

# BE INFORMED ABOUT INFOR

## Yesterday's Software Won't Deliver for Retail

Infor recycles acquired on-premises applications using a cloud wrapper serviced by Amazon. Oracle's approach is different. Oracle builds, owns, supports and delivers a single integrated cloud solution designed for your retail.

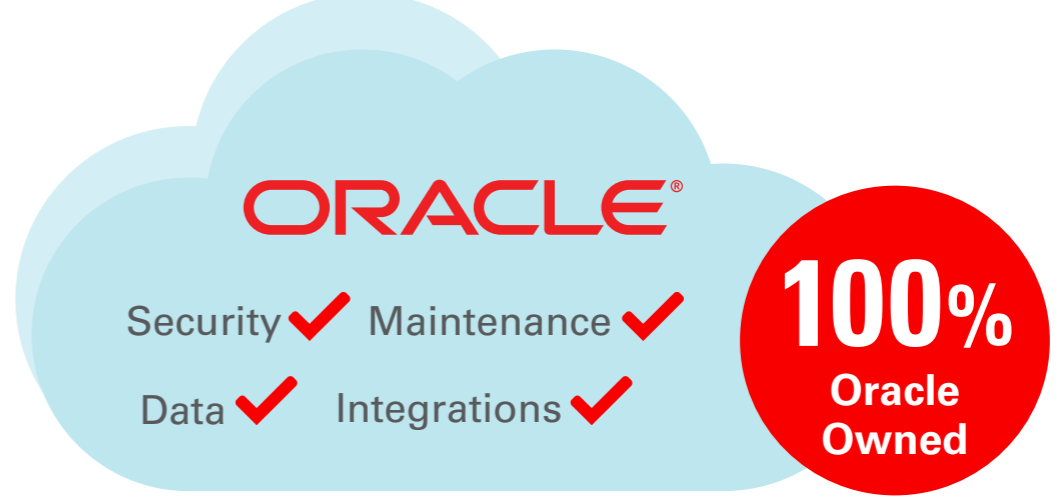
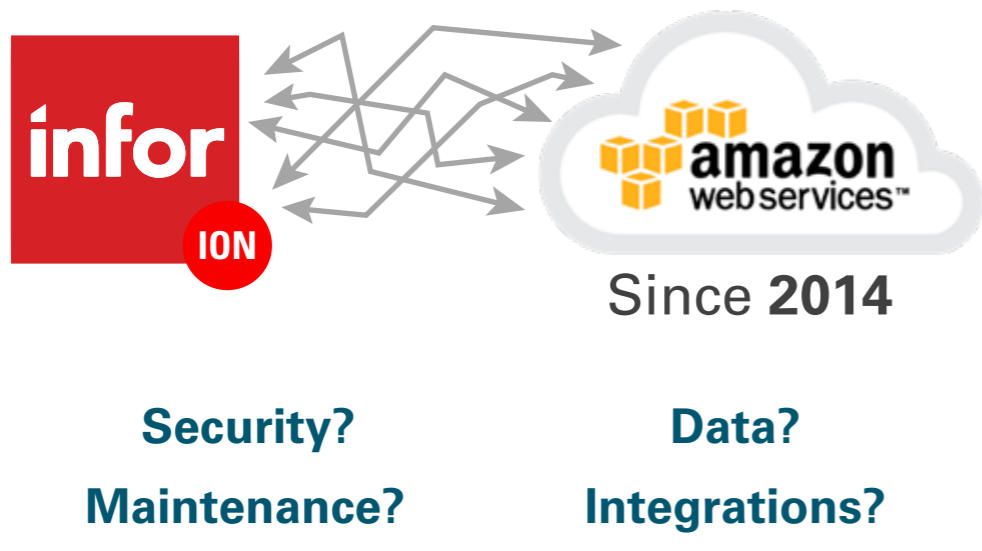


