

January 9, 2017

To,  Asst. Vice President Listing & Compliance <b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra-Kurla Complex Bandra (East) Mumbai 400 051  <b>Scrip Code – OFSS</b>	To,  Asst. General Manager Listing & Compliance <b>BSE Ltd.</b> 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001  <b>Scrip Code – 532466</b>
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Dear Sir,

**Sub: Filing of Reconciliation of Share Capital Audit for the quarter ended December 31, 2016**

Dear Sir,

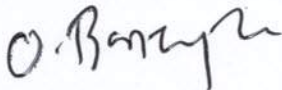
We refer to SEBI Circular no. D&CC/FITTC/CIR-16/2002 and CIR/MRD/DP/30/2010 dated December 31, 2002 and September 6, 2010, respectively, with regard to Reconciliation of Share Capital Audit to be done by qualified Chartered Accountant or a Company Secretary.

Accordingly, we enclose herewith a Reconciliation of Share Capital Audit Report certified by Mr. Vijay V. Rajwade, a Chartered Accountant, for the quarter ended December 31, 2016.

The above said report will also be uploaded on Company's website.

Thanking you,

Yours sincerely,

**For Oracle Financial Services Software Limited**

**Onkarnath Banerjee**  
**Company Secretary & Compliance Officer**

Encl: a/a



# Vijay V. Rajwade

Chartered Accountant  
B.Com, F.C.A.

## Office :

C/o. CVK & Associates  
A-103 / 104, Varadlaxmi,  
Gokhale Road, Mulund (E),  
Mumbai - 400 081.  
Telefax : 2163 5822 / 5890  
E-mail : vijayrajwade@rediffmail.com

### Reconciliation of Share Capital Audit

1. For Quarter Ended **December 31, 2016**
2. ISIN **INE881D01027**
3. Face Value **Equity shares of Rs.5/- each**
4. Name of the Company **Oracle Financial Services Software Limited**
5. Registered Office/  
Correspondence Address **Oracle Park, Off. Western Express Highway  
Goregaon (East), Mumbai 400 063**
6. Telephone & Fax No. **Telephone No.: 6718 2814  
Fax No.: 6718 4604**
7. Email address **onkarnath.banerjee@oracle.com**
8. Names of the Stock Exchange **BSE Ltd. ("BSE")**  
where the Company's securities **National Stock Exchange of India Limited ("NSE")**  
are listed

	Number of shares	% of Total Issued Capital
9. Issued Capital	85,052,849	100.00
10. Listed Capital (Exchange wise) (as per Company records)	85,052,849	100.00
11. * Held in Dematerialised form in CDSL	6,01,625	0.71
12. Held in Dematerialised form in NSDL	83,978,394	98.74
13. Physical	4,72,830	0.56
14. Total No. of shares (11+12+13)	85,052,849	100.00



15. Reasons for difference if any, between (09 N.A & 10), (09 & 14), (10 & 14)

16. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. appr. pending for SE (Specify names)
Date of Allotment: 05/10/2016 Allotment of shares on exercise of stock options.	4,998 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 13/10/2016	Yes	Yes	
Date of Allotment: 09/11/2016 Allotment of shares on exercise of stock options.	7,202 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 16/11/2016	Yes	Yes	
Date of Allotment: 28/12/2016 Allotment of shares on exercise of stock options	23,648 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 02/01/2017	Yes	Yes	

17. Register of Members is updated (Yes /No)  
If not, updated upto which date

Yes



18. Reference of previous quarter with regards to excess dematerialized shares, if any Not Applicable

19. Has the company resolved the matter mentioned in point no 18 above in current quarter? If not why? Not Applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

21. Name, Telephone & Fax No. of the Compliance Officer of the Co. Mr. Onkarnath Banerjee  
Telephone no.: 6718 2814  
Fax no.: 6718 4604  
Email id: onkarnath.banerjee@oracle.com

22. Name, Address, Tel. & Fax No., Regn. no. of the Auditor Mr. Vijay V. Rajwade,  
Chartered Accountant,  
C/o CVK & Associates  
Chartered Accountants  
A-103 Varadlaxmi, Gokhale Road  
Mulund East, Mumbai - 400 081  
Telephone no. 9820682129  
Fax no. 2163 5822

23. Appointment of common agency for share registry work If yes (name & address) Link Intime India Private Limited  
(formerly Intime Spectrum Registry Ltd.) C-13, Pannalal Silk Mills  
Compound, 1st Floor,  
LBS Marg, Bhandup (West),  
Mumbai 400 078, Maharashtra

24. Any other details that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, Company changed its name etc.) N.A.

Place: Mumbai

Date: 9 JAN 2017



*Vijay V. Rajwade*  
Vijay V. Rajwade  
Chartered Accountant  
Membership No. 46344