

Oracle OpenWorld 2018 Financial Analyst Meeting

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Ken Bond
Senior Vice President
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Financial Analyst Meeting - Agenda

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| 1 | Welcome | Ken Bond |
| 2 | Applications Ecosystem Update | Mark Hurd |
| 3 | Executive Q+A | Safra Catz & Mark Hurd |
| 4 | Break (~3:15) | |
| 5 | Oracle Cloud Infrastructure and Autonomous Database | Larry Ellison |
| 6 | Executive Q+A | Larry Ellison |

Safe Harbor Statement

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To supplement our financial results presented on a GAAP basis, we use non-GAAP measures, which exclude certain business combination accounting entries and expenses related to acquisitions and other significant expenses including stock based compensation, that we believe are helpful in understanding our past financial performance and our future results. Our non-GAAP financial measures are not meant to be considered in isolation or as a substitute for comparable GAAP measures, and should be read only in conjunction with our consolidated financial statements prepared in accordance with GAAP. Today's discussion includes certain non-GAAP financial measures, and a GAAP to non-GAAP reconciliation can be viewed at the end of this presentation on the Investor Relations website.

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