



2009年5月期 業績補足資料
Fiscal Year ended May 2009 Business Result
(Supplemental Information and Historical Facts)
June 30, 2009

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日本オラクル株式会社
Oracle Corporation Japan (TSE 4716)
<http://www.oracle.co.jp/corp/IR/>

(注意事項)

本資料に含まれている業績予想等、歴史的事実以外の事象については、本資料の発表日において入手可能な情報から判断された一定の前提に基づき日本オラクル株式会社が策定したものであり、実際の業績は様々な要因によって予想数値と異なる可能性があることをご承知おきください。

(Cautionary Statement)

Statements in this document with respect to Oracle Corporation Japan(OCJ)'s current plans, estimates, strategies and beliefs, and other statements that are not historical facts are forward-looking statements about the future performance of OCJ. These statements are based on OCJ's assumptions and beliefs in light of the information currently available to it. OCJ cautions you that a number of important risks and uncertainties could cause actual results to differ materially from those forward-looking statements.

1.直近業績要約 Summary of Recent Operating Results

(百万円 Millions of Yen)

| | 2009/5 | | | | | 2008/5 | | | | |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | Q1 | Q2 | Q3 | Q4 | Total | Q1 | Q2 | Q3 | Q4 | Total |
| 売上高 Total Revenue | 27,700 | 30,288 | 27,573 | 30,225 | 115,788 | 24,823 | 29,562 | 28,214 | 31,511 | 114,112 |
| 売上原価 Cost of Sales | 12,596 | 12,818 | 11,997 | 13,410 | 50,823 | 10,732 | 12,847 | 12,653 | 12,962 | 49,195 |
| 売上総利益 Gross Profit | 15,103 | 17,469 | 15,576 | 16,814 | 64,964 | 14,090 | 16,715 | 15,561 | 18,549 | 64,917 |
| 販管費 Selling, general and administrative expenses | 7,018 | 7,883 | 5,236 | 5,950 | 26,087 | 6,261 | 6,947 | 6,253 | 6,723 | 26,185 |
| 営業利益 Operating Income | 8,085 | 9,586 | 10,340 | 10,864 | 38,877 | 7,828 | 9,768 | 9,308 | 11,825 | 38,731 |
| 営業利益率 Operating Income Margin | 29.2% | 31.7% | 37.5% | 35.9% | 33.6% | 31.5% | 33.0% | 33.0% | 37.5% | 33.9% |
| 経常利益 Ordinary Income | 8,185 | 9,612 | 10,340 | 10,892 | 39,030 | 7,983 | 9,882 | 9,399 | 11,864 | 39,130 |
| 四半期(当期)純利益 Net Income | 4,817 | 5,549 | 6,020 | 6,353 | 22,740 | 4,686 | 5,825 | 5,449 | 7,096 | 23,057 |
| 総資産 Total Assets | 109,252 | 114,859 | 108,105 | 118,699 | / | 104,540 | 111,954 | 107,602 | 119,042 | / |
| 流動資産 Current Assets | 60,708 | 65,324 | 61,082 | 72,143 | | 83,584 | 89,933 | 85,634 | 97,336 | |
| 固定資産 Non-current Assets | 48,544 | 49,534 | 47,023 | 46,555 | | 20,955 | 22,020 | 21,968 | 21,706 | |
| 負債 Liabilities | 34,339 | 34,350 | 30,436 | 34,619 | | 31,071 | 32,610 | 31,644 | 35,888 | |
| 純資産 Net Assets | 74,913 | 80,508 | 77,669 | 84,079 | | 73,468 | 79,344 | 75,958 | 83,153 | |
| 従業員数 Number of Employees | 2,255 | 2,251 | 2,225 | 2,226 | | 2,015 | 2,060 | 2,082 | 2,135 | |

