ORACLE

Oracle Financial Analyst Meeting

Financial Outlook

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Non-GAAP Financial Measures

To supplement our financial results presented on a GAAP basis, we use non-GAAP measures, which exclude certain business combination accounting entries and expenses related to acquisitions and other significant expenses including stock-based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Today's discussion includes certain non-GAAP financial measures.

Future Product Direction

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle.

Financial Summary

1. Customer momentum is accelerating RPO backlog
2. Turning growing backlog into accelerating revenue growth
3. Turning accelerating revenue growth into more profits
4. Result is we are raising our long-term financial outlook…again

The Immense Customer Demand Is Embodied In RPO Backlog

$455 Billion RPO

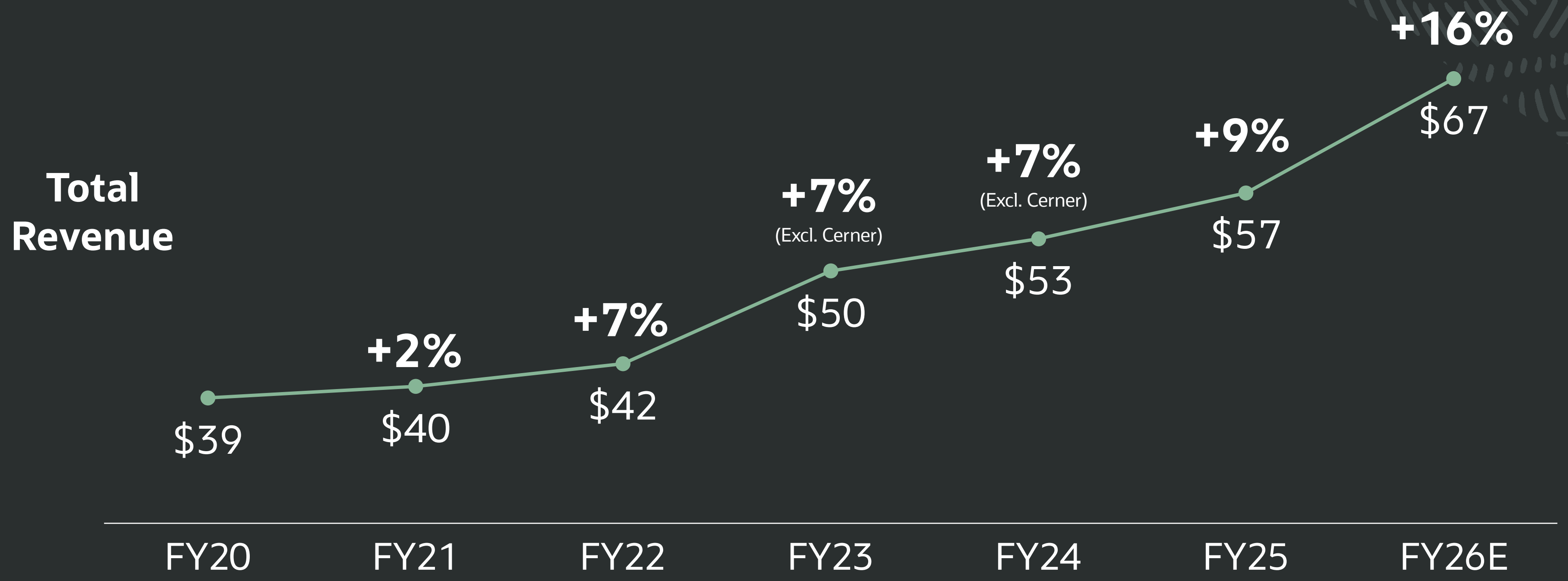
+359% y/y

as of Q1'FY26

Note: RPO (Remaining Performance Obligations) growth rate is in constant currency (CD). RPO is detailed in the Oracle 10-K/Q filings.

