Safe Harbor Statement

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JD Edwards EnterpriseOne
One View Reporting
As of October 2015
Program Agenda

1. Driving Operational Intelligence Across The Enterprise
2. One View Overview
3. One View Applications Content
4. One View Foundation
5. Learn More
Achieving Operational Intelligence

One View Reporting meets the needs of today’s Best in Class companies

Top Pressures Driving Operational Intelligence

• Operational decisions based on inaccurate data
• Operational inefficiencies
• Shortening window of time for making critical decisions
• Customers demand for timely and accurate response

Organizations with real time visibility show 5% higher growth in operating cash flow and 2% lower operating costs...... Aberdeen 2012, Operational Intelligence: Driving Performance with Tactical Visibility
Operational Intelligence vs. Reporting

“I need that report on my desk by 8AM..every Monday”

Traditional Reporting

Operational Intelligence
Which is More Clear?

Number 1

or

Number 2
One View Reporting Overview
Real-Time Intelligence with One View

Watch Lists provide alerts

- Work orders scheduled today
- New move in’s
- New Move out’s
- Overdue PM’s
- Pending approvals
- Significant back orders
- Batches in error
- …
Real-Time Intelligence with One View

Layouts provide quick access
• Manufacturing labor remaining by item and operation status
• Payroll by business unit
• Are employees ‘sick’ more often on Fridays?
• Employee injuries by type
Real-Time Intelligence with One View

Layouts provide quick access

• Order status by customer
• What are the biggest backordered items?
• Who are my top customers?
• Tenant Rent Roll
• Budget to actual by cost code for a project
• Break down of labor costs by cost code
Real Time Intelligence with One View

Layouts provide quick access

• What is the load volume out of each shipment depot over the last 7 days?
• Are those trucks full?
• Trial Balance by Subledger Type, Subledger and account
• Amount due by supplier by period
Visibility Across the Enterprise

How many expedited messages do I have waiting for processing?

What Branch/Plants typically have greater inventory levels of specific items?

What is my average cost in inventory by item by month?

What are my inventory trends by item?

How many orders are past the promised date?

What is the profit margin for all sales orders for the current period?

What are the sales trends by item or customer?

How many work orders are at a given operation status?

What are the top 5 branch plants with the highest variances?

What failures happen more often and result in more work orders?

What is my average cost in inventory by item by month?

What are my inventory trends by item?

What are the top 5 branch plants with the highest variances?

Are goods being received according to terms?

What is the trend in supplier goods received by product?

Are goods being received according to terms?

Who are my top 10 subcontractor’s by retained amount?

Are my cases getting closed within the time promised?

Is equipment from some manufacturers more likely to be down than others?

What failures happen more often and result in more work orders?
Real-Time Operational Intelligence

One View

One View Content
- Rental Management
- Human Resources
- Inventory Management
- Sales Order Management
- Payroll
- Capital Asset Management
- Financials
- Project Costing
- Warehouse Management
- Transportation Management
- Service Management
- Real Estate Management
- Procurement and Subcontracts
- Health & Safety Incident Management
- Manufacturing Management

One View Tools
- BIP Layout Editor
- Interactive, .pdf, .doc, .xls, .ppt, xml, ...
- Report Access Options
- Drill Back
- Watch Lists
- Authorization
- Life Cycle Management

JD Edwards EnterpriseOne
One View Reporting Content
Applications, Reports and Report Components
**Actionable Intelligence**

**Drill Back**

- Out of box layouts now have drill back links included
  - Drill down to original transaction
  - Drill across to contextual data
iPad Support

Watchlists

• Left Hand Panel
• Carousel
One View Reports as E1 Pages
Easy Access to Real-Time Intelligence

- Embed One View in E1 pages
- Real-time access to key reports
- Great for managers and executives
- Report is executed when page is selected
- Simple configuration in page definition application
One View Reports as Tasks

Expanded Report Access Options

- Single click launch of One View Reports
- One View Reports and associated queries can be defined as Tasks
- Launch report from:
  - Navigator
  - Favorites/Carousel
  - E1 Pages
  - Fast Path
  - External applications
One View Watchlists
Manage by Exception

- Built-in, real-time, “Manage by Exception” solution
- Visual color indicators to indicate critical data points and warnings
- ‘One click’ access to detail transactions
- Personal or Shared Watchlists
- Quick and easy to create
One View Business Drivers