### INFOR

### ORACLE

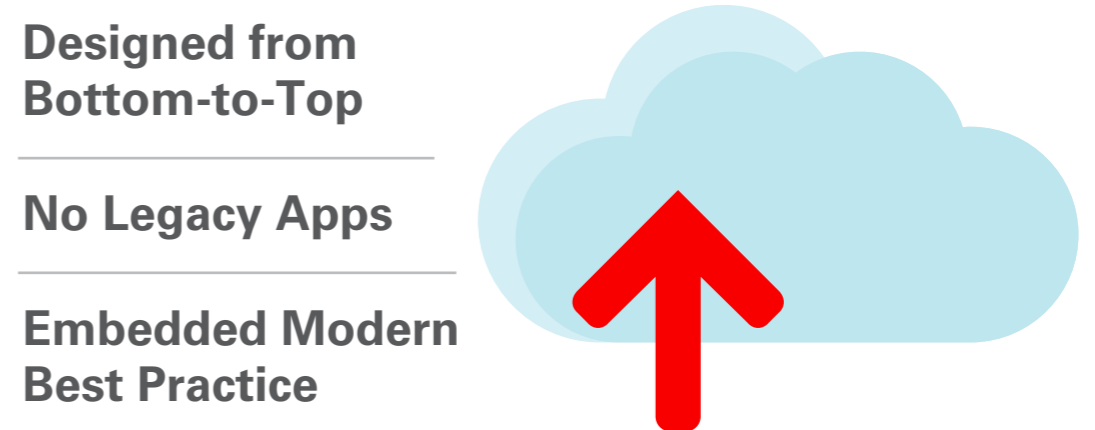
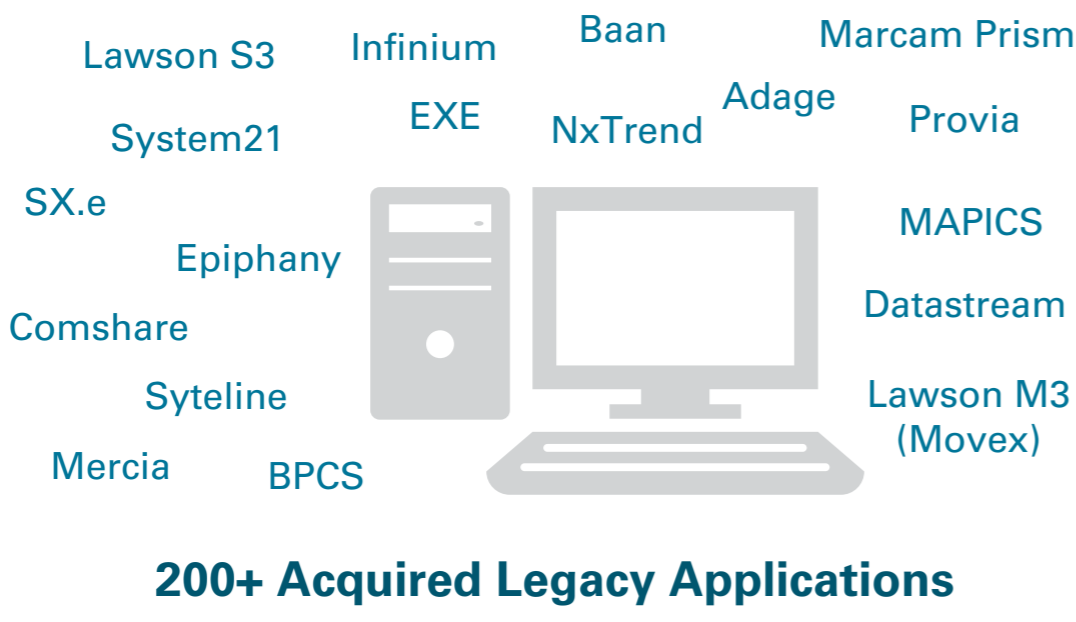
#### 1. Complex 3<sup>rd</sup> Party Cloud Infrastructure