Converting Demand Backlog Into Accelerating Total Revenue Growth

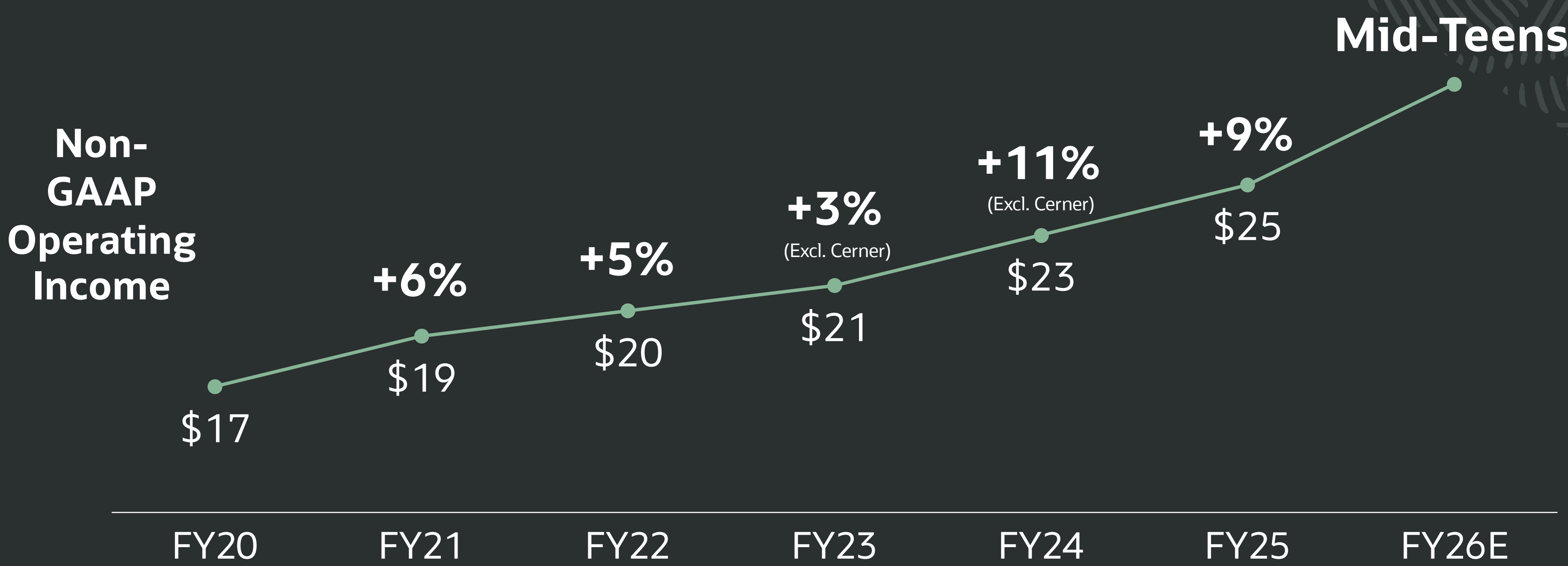
(USD$ in billions)



Note: Oracle FY26 estimate based on guidance provided on Q1'FY26 earnings call. Non-GAAP amounts shown in USD and growth rates shown in constant currency.

As Revenue Has Accelerated, So Has Growth In Operating Profit

(USD$ in billions)



Note: Oracle FY26 estimate based on guidance provided on Q1'FY26 earnings call. Non-GAAP amounts shown in USD and growth rates shown in constant currency.

To Refresh, Oracle Provided the Following Financial Targets Last Year

(USD$ in billions)

	FY26	FY29
Total Revenue	>$66B	>$104B
Annual EPS Growth	>10%	>20%

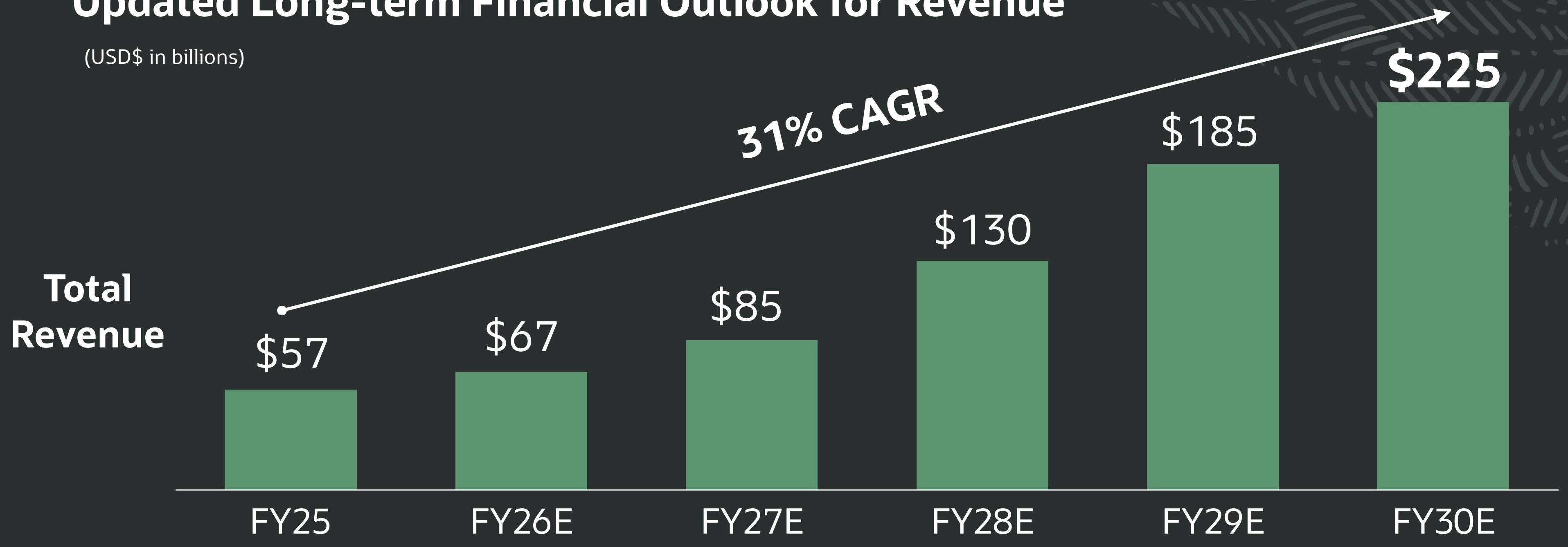
Note: Does not include impact of any future acquisitions, if they were to occur. Non-GAAP amounts shown in USD and growth rates shown in constant currency.

