

Oracle Hospitality Connect

January 28 – 30, 2020 | San Diego, CA





ORACLE

Food & Beverage

Strategy Update

Simon de Monthfort Wwalker

General Manager

Oracle Food and Beverage

January 29, 2020

Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.

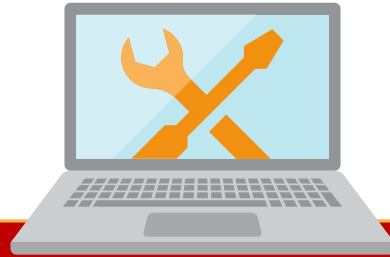
Agenda

- 1 Our current focus areas
- 2 What is beyond 12 months?
- 3 Simplifying integrations

Focused Priorities for our first year



Product



Delivery



Customer
Success

How to Start Delivering on our Promise



**Functional
Depth**



Delivery

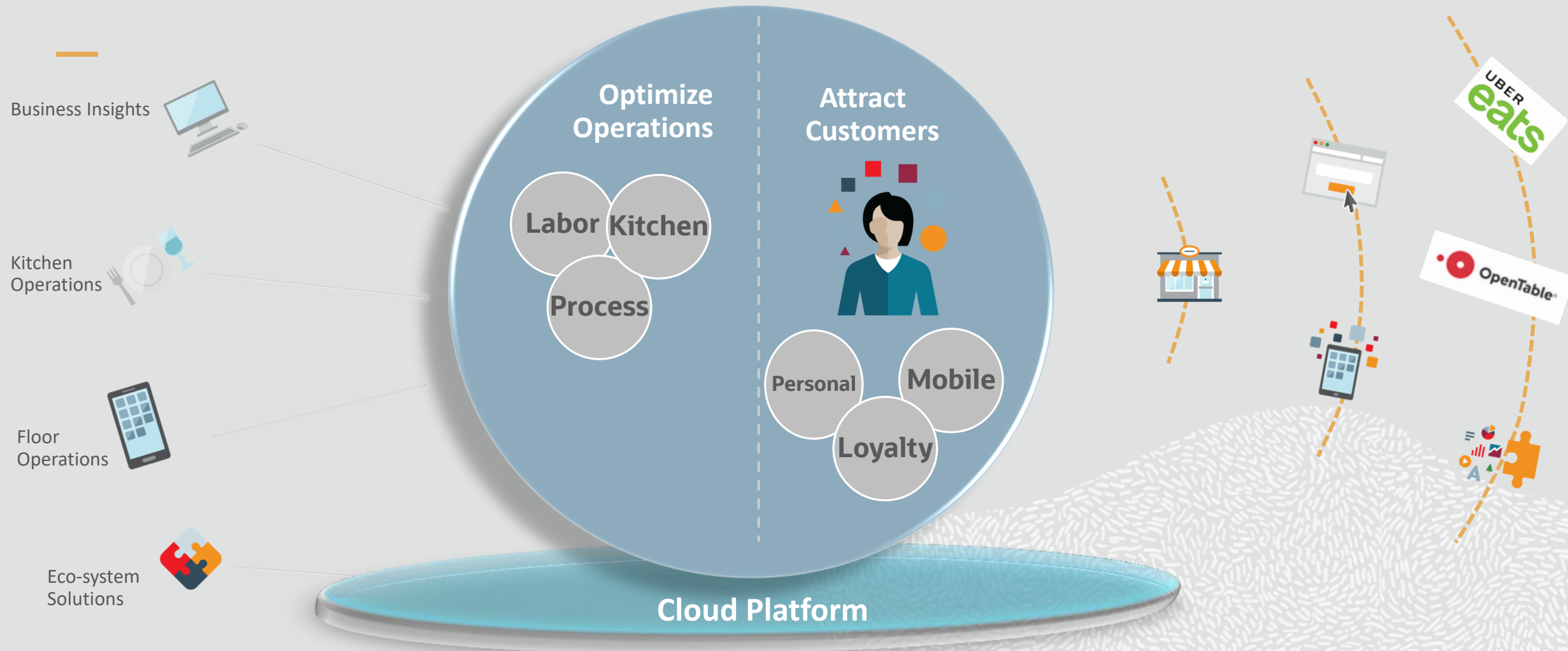


Innovation



Simplicity

We will power a global transaction platform capable of delivering personalized guest experiences through best of class operations across the entire F&B industry



