Taking User Productivity Kit to the Next Level for the JD Edwards World Product Line

Barb Canham, Product Strategy Director, Oracle
Karl Schosser, VP, Information Technology Services, Hunt Companies
The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described for Oracle’s products remains at the sole discretion of Oracle.
Agenda

- The Value of UPK Pre-built Content
  - How customers are Using in the Software Lifecycle
  - Building Content vs. Licensing Pre-built Content

- Content Availability

- Customer Experience

- Demonstration – Editing Pre-Built Content

- Q&A
What is UPK Pre-built Content?

UPK pre-built content is UPK source content created by the Applications Development Documentation teams, documenting best practices for system processes within the Oracle applications.

Can be used to educate project teams and line of business owners early on in the blueprinting/envisioning stage, to assist in project scoping and fit/gap, and to provide a jump start in creating system process documentation, user acceptance test scripts, job aids, training, and support materials.
The Value of Pre-built UPK Content

- Mirrors Oracle Application Development Methodology
- Provides ‘As Delivered’ Process References
- Eliminate Dedicated Instances To Analyze Delivered Functionality
- Delivers Value Throughout the Software Lifecycle
- Use as a Jump Start for Documentation and Training by Customizing Pre-built Content
Positioning the Value of Pre-built Content

Mirrors Oracle Application Development Methodology

Oracle Applications Doc Team

Model Content

JDE World Pre-built Content
Positioning the Value of Pre-built Content

Utilize ‘As Delivered’ Process References and Eliminate Dedicated Instances To Analyze Delivered Functionality

Immediate access to UPK Pre-built Content

Functional Project Team

Line of Business Users

Technical Project Team
Positioning the Value of Pre-built Content

Delivering Value Throughout the Software Lifecycle

- Blue-printing
- Design / Config
- Testing
- Pilot / Training
- Go Live
- Maintenance & Support
- Upgrade

Content Creation and Maintenance
- System Process Documents
- Test Scripts
- Simulations / Practice
- Assessment Exercise
- Training Manuals
- Performance Support
- Job Aids
Positioning the Value of Pre-built Content

Jump Start content Creation by Customizing the pre-built Content

Use the UPK Developer to easily:

• Use ‘re-record’ mode to capture organization specific configuration changes

• Add organization specific conceptual information

• Change process flows, add decision trees and alternative paths
### Building UPK Content vs. Using Pre-built Content

<table>
<thead>
<tr>
<th></th>
<th>Using in-house or traditional tools to create system process documentation &amp; training materials</th>
<th>Using UPK Developer Tool and creating content from scratch</th>
<th>Starting with UPK Content and using UPK tool to customize</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of procedures and steps within the procedures (assumes average complexity)</td>
<td>100 Procedures</td>
<td>100 Procedures</td>
<td>100 Procedures</td>
</tr>
<tr>
<td>Number of steps to complete procedure (assumes avg complexity)</td>
<td>22 Steps</td>
<td>22 Steps</td>
<td>22 Steps</td>
</tr>
<tr>
<td>Number of days to create procedures with 1 full-time employee (includes sitting with subject matter expert, development, QA and editing)</td>
<td>2.5 days per Procedure = 250 FTE-days</td>
<td>.89 days per Procedure = 89 FTE-days</td>
<td>.25-.50 days per procedure = 25 – 50 FTE days</td>
</tr>
<tr>
<td>Total Cost to create assuming 1 full-time employee at $1,000 per day (Assumes blended rate of $125 per hour based on equal Consultant Staffing)</td>
<td>$250,000</td>
<td>$89,000 65% Savings</td>
<td>$25,000-$50,000 80-86% savings vs. traditional 44%-61% savings vs. tool alone</td>
</tr>
</tbody>
</table>
## UPK Content – JD Edwards World A9.1

