component. This transformation rule maps the CUST_ID column in your SRC_ORDERS table to the CUST_ID column in your target table.

- **PRODUCT_ID**: Drag the SRC_ORDER_LINES.PRODUCT_ID column into the PRODUCT_ID column in the Aggregate Component. This transformation rule maps the PRODUCT_ID column in your SRC_ORDER_LINES table to the PRODUCT_ID column in your target table.

- **FIRST_ORD_ID**: Drag the SRC_ORDERS.ORDER_ID column into the Expression field. Enter the following text in the Expression field:
  
  \[
  \text{MIN} (\text{SRC\_ORDERS. ORDER\_ID})
  \]
  
  This transformation rule maps the minimum value of the ORDER_ID column in your SRC_ORDERS table to the FIRST_ORD_ID column in your target table.

- **FIRST_ORD_DATE**: Drag the SRC_ORDERS.ORDER_DATE column into the Implementation field. Enter the following text in the Expression field:
  
  \[
  \text{MIN} (\text{SRC\_ORDERS. ORDER\_DATE})
  \]
  
  This transformation rule maps the minimum value of the ORDER_DATE column in your SRC_ORDERS table to the FIRST_ORD_DATE column in your target table.

- **LAST_ORD_ID**: Drag-and-drop the SRC_ORDERS.ORDER_ID column into the Expression field. Enter the following text in the Expression field:
  
  \[
  \text{MAX} (\text{SRC\_ORDERS. ORDER\_ID})
  \]
  
  This transformation rule maps the maximum value of the ORDER_ID column in your SRC_ORDERS table to the LAST_ORD_ID column in your target table.

- **LAST_ORD_DATE**: Drag the SRC_ORDERS.ORDER_DATE column into the Expression field. Enter the following text in the Expression field:
MAX(SRC_ORDERS.ORDER_DATE)
This transformation rule maps the maximum value of the ORDER_DATE column in your SRC_ORDERS table to the LAST_ORD_DATE column in your target table.

- **QTY**: Enter the following text in the Expression field:
  \[
  \text{SUM(SRC_ORDER_LINES.QTY)}
  \]
  This transformation rule maps the sum of the product quantities to the QTY column in your target table.

- **AMOUNT**: Enter the following text in the Expression field:
  \[
  \text{SUM(SRC_ORDER_LINES.AMOUNT)}
  \]
  This transformation rule maps the sum of the product prices to the AMOUNT column in your target table.

- **PROD_AVG_PRICE**: Drag the SRC_ORDERLINES.AMOUNT column into the Expression field. Enter the following text in the Expression field:
  \[
  \text{AVG(SRC_ORDER_LINES.AMOUNT)}
  \]
  This transformation rule maps the average of the product prices to the PROD_AVG_PRICE column in your target table.

Review carefully your Aggregate rules and make sure that you have defined the rules as shown in Figure 5–23 below.

Note that even though this example uses aggregation functions, you do not have to specify the group by rules: Oracle Data Integrator will infer that from the mappings, applying SQL standard coding practices.

*Figure 5–23 Aggregate Properties*
Setting the Integration Type:

Click on the TRG_SALES datastore in the mapping, in the Properties panel under Target set the Integration Type to Incremental Update.

5.2.3.7 Define the Data Loading Strategies (LKM)

In the Physical tab, Oracle Data Integrator indicates the various steps that are performed when the map is executed.

In the Physical tab you define how to load the result of the orders and order line aggregates into your target environment with a Loading Knowledge Module (LKM).

To define the loading strategies:

1. In the Physical tab of the Mapping Editor, select the source set that corresponds to the loading of the order line’s filtered aggregate results. In this example, this is the AGGREGATE_AP access point in the ODI_DEMO_TRG_UNIT.

2. In the Property Inspector, set the LKM to LKM SQL to SQL (Built-In).GLOBAL using the LKM Selector list as shown in Figure 5–26.

Figure 5–25 Physical tab of Load TRG_SALES Mapping
5.2.3.8 Define the Data Integration Strategies (IKM)
After defining the loading phase, you need to define the strategy to adopt for the integration of the data into the target table.

To define the integration strategies:

1. In the Physical tab of the Mapping Editor, select the Target object (TRG_SALES). The Property Inspector should display the properties of the target.

2. In the Property Inspector, set the IKM to **IKM Oracle Incremental Update** using the IKM Selector list. If this IKM is not in the list, make sure you have correctly set the Target Integration Type to Incremental Update in the Logical panel.

3. In the knowledge module options, leave the default values.

5.2.3.9 Define the Data Control Strategy
In Section 5.2.3.7, "Define the Data Loading Strategies (LKM)" and Section 5.2.3.8, "Define the Data Integration Strategies (IKM)" you have specified the data flow from the source to the target. You must now define how to check your data (CKM) and the constraints and rules that must be satisfied before integrating the data.

To define the data control strategy:

1. In the Physical tab of the Mapping Editor for the Target, verify that the **CKM Oracle** is selected.

**Figure 5–27  Load TRG_SALES Mapping**
2. In the Logical tab of TRG_SALES, select Constraints. Set the constraints that you wish to verify to true:

- PK_TRG_SALES
- FK_SALES_CUST
- FK_SALES_PROD

Figure 5-28 Constraint Definition for TRG_SALES

3. From File main menu, select Save.

The Load TRG_SALES mapping is now ready to be executed.
This chapter describes how to implement data quality control. An introduction to data integrity control is provided.

This chapter includes the following sections:

- Section 6.1, "Introduction to Data Integrity Control"
- Section 6.2, "SRC_CUSTOMER Control Example"

### 6.1 Introduction to Data Integrity Control

Data integrity control is essential in ensuring the overall consistency of the data in your information system applications.

Application data is not always valid for the constraints and declarative rules imposed by the information system. You may, for instance, find orders with no customer, or order lines with no product, and so forth.

Oracle Data Integrator provides a working environment to detect these constraint violations and to store them for recycling or reporting purposes.

There are two different types of controls: Static Control and Flow Control. We will examine the differences between the two.

**Static Control**

Static Control implies the existence of rules that are used to verify the integrity of your application data. Some of these rules (referred to as constraints) may already be implemented in your data servers (using primary keys, reference constraints, etc.)

With Oracle Data Integrator, you can enhance the quality of your data by defining and checking additional constraints, without declaring them directly in your servers. This procedure is called Static Control since it allows you to perform checks directly on existing - or static - data.

**Flow Control**

The information systems targeted by transformation and integration processes often implement their own declarative rules. The Flow Control function is used to verify an application’s incoming data according to these constraints before loading the data into these targets. The flow control procedure is detailed in the "Mappings" chapter.
**Benefits**

The main advantages of performing data integrity checks are the following:

- *Increased productivity* by using the target database for its entire life cycle. Business rule violations in the data slow down application programming throughout the target database's life-cycle. Cleaning the transferred data can therefore reduce application programming time.

- *Validation of the target database's model*. The rule violations detected do not always imply insufficient source data integrity. They may reveal a degree of incompleteness in the target model. Migrating the data before an application is rewritten makes it possible to validate a new data model while providing a test database in line with reality.

