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## Safe harbor statement

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The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.

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# Own Brand Management

**By Oracle Retail Brand Compliance**



# Modern Retail

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Pivot to  
Customer

Put the  
Customer at the  
Core of Your  
Operations

Invest with  
Intent

Create  
Experiences  
Based on  
Desired  
Outcomes

Best to Next  
Practice

Engage the  
Customer as an  
Individual



# Platform for Modern Retail

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Shift to Next  
Practice  
Move from  
protection to  
promotion

Tailor the  
Experience  
Single  
collaborative  
platform of truth  
for your brand

Drive Operational  
Agility  
Connect,  
collaborate and  
leverage emerging  
technologies



**“Compliance is seen as a necessary evil that slows down product development and is only respected when we fix the crisis, imagine if we could prevent them!”**

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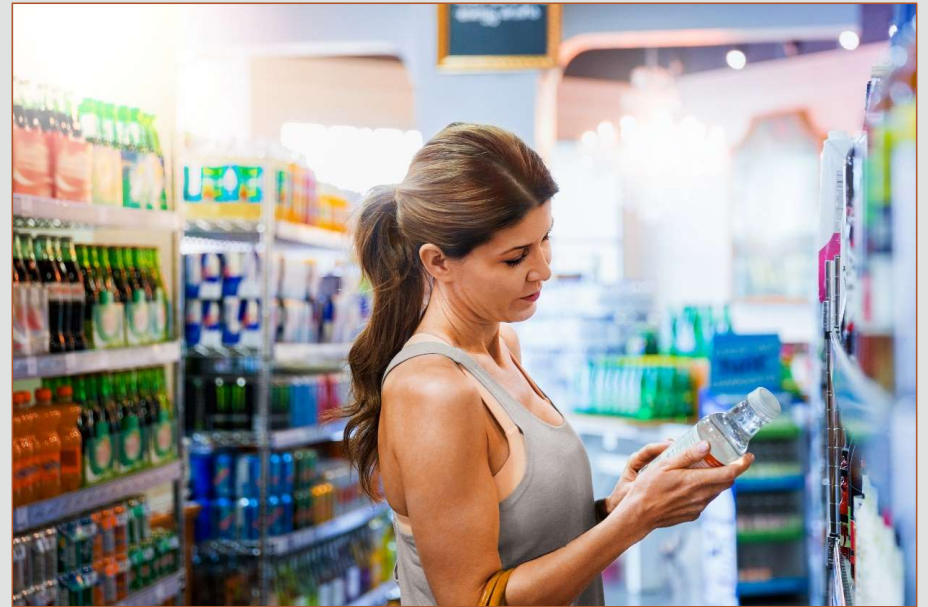
Texas based family grocer



# 25 Years of Own Brand Management balance



Rapid growth in portfolio, ranges and categories to stay competitive



Ensuring quality, sustainability, compliance and transparency across your portfolio and supply chain



**“The quality of product data is now as important  
as the quality of the product!”**

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**Leading European industry expert**





# 65%

Consumers feel transparency  
is key to their choice





**“Our brand, image, integrity and consumer trust depends on our ability to be transparent, responsive, due diligent and compliant, Brand Compliance is our platform for achieving this.”**

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**One of the top 4 UK retailers**