Momentum in the past 12 months

**Added over 10,000
new Symphony cloud
workstations**

**Improved cloud
stability by 30%**

**Fiscal compliance in 10
more countries**

**Achieved 25,000
transactions a minute with
largest Symphony
Customer**

**Added 32 more HW
compliant countries**



**Added 56
integration and 26
payment partners**

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Our Product Focus

Oracle F&B 12-month Roadmap Snapshot

Linux

Offer both a Linux and Windows OS platform to reduce complexity and drive down cost



Customer Engagement

Native support of Customer Marketing Display hardware.
Native Kiosk design
Streamline loyalty program management



Refreshed Reporting & Analytics

Refreshed Reporting User Experience & report formatting
Self Service Data Access



Digital & Omnichannel



Streamline digital and delivery orders. New Cloud API to manage menu in one place

Operational Efficiency



Simplified 'entry level' Symphony (both configuration and operations)

Numerous KDS enhancements for Expo station balancing, dynamic cook times and sharable target done times. Integration to key KDS partners



Better Together

Bringing tighter integration between OPERA and Symphony

Broader Oracle Portfolio

Integration with NetSuite, ERP, CX

Embrace Cloud Native (CNE) datacentres

Introduce machine learning

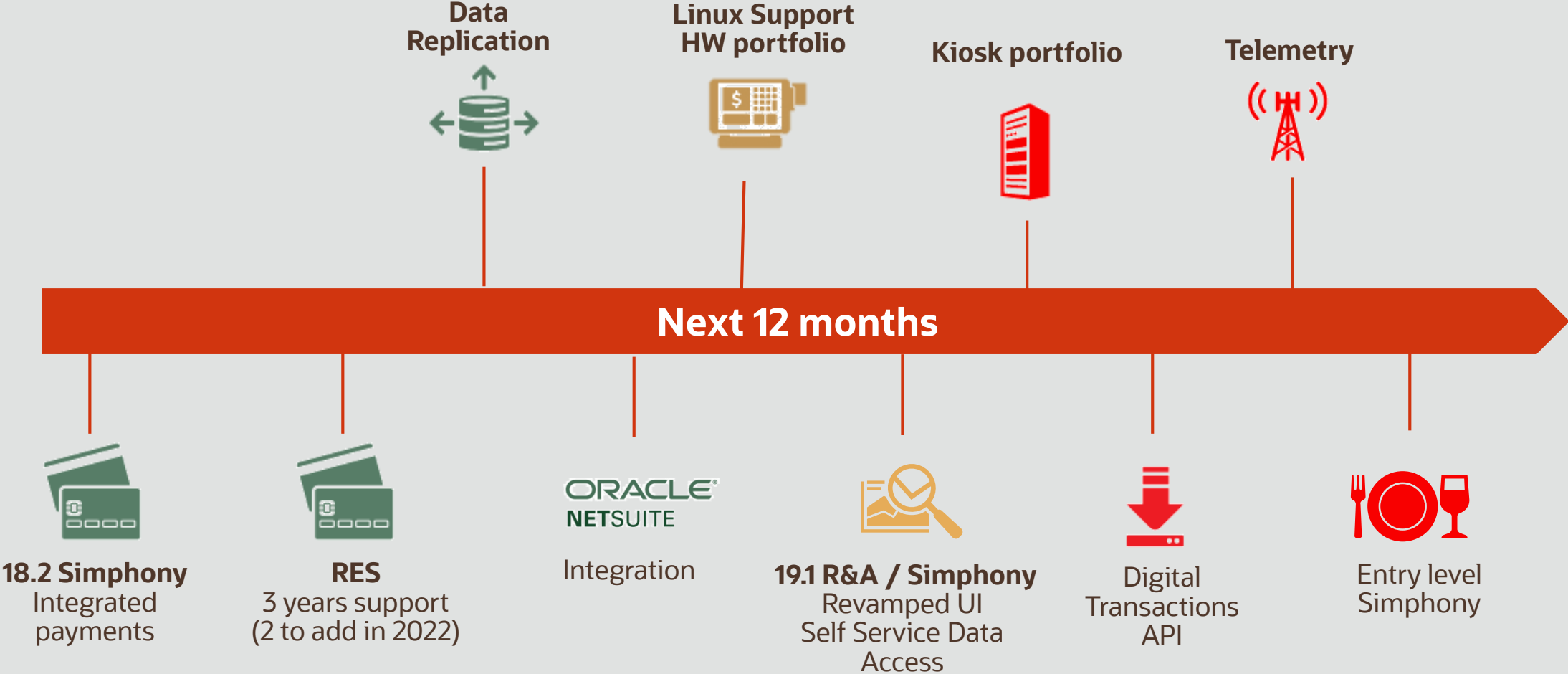


Modernize Hardware Platform

Embrace Android for mobility / payments. New range for mobility, kiosk.

Simplified out of the box HW experience

Tracking to 2020 F&B Connect Commitments



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Improving Integrations

[Overview](#)[Resources](#)[Resell](#)[Integrate](#)

Why Integrate with the Food and Beverage Cloud?

Integrating your solution with Symphony ensures that partners truly own their guest experience and increase profitability by providing direct access to Oracle's APIs. Joining Oracle's Food and Beverage Cloud Marketplace puts your product in the spotlight, increasing brand awareness by introducing your solution to a growing global audience. Please use the links and videos below as they will help you with the integration process.

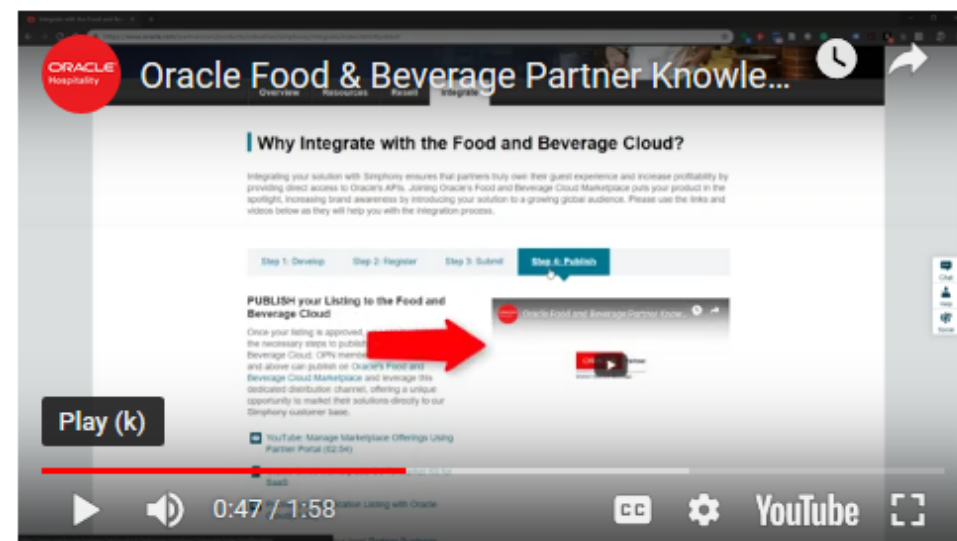
[Step 1: Develop](#)[Step 2: Register](#)[Step 3: Submit](#)[Step 4: Publish](#)

DEVELOP Your Symphony Cloud Solution

In order to help our partners navigate Symphony's integration use cases, included below are helpful videos, links, and API resources that will assist you in reaching your business goals.

