

Vijay V. Rajwade

Chartered Accountant
B.Com, F.C.A.

Office :

C/o. CVK & Associates
A-103 / 104, Varadlaxmi,
Gokhale Road, Mulund (E),
Mumbai - 400 081.
Telefax : 2163 5822 / 5890
E-mail : vijayrajwade@rediffmail.com

Reconciliation of Share Capital Audit

1. For Quarter Ended **June 30, 2018**
2. ISIN **INE881D01027**
3. Face Value **Equity shares of Rs.5/- each**
4. Name of the Company **Oracle Financial Services Software Limited**
5. Registered Office/
Correspondence Address **Oracle Park, Off Western Express Highway
Goregaon (East), Mumbai 400 063**
6. Telephone & Fax No. **Telephone No.: 6718 2814
Fax No.: 6718 4604**
7. Email address **onkarnath.banerjee@oracle.com**
8. Names of the Stock Exchange **BSE Ltd. ("BSE")**
where the Company's securities **National Stock Exchange of India Limited ("NSE")**
are listed

	Number of shares	% of Total Issued Capital
9. Issued Capital	85,450,650	100.00
10. Listed Capital (Exchange wise) <i>(as per Company records)</i>	85,450,650	100.00
11. Held in Dematerialised form in CDSL	4,21,641	0.49
12. Held in Dematerialised form in NSDL	84,746,497	99.18
13. Physical	2,82,512	0.33
14. Total No. of shares (11+12+13)	85,450,650	100.00



15. Reasons for difference if any, between (09 & 10), (09 & 14), (10 & 14) **NOT APPLICABLE**

16. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. appr. pending for SE (Specify names)
Date of Allotment: 18/04/2018 Allotment of shares on exercise of stock options	12,562 equity shares of face value of Rs.5/- each	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 20/04/2018	Yes	Yes	
Date of Allotment 23/05/2018 Allotment of shares on exercise of stock options	14,859 equity shares of face value of Rs.5/- each	Applied and approval received from BSE and NSE for all these shares	Listed on BSE on 29/05/2018 and NSE on 28/05/2018	Yes	Yes	
Date of Allotment: 20/06/2018 Allotment of shares on exercise of stock options	6,336 equity shares of face value of Rs.5/- each	Applied and approval received from BSE and NSE for all these shares	Listed on BSE on 25/06/2018 and NSE on 27/06/2018	Yes	Yes	



A handwritten signature in blue ink, appearing to be "V. Rajwade".

17. Register of Members is updated (Yes /No)
If not, updated upto which date **Yes**
18. Reference of previous quarter with
regards to excess dematerialized shares, if any **Not Applicable**
19. Has the company resolved the matter mentioned
in point no 18 above in current quarter? If not
why? **Not Applicable**
20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests
pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

21. Name, Telephone & Fax No. of
the Compliance Officer of the Co. **Mr. Onkarnath Banerjee**
Telephone no.: 6718 2814
Fax no.: 6718 4604
Email id: onkarnath.banerjee@oracle.com
22. Name, Address, Tel. & Fax. No.,
Regn. no. of the Auditor **Mr. Vijay V. Rajwade,**
Chartered Accountant.
C/o CVK & Associates
Chartered Accountants
A-103 Varadlaxmi, Gokhale Road
Mulund East, Mumbai – 400 081
Telephone no. 9820682129
Fax no. 2163 5822
23. Appointment of common agency
for share registry work
If yes (name & address) **Link Intime India Private Limited**
(formerly Intime Spectrum Registry
Ltd.) C-101, 247 Park, L B S Marg,
Vikhroli (West), Mumbai 400 078
24. Any other details that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, Company
changed its name etc.) **N.A.**

Place: Mumbai

Date: July 13, 2018



Vijay V. Rajwade
Vijay V. Rajwade
Chartered Accountant
Membership No. 46344