JD Edwards EnterpriseOne
Supply Management
Safe Harbor Statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Oracle’s products remains at the sole discretion of Oracle.
Agenda

Supply Management

- Overview
- Integrations
- Features
- Enhancements
- Key Benefits
JD Edwards EnterpriseOne – Integrated Applications Suite

Financials

Analytics

Human Capital

Customer Relationship Management

Capital Assets

Tools and Technology

Manufacturing

Supply Chain Planning

Supply Management (Procurement)

Supply Chain Execution

Projects

Real Estate/Home Construction
JD Edwards EnterpriseOne – Supply Management Solutions
JD Edwards EnterpriseOne Supply Management Solutions Capabilities

- Acquire materials used to complete projects
- Replenish strategic components
- Subcontract outside services

- Manage suppliers with ease
- Gain end-to-end visibility of the procurement process

- Gain unparalleled flexibility to define procurement order types and workflows that fit your business requirements
Integrations
Integration with Other JD Edwards EnterpriseOne Product Areas

- Requisition Self Service
- Operational Sourcing
- Buyer Workspace
- Supplier Self Service

Supply Management (Procurement)

- Advanced Pricing
- Agreements
- Inventory
- Transportation
- Financials
- Project & Govt. Contracts

- Warehouse
- Apparel/Attribute Mgmt.
- Grower Mgmt.
- Manufacturing
- Sales

Copyright © 2016, Oracle and/or its affiliates. All rights reserved.
Integration Within Supply Management

The Integrated Suite that Dramatically Cuts All Supply Management Costs

Spend Categories
- Indirect Goods
- Services
- Direct Materials

Reduce Spend on Goods and Services
- Requisition Self Service
- Online Sourcing

Streamline Procurement Processes
- Approval Routing
- Touchless Buying
- Mobility
- Automated Payment

Policy Compliance

Supplier Collaboration
- Orders
- Logistics
- Settlement

Supplier Portal

The Integrated Suite that Dramatically Cuts All Supply Management Costs
Procurement Management – Procure to Pay Process

**Stock PO Three-Way Match**
- **Purchase Order Entry**
  - **Enter Purchase Order Receipts**
    - **Match Voucher to Open Receipts**
  - **PO Generator**
    - **Enter Purchase Order Receipts – Receipt Routing**
    - **Evaluated Receipt Settlement**
  - **Requisition Entry**
    - **Quote Entry**
    - **Quote Response**
  - **Generate Quotes from Reqs**
  - **Generate POs from Reqs**
  - **Generate POs from Quotes**
- **Non-Stock PO Two-Way Match**
  - **Purchase Order Entry (CL)**
  - **Purchase Order Entry (NS Item)**

**Additional Steps**
- **Order Revisions**
  - **Order Revision Setup**
  - **Inquiries, Reports Setup**
    - **Inquiries**
      - **Commitments / Encumbrances**
    - **Requisition Entry – Budget & Approvals**
    - **Non-Stock Order Revisions**
    - **Budget & Approval Processing**
    - **Blankets**
    - **Agreement Management**
    - **Supplier / Item Relationships**
    - **Price Management**

**Integrated Modules**
- **Subcontract Management**
- **Fixed Assets**
- **Job Status Inquiry**
- **EDI**

**KEY**
- **Module**
- **Multi-Step Process**
- **Single-Step Process**
Supplier Self Service/Buyer Workspace

**Supplier Self Service**
- Improve supplier relationship/response
- Reduced inventory levels
- Decrease procurement costs

**XML real-time collaboration between supplier and buyer**

**Buyer Workspace**
- Increase responsiveness via buyer access
- Expand collaboration
- Proactively identify exceptions
Requisition Self Service

Streamlines employee ordering

- Intuitive user interface with flexible controls, direct connect option, and self-service fulfillment tracking

Enforces policies

- Define commodity structure and approval workflow that supports company’s spending policies

Reduces procurement costs

- An end-to-end automated purchasing process
Requisition Self Service – Business Process Flow

Shop for goods & services
- Familiar web-shop interface
- Powerful search
- Inline shopping cart
- Delegate entry

Populate requisition
- Easy web checkout
- Project, work order, reference
- Supporting attachments

Place an order

Seek approval
- Email or online
- Employee or group
- Business unit
- Delegate approvals mobility

Request changes
- Self-service change management:
  - Withdraw, cancel
  - Change price, amount, need-by-date

Order fulfillment & execution
- PO status, shipment tracking
- Desktop receiving
- Invoice and payment status
- Delegate receiving
Operational Sourcing: At-a-Glance

Develop sourcing event ➔ Publish event ➔ Bidder response ➔ Bid analyses ➔ Award event

**Source for best value**
- Buying criteria for goods or services
- Bid management and award
- Full RFx comparative analysis

**Improve operational performance**
- Structured event support
- Internet-based solution
- Knowledge capture/reuse

**Create immediate and long-term savings**
- Rapid deployment
- Enterprise integration
- Real-time decision support

Integration

Agreement Management ➔ Purchasing ➔ Finance ➔ Operations ➔ Other
Enhancements

**XE**
- Manage procurement process
- Subcontract Management
- Flexible order promising
- Agreement Management
- Manage Supply Management
- Real-time inventory levels
- Track supplier performance
- Voucher match
- Replenishments
- Receipt/receipt routing

**8.9**
- Usability enhancements
- Workflow messaging
- Configured PO
- Stock-based commitments
- Cascading receipts
- Dual UOM
- Engineer to order

**8.10**
- Supplier release scheduling
- Supplier Self Service
- Buyer Workspace
- Supplier collaboration features
- Configurable alerts
- Inquiries
- Supplier performance
Enhancements

8.11
• Lean procurement enhancements
• Kanban processing
• Requisition Self Service
• Punch-out capabilities to supplier website
• Receiving requisitions

8.12
• Operational sourcing
• Bid sourcing portal
• Bid workbench
• Award events
• Grower Management
• Grower Pricing and Payments

9.0
• Enhanced expense & inventory with PO flexibility
• Food & Beverage industry
• Project & Government contracts
• Apparel/Attribute Management
Enhancements

9.1

• Supplier Self Service (SSS)
  • New user-friendly and self-explanatory portlet using JD Edwards EnterpriseOne development tool, Form Design Aid (FDA)
  • Buyers can configure and secure the portal for different suppliers

• Requisition Self Service (RSS)
  • Requisition Self Service delegation
  • Foreign currency

9.1 contd...

• Country of Origin (CoO)
  • CoO assignment of inventory records throughout the supply chain

• Global Locator Number (GLN)
  • Unique identification codes for a physical location

• Mobile Apps
  • PO approval mobile app
  • RSS approval mobile app
  • Automated Voucher Match

9.2

• Composed Pages
  • EnterpriseOne pages with user-defined layouts that you can create and design
  • Provides access to application forms, One View Reports, Watchlist Panes, OBIEE objects from the page layouts you create

• Country of Origin (CoO)
  • CoO assignment of inventory records throughout the supply chain

• Global Locator Number (GLN)
  • Unique identification codes for a physical location

• Mobile Apps
  • PO approval mobile app
  • RSS approval mobile app
  • Automated Voucher Match
Key Benefits
Key Benefits

Eliminates unnecessary transactions

Simplifies supplier analysis and bidding

Integrates and streamlines all procurement processes
Hardware and Software
Engineered to Work Together