### 15 New Modules!

**Foundation**
- Common Foundation
- Technical Foundation
- World Writer
- Address Book

**Financials**
- Accounts Payable
- Accounts Receivable
- General Ledger

**Human Capital Management**
- US Payroll
- Human Resources
- Benefits

**Distribution**
- Inventory
- Purchasing
- Sales Order

**Manufacturing**
- Product Data Management and Shop Floor Control
- Requirements Planning and Production Scheduling
- Product Costing and Manufacturing Accounting
**UPK Content – JDE EnterpriseOne**

**EnterpriseOne Modules – 8.9, 8.11, 8.12**

- General Ledger
- Accounts Payable
- Accounts Receivable
- Inventory
- Manufacturing – PDM
- Procurement and Subcontract Management
- Fundamentals

**EnterpriseOne Modules v. 8.12**

- Advanced Pricing
- Fixed Asset Accounting
- Sales Order Management
Resources

• Your Oracle Sales Team
  • Can demo UPK content for you
  • Can provide access to an environment to view

• [www.Oracle.com](http://www.Oracle.com)
  • UPK Pre-built Content Datasheets
  • UPK Pre-built Content FAQ
JD Edwards World UPK at Oracle Open World

• Oracle Open World

• Hands on Lab – Tuesday, September 23rd, 5 – 6 Marriott

• World Content demo at UPK booth, World booth, Global Knowledge booth
You will hear from industry experts and connect with colleagues and partners for extensive networking opportunities. The theme to this year’s conference "Bridges to Success" is a reflection of what we enable our clients to do -- bridge the gap between employees and enterprise applications to achieve success. Hear how other UPK customers have used UPK as a solid bridge to successfully carry them through their Oracle software lifecycle and realized that UPK = SUCCESS!
Karl Schosser
Hunt Companies
Benefits of UPK Pre-Built Content

DEMONSTRATION
Introduction

• Karl Schosser
  – Vice President of Information Technology
  – 13 years with Hunt
  – 16 years of Information Technology Experience
  – 16 years experience with J D Edwards World
Introduction

• Hunt Family of Companies
  – Established in 1947
  – Hunt Building Company one of the nation’s leaders in military housing.
  – General Contractor
  – Asset and Real Estate Management
  – Real Estate Development and Land Holdings; Largest Private Land Holder in El Paso County
  – Investments in Natural Resources
Introduction

- Hunt Family of Companies
  - Based in El Paso, TX
  - 45 Locations across the United States
  - 500 total users
  - \( \frac{3}{4} \) of users are outside of El Paso
Introduction

- Hunt Family of Companies
  - J D Edwards History
    - Implemented JDE World A5.1 in 1992
    - Upgraded to A5.2 in 1993
    - Upgraded to A6.2 in 1995
    - Upgraded to A7.3 in 1997
    - Upgraded to A9.1 August 2007
    - Currently running 100% Web environment
  
  - J D Edwards Systems
    - Financials (all)
    - Job Cost
    - Contracts
    - Purchasing
    - Equipment
    - Human Resources
    - US Payroll
Introduction

• Hunt Family of Companies
  – Complimentary Products
    • Showcase
    • Spoolflex
    • EMC/Documentum Document Imaging
    • EMC/Documentum Document Work Flow
    • Seagull
    • Questview
    • RForms/400
    • UPK and OnDemand
• Why are we using this tool?
• Best Practices
• J D Edwards standards
• Speed of Publication
• Ease of Customization
Feel free to contact me:

Karl Schosser

karl.schosser@huntcompanies.com

915-298-4233
For more information about JD Edwards World
http://www.oracle.com/applications/jdedwards-world.html

For more information about JD Edwards World – A9.1 Release

JD Edwards World A9.1.2 Statement of Direction

JD Edwards World Upgrade Resources - Evaluate, Plan, and Execute:

JD Edwards World A9.1 – Transfer of Information – Online Classes
http://education.oracle.com/pls/web_prod-plq-dad/db_pages.getpage?page_id=64&p_org_id=1001-

JD Edwards World Resource Center -
http://www.peoplesoft.com/corp/en/support/online_support/wld_resources.jsp

General email: worldinfo_us@oracle.com
ORACLE IS THE INFORMATION COMPANY