- *Improved quality of service* for the end-users. Ensuring data integrity is not always a simple task. Indeed, it requires that any data violating declarative rules must be isolated and recycled. This implies the development of complex programming, in particular when the target database incorporates a mechanism for verifying integrity constraints. In terms of operational constraints, it is most efficient to implement a method for correcting erroneous data (on the source, target, or recycled flows) and then to reuse this method throughout the enterprise.

### 6.2 SRC_CUSTOMER Control Example

This example guides you through the data integrity audit process (Static Control).

The *Orders Application* contains data that does not satisfy business rule constraints on a number of different levels. The objective is to determine which data in this application does not satisfy the constraints imposed by the information system.

This section includes the following topics:

- Objective
- Interpreting the Problem
- Creating Constraints
- Run the Static Control
- Follow the Execution of the Control in Operator Navigator
- Interpreting the Results in Operator Navigator

#### 6.2.1 Objective

Some data in our source may be inconsistent. There may be constraints in the target table that are not implemented in the source table or there may be supplementary rules that you wish to add. In our case we have two constraints that we want to enforce on the SRC_CUSTOMER table:

- **Customers must be over 21 years of age.** However there could be some records corresponding to younger customers in the input table.

- **The CITY_ID column must refer to an entry in the SRC_CITY table.** However there could be some values that do not exist in the city table.

We want to determine which rows do not satisfy these two constraints and automatically copy the corresponding invalid records into an error table for analysis.
6.2.2 Interpreting the Problem

Enforcing these types of rules requires the use of a check constraint (also referred to as a condition), as well as a reference constraint between the SRC_CITY and SRC_CUSTOMER tables.

6.2.3 Creating Constraints

This section describes how to create the following constraints:

- Age Constraint
- Reference Constraint

6.2.3.1 Age Constraint

Creating an age constraint consists in adding a data validity condition on a column. To create the age constraint:

1. In the Models accordion in Designer Navigator, expand the Orders Application model.
2. Expand the SRC_CUSTOMER datastore.
3. Right-click the Constraints node and select New Condition as shown in Figure 6–1.

![Figure 6–1 Insert New Condition](image)

4. In the Definition tab of the Condition Editor:
   - In the Name field, enter the name of your condition. For example: \( \text{AGE} > 21 \).
   - From the Type list, select Oracle Data Integrator Condition.
   - In the Where clause field, enter the following SQL code:
     \[
     \text{SRC_CUSTOMER.AGE} > 21
     \]

Note:

- You can enter this text directly in the Where clause field or you can use the Expression Editor. To open the Expression Editor click Launch the expression editor in the Where clause toolbar menu.
- The constraints created by Oracle Data Integrator are not actually created on the database. The constraints are stored in the Repository.
In the Message field, specify the error message as it will appear in your error table:

Customer age is not over 21!

Figure 6–2 shows the Condition Editor.

**Figure 6–2  Condition Editor**

<table>
<thead>
<tr>
<th>Definition</th>
<th>Control</th>
<th>Markers</th>
<th>Menu</th>
<th>Version</th>
<th>Privileges</th>
<th>Fields</th>
</tr>
</thead>
<tbody>
<tr>
<td>Condition (Model: Orders Application &gt; Datastore: SRC_CUSTOMER)</td>
<td>Name: AGE &gt; 21</td>
<td>Type: Oracle Data Integrator Condition</td>
<td>Where (Use the table name: SRC_CUSTOMER): SRC_CUSTOMER:AGE &gt; 21</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Message: Customer age is not over 21!</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

5. From the File main menu, select **Save** to save the condition.

### 6.2.3.2 Reference Constraint

This section describes how to create a reference constraint based on the CITY_ID column between the SRC_CUSTOMER table and the SRC_CITY table.

This constraint allows checking that customers are located in a city that exists in the SRC_CITY table.

To create the reference constraint:

1. In the Models accordion in Designer Navigator, expand the *Orders Application* model.
2. Expand the SRC_CUSTOMER datastore.
3. Right-click the Constraints node and select **New Reference** as shown in Figure 6–3.
4. In the Definition tab of the Reference Editor:
   - From the Type list, select **User Reference**.
   - From the Model list in the Parent Model/Table section, select **Orders Application**. This is the data model containing the table you want to link to.
   - From the Table list, select **SRC_CITY**. This is the table you want to link to.
   
   Figure 6–4 shows the Reference Editor.

**Figure 6–4  Reference Editor**

5. In the Reference Editor, go to the Attributes tab.
6. On the Columns tab, click **Add** as shown in Figure 6–5.
A new row is inserted in the columns table.

7. In this step you define the matching columns:
   - Click on the row that appears. This will bring up a drop-down list containing all of the columns in the appropriate table.
   - From the Columns (Foreign Table) list, select CITY_ID.
   - From the Columns (Primary Table) list, select CITY_ID.

Figure 6–6 shows the Columns tab of the Reference Editor with the selected matching columns.

Figure 6–6  Columns tab of the Reference Editor with matching columns

Note that in this example the Foreign Table is SRC_CUSTOMER and the Primary Table is SRC_CITY. Note also that it is not required for foreign keys that the column names of the Foreign Table and the Primary Table match. It just happens that they do in this example.

8. Select File > Save to save this reference.

Tip: You can alternately use the [CTRL - S] shortcut to save the current Editor.

6.2.4 Run the Static Control

Running the static control verifies the constraints defined on a datastore. You can now verify the data in the SRC_CUSTOMER datastore against the constraints defined in Section 6.2.3, "Creating Constraints".

To run the static control:

1. In the Models accordion in Designer Navigator, right-click the SRC_CUSTOMER datastore.
2. Select **Control > Check**.

3. The Execution dialog is displayed as shown in Figure 6–7.

   *Figure 6–7  Execution Dialog*

4. Click **OK** in the Execution dialog.

5. The Information Dialog is displayed as shown in Figure 6–8.

   *Figure 6–8  Information Dialog*

6. Click **OK** in the Information Dialog.

   Oracle Data Integrator automatically generates all of the code required to check your data and start an execution session.

6.2.5 **Follow the Execution of the Control in Operator Navigator**

   Through Operator Navigator, you can view your execution results and manage your development executions in the sessions.

   To view the execution results of your control:

   1. In the Session List accordion in Operator Navigator, expand the All Executions node.

      The Session List displays all sessions organized per date, physical agent, status, keywords, and so forth.

   2. Refresh the displayed information clicking **Refresh** in the Operator Navigator toolbar.
The log for one execution session appears as shown in Figure 6–9.

*Figure 6–9  Session List in Operator Navigator*

The log comprises 3 levels:

- **Session**: (corresponds to an execution of a scenario, a mapping, a package or a procedure undertaken by an execution agent)
- **Step**: (corresponds to a checked datastore, a mapping, a procedure or a step in a package or in a scenario)
- **Task**: (corresponds to an elementary task of the mapping, process or check)

### 6.2.6 Interpreting the Results in Operator Navigator

This section describes how to determine the invalid records. These are the records that do not satisfy the constraints and have been rejected by the static control.

This section includes the following topics:

- Determining the Number of Invalid Records
- Reviewing the Invalid Records

#### 6.2.6.1 Determining the Number of Invalid Records

To determine the number of invalid records:

1. In the Session List accordion in Operator Navigator, expand the All Executions node and the SRC_CUSTOMER session.
2. Double-click the SRC_CUSTOMER step to open the Session Step Editor.
3. The Record Statistics section details the changes performed during the static control. These changes include the number of inserts, updates, deletes, errors, and the total number of rows handled during this step.