Modeling Oracle's Long-term Financial Outlook

- Pursue customers based on profit potential
- Utilize diverse financing options to scale faster
- Match expenses with revenue for datacenter builds
- Continue our relentless focus on cost discipline
- Deliver superior investor returns

Updated Long-term Financial Outlook for Revenue

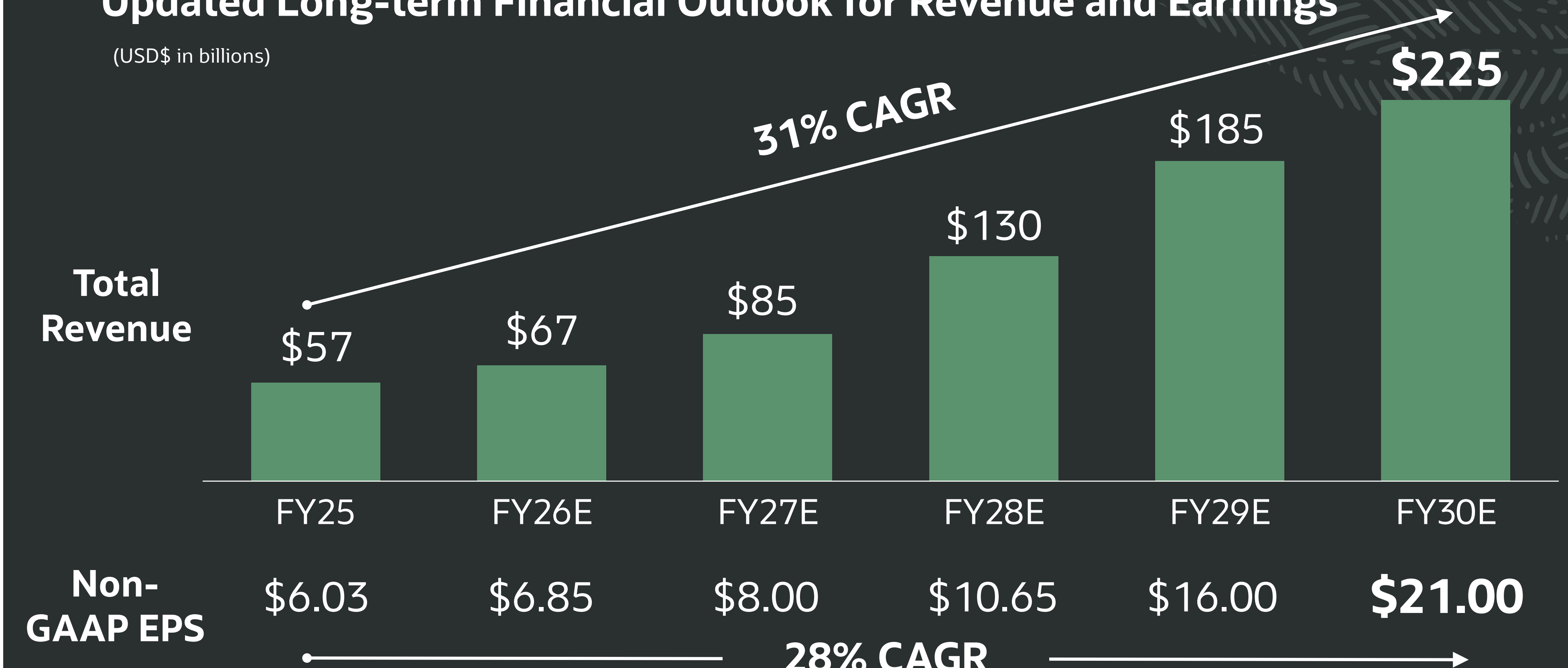
(USD$ in billions)



Note: Does not include impact of any future acquisitions, if they were to occur. Non-GAAP amounts shown in USD and growth rates shown in constant currency.

Updated Long-term Financial Outlook for Revenue and Earnings

(USD$ in billions)



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