JD EDWARDS ENTERPRISEONE
GRANT MANAGEMENT

Issue: Streamlining the Grant Management Process
Administering the numerous grants you have active in your jurisdiction can be a complicated process. You must report on grant expenditures, ensure that monies are being allocated properly, request payment from multiple funding sources, pay contractors, and perform project management tasks—all in a timely manner.

But pulling together the information you need to administer your grants effectively is often tedious—particularly if data is sprinkled throughout your organization, trapped in disparate systems that hinder information and process flow.

Solution: Improve Efficiency and Oversight with Integrated Financial, Project, and Procurement Management
Oracle’s JD Edwards EnterpriseOne solutions can help you achieve your grant management and administration goals. The integrated capabilities include general ledger, accounts payable and receivable, project management, service and contract billing, and procurement. You are able to simplify complex processes such as managing and reporting grant expenditures, preparing for audits, and closely monitoring the use of grant funding.

You can also administer the billing process to effectively make payments, manage service providers, and monitor jobs executed with grant funding resources. And because all EnterpriseOne software modules reside on a single database, you need to input and update information only once for it to be available to all relevant applications. You benefit from task automation that reduces processing times and manual errors. With Oracle’s JD Edwards EnterpriseOne Grant Management, you are able to:

• Administer and track multiple types of grants—federal block, state, direct, and cost reimbursable—from a single, core interface.

• Perform in-depth inquiries online by drilling down to source documents where you can review expense and revenue information tied to specific grants.

• Consolidate information about people, material, equipment, and time into just-in-time grant management reports.

• Use customizable templates to easily compile reports online in text or graphical formats.

Retrieve Information Quickly and Efficiently
Government agencies are among the top producers of paper-based reports. However, there is a more economical, environmentally sound way to manage and report information, enabling you to reduce inefficiency and overspending.

EnterpriseOne applications deliver real-time, online access to meaningful financial
information. You can drill down, sequence, inquire, graph, and report on any segment of your database, regardless of the originating application. And you can selectively assemble, view, and print the information in a variety of user-defined formats. What’s more, by eliminating unnecessary paperwork, you can increase productivity and reduce costs.

**Improve Accountability**
With Grant Management, budgets can be assigned and costs collected at the level required to ensure accountability. Managers have the information they need to work within approved budgets and direct their operations toward specific goals. The integrated database provides a high-integrity, paperless audit trail at both the transaction and summary levels.

**Accelerate Allocation**
Manual administration of indirect-cost-recovery allocation can be time-consuming and error-prone. With Grant Management, you are able to automate the process of administering indirect-cost-recovery allocation plans, resulting in time savings and error reduction. The financial, project management, and procurement capabilities of Grant Management also allow you to accept and track plan elements through allocation and indirect cost recovery, ledger types, subledgers, budgeting, uploads, and downloads.

**Maintain Timely and Accurate Grant Billing Information**
Whether you are the grantor or grantee, accurate billing administration is critical for effective project management. With thousands of individual line items to manage, having a system that can automatically track, correct, and reproduce complex billing information is vital for keeping accurate grant accounting records. The integrated project management capabilities in Grant Management help you prepare and maintain billings, time and material, not-to-exceed lines, and change orders. Contract terms are pre-established in the system for required baseline work and its billing. As work proceeds, you can create progress billing by entering the appropriate percent complete, units complete, or lump sum amount per scheduled line item. If required, details can be integrated with cost records.

**Access Payment Processing Information in Real Time**
Managing your applications for payment processing using Grant Management can be simple and organized. The system can handle percent-, unit-, or dollar-based application entry and produce the appropriate detailed and summary reports. You can be confident that billing history is available on-screen when you need it. Preliminary and final applications are supported, as are multiple revisions to a given application.

**Minimize Risk**
Grant Management provides realistic strategies for managing multiple project contracts while keeping an eye on financial implications. With detailed audit trails on submittals, incumbents, and payment status, you can maintain project goals.
without taking significant financial risks. And when you manage exposure as part of your everyday responsibilities, you realize a better return on investment, helping to ensure that a job is done right—from the start.