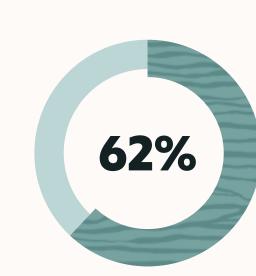
SAP ERP customers battle with optimizing finance processes

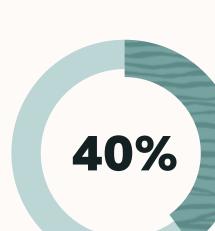
Gatepoint Research conducted a survey of current SAP Financial Management customers who hold executive and management roles in finance, financial planning, and accounting. The survey data highlights the challenges SAP users face in critical business areas. The findings are not surprising as these organizations are constrained by legacy SAP ERP systems that were built for yesterday's business challenges, not today's.



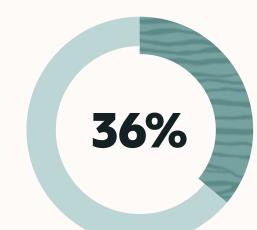
Top ERP challenges faced by SAP customers



Manual processes



Budgeting and forecasting take too long



Disconnected/ disparate systems feeding financial management process

35%

Lack of time for analysis drives lack of confidence in results

Inadequate collaboration

across

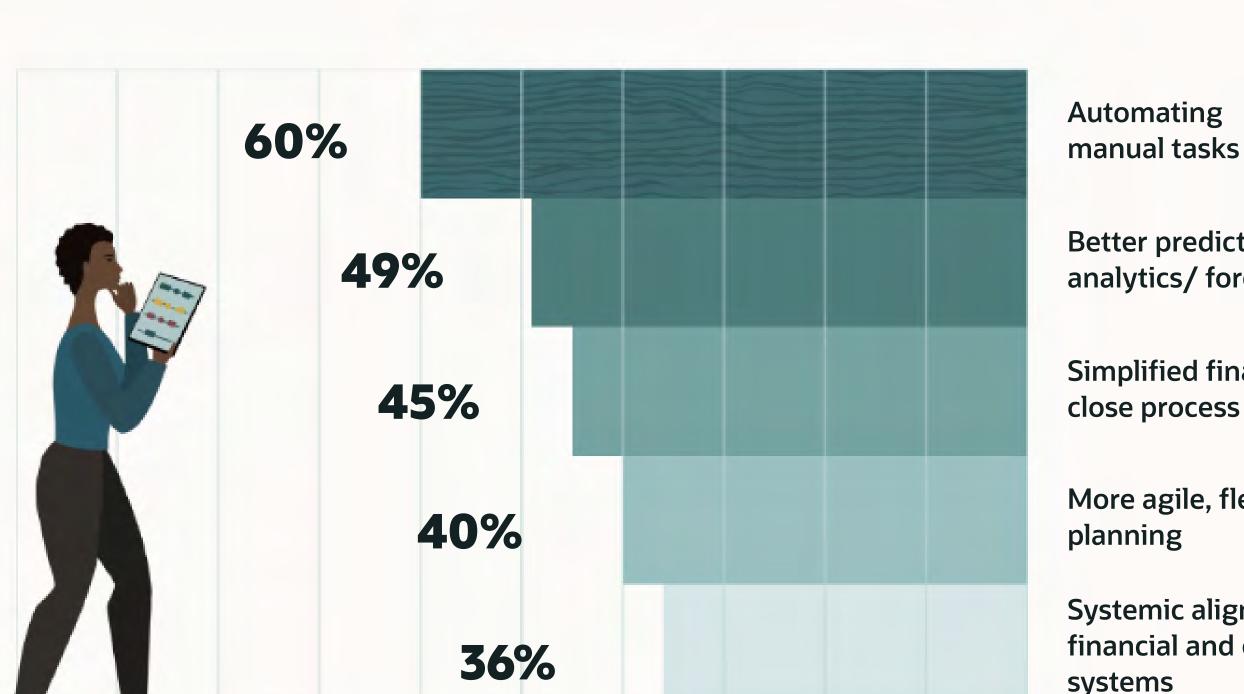
departments/

divisions

33%

The question was "What are the top three obstacles to optimizing your financial management process?"

SAP ERP customers need to improve business outcomes



Better predictive analytics/ forecasting

Simplified financial

More agile, flexible

Systemic alignment of financial and operations systems

The question was "What improvements to your financial management system(s) would help you overcome your obstacles?"

SAP ERP customers doubt that S/4HANA will help solve their financial management challenges

48% Are **not sure** if they'll transition from ECC to S/4HANA

Only 24% Are planning to transition from ECC to S/4HANA

Are reviewing options other than SAP to transition to the cloud

Oracle Fusion Cloud ERP

Business benefit

SAP S/4HANA Public Cloud

Would you be convinced by S/4HANA ERP capabilities?

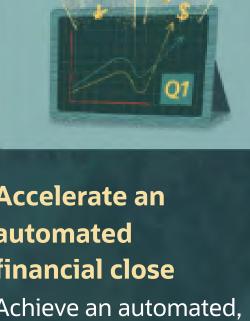
Complete suite of modular applications	Limited financial and manufacturing capabilities.	Full suite of flexible modular SaaS applications.
Budgeting and forecasting across lines of business and data sources	Only traditional budgeting and forecasting. Will not be supported starting in 2027.	Supports connected enterprise planning and multiple planning approaches.
Ability to anticipate and react to market conditions and disruptions with scenario modeling	Limited capabilities	Supports multiple scenario planning approaches.
Source: Oracle Fusion Cloud ERP vs. SAP comparisons		

Oracle can help SAP ERP customers achieve

Gain resiliency and agility and position yourself for growth with Oracle Fusion Cloud ERP, which gives you the power to adapt business models and processes quickly so you can reduce costs, sharpen forecasts, and innovate more.



and leverage built-in best practices and predictive intelligence across finance, lines of business, and operations.



success in Financial Management

Accelerate an automated financial close Achieve an automated, connected close for faster, more accurate, more

transparent reporting.



named Oracle a cloud ERP

applications leader in driving resilience and growth in challenging times.



technologies that modernize processes, automate manual work, increase speed, and spark innovation. **Explore the latest Oracle**

Connect planning across Achieve an automated See why Oracle is the your enterprise → financial close → **ERP innovations** → **ERP leader** →

Sources: Gatepoint Research, Survey Report, March 2021, www.oracle.com/a/ocom/docs/applications/erp/pulse-oracle-sap-fin-survey.pdf