End User Operational Reporting

• An end user solution
• Reduce dependency on IT
• Knowledge of JD Edwards data schema not required
• Real Time with drill down to the transaction
• Management by Exception tool
• Built-in solution supporting all modules
• Minimal user training
• Immediate Return on Investment with extensive One View Content
One View Reporting
Applications Content

Examples by Module
# One View for Capital Asset Management

Maximize Equipment Uptime

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td>• At what rate are new work orders being created compared to how fast we are completing them?</td>
<td></td>
</tr>
<tr>
<td>• What is my PM fulfillment rate by service type?</td>
<td></td>
</tr>
<tr>
<td>• What are the renewal fees for my expiring licenses and permits set to expire in the next 90 days?</td>
<td></td>
</tr>
<tr>
<td>• What failures happen more often and result in more work orders?</td>
<td></td>
</tr>
<tr>
<td>• What location has my 70 foot crane spent the most time at?</td>
<td></td>
</tr>
<tr>
<td>• Is equipment from some manufacturers more likely to be down than others?</td>
<td></td>
</tr>
<tr>
<td>• What can One View do for you?</td>
<td></td>
</tr>
</tbody>
</table>
### One View for Financials

**Improving Financial Performance**

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Who are my top 10 customers by Open Amount?</td>
</tr>
<tr>
<td></td>
<td>How do my utility expenses compare to budget?</td>
</tr>
<tr>
<td></td>
<td>How do Q2 store sales compare across regions?</td>
</tr>
<tr>
<td></td>
<td>What supplier payments are due this week?</td>
</tr>
<tr>
<td></td>
<td>Are my collection managers keeping their accounts under control?</td>
</tr>
<tr>
<td></td>
<td>How are my write-offs and charge backs trending?</td>
</tr>
<tr>
<td></td>
<td>What can One View do for you?</td>
</tr>
</tbody>
</table>

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Empower end users

Financial Statement Creation and Generation

- Balance Sheets
- Income Statements
- Statement of Cash Flows
- Statement of Operations
- Budgets versus Actuals
- Statement of Activities
- Many others – designed, created, and generated by you!
## One View for Health and Safety Incident Management

Reduce Incidents Through Insight

### Empower end users

### Enhance real-time decision making

- What is my Incident Frequency Rate?
- What type of incidents am I experiencing?
- What is the impact of my incidents in terms of lost time and costs?
- Are some of my projects at a higher incident rate than others?
- How does my incident rate compare to industry?
- What type of injuries are occurring on our premises?
- What can One View do for you?
Empower end users

- What is my total headcount and how is it allocated across the organization?
- Which employees are above or below the mid-point salary for their job?
- What are the overall demographics of my talent pool, such as length of service, age range, and performance rating?
- Which employees are enrolled in each of my benefit plans?
- What is the breakdown of benefit costs?
- What are the top plans by employee enrollment?
- What can One View do for you?

Enhance real-time decision making

Aligning HR Strategies
Empower end users

Enhance real-time decision making

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td>Item Usage Trace Analysis</td>
<td>• How much is my average cost in inventory by item by month</td>
</tr>
<tr>
<td>Average Cost Analysis by Lot Serial Number</td>
<td>• What are the items that are backordered over a consistent period of time?</td>
</tr>
<tr>
<td></td>
<td>• What Branch/Plants typically have greater inventory levels of specific items?</td>
</tr>
<tr>
<td></td>
<td>• What are costs per item across B/P’s?</td>
</tr>
<tr>
<td></td>
<td>• What are my inventory trends by item?</td>
</tr>
<tr>
<td></td>
<td>• What is the trend in inventory value by branch plant and item?</td>
</tr>
<tr>
<td></td>
<td>• What can One View do for you?</td>
</tr>
</tbody>
</table>
## One View for Manufacturing Management

**Improve Shop Floor and Planning Visibility**

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="Image1" alt="Work Order Labor by Operation Status Analysis" /></td>
<td>• What are the variances for each item within my branch plant?</td>
</tr>
<tr>
<td><img src="Image2" alt="Manufacturing Calculated Variances Analysis" /></td>
<td>• What are the top 5 branch plants with the highest variances?</td>
</tr>
<tr>
<td></td>
<td>• How many work orders are at a given operation status?</td>
</tr>
<tr>
<td></td>
<td>• How much labor or machine hours are remaining on a work order for a specific operation status?</td>
</tr>
<tr>
<td></td>
<td>• How many expedited messages do I have waiting for processing?</td>
</tr>
<tr>
<td></td>
<td>• How many messages do I have pending this week?</td>
</tr>
<tr>
<td></td>
<td>• What can One View do for you?</td>
</tr>
</tbody>
</table>
### One View for Payroll

