

# AGILE UPK PRE-BUILT CONTENT FOR: PRODUCT LIFECYCLE MANAGEMENT 9.3.1



Oracle's User Productivity Kit (UPK) is a collaborative content development platform that drives end-user and project team productivity throughout all phases of the software ownership lifecycle. UPK pre-built application specific content provides significant additional benefit beyond the UPK Developer for enterprises deploying Agile Product Lifecycle Management applications.

## **UPK Application Content: "As Delivered" System Process References**

The value of UPK pre-built application content starts from the premise that implementation project teams can save substantial time and labor by leveraging UPK application content as baseline reference system process flows first and then iterating to capture specific business process requirements. The savings can be substantial – project team resources typically dedicated to the preparation of system test data, storyboarding, and process standardization can be greatly reduced.

## **Mirrors Oracle Application Development Methodology**

Key to the value of UPK application specific content is the fact that it is authored in tight collaboration with the actual developers who wrote the code, thus creating content which accurately reflects industry best practices with detailed conceptual information.

## **Delivering Value Throughout the Software Lifecycle**

The value of UPK application content has relevance in many phases common to software implementation projects. For example, early on in the project lifecycle, UPK play back capabilities allow implementation leads to educate themselves on the delivered system process flows (vanilla functionality) of the new application without having to actually configure a "sand-box" environment, mitigating costs associated with labor and hardware and reducing the new functionality "learning curve."

## **Eliminate Dedicated Instances To Analyze Delivered Functionality**

Once the delivered functionality and process flows of the new application are understood, the project team can use the UPK content as an aid to do the fit-gap analysis. For this phase of the project lifecycle, the functional expert visually moves through a UPK simulation – leveraging the application specific content – while noting in the test document the configuration and/or customizations necessary to achieve the desired business outcome.

UPK application specific content created by Oracle is released in English and updated with each major release of the application, documenting best practices for that release to help organizations achieve faster ROI and manage knowledge more efficiently and effectively.

## Customizing Pre-Built Content

Over the course of an implementation or upgrade, the UPK pre-built content can evolve until it mirrors the final deployed application. The existing pre-built content can easily be modified using the UPK Developer to capture the configuration changes or steps in the new process. UPK's re-record feature also enables a guided recapture of screens and steps in the application so your UPK content reflects the final state of your application.

Use the UPK Developer to easily customize the content to match your organization's needs. The UPK Content products contain the following sections:

### Agile Administrator

Navigating the Agile Admin Tab

Managing Classes

Managing User Accounts

Managing Workflows

Working with Agile Content Services (ACS)

Working with Agile SDK

Working with Process Extensions (PX)

Working with Events

Managing System Settings

Managing Server Settings

Working with Agile Configuration Propagation (ACP)

### Agile Fundamentals for PLM

Using the Home Page

Using Import and Export

Working with PLM Objects

Running Standard Reports

Working with Custom Reports

Managing User Accounts

Working with Supplier Objects

Working with File Folders

Working with Attachments

Using the Recipe & Material Workspace

Working with Recipe & Material Workspace Basic Administration

**Agile Material and Equipment Management for Pharmaceuticals**

Working with Products and Projects

Working with Organizations

Working with Material Definitions

Working with Inventory Transactions as a Requestor

Working with Inventory Transactions as a Material Manager

Using the Lot Release Process

Working with Equipment

Working with Standards

**Agile Product Collaboration**

Running Product Reports

Running Process Reports

Managing Parts

Managing Change Orders

Managing Manufacturer Parts

Managing Manufacturers

Managing Sites

Integration with E-Business Suite - AIA 2.5

Variant Management

**Agile Product Cost Management**

Running Sourcing Reports

Managing Published Prices

Managing Quote Histories

Managing Price Change Orders

Using Sourcing Projects

Using RFQs

Using RFQ Responses

**Agile Product Governance and Compliance**

Running Compliance Reports

Managing Substances

Managing Substance Groups

Managing Materials  
Managing Subparts  
Managing Specifications  
Managing Part Groups  
Managing Declarations  
Managing Substance Declarations  
Importing Substances to a Declaration with MS-Excel

### **Agile Product Portfolio Management**

Managing Projects  
Working with Gantt  
Working from the Summary Page  
Managing Resources  
Working with PPM Reports  
Managing Content  
Working with Timesheets  
Collaborating on Projects  
Import and Export  
Integrating with Microsoft Project

### **Agile Product Quality Management**

Running Quality Reports  
Managing Problem Reports (PR)  
Managing Non-Conformance Reports (NCR)  
Managing Audits  
Managing Corrective and Preventative Actions (CAPA)  
Working with Customer Objects  
Working with Supplier Objects

### **Agile Recipe Management for Pharmaceuticals**

Setting Up Parameter Templates with and without Assays  
Working with Specification Plans  
Working with Recipe Actions  
Working with Recipe Elements  
Working with Recipes

Working with Process Steps  
Working with Control Recipes  
Working with Work Requests  
Viewing Key Information

## **CONTACT US**

For more information on UPK and application specific content for Oracle application product families go to <http://www.oracle.com/goto/upk/user-productivity-kit.html>.

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