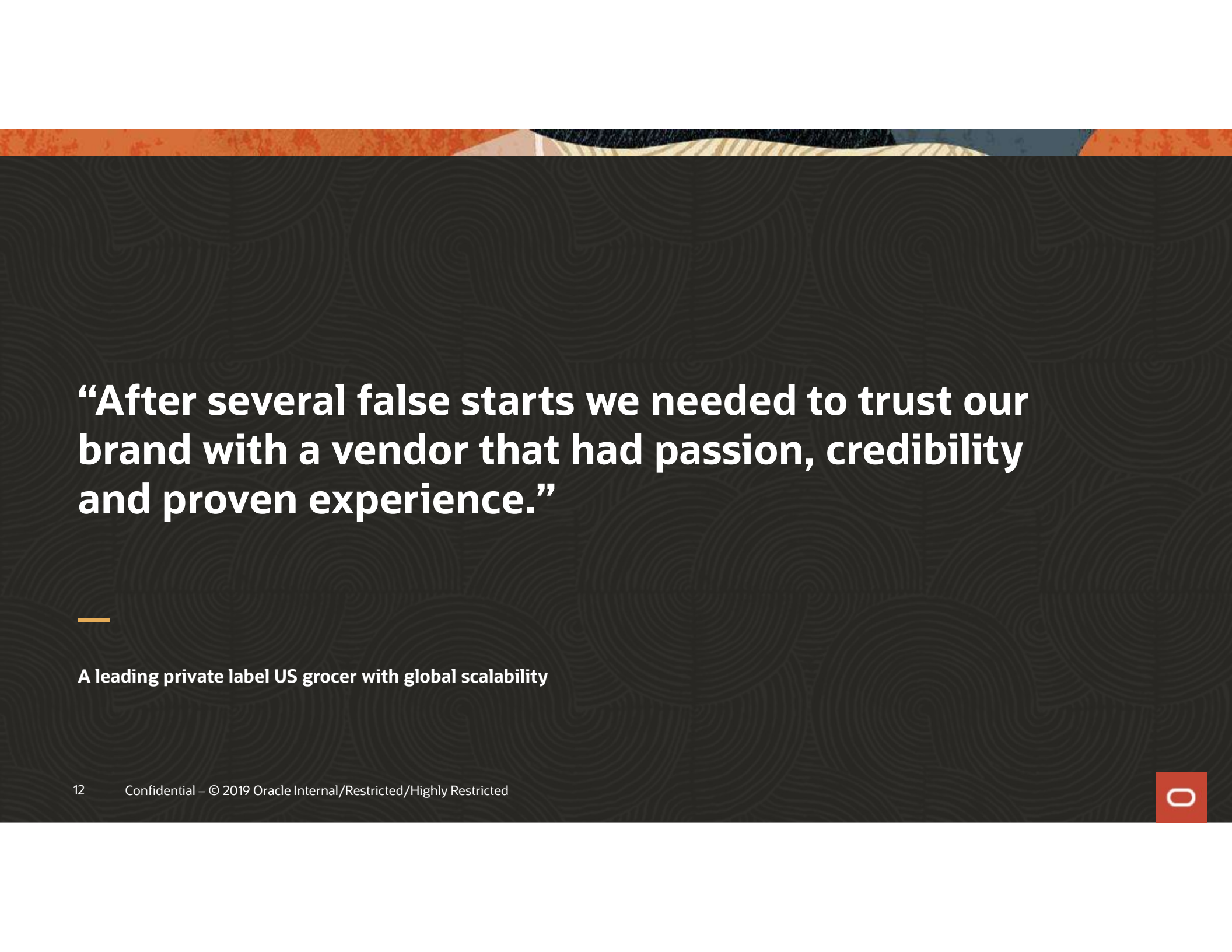
# 25%

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Retailers confident in their  
product and supply chain data







**“After several false starts we needed to trust our brand with a vendor that had passion, credibility and proven experience.”**

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**A leading private label US grocer with global scalability**



47%

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Recalls are due to mislabeling





**“Before Oracle Brand Compliance we risked media, consumer and government scrutiny until we got answers, today we can respond within minutes.”**

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**One of the top 4 UK retailers**

# 90%

Of consumers are  
choosing private label  
due to quality at great  
value

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**“We needed a solution that would enable us to grow, scale and out pace the national brands, Oracle’s Brand Compliance enables this. ”**

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**One of the fastest growing North American regional retail brands**





# Sustainability Sells



Organic, all natural, fair trade and eco fashion



**“With Oracle Brand Compliance we have been able to rapidly redevelop, rebrand and re-evaluate over 600 products within weeks to support our new health range.”**

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**\$71bn North American national retailer**





# 85%

— Product development teams use on average 17 different digital and manual systems



**“We needed our highly skilled technologists to be technologists and not administrators.”**

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**One of North Americas most recognised family brands**

# 25 years of enabling growth and protection



private label brand  
growth  
10% → 50%  
of market shelf

2% global growth in  
private label YoY

On average improved  
speed to market by



by reducing  
administration by 75%

Being first to market  
with new or me too  
products is vital to  
success

12%

increase in revenue per  
product or portfolio  
growth of a 3<sup>rd</sup> more per  
year



Growth in portfolio  
across budget, select  
and premium ranges  
is essential to being  
competitive



Reduced R&D costs by  
10% by enabling  
**anticipation** of risk,  
**simplifying** the process  
and inspiring  
collaboration

Controlling material,  
resource and liability  
is fundamental to  
ensuring  
sustainability





