Public Clouds Are Becoming a Preferred Destination for **Custom Application Development** and Deployment Challenges



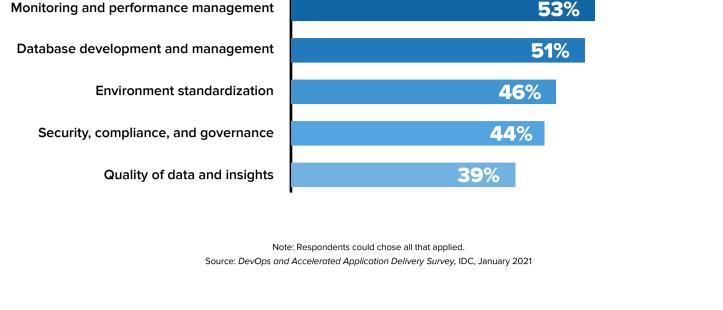
Custom applications often represent heavy support burdens for IT staff. Issues may be compounded by lack of personnel skilled in an application's specific architecture and infrastructure and by capacity constraints in on-premises datacenters.

Integration into legacy app environments remains the top technology bottleneck in the application delivery pipeline.



Moving applications to the cloud and application modernization can resolve many challenges. **Top Technology Bottlenecks**

Integration into legacy app environments



Modernizing while dealing with legacy applications is a formidable challenge.

Multiple environments and tool stacks can inhibit



DevOps scalability.

Public clouds offer cost-effective services to meet custom applications' needs for data, storage, disaster recovery, artificial intelligence, and edge computing.

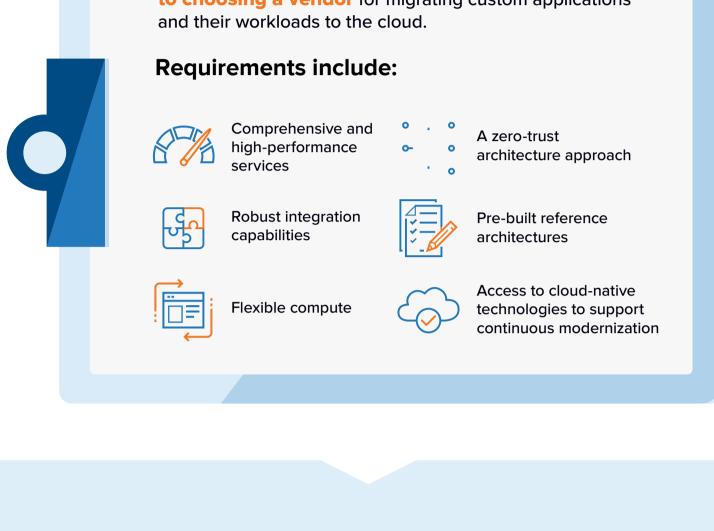


Clouds also scale by expanding or contracting bandwidth as workloads require. Plus the ability to meet changing market

risk mitigation of disaster recovery, built-in compliance, more robust and easier security, and DevOps cloud services. **Solution Requirements**

needs with favorable economics, improved

Organizations are taking a selective approach to choosing a vendor for migrating custom applications

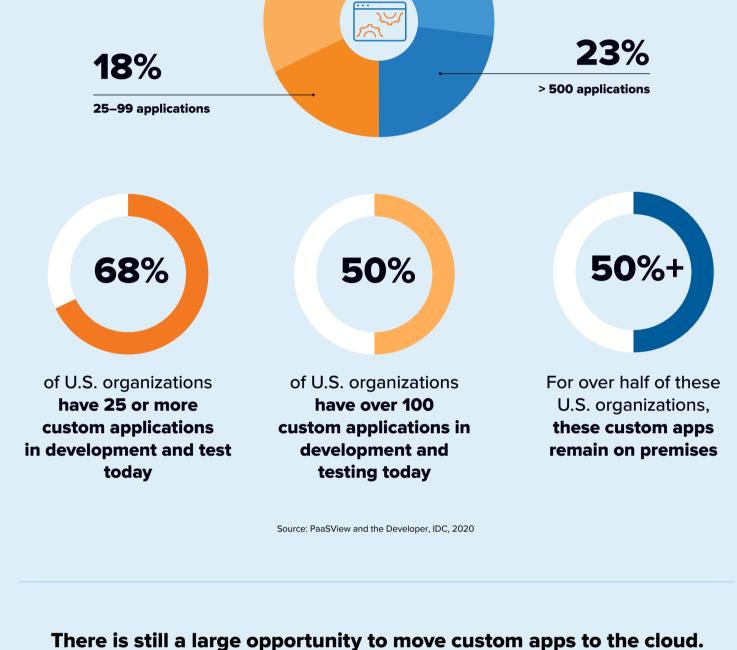


Custom applications are prevalent in all sizes of organizations. Percent of U.S. Organizations by Number of Custom Applications in Development and Testing Environments