#### Single Provider for a Complete Cloud Solution



#### 2. Fragmented Legacy Apps Stitched Together

#### Built For the Cloud from the Ground Up



#### 3. Missing in Action from Industry Analyst Reports

#### Leadership Across Industry Analyst Reports



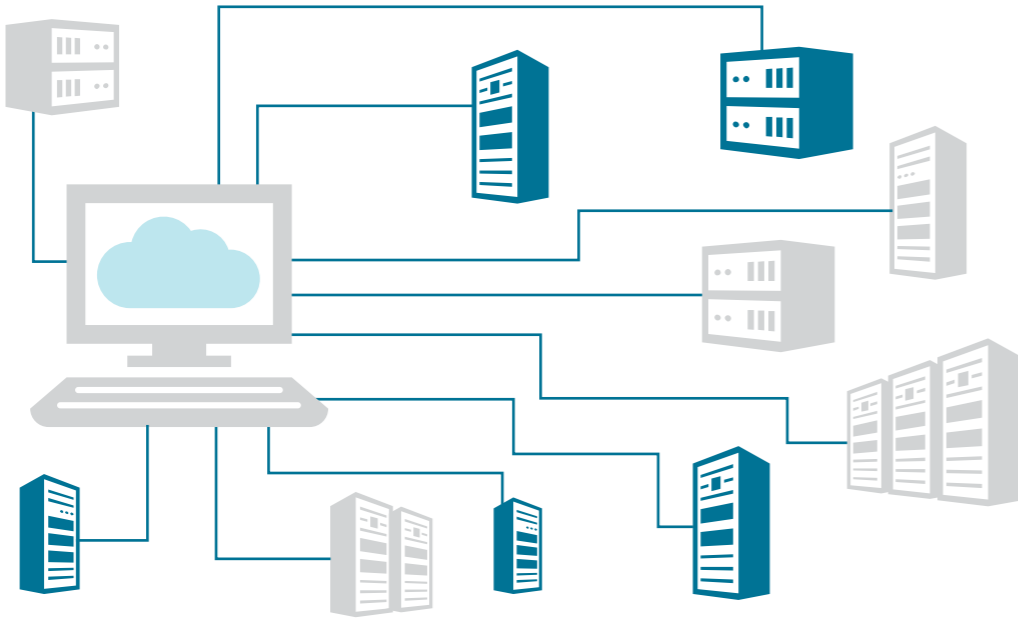
Can Infor catch-up?