Figure 6–10 shows the Session Step Editor of the SRC_CUSTOMER step.

**Figure 6–10  SRC_CUSTOMER Session Step Editor**

The number of invalid records is listed in the No. of Errors field. Note that the static control of the SRC_CUSTOMER table has revealed 6 invalid records. These records have been isolated in an error table. See Section 6.2.6.2, "Reviewing the Invalid Records" for more information.

6.2.6.2 Reviewing the Invalid Records

You can access the invalid records by right-clicking on the table in your model and selecting **Control > Errors**...

To review the error table of the static control on the SRC_CUSTOMER table:

1. In Designer Navigator, expand the Orders Application model.
2. Right-click the SRC_CUSTOMER datastore.
3. Select **Control > Errors**...
4. The Error Table Editor is displayed as shown in Figure 6–11.
The records that were rejected by the check process are the following:

- **5** records in violation of the AGE > 21 constraint (the actual age of the customer is 21 or younger, see the AGE column for details).
- **1** record in violation of the FK_CITY_CUSTOMER constraint (The CITY_ID value does not exist in the SRC_CITY table).

You can view the entire record in this Editor. This means that you can instantly see which values are incorrect, for example the invalid CITY_ID value in the top record.

Note that the error message that is displayed is the one that you have defined when setting up the AGE > 21 constraint in Section 6.2.3.1, "Age Constraint".

Now that the static controls have been run on the source data, you are ready to move on to the implementation of mappings.
7 Working with Packages

This chapter describes how to work with Packages in Oracle Data Integrator. The Load Sales Administration package is used as an example. An introduction to Packages and automating data integration between applications is provided.

This chapter includes the following sections:

- Section 7.1, "Introduction"
- Section 7.2, "Load Sales Administration Package Example"

7.1 Introduction

This section provides an introduction to automating data integration using packages in Oracle Data Integrator.

7.1.1 Automating Data Integration Flows

The automation of the data integration is achieved by sequencing the execution of the different steps (mappings, procedures, and so forth) in a package and by producing a production scenario containing the ready-to-use code for each of these steps.

This chapter describes how to sequence the execution of the different steps. How to produce the production scenario is covered in Chapter 9, "Deploying Integrated Applications".

7.1.2 Packages

A Package is made up of a sequence of steps organized into an execution diagram. Packages are the main objects used to generate scenarios for production. They represent the data integration workflow and can perform, for example, the following jobs:

- Start a reverse-engineering process on a datastore or a model
- Send an email to an administrator
- Download a file and unzip it
- Define the order in which mappings must be executed
- Define loops to iterate over execution commands with changing parameters

In this Getting Started exercise, you will load your Sales Administration application using a sequence of mappings. Since referential constraints exist between tables of this application, you must load target tables in a predefined order. For example, you cannot load the TRG_CUSTOMER table if the TRG_CITY table has not been loaded first.

In the Section 7.2, "Load Sales Administration Package Example", you will create and run a package that includes mappings that are included in the Demo project and mappings that you’ve created in Chapter 5, "Working with Mappings".
7.1.2.1 Scenarios

A scenario is designed to put source components (mapping, package, procedure, variable) into production. A scenario results from the generation of code (SQL, shell, and so forth) for this component.

Once generated, the code of the source component is frozen and the scenario is stored inside the Work repository. A scenario can be exported and then imported into different production environments.

Note: Once generated, the scenario’s code is frozen, and all subsequent modifications of the package and/or data models which contributed to its creation will not affect it. If you want to update a scenario - for example because one of its mappings has been changed - then you must generate a new version of the scenario from the package or regenerate the existing scenario.

See "Working with Scenarios" in the Oracle Fusion Middleware Developer’s Guide for Oracle Data Integrator for more information.

In Chapter 9, "Deploying Integrated Applications", you will generate the LOAD_SALES_ADMINISTRATION scenario from a package and run this scenario from Oracle Data Integrator Studio.

7.2 Load Sales Administration Package Example

This section contains the following topics:

- Purpose
- Developments Provided with Oracle Data Integrator
- Problem Analysis
- Creating the Package

7.2.1 Purpose

The purpose of the Load Sales Administration package is to define the complete workflow for the loading of the Sales Administration application and to set the execution sequence.

7.2.2 Mappings Provided with Oracle Data Integrator

The demo repository is delivered with a number of Mappings. The Demo project now contains the following objects as shown in Figure 7-1:

Seven Mappings:

- Load TRG_CITY: a mapping that populates the TRG_CITY table. This mapping is delivered with the demo repository.

- Load TRG_COUNTRY: a mapping that populates the TRG_COUNTRY table. This mapping is delivered with the demo repository.

- Load TRG_CUSTOMER: a mapping that populates the TRG_CUSTOMER table. This mapping is created in Section 5.1, "Load TRG_CUSTOMER Mapping Example".
• **Load TRG_PRODUCT**: a mapping populates the TRG_PRODUCT table. This mapping is delivered with the demo repository.

• **Load TRG_PROD_FAMILY**: a mapping that populates the TRG_PROD_FAMILY table. This mapping is delivered with the demo repository.

• **Load TRG_REGION**: a mapping that populates the TRG_REGION table. This mapping is delivered with the demo repository.

• **Load TRG_SALES**: a mapping that populates the TRG_SALES table. This mapping is created in Section 5.2, “Load TRG_SALES Mapping Example”.

**One procedure:**
The Delete Targets procedure empties all of the tables in the Sales Administration application. This operation is performed by using a **Delete** statement on each table.

**Figure 7–1 Demo Project**

```
<table>
<thead>
<tr>
<th>Demo</th>
<th>Sales Administration</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Packages</td>
</tr>
<tr>
<td></td>
<td>Mappings</td>
</tr>
<tr>
<td></td>
<td>Load TRG_CITY</td>
</tr>
<tr>
<td></td>
<td>Load TRG_COUNTRY</td>
</tr>
<tr>
<td></td>
<td>Load TRG_CUSTOMER</td>
</tr>
<tr>
<td></td>
<td>Load TRG_PRODUCT</td>
</tr>
<tr>
<td></td>
<td>Load TRG_PROD_FAMILY</td>
</tr>
<tr>
<td></td>
<td>Load TRG_REGION</td>
</tr>
<tr>
<td></td>
<td>Load TRG_SALES</td>
</tr>
<tr>
<td></td>
<td>Reusable Mappings</td>
</tr>
<tr>
<td></td>
<td>Procedures</td>
</tr>
<tr>
<td></td>
<td>Variables</td>
</tr>
<tr>
<td></td>
<td>Sequences</td>
</tr>
<tr>
<td></td>
<td>User Functions</td>
</tr>
<tr>
<td></td>
<td>Knowledge Modules</td>
</tr>
<tr>
<td></td>
<td>Markers</td>
</tr>
</tbody>
</table>
```

**7.2.3 Problem Analysis**

In order to load the Sales Administration application correctly (in accordance with the referential integrity constraints), the tasks must be executed in the following order:

1. Empty the Sales Administration tables with the Delete Targets procedure
2. Load the TRG_COUNTRY table with the Load TRG_COUNTRY mapping
3. Load the TRG_REGION table with the Load TRG_REGION mapping
4. Load the TRG_CITY table with the Load TRG_CITY mapping
5. Load the TRG_PROD_FAMILY table with the Load TRG_PROD_FAMILY mapping
6. Load the TRG_PRODUCT table with the Load TRG_PRODUCT mapping
7. Load the TRG_CUSTOMER table with the Load TRG_CUSTOMER mapping
8. Load the TRG_SALES table with the Load TRG_SALES mapping
Such an integration process is built in Oracle Data Integrator in the form of a Package.