**Effectively Managing Payroll**

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image1.png" alt="Pay History Analysis" /></td>
<td>• How are my labor costs allocated; by business unit, by job, by project, by cost code?</td>
</tr>
<tr>
<td><img src="image2.png" alt="Pay History Analysis" /></td>
<td>• Am I incurring excessive overtime costs in any particular area of the organization?</td>
</tr>
<tr>
<td><img src="image3.png" alt="DBA History Analysis" /></td>
<td>• What are my top 10 burden costs by type of benefit?</td>
</tr>
<tr>
<td><img src="image4.png" alt="DBA History Analysis" /></td>
<td>• Which employees owe money to the company?</td>
</tr>
<tr>
<td><img src="image5.png" alt="DBA History Analysis" /></td>
<td>• What are my total tax liabilities by company?</td>
</tr>
<tr>
<td><img src="image6.png" alt="DBA History Analysis" /></td>
<td>• What are my top 10 business units by employee earnings?</td>
</tr>
<tr>
<td><img src="image7.png" alt="DBA History Analysis" /></td>
<td>• What can One View do for you?</td>
</tr>
</tbody>
</table>

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Empower end users

Enhance real-time decision making

- What is the trend in supplier goods received by product?
- Are goods being received according to terms?
- Who are my top 10 subcontractor’s by retained amount?
- What vouchers are not being addressed by the purchasing department in a timely manner?
- How is purchase order aging trending over time?
- How effective are my supplier costs?
- What can One View do for you?
### One View for Project Costing

**Improve Insight into Project Status**

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image" alt="Labor Unit Analysis" /></td>
<td>• How do project actuals compare to my budgets?</td>
</tr>
<tr>
<td><img src="image" alt="Work In Progress" /></td>
<td>• What 10 cost codes have highest spend for labor?</td>
</tr>
<tr>
<td></td>
<td>• What is my Work In Progress for a specific project?</td>
</tr>
<tr>
<td></td>
<td>• What are my budgeted vs. actual labor rates across regions?</td>
</tr>
<tr>
<td></td>
<td>• What is my earned value by project? By cost code?</td>
</tr>
<tr>
<td></td>
<td>• What is the labor rate per job?</td>
</tr>
<tr>
<td></td>
<td>• What can One View do for you?</td>
</tr>
</tbody>
</table>
### One View for Real Estate Management

Improve Insight into Property Portfolio

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>• What are my top 10 tenants by square footage?</td>
</tr>
<tr>
<td></td>
<td>• What does my rent roll look like for my downtown Denver buildings?</td>
</tr>
<tr>
<td></td>
<td>• How are my occupancy rates for specific properties?</td>
</tr>
<tr>
<td></td>
<td>• Of my total occupied units, what is the breakdown by property type?</td>
</tr>
<tr>
<td></td>
<td>• How many units are going to be vacant in the next 60 days?</td>
</tr>
<tr>
<td></td>
<td>• Show my vacant units by move out date?</td>
</tr>
<tr>
<td></td>
<td>• What can One View do for you?</td>
</tr>
</tbody>
</table>
### One View for Rental Management

**Monitoring the Health of Your Rental Business**

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="image1.png" alt="Graph 1" /></td>
<td>• Do you know the profitability of your rental contracts?</td>
</tr>
<tr>
<td><img src="image2.png" alt="Graph 2" /></td>
<td>• Are you aware of contracts that have expired or will soon expire?</td>
</tr>
<tr>
<td><img src="image3.png" alt="Graph 3" /></td>
<td>• Can you look at rental trends overall or by depot?</td>
</tr>
<tr>
<td><img src="image4.png" alt="Graph 4" /></td>
<td>• Do you have the correct information for asset purchase decisions?</td>
</tr>
<tr>
<td><img src="image5.png" alt="Graph 5" /></td>
<td>• Are you able to see all related orders for a contract?</td>
</tr>
<tr>
<td><img src="image6.png" alt="Graph 6" /></td>
<td>• Do you have a view of the revenue, cost &amp; profit of your business?</td>
</tr>
<tr>
<td><img src="image7.png" alt="Graph 7" /></td>
<td>• Who are my top rental customers and what are they renting?</td>
</tr>
</tbody>
</table>
Empower end users | Enhance real-time decision making
--- | ---
- Which customers have the most open sales orders?  
- How many orders are past the promised date?  
- How many orders shipped in a past period?  
- What is the profit margin for all sales orders for the current period?  
- What are the sales trends by item or customer?  
- Are items priced appropriately for different regions?  
- What can One View do for you?
Empower end users

Enhance real-time decision making

• Are my cases getting closed within the time promised?