Custom Apps Are Primed for the Cloud

with Extensive Support for Dev/Test

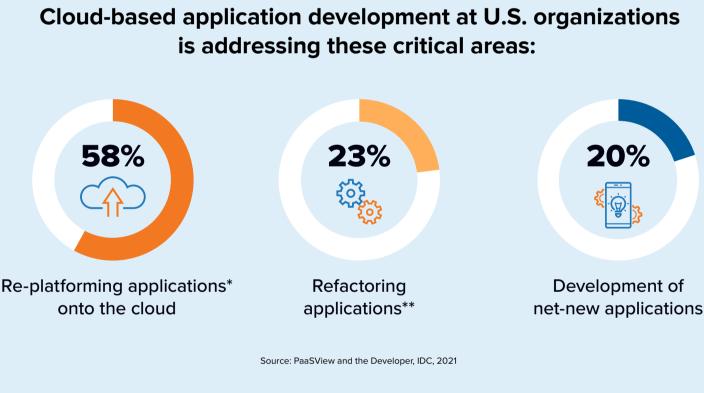
32% 1-24 applications 100-499 applications



46% 54% On premises, in our own Off premises, with a

Where Applications Reside

U.S. 2020



*The migration of applications from an on-premises environment to a cloud, with minor changes that leverage some of the cloud platform's functionality such as

**The re-architecting of applications to optimize their functionality for the cloud (e.g., transforming monolithic applications to microservices architectures using

Cloud Migration of Custom Applications

autoscaling and high availability

service provider or cloud provider

Drives Application Modernization

APIs

Microservices

Containers

Functions

frameworks

These services are

rendered more effectively

in public cloud than they

are on premises today.

0%

Pilot

20%

In Process

architectures on the cloud.

40%

Modern services such as APIs, microservices, containers, functions, and container orchestration frameworks are common elements of application

Will Consider

60%

80%

Not in use

More than 25% of

U.S. organizations

modern services.

regularly use multiple

5%

75-100%

for specific workloads could also

justify a movement from one cloud platform to another.

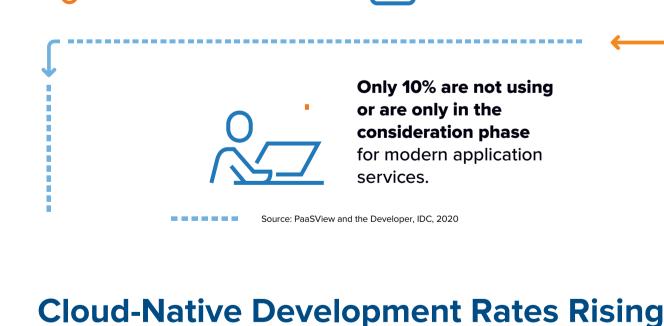
100%

Container orchestration

Use regularly

Organizations are widely using modern development methods.

datacenters or offices



DevOps teams are leaning into cloud-native development and expect continued momentum looking out to 2022 – although progress is likely impeded by the friction of maintaining existing legacy applications. Moving existing applications to the cloud can overcome that friction.

By 2022, nearly 80% of organizations will be deploying

at least one-quarter of their applications as cloud native,

compared to only 59% in 2020.

25-49%

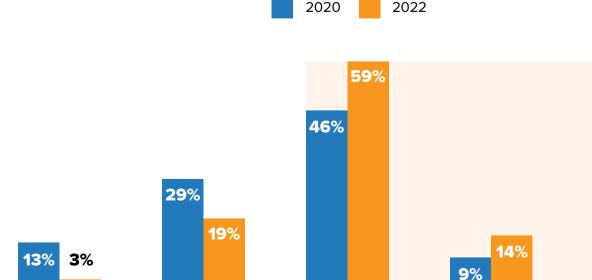
Percent of total estate built/deployed using cloud-native development

Source: DevOps and Accelerated Application Delivery Survey, IDC, January 2021

50-74%

a larger portion are being built and deployed as cloud native.

Relative to the total number of custom apps,



5-24%

Percent of Respondents

0-4%

between 3 and 4

vendors (43% for U.S.).



An important consideration with most enterprise custom applications is working with a cloud vendor that accommodates split architectures (i.e., across application and database services) and uses fast

Message from the Sponsor

interconnects across those services.

Source: PaaSView and the Developer, IDC, 2020

predictability, all backed by the industry's most comprehensive set of guaranteed service level agreements (SLAs).

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