7.2.4 Creating the Package
This section describes how to create the Load Sales Administration Package. To create the Load Sales Administration Package perform the following steps:

1. Create a New Package
2. Insert the Steps in the Package
3. Define the Sequence of Steps in the Package

7.2.4.1 Create a New Package
To create a new Package:

1. In Designer Navigator, expand the Demo project node in the Projects accordion.
2. Expand the Sales Administration node.
3. In the Sales Administration folder, right-click the Packages node and select New Package as shown in Figure 7–2.

Figure 7–2 Insert New Package

The Package Editor is started.

4. Enter the name of your Package ‘Load Sales Administration’ in the Name field.

7.2.4.2 Insert the Steps in the Package
To insert the steps in the Load Sales Administration Package:

1. Select the following components one by one from the Projects accordion and drag-and-drop them into the diagram:
   • Delete Targets (Procedure)
   • Load TRG_COUNTRY
   • Load TRG_REGION
   • Load TRG_CITY
   • Load TRG_CUSTOMER
• Load TRG_PROD_FAMILY
• Load TRG_PRODUCT
• Load TRG_SALES

These components are inserted in the Package and appear as steps in the diagram. Note that the steps are not sequenced yet.

7.2.4.3 Define the Sequence of Steps in the Package
Once the steps are created, you must reorder them into a data processing chain. This chain has the following rules:

• It starts with a unique step defined as the First Step.
• Each step has two termination states: Success or Failure.
• A step in failure or success can be followed by another step, or by the end of the Package.
• In case of failure, it is possible to define a number of retries.

A Package has one entry point, the First Step, but several possible termination steps. The Load Sales Administration Package contains only steps on Success.

Defining the First Step
To define the first step in the Load Sales Administration Package:

1. Select and right-click the Delete Target procedure step.
2. Select First Step from the contextual menu. A small green arrow appears on this step.

Defining the Next Steps on Success
To define the next steps on success:

1. In the Package toolbar tab, select Next Step on Success.
2. Select the Delete Targets step.
3. Keep the mouse button pressed and move the cursor to the icon of the step that must follow in case of a success (here the Load TRG_COUNTRY step) and release the mouse button.

A green arrow representing the success path between the steps, with an ok label on it appears.
4. Repeat this operation to link all your steps in a success path sequence. This sequence should be:
• Delete Targets (First Step)
• Load TRG_COUNTRY
• Load TRG_REGION
• Load TRG_CITY
• Load TRG_CUSTOMER
• Load TRG_PROD_FAMILY
• Load TRG_PRODUCT
• Load TRG_SALES

The resulting sequence appears in the Package diagram as shown in Figure 7–3.

Figure 7–3  Load Sales Administration Package Diagram

5. From the File main menu, select Save. The package is now ready to be executed.
8 Executing Your Developments and Reviewing the Results

This chapter describes how to execute the Load Sales Administration Package you have created in Chapter 7, "Working with Packages" and the mappings Load TRG_CUSTOMER and Load TRG_SALES you have created in Chapter 5, "Working with Mappings". This chapter also describes how to follow the execution and how to interpret the execution results.

This chapter includes the following sections:
- Section 8.1, "Executing the Load Sales Administration Package"
- Section 8.2, "Executing the Load TRG_SALES Mapping"

8.1 Executing the Load Sales Administration Package

This section contains the following topics:
- Run the Package
- Follow the Execution of the Package in Operator Navigator
- Interpreting the Results of the Load TRG_CUSTOMER Session Step

8.1.1 Run the Package
To run the Load Sales Administration Package:
1. In Designer Navigator, expand the Packages node under the Sales Administration node.
2. Select the Load Sales Administration Package.
3. Right-click and select Run.
4. In the Run Dialog, leave the default settings and click OK.
5. The Session Started Information Dialog is displayed. Click OK.

Oracle Data Integrator now starts an execution session.

8.1.2 Follow the Execution of the Package in Operator Navigator
Through Operator Navigator, you can view your execution results and manage your development executions in the sessions.

To view the execution results of the Load Sales Administration Package:
1. In the Session List accordion in Operator Navigator, expand the All Executions node.

2. Refresh the displayed information by clicking **Refresh** in the Operator Navigator toolbar.

   The Refresh button is:

3. The log for the execution session of the Load Sales Administration Package appears as shown in Figure 8–1.

   **Figure 8–1 Load Sales Administration Package Session Log**

   ![Session Log](image)

8.1.3 Interpreting the Results of the Load TRG_CUSTOMER Session Step

This section describes how to determine the invalid records detected by the Load TRG_CUSTOMER mapping. These are the records that do not satisfy the constraints and have been rejected by the flow control of the Load TRG_CUSTOMER mapping.

This section includes the following topics:

- Determining the Number of Processed Records
- Viewing the Resulting Data
- Reviewing the Invalid Records and Incorrect Data
- Correcting Invalid Data
- Review the Processed Records

8.1.3.1 Determining the Number of Processed Records

To determine the number of records that have been processed by the Load TRG_CUSTOMER mapping (this is the number of inserts, updates, deletes, and errors):

1. In the Session List accordion in Operator Navigator, expand the All Executions node.

2. Refresh the displayed information clicking **Refresh** in the Operator Navigator toolbar menu.
3. Expand the Load Sales Administration Package Session and open the Session Step Editor for the Load TRG_CUSTOMER step. This is step 4.

4. On the Definition tab of the Session Step Editor, you can see in the Record Statistics section that the loading of the TRG_CUSTOMER table produced 31 inserts and isolated 2 errors in an error table.

**Note:** Your individual results may vary. This is fine as long as the overall execution is successful.

Figure 8–2 shows the Record Statistics section of the Session Step Editor:

**Figure 8–2 Record Statistics in the Session Step Editor**

<table>
<thead>
<tr>
<th>Record Statistics</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of Inserts: 31</td>
</tr>
<tr>
<td>No. of Deletes: 0</td>
</tr>
<tr>
<td>No. of Rows: 91</td>
</tr>
</tbody>
</table>

### 8.1.3.2 Viewing the Resulting Data

In this example, the resulting data are the 31 rows that have been inserted in the TRG_CUSTOMER table during the mapping run.

To view the data resulting of your mapping run:

1. In Designer Navigator, expand the Models accordion and the Sales Administration model.
2. Select the TRG_CUSTOMER datastore.
3. Right-click and select View Data to view the data in the target table.

Note that you can also select Data... to view and edit the data of the target table. The View Data Editor is displayed as shown in Figure 8–3.

