PEOPLESOFTE ENTERPRISE UPK PRE-BUILT CONTENT FOR: SUPPLY CHAIN MANAGEMENT 9.0

Oracle’s User Productivity Kit (UPK) is a collaborative content development platform that drives end-user and project team productivity throughout all phases of the software ownership lifecycle. UPK pre-built application specific content provides significant additional benefit beyond the UPK Developer for enterprises deploying PeopleSoft’s Enterprise applications.

UPK Application Content: “As Delivered” System Process References

The value of UPK pre-built application content starts from the premise that implementation project teams can save substantial time and labor by leveraging UPK application content as baseline reference system process flows first and then iterating to capture specific business process requirements. The savings can be substantial – project team resources typically dedicated to the preparation of system test data, storyboarding, and process standardization can be greatly reduced.

Mirrors Oracle Application Development Methodology

Key to the value of UPK application specific content is the fact that it is authored in tight collaboration with the actual developers who wrote the code, thus creating content which accurately reflects industry best practices with detailed conceptual information.

Delivering Value Throughout the Software Lifecycle

The value of UPK application content has relevance in many phases common to software implementation projects. For example, early on in the project lifecycle, UPK play back capabilities allow implementation leads to educate themselves on the delivered system process flows (vanilla functionality) of the new application without having to actually configure a “sand-box” environment, mitigating costs associated with labor and hardware and reducing the new functionality ‘learning curve.’

Eliminate Dedicated Instances To Analyze Delivered Functionality

Once the delivered functionality and process flows of the new application are understood, the project team can use the UPK content as an aid to do the fit-gap analysis. For this phase of the project lifecycle, the functional expert visually moves through a UPK simulation – leveraging the application specific content - while noting in the test document the configuration and/or customizations necessary to achieve the desired business outcome.
Customizing Pre-Built Content

Over the course of an implementation or upgrade, the UPK pre-built content can evolve until it mirrors the final deployed application. The existing pre-built content can easily be modified using the UPK Developer to capture the configuration changes or steps in the new process. UPK’s re-record feature also enables a guided recapture of screens and steps in the application so your UPK content reflects the final state of your application.

Use the UPK Developer to easily customize the content to match your organization’s needs. The UPK Content products contain the following sections:

**Billing**
- Maintaining Customers
- Entering Bills Online
- Creating Consolidated Bills
- Working with Billing Interface
- Creating Recurring Bills
- Copying a Group of Bills
- Researching Bills
- Using Accumulations
- Generating Invoices
- Adjusting Bills
- Generating Deferred Revenue
- Generating Unbilled Revenue Accrual
- Creating InterUnit Customers and Bills
- Managing Installment Bills
- Using Multiple Currencies
- Running Reports

**eProcurement**
- eProcurement Navigation
- Performing Searches
- Creating Requisitions
- Item Selection Methods
- Approving Requisitions
- Sourcing Requisitions into Purchase Orders
- Processing Purchase Orders
- Managing Change Requests
- Receiving and Returning to Vendor
Maintaining Vendor Information
Running Reports

**Inventory**
Inventory Facility Structure
Inventory Items
Maintaining Containers
Stocking Material (Putaway)
Demand Fulfillment Setup
Creating Material Stock Requests
Reserving Inventory
Managing Stock Shortages
Picking Inventory
Shipping Inventory
Replenishing Inventory
Transferring Stock
Fulfilling Work Orders from Maintenance Management
Managing Consigned Purchases Inventory
Using Vendor Managed Inventory (VMI)
Counting Inventory Stock
Maintaining Par Locations
Maintaining Inventory
Running Reports

**Order Management**
Introducing Order Management
Maintaining Customers
Establishing Products and Items
Defining Transportation and Freight
Creating Communications
Establishing Holds
Creating Pricing Adjustments
Creating Sales Orders
Using Advanced CSR Options
Creating Sales Quotes
Defining Buying Agreements
Creating Counter Sales Orders
Using Express Order Entry
Defining Return Material Authorizations
Defining Order Bills
Running Reports

**Purchasing**
Maintaining Vendor Information
Managing Items
Managing Requests for Quotes
Managing Vendor Rebates
Managing Requisitions
Changing Requisitions
Using Commitment Control
Administering Purchase Order Contracts
Creating Purchase Orders
Processing Purchase Orders
Managing Purchase Order Change Orders
Managing Purchase Orders
Managing Return to Vendor
Managing Receipts
Using Procurement Cards
Analyzing Procurement
Running Reports

**Reporting Tools for Financials and Supply Chain Management**
PeopleSoft Query Basics
Defining Query Selection Criteria
Advanced Query Options
Crystal Report Basics
Creating Crystal Reports
Formatting Crystal Reports
Advanced Crystal Report Options
PS/nVision Basics
PS/nVision Reporting on the Web
Financial and Supply Chain Management Fundamentals
Navigating Overview
Navigating To and Within Pages
Using Keys and Search Pages
Working with Pages
Adding and Updating Data
Using PeopleSoft Workflow

Strategic Sourcing
Using Strategic Sourcing Project Plans
Creating Bid Factors
Creating Events
Using Event Collaboration
Managing Events
Registering and Maintaining Bidders
Placing and Managing Bids
Analyzing Bids and Awarding Events
Using Optimization
Negotiating Events Using Multiple Rounds and Versions
Running Reports

CONTACT US
For more information on UPK and application specific content for Oracle application product families go to http://www.oracle.com/goto/upk/user-productivity-kit.html.

Copyright © 2004, 2009, Oracle and/or its affiliates. All rights reserved.
Oracle is a registered trademark of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.
The information contained herein is subject to change without notice and is not warranted to be error-free. If you find any errors, please report them to us in writing.