Oracle leads in vision, execution and innovation

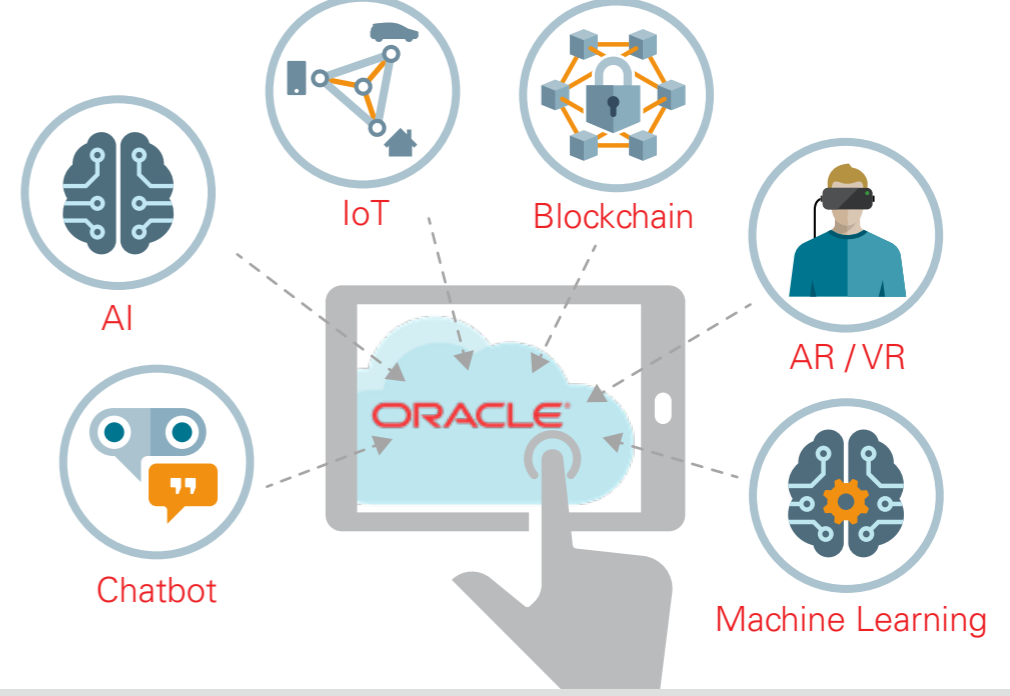
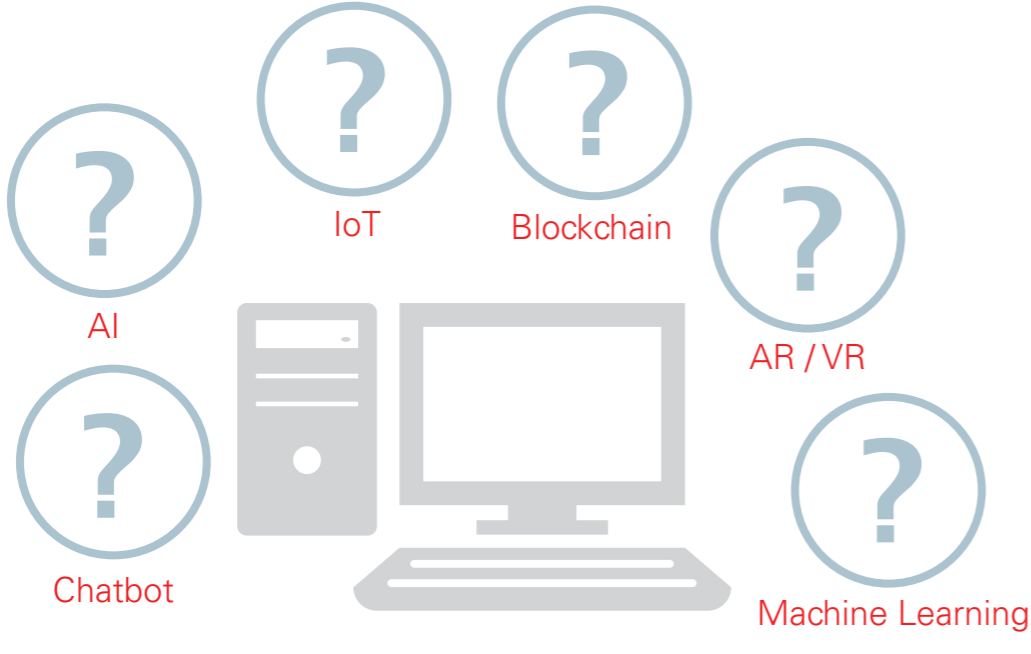
#### 4. Cloud Wrapped Legacy Applications