Choose your Integration Point

Click on one of the Apiary buttons below to begin your integration development.

[Apiary for Transaction Services →](#)

<https://cloudmarketplace.oracle.com/marketplace/foodbev>

Filters

Reset

Category

☐ Data / Analytics

☐ Delivery

☐ Gift & Loyalty

☐ Inventory Management

☐ Kiosk

More

Price

☐ Paid

☐ Free

Release Date









☐ < 30 days

☐ < 60 days

☐ < 90 days

Top-Rated Apps

Sort by Rating ▾

 <div>Patronpath</div> <div>Point of Sale Integrated Online Ordering</div> <div>★★★★★ (0)</div>	 <div>Yellow Dog Inventory</div> <div>Inventory Management System for Retail & Food & Beverage</div> <div></div>	 <div>Rappi Micros Integration</div> <div>Get orders from Rappi into your Micros POS</div> <div>Free</div>	 <div>Touché</div> <div>Integrated payment and loyalty solution for your business</div> <div></div>
 <div>Weeloy Symphony Transaction Services AP</div> <div>Weeloy Symphony</div>	 <div>QikServe Kiosk App</div> <div>Your Platform To Perform</div>	 <div>At Table (Web App)</div> <div>Your platform to perform</div>	 <div>Como Sense</div> <div>by Como</div>

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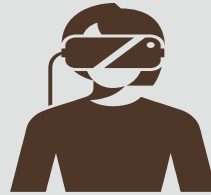
What is beyond 12 months?

Where else are we focusing?



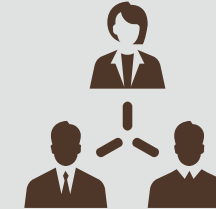
Omnichannel management

Marketplace / delivery as a service
Own-brand ordering web apps
Kiosk – improved UI/UX



Oracle Collaboration

Customer Experience (CX) Integration
Chatbot/digital assistant
Autonomous database (self upgrades)
Telemetry (utilize SD-WAN)



Customer engagement

More customer profiling
Table Management modernisation
Payment Tokenisation for recognition



