

# UPK PRE-BUILT CONTENT FOR: ORACLE FUSION 11g RELEASE 1



Oracle's User Productivity Kit (UPK) is a collaborative content development platform that drives end-user and project team productivity throughout all phases of the software ownership lifecycle. UPK pre-built application specific content provides significant additional benefit beyond the UPK Developer for enterprises deploying Oracle Fusion applications.

## **UPK Application Content: "As Delivered" System Process References**

The value of UPK pre-built application content starts from the premise that implementation project teams can save substantial time and labor by leveraging UPK application content as baseline reference system process flows first and then iterating to capture specific business process requirements. The savings can be substantial – project team resources typically dedicated to the preparation of system test data, storyboarding, and process standardization can be greatly reduced.

## **Mirrors Oracle Application Development Methodology**

Key to the value of UPK application specific content is the fact that it is authored in tight collaboration with the actual developers who wrote the code, thus creating content which accurately reflects industry best practices with detailed conceptual information.

## **Delivering Value Throughout the Software Lifecycle**

The value of UPK application content has relevance in many phases common to software implementation projects. For example, early on in the project lifecycle, UPK play back capabilities allow implementation leads to educate themselves on the delivered system process flows (vanilla functionality) of the new application without having to actually configure a "sand-box" environment, mitigating costs associated with labor and hardware and reducing the new functionality "learning curve."

## **Eliminate Dedicated Instances To Analyze Delivered Functionality**

Once the delivered functionality and process flows of the new application are understood, the project team can use the UPK content as an aid to do the fit-gap analysis. For this phase of the project lifecycle, the functional expert visually moves through a UPK simulation – leveraging the application specific content – while noting in the test document the configuration and/or customizations necessary to achieve the desired business outcome.

UPK application specific content created by Oracle is released in English and updated with each major release of the application, documenting best practices for that release to help organizations achieve faster ROI and manage knowledge more efficiently and effectively.

## **Customizing Pre-Built Content**

Over the course of an implementation or upgrade, the UPK pre-built content can evolve until it mirrors the final deployed application. The existing pre-built content can easily be modified using the UPK Developer to capture the configuration changes or steps in the new process. UPK's re-record feature also enables a guided recapture of screens and steps in the application so your UPK content reflects the final state of your application.

Use the UPK Developer to easily customize the content to match your organization's needs. The UPK Content products contain the following sections:

### **Assets**

- Recording Asset Acquisitions
- Maintaining Asset Financial and Reporting Information
- Tracking Asset Assignments and Locations
- Performing Retirement Activities
- Reporting and Reconciling Asset Activities

### **Distributed Order Orchestration**

- Managing Sales Orders
- Managing Error Recovery

### **Functional Setup Manager**

- Managing Application Implementation

### **General Ledger**

- Maintaining Ledgers
- Managing Subledger Transactions
- Recording and Posting Journal Entries
- Recording Allocations and Periodic Entries
- Approving Journals
- Managing Intercompany Transactions
- Closing Ledgers
- Analyzing Financial Performance
- Preparing Financial Reports
- Maintaining Account Hierarchies

**Global Human Resources**

Defining Workforce Structures  
Managing Employment  
Managing Personal Information  
Managing Records Retention Program  
Defining Workforce Records

**Payables**

Receiving and Processing Invoices  
Calculating Transaction Taxes  
Submitting Invoices  
Preparing and Recording Payments  
Processing Payment Files  
Auditing Invoices  
Closing a Payables Period

**Project Portfolio Management**

Project Foundation - Defining Project Organizations  
Project Foundation - Defining Project Foundation Configuration  
Project Foundation - Defining Project Templates and Projects  
Project Billing - Creating Customer Contracts  
Project Billing - Managing Project Contract Billing  
Project Control - Defining Project Control Configuration  
Project Control - Managing Project Budgets  
Project Costing - Defining Project Costing Configuration  
Project Costing - Capturing and Processing Project Cost Transactions  
Project Costing - Reviewing and Adjusting Project Costs  
Project Costing - Distributing Overhead Costs to Projects  
Project Costing - Recording Capital Asset Costs  
Project Performance Management - Defining Project Performance Reporting Configuration

**Purchasing**

Creating Purchase Orders  
Amending Purchase Orders

Processing Requisition Lines  
Creating a Supplier Agreement  
Managing Purchase Order Life Cycle  
Managing Supplier Agreement Life Cycle  
Managing Supplier Item Information  
Defining Purchasing Configuration

### **Receivables**

Creating and Processing Receipts  
Processing Revenue and Revenue Adjustments  
Calculating Transaction Taxes  
Processing Bank Deposits  
Reviewing and Managing Customer Account Information  
Managing Collections  
Managing Funds Capture  
Processing Billing Adjustments  
Creating and Processing Transactions

### **Self Service Procurement**

Managing Agreements  
Managing Catalogs  
Managing Information Templates  
Managing Smart Forms  
Managing Catalog Category Hierarchy  
Managing Content Zones  
Managing Public Shopping Lists  
Managing Supplier Content Map Sets  
Creating a Requisition  
Managing Requisition Life Cycle  
Amending a Requisition  
Approving a Requisition

## CONTACT US

For more information on UPK and application specific content for Oracle application product families go to <http://www.oracle.com/goto/upk/user-productivity-kit.html>.

Copyright © 2011, 2012 Oracle and/or its affiliates. All rights reserved. Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners. The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing. PT# UPKFUSION11GR1DS030812