Oracle and Agile Acquisition Announcement

Enables Oracle to Deliver Best-in-Class, Integrated, Enterprise PLM

May 15, 2007
Cautionary Statement Regarding Forward-Looking Statements
This document contains certain forward-looking statements about Oracle and Agile including statements that involve risks and uncertainties concerning Oracle's proposed acquisition of Agile. Actual events or results may differ materially from those described in this press release due to a number of risks and uncertainties, many of which are beyond the control of Oracle and Agile. The potential risks and uncertainties include, among others, the possibility that the transaction will not close or that the closing may be delayed, general economic conditions and industry specific conditions. In addition, please refer to the documents that Oracle and Agile, respectively, file with the Securities and Exchange Commission on Forms 10-K, 10-Q and 8-K. These filings identify and address other important factors that could cause Oracle and Agile’s respective financial and operational results to differ materially from those contained in the forward-looking statements set forth in this document. Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what impact they will have on the results of operations or financial condition of Oracle or Agile. Oracle and Agile are under no duty to update any of the forward-looking statements after the date of this document to conform to actual results.

Additional Information About the Merger and Where to Find It
Agile will file with the SEC a proxy statement and Agile and Oracle will file other relevant materials in connection with the proposed acquisition of Agile by Oracle pursuant to the terms of an Agreement and Plan of Merger by and among Oracle, Aqua Acquisition Corp., a wholly-owned subsidiary of Oracle, and Agile. The materials to be filed by Agile with the SEC, may be obtained free of charge at the SEC's web site at www.sec.gov. Investors and security holders of Agile are urged to read the proxy statement and the other relevant materials when they become available before making any voting or investment decision with respect to the proposed merger.

Oracle and certain of Oracle’s executive officers and directors may be deemed to be participants in the solicitation of proxies of Agile stockholders in connection with the proposed merger. Investors and security holders may obtain more detailed information regarding the names, affiliations and interests of certain of Oracle’s executive officers and directors in the solicitation by reading the proxy statement and other relevant materials filed with the SEC when they become available.

Agile and its executive officers and directors may be deemed to be participants in the solicitation of proxies from Agile stockholders in favor of the proposed transaction. Certain executive officers and directors of Agile have interests in the transaction that may differ from the interests of stockholders generally. These interests will be described in the proxy statement when it becomes available. The above is for informational purposes only and may not be incorporated into a contract.

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decision. The development, release, and timing of any features or functionality described for Oracle’s products remains at the sole discretion of Oracle.
What We Are Announcing

• Oracle has agreed to acquire Agile
  • $8.10 a share, subject to required approvals
  • Transaction expected to close in July 2007

• Agile is a leading provider of Product Lifecycle Management (PLM) applications with deep industry and domain expertise
  • Public company (NASDAQ: AGIL) - headquartered in San Jose, CA, USA with 800+ employees worldwide and trailing twelve month revenue in excess of $130M (Jan ‘07)
  • Agile has one of the largest PLM install base of 1,250+ industry leading customers
  • Agile also provides the industry leading collaborative visualization solution with over 10,000 customers
  • Agile PLM solutions help companies drive profits, accelerate innovation, improve quality and ensure regulatory compliance

• Combination of Agile and Oracle will create best-in-class, integrated, Enterprise PLM solution
  • PLM is a strategic focus for Oracle and our customers
  • Agile’s solutions complement Oracle’s leading enterprise applications and infrastructure
  • Establishes an open Enterprise PLM solution integrated across multiple product design systems which interacts with a wide range of enterprise applications such as Oracle, JD Edwards and SAP
  • Combination provides the most comprehensive end-to-end PLM solution that enables customers to manage the complete product lifecycle from concept and design, to production, sales and service
Strategic Importance of PLM to Oracle

- PLM is one of the fastest growing enterprise application segments
  - License spend estimated to reach $7.3 billion in 2009; 11%+ CAGR growth. By 2009, PLM is projected to be third largest segment in enterprise applications*
  - Product innovation is a business imperative to drive growth and differentiation

- PLM is evolving into an enterprise-wide, cross-functional discipline across all lines of business
  - Effective product innovation requires management and coordination of product information, processes and decisions, across all lines of business and across the extended design and supply chain
  - This requires PLM to span multiple design systems and to have integrations with many enterprise applications
  - The trend also means that PLM is often part of an overall enterprise decision

- Oracle is in a strong position to grow Enterprise PLM
  - Oracle is a technology leader with best-in-class capabilities in ERP, SCM, CRM, HCM, BI, and MDM/PIM applications, as well as industry-specific applications
  - PLM is a natural fit and a strong complement to Oracle’s current technology and enterprise application solutions, supporting Oracle’s strategy of providing the industry’s most comprehensive and compelling Enterprise Applications

* Source: AMR Research, 2006; CAD and Direct Material Sourcing are not part of PLM revenue
Enterprise PLM Value Proposition

- Common Information, Integrated Processes, Better Decisions
  - Manage enterprise product record
  - Integrated PLM processes, e.g.
    - Capture voice of customer through CRM
    - Link supply chain constraints to design and sourcing decisions (DFX)
    - Make better product decisions using demand forecast, resource constraints, plant/supply variations

- Delivers Increased Value
  - Reduced time, cost, quality leakage
  - More predictable innovation
  - Reduced supply chain disruption
  - Increased customer satisfaction
  - Reduced IT costs
Why Agile?