**Figure 8–3 View Data Editor**

<table>
<thead>
<tr>
<th>CUST_ID</th>
<th>DEAR</th>
<th>CUST_NAME</th>
<th>ADDRESS</th>
<th>CITY_ID</th>
<th>PHONE</th>
<th>AGE</th>
<th>AGE_RANGE</th>
<th>SALES_REGS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>193</td>
<td>Peter TRAVIS</td>
<td>7035 Harvard Drive</td>
<td>13</td>
<td>(510) 555-4448</td>
<td>34</td>
<td>30-39 years</td>
<td>John GALLAGHER</td>
</tr>
<tr>
<td>2</td>
<td>194</td>
<td>Joe LARSON</td>
<td>87 Central Blvd.</td>
<td>13</td>
<td>(213) 555-9995</td>
<td>45</td>
<td>40-49 years</td>
<td>Jeffrey JEFFERSON</td>
</tr>
<tr>
<td>3</td>
<td>195</td>
<td>Tony GOLDCHNERT</td>
<td>34 Times Ave.</td>
<td>13</td>
<td>(619) 555-6662</td>
<td>55</td>
<td>50-59 years</td>
<td>Jane DAULMENDIL</td>
</tr>
<tr>
<td>4</td>
<td>196</td>
<td>William BAKER</td>
<td>2096 Grant Avenue</td>
<td>13</td>
<td>(312) 555-7740</td>
<td>64</td>
<td>60+ years or more</td>
<td>Steve BARFOT</td>
</tr>
<tr>
<td>5</td>
<td>197</td>
<td>Jack SPENCER</td>
<td>64 Imagination Drive</td>
<td>19</td>
<td>(202) 555-0123</td>
<td>74</td>
<td>60+ years or more</td>
<td>Mary CARLIN</td>
</tr>
<tr>
<td>6</td>
<td>198</td>
<td>Philippe MICHAUD</td>
<td>197 Impasse Renier</td>
<td>23</td>
<td>(310) 444-0000</td>
<td>22</td>
<td>20-29 years</td>
<td>Paul EDWOOD</td>
</tr>
<tr>
<td>7</td>
<td>199</td>
<td>Christine MARTIN</td>
<td>12 alle Victor Hugo</td>
<td>24</td>
<td>252 26 46 26</td>
<td>42</td>
<td>40-49 years</td>
<td>Rudolph MAUMAN</td>
</tr>
<tr>
<td>8</td>
<td>200</td>
<td>Luc PAGET</td>
<td>30 alle des Saules</td>
<td>29</td>
<td>(515) 444-0000</td>
<td>56</td>
<td>50-59 years</td>
<td>Stanley RECILER</td>
</tr>
<tr>
<td>9</td>
<td>201</td>
<td>Michel CINTIL</td>
<td>17 Laure des Chenes</td>
<td>25</td>
<td>656 26 26 33</td>
<td>77</td>
<td>60+ years or more</td>
<td>Andrew ANDERSEN</td>
</tr>
</tbody>
</table>
8.1.3.3 Reviewing the Invalid Records and Incorrect Data

You can access the invalid records by right-clicking on the datastore in your model and selecting Control > Errors...

To review the error table of the TRG_CUSTOMER datastore:

1. In Designer Navigator, expand the Sales Administration model.
2. Select the TRG_CUSTOMER datastore.
3. Right-click and select Control > Errors...
4. The Error Table Editor is displayed as shown in Figure 8–4.

Figure 8–4 Error Table of TRG_CUSTOMER

<table>
<thead>
<tr>
<th>ODL_ROW_ID</th>
<th>ODL_ERR_ID</th>
<th>ODL_ERR_MSG</th>
<th>ODL_CHECK_DATE</th>
<th>CUST_ID</th>
<th>ODLARN</th>
<th>CUST_NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>ODL-159808</td>
<td>join error FK_CUST_CITY between the table TRG_CUS</td>
<td>03-10-17 14:34:32</td>
<td>247 Mrs Marie-Chantal DUPONT</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>ODL-159809</td>
<td>join error FK_CUST_CITY between the table TRG_CUS</td>
<td>03-10-17 14:34:32</td>
<td>248 Mr Christian ROBERT</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The mapping that you have executed has identified and isolated 2 invalid records in an error table that was automatically created for you.

In this error table, you can see that the mapping rejected:
- Records that did not satisfy the FK_CUST_CITY constraint (for example, the CITY_ID value does not exist in the table of cities TRG_CITY table).

You can use the ODL_CHECK_DATE field to identify the records rejected for your latest execution.

The invalid records were saved into an error table and were not integrated into the target table.
9 Deploying Integrated Applications

This chapter describes how to run the Load Sales Administration Package in a production environment.

This chapter includes the following sections:

- Section 9.1, "Introduction"
- Section 9.2, "Scenario Creation"
- Section 9.3, "Run the Scenario"
- Section 9.4, "Follow the Execution of the Scenario"

9.1 Introduction

The automation of the data integration flows is achieved by sequencing the execution of the different steps (mappings, procedures, and so forth) in a package and by producing a production scenario containing the ready-to-use code for each of these steps.

Chapter 7, "Working with Packages" describes the first part of the automation process: sequencing the execution of the different processes in a Package.

This chapter describes the second part: how to produce a scenario that runs automatically the Load Sales Administration Package in a production environment.

9.2 Scenario Creation

To generate the LOAD_SALES_ADMINISTRATION scenario that executes the Load Sales Administration Package:

1. In the Project accordion, expand Sales Administration and then Packages.

2. Right click on Load Sales Administration and select Generate Scenario... The New Scenario dialog appears as shown in Figure 9–1.
3. The Name and Version fields of the Scenario are preset. Leave these values and click OK.

4. Oracle Data Integrator processes and generates the scenario. The new scenario appears on the Scenarios tab of the Package Editor and in the Demo Project as shown in Figure 9–2.

Figure 9–2   LOAD_SALES_ADMINISTRATION Scenario

9.3 Run the Scenario

Scenarios can be executed in several ways:

- Executing a Scenario from ODI Studio
- Executing a Scenario from a Command Line
- Executing a Scenario from a Web Service.

This Getting Started describes how to execute a scenario from ODI Studio. See “Executing a Scenario” in the Oracle Fusion Middleware Developer’s Guide for Oracle Data Integrator for more information about how to execute a scenario from a command line and a web service.
9.3.1 Executing a Scenario from ODI Studio

You can start a scenario from Oracle Data Integrator Studio from Designer or Operator Navigator.

To start the LOAD_SALES_ADMINISTRATION scenario from Oracle Data Integrator Studio:

1. Select the LOAD_SALES_ADMINISTRATION scenario in the Projects accordion (in Designer Navigator) or the Load Plans and Scenarios accordion (in Designer and Operator Navigator).
2. Right-click, then select Run.
3. In the Execution Dialog, leave the default settings and click OK.
4. The Session Started Information Dialog is displayed. Click OK. The scenario is executed.

9.4 Follow the Execution of the Scenario

You can review the scenario execution in Operator Navigator, and find the same results as those obtained when the package was executed as described in Section 8.1.1, “Run the Package”.

It is also possible to review the scenario execution report in Designer Navigator.

To view the execution results of the LOAD_SALES_ADMINISTRATION scenario in Designer Navigator:

1. In the Projects accordion in Designer Navigator, expand the Scenarios node under the Load Sales Administration package.
2. Refresh the displayed information by clicking Refresh in the Designer Navigator toolbar menu.
3. The log for the execution session of the LOAD_SALES_ADMINISTRATION scenario appears as shown in Figure 9–3.