#### New Modern Code. Not Legacy Code



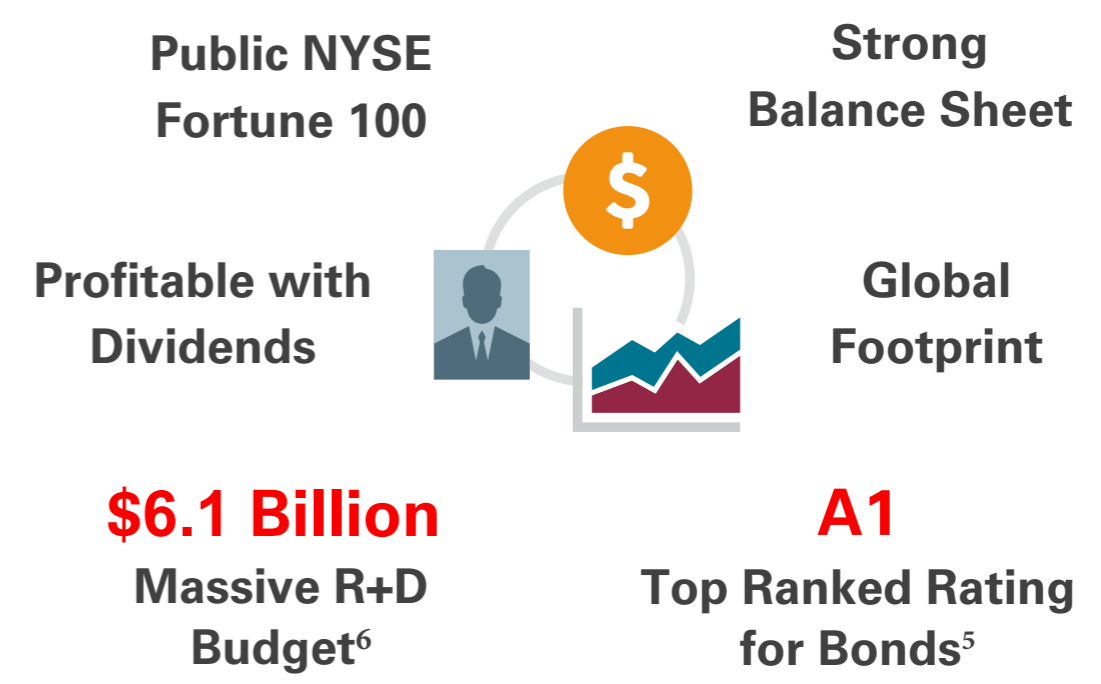
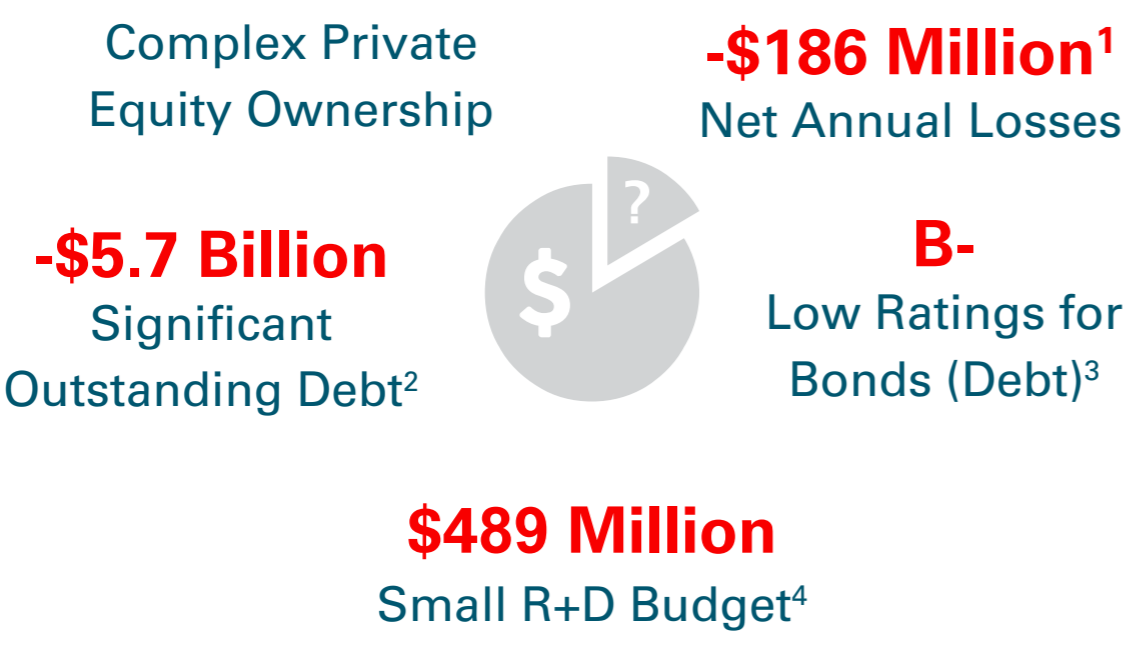
#### 5. Limited R&D \$489 Million / Year