2.売上区分別売上構成 Revenue Breakdown by Business Segment

(百万円 Millions of Yen)

| | 2009/5 | | | | | 2008/5 | | | | |
|--|--------|--------|--------|--------|---------|--------|--------|--------|--------|---------|
| | Q1 | Q2 | Q3 | Q4 | Total | Q1 | Q2 | Q3 | Q4 | Total |
| 売上高 Total Revenue | 27,700 | 30,288 | 27,573 | 30,225 | 115,788 | 24,823 | 29,562 | 28,214 | 31,511 | 114,112 |
| データベース&ミドルウェア Database & Middleware | 7,519 | 9,517 | 7,750 | 9,977 | 34,765 | 7,557 | 11,577 | 9,951 | 11,666 | 40,753 |
| ビジネス・アプリケーションズ Business Applications | 1,415 | 1,764 | 993 | 1,601 | 5,775 | 1,578 | 1,191 | 1,204 | 2,446 | 6,421 |
| ソフトウェアプロダクト 小計 Software Products | 8,935 | 11,281 | 8,744 | 11,579 | 40,540 | 9,136 | 12,769 | 11,155 | 14,112 | 47,174 |
| アップデート&プロダクト・サポート Updates & Product Support | 14,220 | 14,565 | 14,887 | 14,876 | 58,549 | 12,179 | 12,690 | 12,508 | 12,885 | 50,263 |
| ソフトウェア関連 小計 Software Related Sub Total | 23,156 | 25,846 | 23,631 | 26,456 | 99,090 | 21,316 | 25,459 | 23,664 | 26,998 | 97,438 |
| アドバンスド・サポート Advanced Support | 649 | 702 | 779 | 783 | 2,915 | 421 | 493 | 532 | 654 | 2,101 |
| エデュケーションサービス Education Services | 759 | 629 | 547 | 598 | 2,534 | 635 | 603 | 613 | 698 | 2,551 |
| コンサルティングサービス Consulting Services | 3,135 | 3,109 | 2,615 | 2,388 | 11,247 | 2,450 | 3,006 | 3,404 | 3,161 | 12,021 |
| サービス 小計 Service Sub Total | 4,544 | 4,441 | 3,942 | 3,769 | 16,697 | 3,507 | 4,103 | 4,550 | 4,513 | 16,674 |

3.損益計算書要約 Summary of Statement of Income

| 決算期 Period | 2005/5 | 2006/5 | 2007/5 | 2008/5 | 2009/5 |
|--|--------|--------|---------|---------|---------|
| 売上高 Revenues | 83,209 | 91,564 | 100,767 | 114,112 | 115,788 |
| 売上原価 Cost of sales | 33,534 | 37,010 | 40,228 | 49,195 | 50,823 |
| ソフトウェアプロダクト Cost of sales (Software Products) | 14,316 | 15,794 | 17,089 | 17,289 | 15,428 |
| アップデート&プロダクトサポート Cost of sales (Updates & Product Support) | - | 15,579 | 16,461 | 20,203 | 24,243 |
| サービス Cost of sales (Service Business) ^{*1} | 19,218 | 5,636 | 6,677 | 11,703 | 11,151 |
| 売上総利益 Gross profit | 49,675 | 54,553 | 60,539 | 64,917 | 64,694 |
| 販管費 Selling, general and administrative expenses | 20,966 | 22,427 | 23,758 | 26,185 | 26,087 |
| 営業利益 Operating income | 28,708 | 32,126 | 36,781 | 38,731 | 38,877 |
| 営業外収益 Non-operating income | 126 | 96 | 431 | 454 | 277 |
| 営業外費用 Non-operating expenses | 37 | 15 | 22 | 55 | 123 |
| 経常利益 Ordinary income | 28,797 | 32,206 | 37,190 | 39,130 | 39,030 |
| 特別利益 Extraordinary income | 43 | 92 | 977 | - | 508 |
| 特別損失 Extraordinary loss | 34 | 95 | 554 | 66 | 923 |
| 税引前当期純利益 Net income before tax | 28,806 | 32,203 | 37,613 | 39,063 | 38,615 |
| 法人税、住民税及び事業税 Income taxes-current | 11,739 | 13,184 | 15,961 | 15,827 | 15,276 |
| 法人税等調整額 Income taxes-deferred | 77 | 30 | -482 | 178 | 598 |
| 当期純利益 Net income | 16,989 | 18,988 | 22,134 | 23,057 | 22,740 |