Figure 9–3  LOAD_SALES_ADMINISTRATION Scenario Session Log
This chapter describes how to configure and use Changed Data Capture (CDC) with Oracle GoldenGate and Oracle Data Integrator.

This tutorial is only included in the ODI Getting Started VirtualBox image available at: http://www.oracle.com/technetwork/middleware/data-integrator/overview/index.html

This chapter includes the following sections:
- Section 10.1, "Introduction"
- Section 10.2, "Reviewing the Oracle GoldenGate JAgent configuration in ODI Studio"
- Section 10.3, "Initial load"
- Section 10.4, "Setting up Changed Data Capture"
- Section 10.5, “Synchronizing the changed data”

10.1 Introduction

The demo environment used for this Getting Started tutorial also includes two installations of Oracle GoldenGate 12c. A source installation is used to capture data from the Orders Application schema while a target installation delivers the captured data into the Sales Administration schema. Once the data has been replicated by GoldenGate ODI will detect the changed records and perform some transformations before inserting the data into the final target table.

*Figure 10-1  Real-time data integration architecture with GoldenGate and Data Integrator*

In this chapter we will configure Oracle GoldenGate through ODI Studio using the following Journalization Knowledge Module: JKM Oracle to Oracle Consistent (OGG Online).
Please refer to the *Connectivity and Knowledge Modules Guide for Oracle Data Integrator* for more information about the GoldenGate Knowledge Modules and how the two products integrate.

The *Using Journalizing* chapter of the *Developer’s Guide for Oracle Data Integrator* contains valuable information about the Changed Data Capture framework in ODI.

10.1.1 Connect to the ODI Work Repository

1. Open up ODI Studio.
2. If you were already connected to a different repository, use Disconnect in the ODI menu to close the current connection.
3. Click on Connect to Repository… then set the Login Name to *ODI and OGG Getting Started* and click OK.

*Figure 10-2 Oracle Data Integrator Studio 12c*

The Designer Navigator appears as shown in Figure 10–3.
The demonstration environment provides the objects you will need in order to use Oracle Data Integrator and Oracle GoldenGate together:

- In the Models accordion, you will find the data models corresponding to the Orders Application, Parameters, and Sales Administration applications:
  - The Orders Application model contains a single datastore called OGG_CUSTOMER which contains the data that will be captured and replicated by Oracle GoldenGate.
  - The Sales Administration model contains several datastores including OGG_CUSTOMER which is a copy of the OGG_CUSTOMER datastore seen in the Orders Applications model. This table is the target of the Oracle GoldenGate processes and the changed records will be replicated into it from the OGG_CUSTOMER table contained in the Orders Applications model. This model also contains the TRG_CUSTOMER datastore which is the final target table and will be populated by ODI using the changed data replicated by GoldenGate.
In the Projects accordion, you will find the ODI and OGG Integration Demonstration project and two folders Initial Load and Sync Data which already contain several mappings you will be using in this chapter.

- The Initial Load folder contains a Mapping named Initial Load Staging which is used to perform the initial load of the OGG_CUSTOMER table in the Sales Administration model.

**Figure 10–4 Initial Load folder**

- The Sync Data folder contains a Mapping named Load TRG_CUSTOMER which is used to perform both an initial load of TRG_CUSTOMER using only ODI as well as an incremental load of TRG_CUSTOMER using ODI and GoldenGate. This folder also contains a Package called Sync Data which will be used to orchestrate the Data Integrator and GoldenGate processes.

**Figure 10–5 Sync Data folder**

The necessary Knowledge Modules (KM) are already available in the ODI and OGG Integration Demonstration project:

- IKM Oracle Incremental Update
- IKM Oracle Insert
- IKM SQL Control Append
- LKM Oracle to Oracle Pull (DB Link)
- LKM SQL to SQL (Built-In)
- CKM Oracle
- JKM Oracle to Oracle Consistent (OGG Online)
10.2 Reviewing the Oracle GoldenGate JAgent configuration in ODI Studio

Oracle Data Integrator 12c can integrate with Oracle GoldenGate through the GoldenGate JAgents. The JAgents are defined in ODI as Data Servers in Topology. In this getting started environment we have already pre-configured the connections to the source GoldenGate installation JAgent (OGG_Source) and the target GoldenGate installation JAgent (OGG_Target). We will now review their configuration:

1. Open up the Topology Navigator and expand the Physical Architecture and Technologies nodes.

2. Scroll down in the Technologies list and expand the Oracle GoldenGate node.

   Figure 10-6 Oracle GoldenGate technology

   ![Diagram showing the Topology Navigator with expanded Physical Architecture and Oracle GoldenGate nodes]

3. Double-click on OGG_Source to review its configuration settings. In Figure 10-7 we can see the various configuration parameters stored in ODI such as the JAgent host and port as well as the GoldenGate installation directory.

   This information allows ODI to communicate with the JAgent and remotely deploy configuration settings into a GoldenGate installation.
10.3 Initial load

Before we load the data and start the changed data capture processes we will look at the data contained in our source (OGG_CUSTOMER in Orders Application model), staging (OGG_CUSTOMER in Sales Administration model) and target (TRG_CUSTOMER in Orders Application model) tables.

10.3.1 Starting the ODI and OGG Demo Client

1. Go back to the VirtualBox desktop
2. Double-click on the ODI and OGG Demo Client shortcut on the Linux desktop.

This client is not part of ODI or GoldenGate and was created specifically to showcase the integration between the two products. Once the client is opened it will show the Staging and Target tables as empty. We will first do their initial load and then stream and transform the data into the target table.
Note: If the Staging and Target tables are not empty you can truncate them using the Clean Up Target Tables Procedure available in the Initial Load folder in ODI Studio. Simply run this procedure to clean up the environment.

10.3.2 Running the Mappings

We will be using ODI to perform the initial load of the GoldenGate target table (OGG_CUSTOMER in Sales Administration model) and the Data Integrator target table (TRG_CUSTOMER in Sales Administration model).

1. Go back to Designer, expand the Initial Load folder and expand the Mappings node.
   The Mapping called Initial Load Staging will be doing a bulk load from the source table OGG_CUSTOMER in the Orders Application model into the OGG_CUSTOMER table in the Sales Administration model.

2. Right-click on Initial Load Staging and select Run

Figure 10-9 Running Initial Load Staging Mapping
Leave the default settings and click OK in the Run window and then click OK again to close the Information window.

3. Go back to the ODI and OGG Demo Client window and you will now see that the Staging table has been populated as shown below

**Figure 10-10 ODI and OGG Demo Client**

We will now perform the initial load of TRG_CUSTOMER in the Sales Administration model.

1. Go back to Designer

2. Loading data into TRG_CUSTOMER requires other tables like TRG_CITY or TRG_REGION to be populated. If you didn’t previously run the Load Sales Administration package from Chapter 7 “Working with Packages” then you will need to first execute the following scenario: LOADREFERENCE_DATA. You can find this scenario in the Load Plans and Scenarios accordion as shown below:
Right-click on it and select Run then leave the default settings in the Run window and click OK to close the Information window.

3. Now expand the Sync Data folder and expand the Mappings node. The Mapping called Load TRG_CUSTOMER will be doing a bulk load from the staging table OGG_CUSTOMER in the Sales Administration model into the TRG_CUSTOMER table in the same model.