#### Extensive R&D \$6.1 Billion / Year



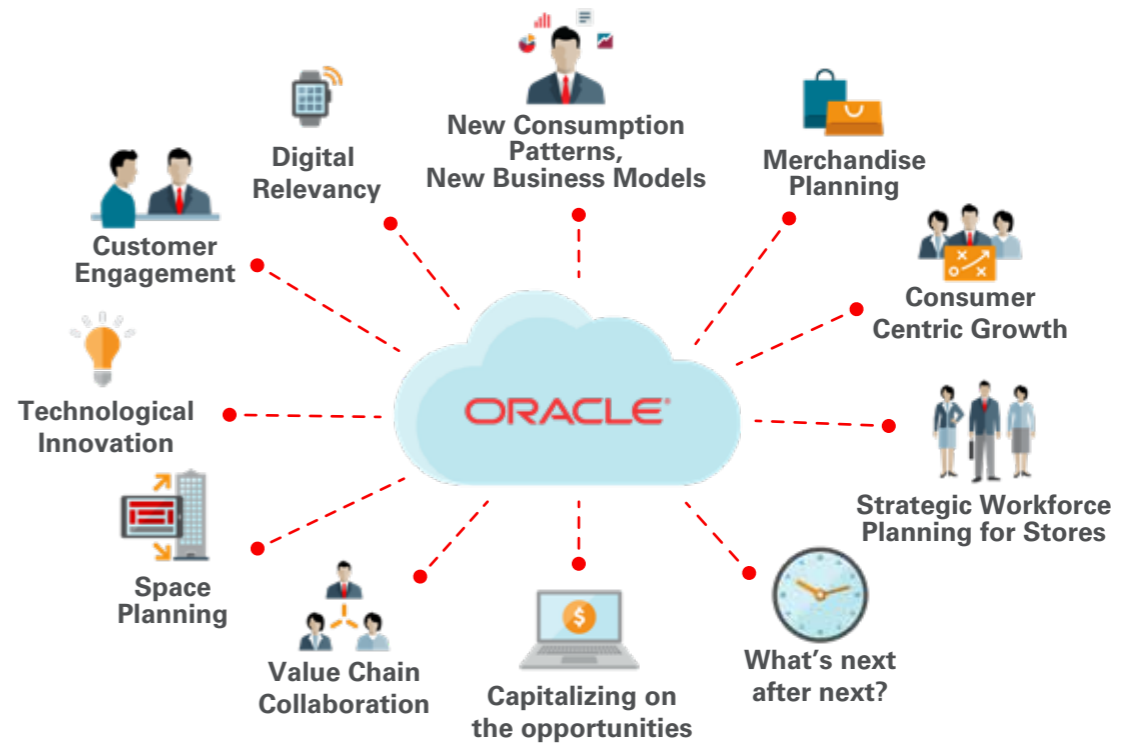
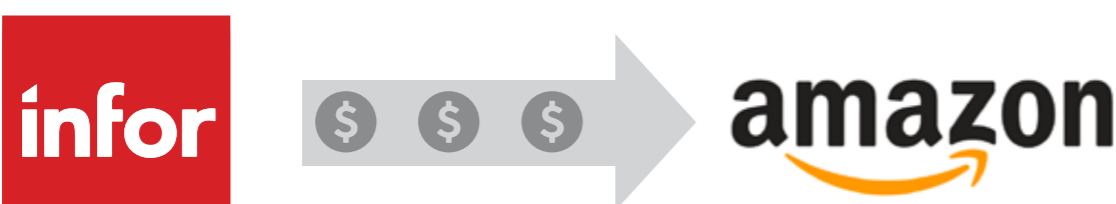
#### 6. Significant Financial Risks. Business Viability Concerns

#### Secure and Long Term Provider for Today and Tomorrow



#### 7. Retail Infrastructure That Enriches Amazon's Mission

#### One Cloud Infrastructure Supports Retail Initiatives



### When Informed About Infor, The Choice for Retail is Oracle



Don't risk your retail enterprise with recycled on-premises applications wrapped in a pretty cloud skin. Select a cloud solution that delivers integrated enterprise applications for every retailer in every geography: The Oracle Cloud.

[1] Publicly available financial information including Q4 2018 "Lender Update Presentation" pages 6, 7 and 8 from Infor's website, retrieved July 19, 2018. [https://www.infor.com/content/investor/q4fy18-lender-slides.pdf]  
 [2] Ibid, page 13.  
 [3] Ibid, page 13.  
 [4] Ibid, page 6.  
 [5] Moody's Assigns A1 Rating to Oracle's Senior Notes. [https://www.moody.com/research/Moodys-assigns-A1-rating-to-Oracles-senior-notes-outlook-is-PR\_375024]  
 [6] Oracle FY2017 data. [http://www.oracle.com/us/corporate/oracle-fact-sheet-079219.pdf]