Back of house operations

Inventory modernisation
Labor modernisation
Build AI into the kitchen

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Oracle Hospitality Connect

Diamond sponsor **VISA**

Food and Beverage Strategy

Detailed Roadmap

Courtney Walton

Senior Solutions Manager

Oracle Hospitality

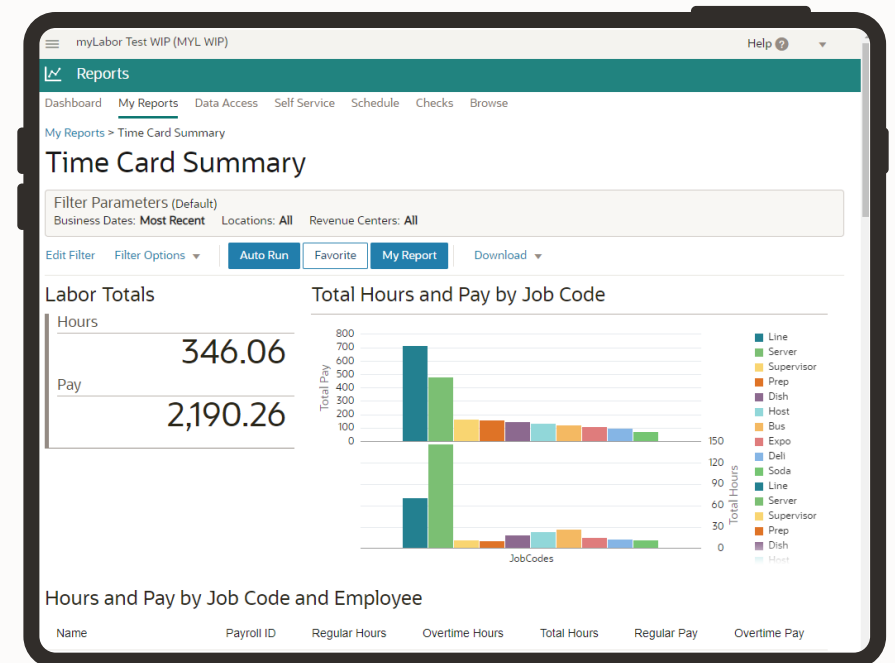
January 2020





Reporting and Analytics

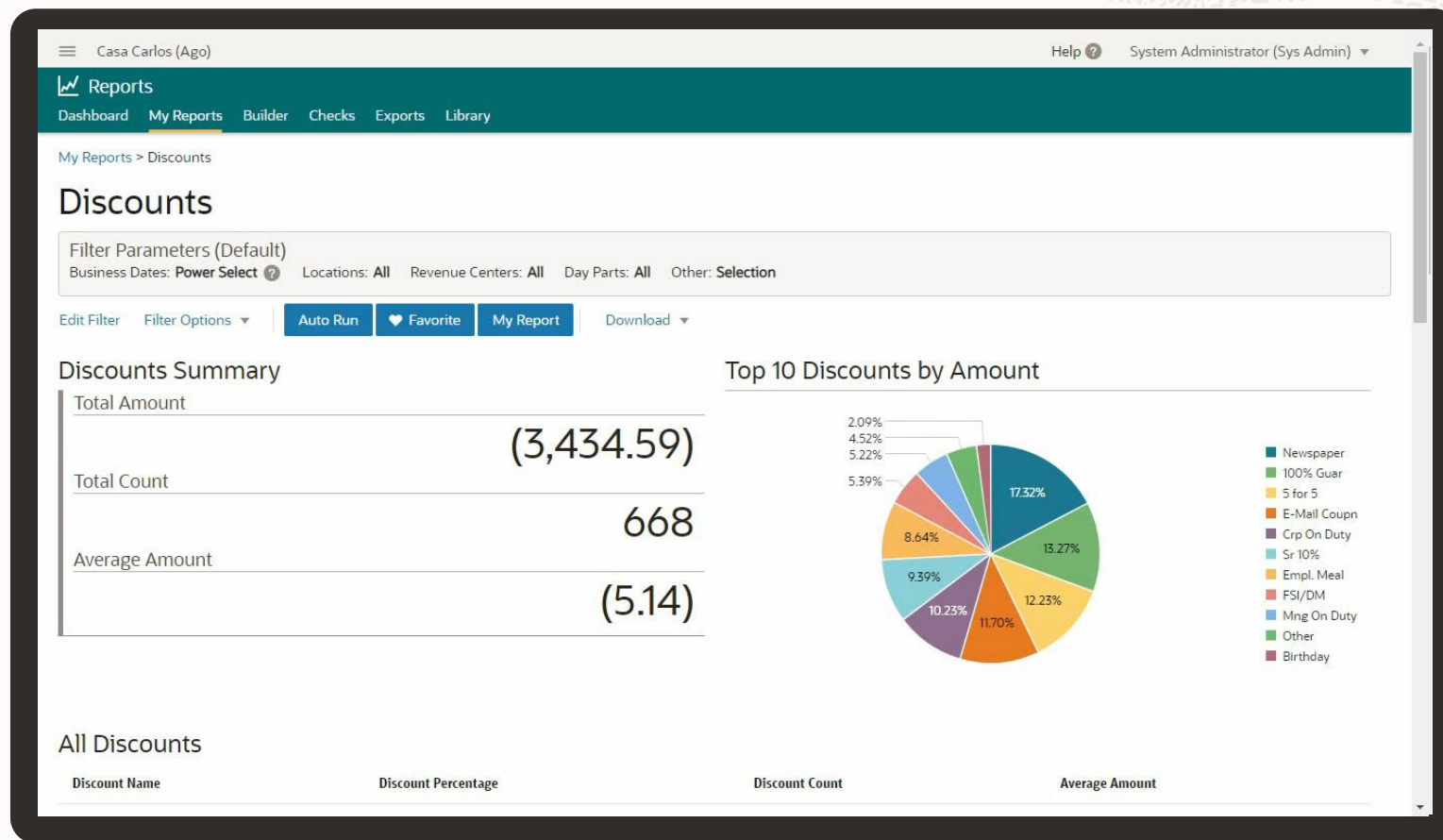
- **Provide new ways to visualize and analyze business data**
 - Customizable Dashboards
 - Responsive design for tablets and laptops displays
 - Redesigned reports with KPIs
- **Ensure data can be easily shared with external applications**
 - Self Service Data Access for exporting data via API or sFTP