営業利益部門別内訳 Operating Income by Segment

| | | | | | |
|--|--------|--------|--------|--------|--------|
| ソフトウェア・プロダクト Software Products | 12,834 | 14,272 | 14,498 | 12,073 | 7,686 |
| サポートサービス Support Services ^{*2} | 19,739 | 21,438 | 24,249 | 28,620 | 33,212 |
| エデュケーションサービス Education Services | 709 | 604 | 658 | 795 | 705 |
| コンサルティングサービス Consulting Services | 927 | 1,386 | 1,629 | 2,139 | 1,775 |
| 管理部門 General, Administration and Marketing | -5,502 | -5,576 | -4,254 | -4,897 | -4,502 |
| 合計 Total | 28,708 | 32,126 | 36,781 | 38,731 | 38,877 |

Note:

*1 サービスには、アドバンスト・サポート、エデュケーションサービス、コンサルティングサービスを含みます。
Service business includes Advanced Support, Education Services and Consulting Services

*2 サポートサービスの営業利益はアップデート&プロダクトサポートとアドバンスト・サポートの合算値です。
Operating income of Support Services is sum of Update & Product Support and Advanced Support

期末従業員数推移・設備投資/減価償却の実績 Number of employees, Capital expenditure and Depreciation

| 決算期 Period | 2005/5 | 2006/5 | 2007/5 | 2008/5 | 2009/5 |
|-------------------------------|--------|--------|--------|--------|--------|
| 期末従業員数(人) Number of employees | 1,481 | 1,530 | 1,712 | 2,135 | 2,226 |
| 設備投資額/Capital expenditure | 351 | 8,149 | 8,440 | 1,913 | 29,039 |
| 減価償却費/Depreciation | 446 | 411 | 393 | 505 | 1,324 |

設備投資額には差入保証金および建設仮勘定を含みます。Capital expenditure includes lease deposits and construction in progress.

4. 貸借対照表要約 Summary of Balance Sheet

資産の部 Assets

| 決算期 Period | 2005/5 | 2006/5 | 2007/5 | 2008/5 | 2009/5* |
|-----------------------------------|---------|---------|---------|---------|---------|
| 流動資産/Current assets | 101,968 | 98,349 | 96,180 | 97,336 | 72,143 |
| 現金及び預金 | 19,383 | 15,864 | 13,902 | 27,445 | 17,464 |
| Cash and deposits | | | | | |
| 受取手形 | 5 | 4 | 3 | 527 | 6 |
| Notes receivable | | | | | |
| 売掛金 | 14,855 | 14,867 | 16,324 | 16,199 | 15,302 |
| Accounts receivable | | | | | |
| 有価証券 | 64,994 | 65,001 | 63,264 | 49,456 | - |
| Marketable securities | | | | | |
| 前払費用 | 319 | 303 | 281 | 296 | 150 |
| Prepaid expenses | | | | | |
| 繰延税金資産 | 1,608 | 1,662 | 1,979 | 2,091 | 1,600 |
| Differed tax assets | | | | | |
| 未収入金 | 718 | 524 | 390 | 1,267 | 534 |
| Accrued revenue | | | | | |
| 短期貸付金 | - | - | - | - | 37,015 |
| Short-term loans receivable | | | | | |
| その他 | 88 | 120 | 34 | 54 | 75 |
| Others | | | | | |
| 貸倒引当金 | (4) | (0) | (1) | (2) | (5) |
| Allowance for doubtful accounts | | | | | |
| 固定資産/Fixed assets | 5,081 | 12,567 | 20,659 | 21,706 | 46,555 |
| 有形固定資産 /Property and equipment | 1,095 | 8,828 | 16,686 | 17,951 | 44,331 |
| 土地 | - | - | - | - | 26,057 |
| land | | | | | |
| 建物及び建物付属設備 | 465 | 414 | 397 | 392 | 16,488 |
| Buildings and accessory equipment | | | | | |
| 器具及び備品 | 629 | 596 | 625 | 789 | 1,785 |
| Furniture and fixtures | | | | | |
| 建設仮勘定 | - | 7,816 | 15,663 | 16,769 | - |
| Construction in progress | | | | | |
| 無形固定資産 /Intangible fixed assets | 17 | 13 | 11 | 7 | 65 |
| 投資その他の資産 | 3,968 | 3,726 | 3,961 | 3,747 | 2,157 |
| Investments and other assets | | | | | |
| 資産合計 | 107,049 | 110,917 | 116,839 | 119,042 | 118,699 |
| Total assets | | | | | |