**“Brand Compliance supported us and our 600 suppliers in the rebranding of over 4,000 SKU’s.”**

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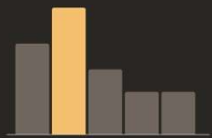
**2<sup>nd</sup> largest Canadian grocer**

## Oracle Retail Brand Compliance adoption



10,000 concurrent users daily

**80%** Private label supplier adoption



Over 1 million products protected



7 out of 10 retailers trust Oracle with their brands



# Our inspiration



- Annual NA, EMEA & APAC user group summits
- Quarterly global user group reviews
- Monthly feature and functional working groups

# Oracle Retail Brand Compliance

## Branded Portals



Search: 'orb.c.prod'



# Oracle Retail Brand Compliance



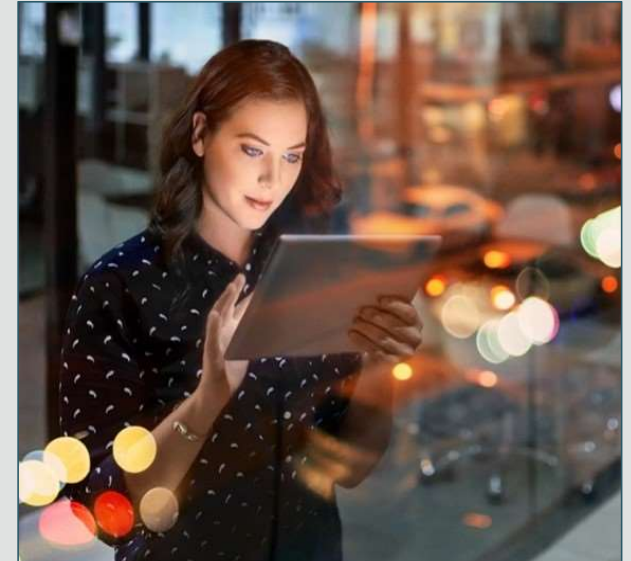
## Process Compliance

Planning and monitoring of process, governance, resources and stage gate approvals to ensure due diligence and speed to market.



## Supplier Compliance

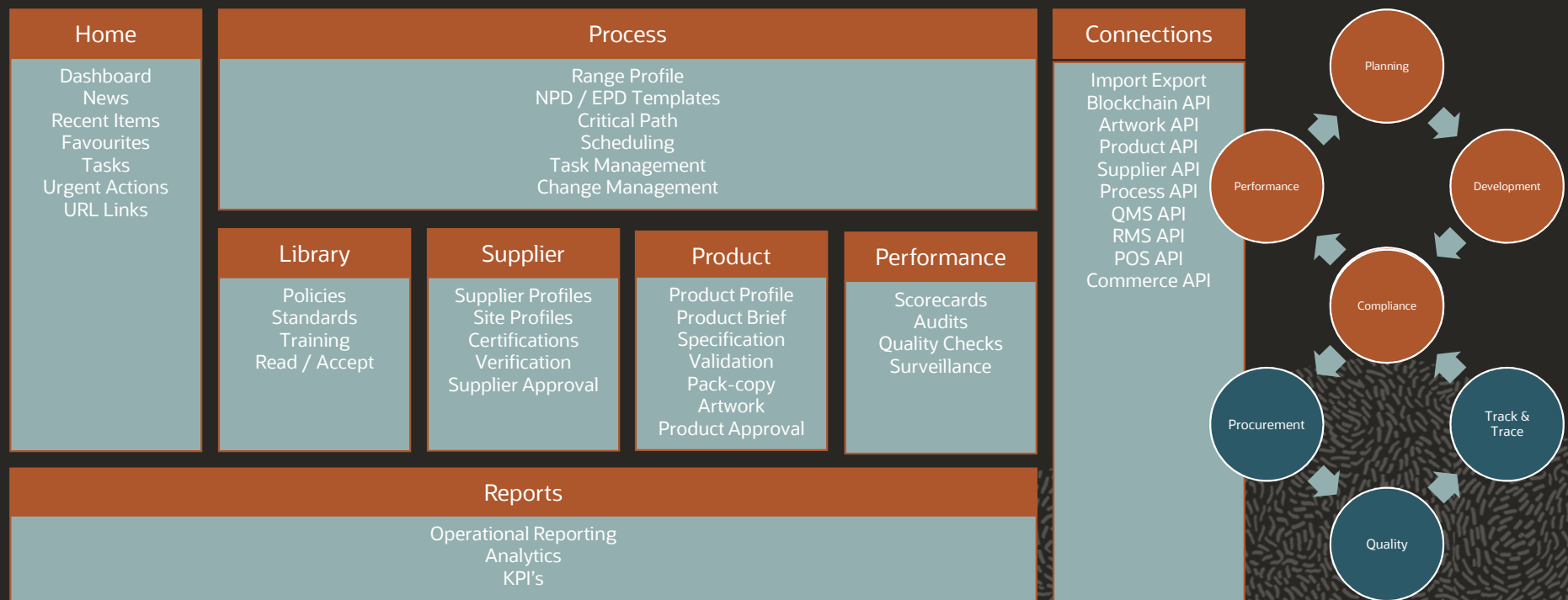
Assessment and authentication of ethical standards, performance, certifications and sustainability to reduce supply chain risks.