Reporting and Analytics – New, Intuitive Design

- Powerful business data available on the Dashboard can be customized by roles and unique users
- Improved visualizations & KPIs available in a simplified list of updated & consolidated reports
- New business insights can be found in over 30 new reports





Payments

Enable businesses to do more with Payment Partners, including support for the following:

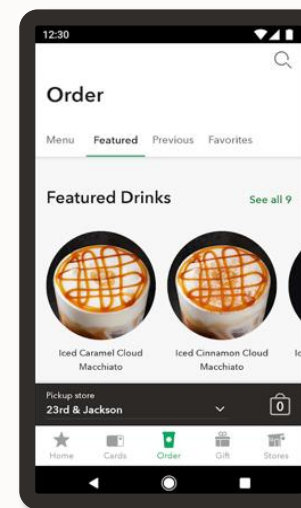
- Add voucher data for CC payments
- Fast Pay (pre-tap)
- Gift Cards
- Cash Back
- 3rd party gift cards
- Cash out Stored Value Cards





Digital & Omnichannel

- **Streamline Delivery and Takeout**
 - Provides takeout services from partners during the ordering process
- **Provide anonymous Guest profile to store order data**
 - Enables simple re-orders by mobile numbers
- **Simplify online ordering system management with new Cloud API**
 - Provides both location and cloud based APIs to power mobile applications and Kiosks
 - Manage customer facing content such as menu items, store information & discounts



POSTMATES

GRUBHUB™



Customer Engagement

▪ Oracle F&B Gift and Loyalty Enhancements

- Ensure guest profiles and loyalty programs are easy to set up and maintain
 - Manage profiles for all guests who have visited a location.
 - Update loyalty program creation using a wizard based user interface
- Provide new ways to attract, engage, and retain customers
 - Integrate with Oracle Responsys for data export and segmentation.
 - Data & Analytics for unidentified guests using credit card tokens

▪ Increase upsell opportunities with a Customer Facing Marketing Display

- When idle, can display marketing content
- When customer order is in process, can display customer order data for promotions and potential upsell





Operational Efficiency

■ Kitchen Display Enhancements

- **Use past performance to drive future kitchen efficiency**
 - Balance orders between Expo areas using historical prep time data
 - Determine cook time using historical data from kitchen devices
- Support **multiple Expo zones** for restaurants with high capacity prep areas
- **Share Target Done time via API** for delivery partners.