負債・資本の部 Liabilities and Net Assets

| 決算期 Period | 2005/5 | 2006/5 | 2007/5 | 2008/5 | 2009/5* |
|---|---------|---------|---------|---------|---------|
| 流動負債 | 29,580 | 32,203 | 34,840 | 35,888 | 34,528 |
| Current liabilities | | | | | |
| 買掛金 | 8,550 | 6,717 | 4,855 | 4,720 | 4,631 |
| Account payable | | | | | |
| 未払金 | 2,696 | 2,776 | 2,664 | 2,942 | 3,998 |
| Accrued amount payable | | | | | |
| 未払法人税等 | 6,208 | 7,450 | 9,105 | 8,295 | 7,514 |
| Accrued income taxes | | | | | |
| 未払消費税等 | 647 | 695 | 1,348 | 961 | - |
| Accrued consumption tax | | | | | |
| 前受金 | 10,199 | 12,502 | 14,738 | 16,051 | 17,305 |
| Advances by customers | | | | | |
| その他/Others | 1,277 | 2,060 | 2,127 | 2,917 | 1,078 |
| 固定負債 | - | - | 535 | - | 91 |
| Non-current liabilities | | | | | |
| 本社移転費用引当金 | - | - | 535 | - | - |
| Provision for moving of head office | | | | | |
| その他 | - | - | - | - | 91 |
| Others | | | | | |
| 負債合計 | 29,580 | 32,203 | 35,375 | 35,888 | 34,619 |
| Total liabilities | | | | | |
| 資本金 | 22,131 | 22,144 | 22,214 | 22,282 | 22,290 |
| Capital stock | | | | | |
| 資本剰余金 | 33,569 | 33,582 | 33,652 | 33,720 | 33,728 |
| Capital surplus | | | | | |
| 利益剰余金 | 27,085 | 22,861 | 25,434 | 26,892 | 27,647 |
| Retained earnings | | | | | |
| 自己株式 Treasury stock | (5,493) | (1) | (9) | (14) | (17) |
| 株主資本合計 | 77,292 | 78,586 | 81,291 | 82,880 | 83,648 |
| Total shareholders' equity | | | | | |
| その他有価証券評価差額金 | 176 | 127 | 106 | 34 | (7) |
| Unrealized gain on other securities, net of taxes | | | | | |
| 新株予約権 | - | - | 65 | 238 | 438 |
| Stock acquisition right | | | | | |
| 純資産合計 | 77,468 | 78,714 | 81,463 | 83,153 | 84,079 |
| Total net assets | | | | | |
| 負債・純資産合計 | 107,049 | 110,917 | 116,839 | 119,042 | 118,699 |
| Total liabilities and net assets | | | | | |

(注) 改正後の財務諸表等規則に基づいて、過年度についても組替えて表示をしております。
 Note : Balance sheet is retroactively reclassified based on the revised accounting rule.

5.業績・配当推移および業績予想 Summary of Operating Results, Dividends and Forecast

(百万円 Millions of Yen)

(1)決算実績・見通し Summary of Operating Results and Forecast

| 決算期 Period | 2006/5 | 2007/5 | 2008/5 | 2009/5 | 2010/5* |
|--|--------|---------|---------|---------|---------|
| 売上高 Revenues | 91,564 | 100,767 | 114,112 | 115,788 | 119,000 |
| 売上原価 Cost of Sales | 37,010 | 40,228 | 49,195 | 50,823 | - |
| 売上総利益 Gross profit on sales | 54,553 | 60,539 | 64,917 | 64,964 | - |
| 販管費 Selling, general and administrative expenses | 22,427 | 23,758 | 26,185 | 26,087 | - |
| 営業利益 Operating income | 32,126 | 36,781 | 38,731 | 38,877 | 40,000 |
| 経常利益 Ordinary income | 32,206 | 37,190 | 39,130 | 39,030 | 40,000 |
| 当期純利益 Net income | 18,988 | 22,134 | 23,057 | 22,740 | 23,200 |