4. Right-click on Load TRG_CUSTOMER and select Run.
Leave the default settings, make sure you are using the Bulk Load Deployment Specification and click OK in the Run window and then click OK again to close the Information window.
5. Go back to the ODI and OGG demo client window and you will now see that the Target table has been populated as shown below

*Figure 10-13 ODI and OGG Demo Client*

![Image of ODI and OGG Demo Client](image)

**Note:** If TRG_CUSTOMER is not getting populated it is most likely due to the missing reference data. Please run the scenario LOAD_REFERENCE_DATA as mentioned in Step #2 above and then run Load TRG_CUSTOMER again.

Now that we have data in all our tables we can start the GoldenGate processes, initialize the ODI CDC infrastructure and propagate changed records from the source table OGG_CUSTOMER in the Orders Application model into the target table TRG_CUSTOMER in the Sales Administration model.

### 10.4 Setting up Changed Data Capture

The ODI CDC infrastructure and Oracle GoldenGate Capture and Delivery processes configuration is done at the Models level in Designer.

1. In ODI Studio go to Designer and expand the Models node.
2. Double-click on the Orders Application model to open it and click on the Journalizing panel.

*Figure 10-14 Orders Application model Journalizing panel*

The Journalizing panel is where the mechanisms used for Changed Data Capture in ODI are set up. In this example we use Oracle GoldenGate to detect and replicate changed records, to do so we have picked the JKM Oracle to Oracle Consistent (OGG...
Online) Journalization Knowledge Module.
This JKM will generate the ODI CDC infrastructure as well as remotely configure the source and target GoldenGate instances.

The GoldenGate Process Selection section can be used to define new GoldenGate Capture and Delivery processes from ODI Studio or to select existing ones. In this environment we have already pre-configured all the Capture and Delivery processes.

3. You can optionally go back to Topology and under Physical Architecture, expand OGG_Source and open up the CAP Physical Schema underneath it to review the capture process settings as shown in the figure below.

Figure 10–15 GoldenGate Capture process configuration

Now that we have reviewed the GoldenGate settings we can start it in this environment.
For more information about the ODI CDC framework or the GoldenGate parameters please refer to the resources mentioned in section 10.1 Introduction.
4. Go to the VirtualBox image desktop

5. Start the GoldenGate Capture and Delivery processes using the StartOGG command. It will start the Manager and JAgent processes for both the GoldenGate source and target.

\textit{Figure 10-16 Start GoldenGate using Start OGG}

6. Wait a minute so the script can complete and go back to ODI Studio and go to Topology open up \textit{OGG\_Source} then click on \textit{Test Connection} and finally on \textit{Test} as shown below.

\textit{Figure 10-17 Testing GoldenGate JAgent connection}

The test results should show a successful connection, you can repeat the same steps for \textit{OGG\_Target}.

The GoldenGate infrastructure is running fine, we can finish the configuration.

1. Go back to Designer

2. Right-click on the \textit{Orders Application} model and select \textit{Changed Data Capture} then \textit{Add to CDC}. This will register all the datastores contained in that model into the ODI Changed Data Capture framework. Click \textit{Yes} to close the \textit{Question} window.
3. Next we will add a Subscriber to the ODI CDC infrastructure. A subscriber is an alias representing a process interested in changed data. Since we can have multiple processes interested in the same changed data we can define multiple subscribers. Each subscriber can move the changed data when needed without impacting the other ones.

Right-click on the Orders Application model and select Changed Data Capture then Subscriber and finally click on Subscribe…
In the *Select your Subscriber(s)* window enter `ODIDEMO` in the *List of Subscribers to Add* field then click on the + icon to add `ODIDEMO` to the list. Click OK when done.

*Figure 10-19 Add a Subscriber*

*Figure 10-20 Enter Subscriber name*
Click OK in the Run window and finally click OK to close the Information window.

4. A Session is now running, go to Operator to verify that all the steps were executed correctly as shown in Figure 10-22 below. Click on the Refresh button as needed.

*Figure 10-21 Session monitoring in Operator*

5. Go back to Designer and right-click on the *Orders Application* model and select *Changed Data Capture* then *Start Journal*
Leave the default settings and click OK in the Run window and finally click OK to close the Information window.

We can monitor the status of the new Session in Operator, go there to verify that all the steps were executed correctly as shown in Figure 10-23 below.
10.5 Synchronizing the changed data

Now that the overall configuration of the ODI CDC framework and GoldenGate is done, we can focus our attention on the Mapping that will move the replicated data from GoldenGate into our target table TRG_CUSTOMER.

10.5.1 Load TRG_CUSTOMER Mapping

1. In Designer, open up the Projects accordion
2. Expand the Sync Data folder then expand the Mappings node
3. Open up the Load TRG_CUSTOMER Mapping, in the Logical tab click on OGG_CUSTOMER. It is worth noting that OGG_CUSTOMER used in this Mapping is coming from the Orders Applications source model. It is the actual source table and not the replicated copy used by GoldenGate (located in the Sales Administration model). ODI will transparently know which table to use based on the Journalizing settings of the Mapping. In the Properties window, select the Journalizing panel as shown below.
As you can see the *Journalized Data Filter* is set to use the ODIDEMO Subscriber that was previously registered in the ODI CDC framework.

4. Click on the Physical tab to review the Mapping physical designs
Two deployment specifications have been created in this getting started environment. 
*Bulk Load* does a bulk insert into TRG_CUSTOMER and was previously used to perform an initial load of the target table. 
*Trickle Feed* performs an incremental load of TRG_CUSTOMER using the changed data coming from Oracle GoldenGate.

6. Click on *Trickle Feed* to open up the incremental load Physical Design.

7. Click on *OGG_CUSTOMER* in *ODI_DEMO_TRG_UNIT* to open up its Properties. The *Journalized Data Only* parameter has already been checked and ensures ODI connects to its CDC infrastructure to get only the changed records from GoldenGate instead of going directly against the source table.

**Figure 10-26 OGG_CUSTOMER Properties**
This enables us to create a single logical Mapping design and apply it to multiple physical scenarios:

a. A bulk load use case in which the data is moved from OGG_CUSTOMER in Orders Applications to TRG_CUSTOMER using only ODI. The IKM used is the IKM SQL Control Append and this is represented by the Bulk Load deployment specification

b. An incremental load use case in which the data is replicated from OGG_CUSTOMER in Orders Applications to OGG_CUSTOMER in Sales Administration using GoldenGate and then further transformed from OGG_CUSTOMER into TRG_CUSTOMER, both located in Sales Administration. The IKM used is the IKM Oracle Incremental Update and this is represented by the Trickle Feed deployment specification

10.5.2 Sync Data Package

As we have seen previously the Load TRG_CUSTOMER Mapping will be moving the changed data into the target table. Before we can run the Mapping we need to review a Package which will be orchestrating the execution of the Mapping along with some additional CDC tasks.

1. Expand the Packages node in the Sync Data folder
2. Open up the Sync Data Package

*Figure 10-27 Sync Data Package Diagram*

This package will wait for new changes to be replicated by Oracle GoldenGate and upon detection it will move and transform the replicated data from the staging table into the target table using Data Integrator.