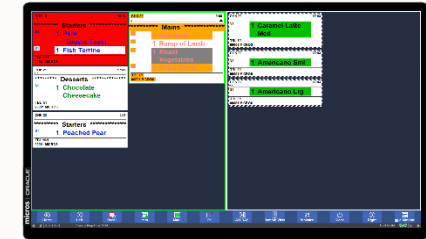
Creating synergies with the Broader Oracle Portfolio

- Integration of Netsuite ERP reports and dashboards with Symphony POS transactional data
- Synchronization of HR, inventory, and menu data between Netsuite and Symphony in near real-time
- Manage business operations for multi-unit restaurants from a single platform



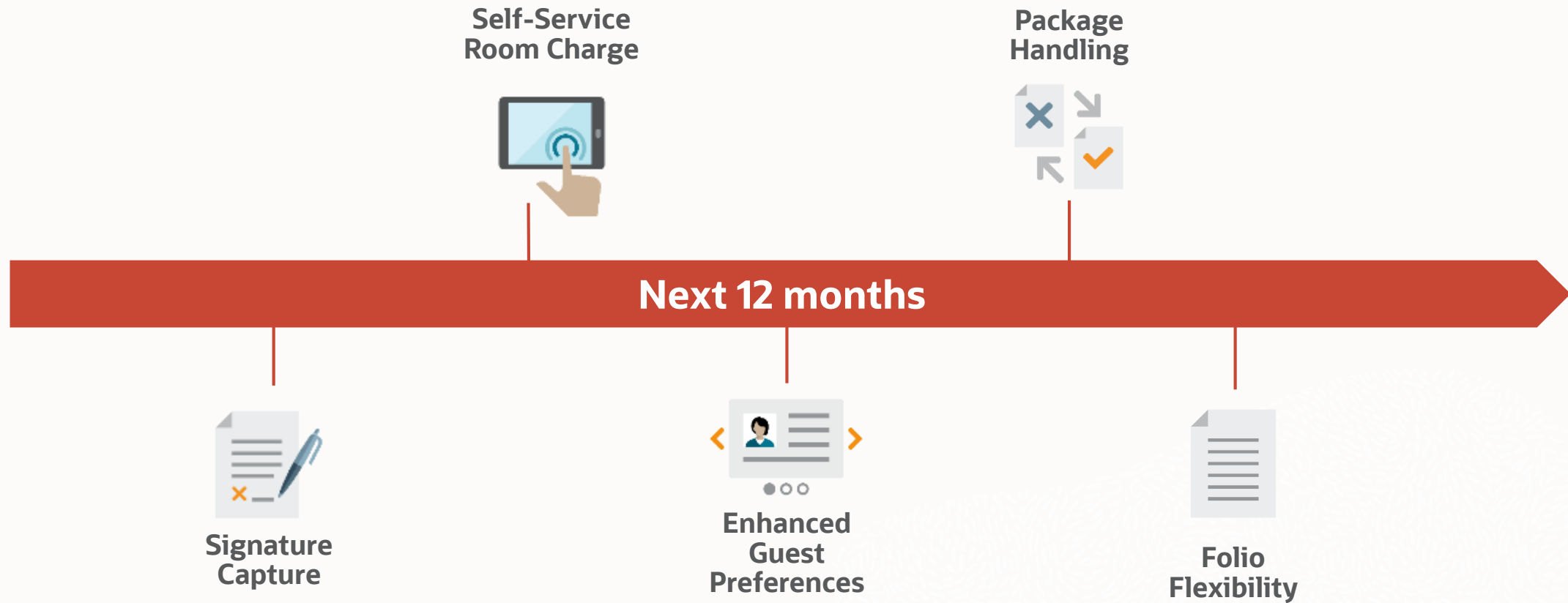
Modernize Hardware Platform

- **Fresh takes on proven hardware offerings**
 - **Mid-Life update of WS6** – Improved performance and economics
 - **Kitchen Display All-in-One Platform**
- **Continued innovation in mobile restaurant technology**
 - **Updated Tablet 721 w/ PIN Entry Device (PED)**
 - **Android Hand-held device(s)** on Oracle Price List
- **Focus on Hardware Versatility**
 - **Linux Hardware Offering** – Linux and Windows 10 support for the majority of the hardware portfolio
 - **Kiosk Offering** – Kiosk hardware options on Oracle Price List





Better Together – OPERA and Symphony United



Thank you



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