(2)ソフトウェア・サービス別売上高 Revenue by Segment / Results and Forecast

| 決算期 Period | 2006/5 | 2007/5 | 2008/5 | 2009/5 | 2010/5** |
|---|--------|---------|---------|---------|----------|
| データベース&ミドルウェア Database & Middleware | 41,060 | 42,084 | 40,753 | 34,765 | 35,300 |
| ビジネス・アプリケーション Business Applications | 3,294 | 5,371 | 6,421 | 5,775 | 6,100 |
| ソフトウェアプロダクト計 Software Products | 44,355 | 47,455 | 47,174 | 40,540 | 41,400 |
| アップデート&プロダクト・サポート Updates & Product Support | 38,366 | 42,525 | 50,263 | 58,549 | 61,200 |
| ソフトウェア関連小計 Software Related Sub Total | 82,721 | 89,981 | 97,438 | 99,090 | 102,600 |
| アドバンスド・サポート Advanced Support | 1,178 | 1,467 | 2,101 | 2,915 | 3,500 |
| エデュケーションサービス Education Services | 1,976 | 2,113 | 2,551 | 2,534 | 2,200 |
| コンサルティングサービス Consulting Services | 5,687 | 7,205 | 12,021 | 11,247 | 10,700 |
| サービス 小計 Service Sub Total | 8,842 | 10,786 | 16,674 | 16,697 | 16,400 |
| 合計 TOTAL | 91,564 | 100,767 | 114,112 | 115,788 | 119,000 |

(3)配当実績・見通し Dividends / Results and Forecast

| 決算期 Period | 2006/5 | 2007/5 | 2008/5 | 2009/5 | 2010/5** |
|-----------------------------------|--------|--------|--------|--------|----------|
| 中間配当(円) Interim Dividends (Yen) | 60 | 64 | 70 | 70 | 70 |
| 期末配当(円) Year-end Dividends (Yen) | 90 | 100 | 103 | 100 | 100 |
| 合計(円) Total (Yen) | 150 | 164 | 173 | 170 | 170 |
| 配当性向(%) Dividend Payout Ratio (%) | 100.3 | 94.1 | 95.3 | 95.0 | 93.1 |

* 会社予想/Company forecast

6.参考情報 Appendix

● ソフトウェアプロダクト産業別売上構成推移

Sales of Software Product: Composition by Industry

| Database & Middleware | FY06 | FY07 | FY08 | FY09 | FY09 Q1 | FY09 Q2 | FY09 Q3 | FY09 Q4 |
|-----------------------|------|------|------|------|---------|---------|---------|---------|
| Composition① | RDS | RDS | RDS | RDS | RDS | RDS | RDS | RDS |
| YTY (QTQ) | - | ↗ | → | → | → | → | ↗ | → |
| Composition② | CMU | MFG | MFG | MFG | MFG | MFG | MFG | CMU |
| YTY (QTQ) | - | ↗ | → | ↘ | → | ↘ | ↘ | ↗ |
| Composition③ | MFG | CMU | CMU | CMU | CMU | CMU | CMU | MFG |
| YTY (QTQ) | - | ↘ | → | ↘ | → | ↘ | ↘ | ↘ |
| Composition④ | FSI | FSI | FSI | FSI | FSI | FSI | FSI | FSI |
| YTY (QTQ) | - | ↘ | ↗ | ↘ | ↘ | ↘ | ↘ | ↘ |

| Business Application | FY06 | FY07 | FY08 | FY09 | FY09 Q1 | FY09 Q2 | FY09 Q3 | FY09 Q4 |
|----------------------|------|------|------|------|---------|---------|---------|---------|
| Composition① | MFG | MFG | MFG | RDS | RDS | MFG | RDS | MFG |
| YTY (QTQ) | - | ↗ | ↗ | ↗ | → | ↗ | ↗ | ↘ |
| Composition② | RDS | RDS | RDS | MFG | MFG | RDS | FSI | RDS |
| YTY (QTQ) | - | ↗ | → | ↘ | → | ↗ | ↗ | ↗ |
| Composition③ | FSI | FSI | CMU | FSI | CMU | CMU | MFG | FSI |
| YTY (QTQ) | - | ↘ | ↗ | ↗ | ↘ | ↗ | ↘ | ↗ |
| Composition④ | CMU | CMU | FSI | CMU | FSI | FSI | CMU | CMU |
| YTY (QTQ) | - | ↗ | → | ↘ | ↗ | ↘ | ↘ | ↗ |

注)業種区分はSIC(Standard Industrial Classification:標準産業分類コード)に基づく推計結果。販売形態や許諾形態により実際のお客様の業種とは異なる場合があります。

Remark: Estimate figure based on SIC(Standard Industrial Classification).The actual customer's industrial classification may differ because of selling pattern or various licensing agreement.