The ODI Tool step *Wait for Changes* is doing the CDC detection using OdiWaitForLogData, it is waiting for some changed records to be published by GoldenGate. Once the detection is successful the next Model step *Extend and Lock* will logically lock the records that will be moved for our ODI DEMO subscriber.
The Mapping Load TRG_CUSTOMER will load the changed data using the Trickle Feed physical design and the ODIDEMO Subscriber as we have seen in section 10.3.3.

Once the Mapping is executed the Model step Purge and Unlock removes the logical lock on the changed records and purges them for the ODIDEMO Subscriber.

Finally the Package ends with a step executing a Scenario. It allows us to essentially loop through the same Package creating a new Session for every execution. This is a best practice rather than creating the loop directly in the Package as this allows us to better control the overall execution.

3. Right-click on the Sync Data Package and select Run to start its execution.

**Figure 10-28 Execute Sync Data Package**

Leave the default settings and click OK in the Run window and finally click OK to close the Information window.

4. Go to Operator and review the Session execution. Expand the Session List accordion then expand Date, Today and the Session named Sync Data as shown below.

**Figure 10-29 Sync Data Package Execution in Operator**
The Package execution is waiting on the *Wait for Changes* step which is expected. We now have to make some changes in the source data using the *ODI and OGG Demo Client*.

5. Go back to the *ODI and OGG Demo Client* window and make some changes in the source table such as changing the first name of several records. You will then see the changed data being propagated first by GoldenGate from Source to Staging then by Data Integrator from Staging to Target. The changed records are highlighted in yellow as seen in Figure 10-29 below.

![Figure 10-29 ODI and OGG Demo Client](image)

6. You can go back to Operator to see the new *SYNC_DATA* Sessions that were triggered by the changed data detection.

7. Optionally, you can stop the Scenario execution from Operator. Right-click on the Scenario currently in Running status (green Play button) and select *Stop Immediate*. Click OK in the *Stop Session* window.

![Figure 10-31 Stop Scenario execution from Operator](image)

You have successfully moved and transformed changed records using Oracle Data Integrator and Oracle GoldenGate.
11 Going Further with Oracle Data Integrator

This chapter provides information for going further with Oracle Data Integrator. This chapter includes the following sections:

- Section 11.1, "Summary"
- Section 11.2, "What else can you do with Oracle Data Integrator?"
- Section 11.3, "Learn More"

11.1 Summary

Congratulations! You have now completed an ETL project and learned about the fundamentals of Oracle Data Integrator. You have also learned about the ODI Changed Data Capture framework and used it with Oracle GoldenGate.

In this Getting Started guide, you learned how to:

- Create mappings to load the data from the Orders Application and Parameters applications into the Sales Administration data warehouse (Chapter 5, "Working with Mappings")
- Define and implement data integrity rules in the Orders Application application (Chapter 6, "Implementing Data Quality Control")
- Sequence your developments (Chapter 7, "Working with Packages")
- Prepare your process for deployment (Chapter 9, "Deploying Integrated Applications")
- Use Oracle Data Integrator and Oracle GoldenGate together (Chapter 10, "Using Oracle Data Integrator with Oracle GoldenGate")

11.1.1 Getting Started Tutorial Solution

For those whom may wish to review the solution to the ETL Project, an ODI Smart Export is available on OTN. The Smart Export file contains the demonstration mappings, which are created within this document in an XML metadata format.

1. The below link needs to be downloaded and extracted into a directory which is accessible from ODI studio.

2. Connect to the ODI Getting Started login and invoke Smart Import from the Connect Navigator
3. Select Smart Import and browse to the Smart Import xml file, ODI12cGettingStartedSolution.xml

4. When prompted enter ‘welcome1’ as the Export Key

5. Continue to click through the import process and the full ODI Getting Started Demonstration is imported.

Please reference the ODI Documentation for further instruction or questions on how to import.
11.2 What else can you do with Oracle Data Integrator?

You have learned how to use Oracle Data Integrator for a typical Data Warehousing project. But Oracle Data Integrator is capable of addressing any type of data-driven integration, from batch to near-real-time, as for example:

- Data Migration - with or without subsequent replication between the old and the new system
- Point-to-point Data Integration
- Data Replication

Furthermore, in this Getting Started guide you have only seen Oracle Data Integrator connecting to a relational database and files. Oracle Data Integrator can also access and integrate all database systems, Big Data technologies such as Hive, Sqoop or HBase, ERPs and CRMs, mainframes, flat files, LDAP directories, XML data sources, and so forth - all within the same toolset and using the same methodology.

Oracle Data Integrator is the only integration platform that unifies data, event, and service-based integration with a common declarative rules driven approach. It enables the enterprise to present a single view of its Information System, with a single, unified access model.

Some of the benefits that you will find from using Oracle Data Integrator include:

- **Unified integration support**: Oracle Data Integrator is the only integration application software to support data-, event- and service-oriented integration with the same interface. This unique feature allows IT teams to cover all integration needs: batch and real-time, asynchronous and synchronous - regardless of data volumes or latency requirements.

- **Enhanced productivity and a short learning curve**: the declarative rules driven approach is shared throughout Oracle Data Integrator, regardless of the data, event or service orientation of each integration mechanism. With a common use model and shared user interfaces throughout the platform, the learning curve is shortened and productivity is dramatically increased.

- **Shared, reusable metadata**: with a single metadata repository that is fully integrated with all components of Oracle Data Integrator, the consistency of the integration processes is guaranteed. The repository also promotes the reusability of declarative rules for data transformation and data validation across processes.

- **Support for multiple applications**: Oracle Data Integrator is well suited to a broad range of integration projects- ETL, Data Migration, Master data management, Business Activity Monitoring (BAM), Business Process Management (BPM), Business Process Reengineering (BPR), and Web Services integration - implemented using a combination of Data-oriented, Event-oriented, and Service-oriented mechanisms.
11.3 Learn More

You can learn more about creating your own integration projects with Oracle Data Integrator in the guides listed in Table 10–1.

<table>
<thead>
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<th>Document</th>
<th>Description</th>
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<tr>
<td>Oracle Fusion Middleware Installation Guide for Oracle Data Integrator</td>
<td>Provides Oracle Data Integrator installation information including pre-installation requirements and troubleshooting.</td>
</tr>
<tr>
<td>Oracle Fusion Middleware Upgrade Guide for Oracle Data Integrator</td>
<td>Provides 12c upgrade information for Oracle Data Integrator.</td>
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<td>Oracle Fusion Middleware Knowledge Module Developer's Guide for Oracle Data Integrator</td>
<td>Describes how to develop your own Knowledge Modules for Oracle Data Integrator.</td>
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If you have any questions, comments or feedback regarding the Getting Started Demonstration and Environment, feel free to discuss on the ODI OTN Forum:


The Oracle Data Integrator home page on the Oracle Technology Network also provides the following resources to learn more about other features of Oracle Data Integrator:


- View the Oracle by Example Series for ODI. The Oracle by Example (OBE) series provides step-by-step instructions on how to perform a variety of tasks using Oracle Data Integrator Suite.

- You can find all Oracle Data Integrator documentation on the Oracle Data Integrator documentation page on the Oracle Technology Network, at:


To learn more about the new features that have been introduced in Oracle Data Integrator 12c, see “What's New in Oracle Data Integrator?” in the Oracle Fusion Middleware Developer’s Guide for Oracle Data Integrator and the Release Notes.

Thank you for choosing Oracle Data Integrator