

Frequently Asked Questions

Oracle Financial Services Enterprise Financial Performance Analytics

Introduction

This document provides answers to pertinent questions for Oracle Financial Services Enterprise Financial Performance Analytics.

Questions and Answers

Q: *Key Features of Oracle Financial Services Enterprise Financial Performance Analytics?*

A: The key features of OFS Enterprise Financial Performance Analytics are:

i. Enterprise Profitability Insight

The application quickly and accurately identifies most profitable Products, Lines of Businesses, and Organizational Units.

ii. Key Management Reports

The application provides easy access to key management reports for better performance tracking and profitability management.

iii. Multiple Currencies

The application stores reporting values in multiple currencies as per the current transfer rates.

iv. Scenario Analysis

The application can conduct scenario analysis at an aggregated level to gauge the profitability variations.

v. Risk-Adjusted Performance Management

Users can assess risk-adjusted metrics such as Return on Assets (ROTA), Return on Capital Employed (ROCE), Risk-adjusted Return on Capital (RAROC), or Key Performance Indicators.

Value Proposition:

Q: *What is the product value proposition?*

A: Oracle Financial Services Enterprise Financial Performance Analytics provides institutions with new levels of management reporting capability by empowering all users in the organization with access to a wide range of intelligence and analysis tailored to individual roles and personalized to specific needs.

Q: *Key Benefits of Oracle Financial Services Enterprise Financial Performance Analytics?*

A: Key benefits provided by the application are:

- Engage in enterprise-wide data analysis for profitability with integrated, adaptive and actionable insights across dimensions (Product, LOB, Geography, Organization)
- Enables deep analysis and understanding of data with robust, interactive dashboards and reports

Q: *What are the business pains that this application addresses?*

A: Oracle Financial Services Enterprise Financial Performance Analytics addresses the following business pains:

i. Risk-Adjusted Performance Management

Financial institutions have a challenge understanding profitability results adjusted for risk in an easy and timely manner.

ii. Global Presence

Increasing global presence of financial institutions demands representation suitable for different markets and currencies while considering enterprise-wide information.

iii. Integrated offering

Unified Data model ensures data consistency, traceability and availability; and also enables leverage of other solutions within Enterprise Performance Management and Enterprise Risk Management.

Q: *How does the product work with the rest of the OFSAA suite/platform?*

A: Oracle Financial Services Enterprise Financial Performance Analytics is integrated with Oracle Financial Services Basel Regulatory Capital and Oracle Financial Services Operational Risk Economic Capital. Banks using these products will witness the outputs from these products being leveraged by Oracle Financial Services Enterprise Financial Performance Analytics for RAPM calculations. Alternatively, the bank can make such capital allocations available to Oracle Financial Services Enterprise Financial Performance Analytics for measuring RAPM.

Q: *Can Enterprise Financial Performance Analytics be installed independent of Profitability Manager?*

A: Oracle Financial Services Enterprise Financial Performance Analytics can be independently licensed and installed to work on top of the OFSAAI 8.0.0.0.0 or can be licensed along with

OFSPM 8.0 or higher to work in an integrated manner. In case of independent installation, the Result area is expected to be loaded directly by the customer. Optionally, data can be loaded into the Results area using DIH. In case of installation alongside Profitability Manager, data will flow in from PFT processing.

Q: *What are the product differentiators?*

A: The product differentiators are:

- Oracle Financial Services Enterprise Financial Performance Analytics examines key performance indicators and identifies top performing products and lines of business.
- The application allows users to define their own reports, dashboards, alerts, and metrics in a matter of minutes and share this information with the entire community of users.
- With Oracle Financial Services Enterprise Financial Performance Analytics, a bank can conduct scenario analysis at an aggregated level to gauge the profitability variations.
- The application can help increase usability across the globe with reporting supported in multiple currencies (as per the current transfer rates).



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Hardware and Software, Engineered to Work Together

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