YTY (QTQ) over 20%+
 YTY (QTQ) under 20%+
 YTY (QTQ) under 20%-
 YTY (QTQ) over 20%-

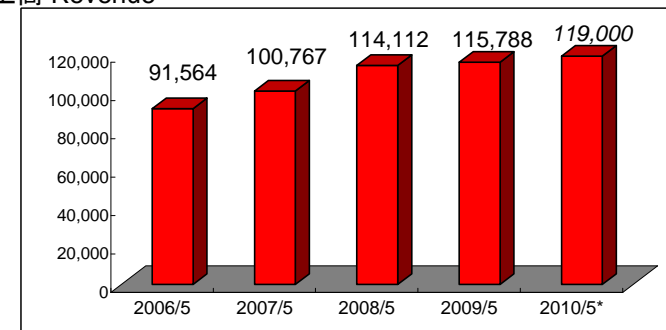


| | |
|--------|--|
| 製造 | MFG (Manufacturing industries) |
| 流通サービス | RDS (Retail and Service industries) |
| 金融 | FSI (Financial service industries) |
| 通信公共 | CMU (Communication and Utilities industries) |

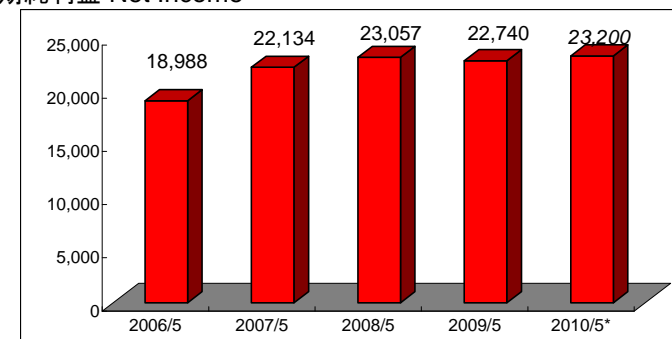
7.会社概要 Corporate Overview

| | |
|---------------------------------------|--|
| ● 商号 Company Name | 日本オラクル株式会社 Oracle Corporation Japan |
| ● 設立 Established | 1985年10月15日 October 15, 1985 |
| ● 資本金 Paid-In Capital | 22,290百万円 (2009年5月31日現在) 22,290 Million Yen (as of May. 31, 2009) |
| ● 代表執行役 社長 最高経営責任者 President & CEO | 遠藤 隆雄 Takao Endo |
| ● 従業員数 Number of Employees | 2,226名 (2009年5月31日現在) 2,226 (as of May. 31, 2009) |
| ● 事業内容 Scope of Business | ソフトウェアプロダクトの販売及び当該ソフトウェアプロダクトの利用を支援する各種サービスの提供 Sales of software products and provision of various kinds of services supporting the use of such software products |
| ● 本社所在地 Head office | 東京都港区北青山2-5-8 オラクル青山センター Oracle Aoyama Center 2-5-8, Kita-Aoyama, Minato-ku, Tokyo |

●業績推移 Revenues and Net Income (百万円 Millions of Yen) 売上高 Revenue



当期純利益 Net Income



*1会社予想値/Company Forecast

「クローズドコミュニケーションピリオド」に関して

当社は、決算発表準備中に株価に影響を与える情報が漏れることを防ぐため、当社の決算発表前後一定期間を「クローズドコミュニケーションピリオド」として、個別取材やミーティングへの対応や出席、業績見通し等に関してのお問い合わせへの対応を控えさせていただいております。ただし、公表済の業績予想から大きな乖離が見込まれる場合においては、期間中であっても適宜情報開示を行います。

クローズドコミュニケーションピリオドは各四半期末(2,5,8,11月)の2週間前から、当該四半期の業績発表日までです。

Notice about "Closed Communication Period"

In order to prevent the information leaks which affect stock prices during the preparation of announcements of the financial results, Oracle Corporation Japan has set a fixed period before and after announcement as a "Closed Communication Period" and shall refrain from coverage regarding financial results during the period. However, in the event of a large deviation from previously announced predictive statements, even during the period, the Company will disclose information as it considers appropriate.

Closed Communication Period begins 2 weeks before the end of the quarter (Feb., May, Aug. and Nov.) and ends once the Company announces its quarterly earnings.