

VERTEX INC.

O Series Tax Links 6.0 Validated Integration with Oracle E-Business Suite Release 12.1



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Vertex O Series Tax Links 6.0 for Oracle E-Business Suite Release 12.1 leverages the Oracle E-Business Tax framework and offers Oracle customers a centralized solution for transaction tax management efficiencies and compliance.

Vertex Inc. Overview

With more than 30 years of experience, Vertex Inc. is a leading provider of corporate enterprise tax solutions and process management services worldwide. Vertex solutions help Oracle customers streamline and integrate tax provision and compliance processes, and leverage information to discover new, strategic tax savings across every major line of business tax, including income, sales, consumer use, value added, communications, and payroll. Founded in 1978, Vertex is a privately held company that employs more than 600 professionals at its Berwyn, Pennsylvania, headquarters, and at its offices in Sarasota, Florida, and Europe (London, England).

Integration Overview

Vertex O Series Tax Links 6.0 for Oracle E-Business Suite Release 12.1 serves as the dynamic integration channel between the Vertex O Series tax engine and Oracle E-Business Suite Release 12.1. The innovative design and configuration options of Vertex O Series Tax Links 6.0 for Oracle E-Business Suite Release 12.1 allow tax departments to take control of tax decisions and make changes that affect their company's revenue with minimal IT assistance. Following Oracle's development standards and guidelines as defined in the Oracle E-Business Tax Third-Party Tax Integration Guide, Vertex O Series is activated as part of your Oracle E-Business Tax setup. Through this integration, Oracle E-Business Suite Release 12.1 users have full access to Vertex's reporting and remittance tools that help streamline compliance processes by:

- Increasing accuracy of tax information
- Increasing auditability of tax data
- Streamlining processes for personnel maintaining Oracle and Vertex systems
- Removing tax decisions from nontax personnel
- Reducing manual effort to prepare tax returns

Integration Details

Created to meet Oracle standards for software development, the Vertex O Series Tax Links 6.0 facilitates communication between Oracle E-Business Suite Release 12.1 and Vertex O Series products. The Tax Links are composed of related database and application objects that represent several layers of functionality between Oracle E-Business Suite Release 12.1 and the Vertex O Series tax calculation engine. Once the Tax Link has been registered and plugged in as the tax



Through the Oracle PartnerNetwork, partners with validated integrations are able to provide customers with standards-based product integrations, tested and validated by Oracle. Customers benefit from improved risk management and smoother upgrade capability, leading to a lower total cost of ownership and greater overall satisfaction.

Availability

Headquarters

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Sarasota Office

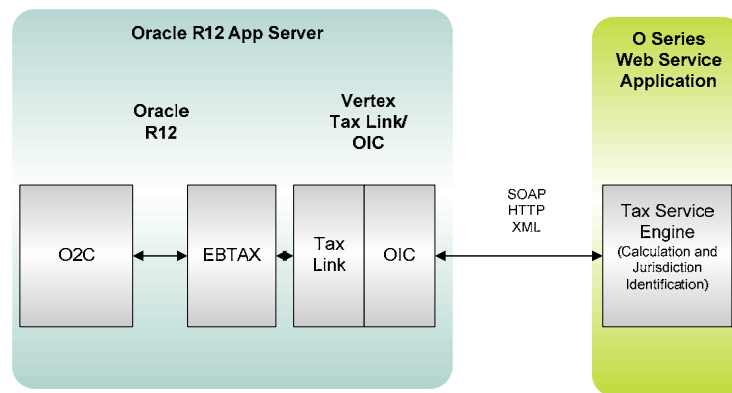
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service for integration with Oracle E-Business Suite Release 12.1, the Tax Link takes the information passed from Oracle E-Business Suite Release 12.1 and maps it to the appropriate Vertex O Series parameters for processing by the O Series tax calculation or Tax Area ID services. The result is returned to Oracle E-Business Suite Release 12.1. Vertex Tax Links allows Oracle E-Business Suite Release 12.1 to use Vertex O Series software to:

- Retrieve and assign Tax Area IDs for accurate tax jurisdiction code
- Calculate and apply proper tax to sales transactions
- Retrieve tax quotations for a transaction before the transaction is complete
- Verify vendor-charged sales tax or self-accrue use tax
- Estimate sales tax on purchase orders
- Adjust existing transactions and recalculate correct sales or use tax



Support

Tel: 1.800.281.1900
www.vertexinc.com/Support

Data flow between Oracle E-Business Suite Release 12.1 and Vertex O Series Tax Links 6.0.

The Tax Links encompass all processes related to determining the necessary information for performing tax calculations using the Vertex O Series. The Tax Links are responsible for integrating Vertex O Series 6.0 with Oracle E-Business Suite Release 12.1 for sales tax calculation at the proper touch points, gathering the necessary input data, calling the applicable Vertex interface calls, and processing the results. This portion includes various database and application objects, including a Tax Extension. The Tax Extension consists of database objects provided to the customer and is responsible for certain tasks that usually require customizations to meet each company's needs.

The solution also includes functionality to assign Vertex Tax Area IDs to customer addresses based on calls regarding Vertex O Series.

Environment

Vertex Environment

Vertex O Series Tax Links 6.0
Oracle Database 11g Release 11.1.0.7.0 Release 11.1

Oracle Environment

Oracle E-Business Suite Release 12.1 (Oracle Order Management, Oracle Accounts Receivable, Oracle Purchasing, Oracle Accounts Payable)
Oracle Database 11.1.0.7.0

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