• Which customer contracts generate the most revenue?

• Which service package types are more profitable than others?

• What failures happen more often and result in more work orders?

• What location has my 70 foot crane spent the most time at?

• Is equipment from some manufacturers more likely to be down than others?

• What can One View do for you?
### One View Reporting for Transportation

**Improve Insight into Your Every Day Shipping Needs**

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>• How many of my shipments are on time at a specific shipment depot?</td>
</tr>
<tr>
<td></td>
<td>• What is the total price and cost of my shipments?</td>
</tr>
<tr>
<td></td>
<td>• What is my average billable and payable freight charges of shipments?</td>
</tr>
<tr>
<td></td>
<td>• What carriers are shipping my bulk loads and over what time frames?</td>
</tr>
<tr>
<td></td>
<td>• What are my billable freight charges for my load shipments?</td>
</tr>
<tr>
<td></td>
<td>• What are the average vehicle weight and volume utilization percentages?</td>
</tr>
<tr>
<td></td>
<td>• What can One View do for you?</td>
</tr>
</tbody>
</table>

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### One View for Warehouse Management

Maximize Warehouse Efficiency

<table>
<thead>
<tr>
<th>Empower end users</th>
<th>Enhance real-time decision making</th>
</tr>
</thead>
<tbody>
<tr>
<td>Warehouse Requests provide visibility into how effective warehouse requests are processed</td>
<td></td>
</tr>
<tr>
<td>• What is the avg time spent processing a request?</td>
<td></td>
</tr>
<tr>
<td>• How many picks, putaways and replenishment requests are taking longer than 24 hours?</td>
<td></td>
</tr>
<tr>
<td>Warehouse location provides visibility into how well warehouse locations and zones are being utilized</td>
<td></td>
</tr>
<tr>
<td>• What locations are empty?</td>
<td></td>
</tr>
<tr>
<td>• What locations by aisle contain inventory?</td>
<td></td>
</tr>
<tr>
<td>License Plate Quantity provides visibility into loose quantity within a warehouse</td>
<td></td>
</tr>
<tr>
<td>• What is the license plate quantity available by location by item?</td>
<td></td>
</tr>
<tr>
<td>• What locations, items and lots contain loose quantities?</td>
<td></td>
</tr>
</tbody>
</table>
One View Foundation
One View Reporting Foundation
Report Personalization for all JD Edwards EnterpriseOne Apps

Enables Report Personalization

• End users easily create report layouts that match their business process and requirements
• Intuitive point and click report design interface
• Create reports and view results in minutes

Leverage within all apps

• Standard solution for all EnterpriseOne modules
• Supports all query applications including data browser
• Supports all custom EnterpriseOne query applications

Built-in administration and security

• Leverages JDE E1 administration paradigms and existing security models
• Users share reports while adhering to compliance requirements using report management
• Server based solution with zero client footprint
One View Foundation

Built in System Administration

- Ability to personalize One View Reports across JD Edwards EnterpriseOne
- Standard security
- Lifecycle Management of One View Reports

The report is now public
Oracle.com

Content - Report Samples

Training Materials
One View – Knowledge Path

One View Reporting

Documentation
One View Reporting Administration Guide
One View Reporting User Guide

TOI
Tools 6.1.x Functional TOI Series
Tools 9.1.x Demonstration Series

Demo/Video
Fundamentals of JD Edwards EnterpriseOne Series
Basic JD Edwards EnterpriseOne Knowledge

Tutorial
Working with One View Reporting Series
One View Reporting Overviews

MOS
One View Reporting Solution Document

Oracle
Resources and Links to Aid in Your Success

Learn more


• YouTube One View Reporting Demo [http://www.youtube.com/watch?v=TqXajQ9GrbA](http://www.youtube.com/watch?v=TqXajQ9GrbA)


• MOS FAQ: [https://support.oracle.com/CSP/main/article?cmd=show&type=NOT&id=1467045.1](https://support.oracle.com/CSP/main/article?cmd=show&type=NOT&id=1467045.1)
Hardware and Software
Engineered to Work Together