## Product Compliance

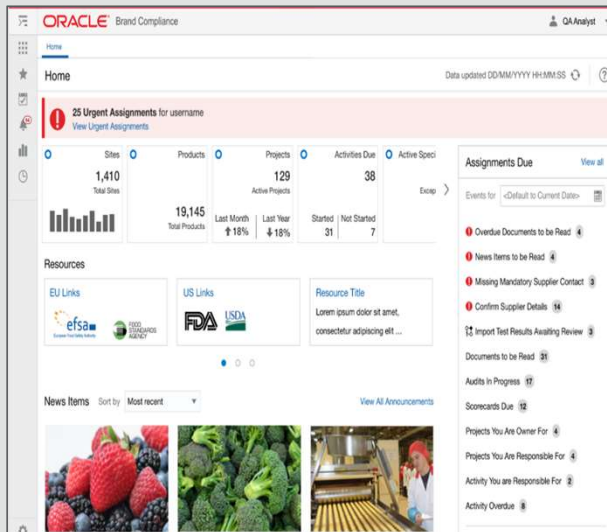
Develop, validate, publish and survey product design and technical specifications to ensure compliance, accurate labeling and brand protection.

# End to end collaborative & connected platform





# Master for Own Brand Management



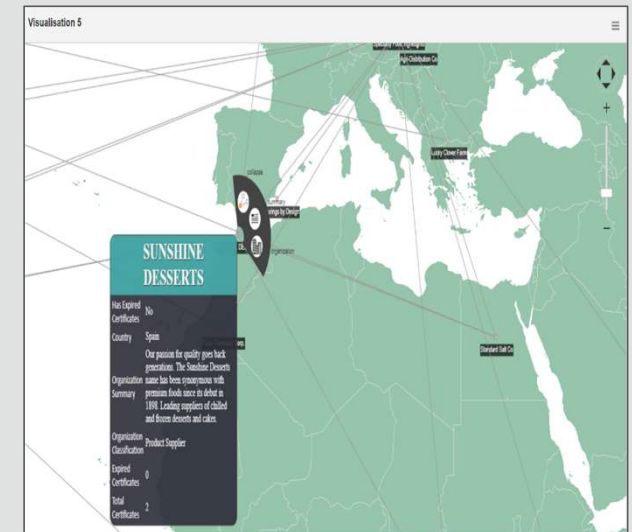
## Improved Productivity

Ease of use, intuitive, mobile,  
workflow, design, simple &  
relevant.



## Scope Expansion

New features, modules,  
extensions, capabilities &  
connectivity.



## Connected Market

Shared data, integrated,  
connected & embracing  
emerging technology.







**“We chose Oracle because they were consistent in their approach, expertise and understanding of our needs.”**

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**Leading private label regional family grocer**



# Roadmap

## Past

API connections and integrations  
Fully self sufficient configurable platform and application  
Advanced data security and protection



## Current

New and advanced business intelligence, reporting and analytics  
Product formulation and composition  
Packaging sustainability



## Next

New, fresh and dashboard driven user interface  
Extended R&D and compliance features for GM and Fashion



## Future

Extended supply chain transparency and traceability features and connections



**“I can’t trace it if I don’t know what ‘it’ is and I can’t test it if I don’t know what to test for! That’s why we need an own brand management system first”**

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**Market leading expert**

# Thank you

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**Paul Woodward**

Senior Director  
Oracle Retail Solution Strategy







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