

January 17, 2018

<p>To,</p> <p>Asst. Vice President Listing & Compliance National Stock Exchange of India Limited Exchange Plaza Bandra-Kurla Complex Bandra (East) Mumbai 400 051</p> <p>Scrip Code – OFSS</p>	<p>To,</p> <p>Asst. General Manager Listing & Compliance BSE Ltd. 1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</p> <p>Scrip Code – 532466</p>
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Dear Sir,

Sub: Filing of Reconciliation of Share Capital Audit for the quarter ended December 31, 2017

Dear Sir,

We refer to SEBI Circular no. D&CC/FITTC/CIR-16/2002 and CIR/MRD/DP/30/2010 dated December 31, 2002 and September 6, 2010, respectively, with regard to Reconciliation of Share Capital Audit to be done by qualified Chartered Accountant or a Company Secretary.

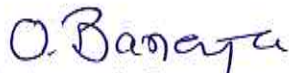
Accordingly, we enclose herewith a Reconciliation of Share Capital Audit Report certified by Mr. Vijay V. Rajwade, a Chartered Accountant, for the quarter ended December 31, 2017.

The above said report will also be uploaded on Company's website.

Thanking you,

Yours sincerely,

For Oracle Financial Services Software Limited



Onkarnath Banerjee
Company Secretary & Compliance Officer

Encl: a/a



Vijay V. Rajwade

Chartered Accountant
B.Com, F.C.A.

Office :

C/o. CVK & Associates
A-103 / 104, Varadlaxmi,
Gokhale Road, Mulund (E),
Mumbai - 400 081.
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E-mail : vijayrajwade@rediffmail.com

Reconciliation of Share Capital Audit

1. For Quarter Ended December 31, 2017
2. ISIN INE881D01027
3. Face Value Equity shares of Rs.5/- each
4. Name of the Company Oracle Financial Services Software Limited
5. Registered Office/ Correspondence Address Oracle Park, Off Western Express Highway Goregaon (East), Mumbai 400 063
6. Telephone & Fax No. Telephone No.: 6718 2814 Fax No.: 6718 4604
7. Email address onkarnath.banerjee@oracle.com
8. Names of the Stock Exchange where the Company's securities are listed BSE Ltd. ("BSE") National Stock Exchange of India Limited ("NSE")

	Number of shares	% of Total Issued Capital
9. Issued Capital	85,373,115	100.00
10. Listed Capital (Exchange wise) <i>(as per Company records)</i>	85,333,477	99.95
11. Held in Dematerialised form in CDSL	4,26,987	0.50
12. Held in Dematerialised form in NSDL	84,599,203	99.09
13. Physical	3,46,925	0.41
14. Total No. of shares (11+12+13)	85,373,115	100.00



15. Reasons for difference if any, between (09 & 10), (09 & 14), (10 & 14) **The ESOP Allotment Committee of the Company allotted 39,638 equity shares on December 27, 2017 on exercise of stock options. Trading approval for these equity shares has been received from BSE and NSE on January 1, 2018 and as on date of this report, the issued and listed capital tally.**

16. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. appr. pending for SE (Specify names)
Date of Allotment: 25/10/2017 Allotment of shares on exercise of stock options	10,250 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE on 30/10/2017 and NSE on 31/10/2017	Yes	Yes	
Date of Allotment 22/11/2017 Allotment of shares on exercise of stock options.	14,179 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE on 28/11/2017 and NSE on 27/11/2017.	Yes	Yes	
Date of Allotment: 27/12/2017 Allotment of shares on exercise of stock options.	39,638 equity shares of face value of Rs.5/- each.	Applied and approval received from BSE and NSE for all these shares	Listed on BSE and NSE on 01/01/2018	Yes	Yes	



A handwritten signature in blue ink, appearing to be "V. Rajwade".

17. Register of Members is updated (Yes /No)
If not, updated upto which date Yes
18. Reference of previous quarter with regards to excess dematerialized shares, if any Not Applicable
19. Has the company resolved the matter mentioned in point no 18 above in current quarter? If not why? Not Applicable

20. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:


Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

21. Name, Telephone & Fax No. of the Compliance Officer of the Co. Mr. Onkarnath Banerjee
Telephone no.: 6718 2814
Fax no.: 6718 4604
Email id: onkarnath.banerjee@oracle.com
22. Name, Address, Tel. & Fax No., Regn. no. of the Auditor Mr. Vijay V. Rajwade,
Chartered Accountant,
C/o CVK & Associates
Chartered Accountants
A-103 Varadlaxmi, Gokhale Road
Mulund East, Mumbai - 400 081
Telephone no. 9820682129
Fax no. 2163 5822
23. Appointment of common agency for share registry work
If yes (name & address) Link Intime India Private Limited
(formerly Intime Spectrum Registry Ltd.) C-101, 247 Park, L B S Marg,
Vikhroli (West), Mumbai 400 078
24. Any other details that the auditor may like to provide. (e. g. BIFR Company, delisting from SE, Company changed its name etc.) N.A.

Place: Mumbai

Date: January 16, 2018




Vijay V. Rajwade
Chartered Accountant
Membership No. 46344