- **Agile is a best-in-class leader in Enterprise PLM**
  - Strong, highly referenceable install base of over 1,250 global customers, many of which are leaders in their industries
  - Particular industry strength in electronics & high tech and industrial manufacturing, as well as emerging industries such as life sciences, CPG, and food & beverage
  - Agile’s broad suite of business ready, best practice enterprise PLM applications supports integration across many leading CAD and ERP systems

- **Agile products and expertise increase Oracle’s competitiveness**
  - Agile has deep domain and industry expertise that complements Oracle
  - Agile consistently competes and wins against SAP and CAD competitors
  - Agile is a strategic application in many SAP and non-Oracle accounts

- **Agile has the most complementary product suite for Oracle**
  - Agile runs on Oracle, 98% of Agile’s customers are Oracle technology customers and over 40% are Oracle Applications customers
  - Modern, open, standards-based architecture, compatible with Oracle Fusion Middleware and Fusion Application stack
  - Agile is a member of Oracle PartnerNetwork (OPN)
  - Proven, widely deployed 3rd party integrations with Oracle, JD Edwards and SAP
Agile Solutions

- **Agile 9**
  - Industry leading, best-in-class Enterprise PLM solution
  - Leader in Hi-Tech, Life Sciences, Electronics and Discrete Packaging

- **Industry best practice solutions**
  - **Agile Advantage** – Lower TCO PLM solution for SME (On Demand and On Premise)
  - **Agile e6** – PLM for complex engineering environments
  - **Cimmetry** – Industry leading collaborative visualization solution
  - **Agile Prodika** – End-to-end PLM for CPG and Food & Beverage
Agile Customers

Over 11,000 total customers (1,250+ PLM and 10,000+ Cimmetry)
## Qualcomm

### Joint Customer Example

| Business Challenges: | • Slow product development due to scattered product information across global manufacturing sites  
|                      | • High costs of data integration failures and errors  
|                      | • Lack of user-specific secure, regulated, global access to data |
| Oracle Solution:     | • Global deployment of Oracle 11i E-Business Suite including Advance Planning and Supply Chain products, Siebel CRM and PeopleSoft HCM |
| Agile Solution:      | • Deployed Agile PLM to over 6,500 external and internal users in all 6 business units worldwide |
| Business Results:    | • Ensured regulatory compliance with secure product data and enhanced history tracking  
|                      | • Reduced cycle time from days to minutes for data iterations with contract manufacturers  
|                      | • Saved money and time by eliminating suspect data, failures and errors with one true source for all product information  
|                      | • Provided global, 24/7 accessibility to product information |

“Agile provides us with the advanced engineering and collaboration features that will ensure we continue to be at the forefront of wireless technology.”

Norm Fjeldheim  
Sr. Vice President and Chief Information Officer
### Harris

**Joint Customer Example**

| Business Challenges: | • Delays in time to market due to lack of data, collaboration and process between manufacturing and purchasing  
• Low visibility into quality, cost and availability in supply chain  
• Inability to track hazardous content in finished products |
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<td><strong>Oracle Solution:</strong></td>
<td>• Global deployment of PeopleSoft ERP and Supply Chain Management along with Siebel CRM</td>
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<td><strong>Agile Solution:</strong></td>
<td>• Broadest deployment of end-to-end Agile PLM modules globally - throughout all divisions &amp; HQ</td>
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| **Business Results:** | • Robust central repository of product data across the enterprise  
• Facilitated secure and real time collaboration across global product design, manufacturing, and partners  
• Engineering change cycle time reduced by 66%  
• Ensured compliance to regulations automatically - export control efficiencies |

“We've leveraged Agile's key strengths of being rapidly deployable, adaptable for configuration to our changing needs, and friendly to use across multiple business units. Many of our internal users have come to depend heavily upon Agile. We continue to find more opportunities to utilize Agile to deliver new capabilities which will further the utilization of product data to deliver bottom line business value.”

**Bill Miller**  
VP-Information services and CIO
Expected Customer and Partner Benefits

**Agile Customers**
- Customer investments in Agile products will be protected as Agile becomes the foundation for Oracle’s PLM strategy
- Agile products will be available standalone and integrated with both Oracle and non-Oracle environments
- Increased R&D investment in Agile products
- Access to Oracle’s global support and services organizations

**Oracle Customers**
- Best-in-class Product Lifecycle Management applications, compatible and integrated with Oracle Applications
- Access to Agile domain expertise in PLM
- Customer investments in existing Oracle PLM will be supported and protected

**Oracle and Agile Partners**
- ISVs: Broader opportunities to embed technology
- SIs: Strategic partner for best and most complete PLM applications, ERP applications, and infrastructure software
- VARs: Expanded opportunities for value-added solutions
Summary: Enterprise PLM Leadership

- **Creates best-in-class, integrated, Enterprise PLM**
  - Industry leading PLM solution with large referenceable install base of 1,250+ customers
  - Oracle’s leading enterprise applications (SCM, ERP, CRM, HRC, BI, MDM) and infrastructure (Database and Middleware)
  - Establishes an open Enterprise PLM solution integrated across multiple product design systems which interacts with a wide range of enterprise applications

- **Provide a more competitive differentiated solution**
  - Agile is proven best-in-class solution compared to products from enterprise application vendors like SAP; solutions from CAD-vendors lack an enterprise orientation
  - Provide lower TCO through a solution from a single vendor who can provide technology, leading applications, domain expertise and global coverage

- **Built on modern, standards-based technology foundation**
  - Leveraging J2EE and hot-pluggable Oracle technology infrastructure
  - Flexible integration framework using open XML and PDX, adaptable to Oracle’s standards-based Application Integration Architecture (AIA)

*Accelerates the adoption of Enterprise PLM, and positions Oracle as the leader in capability and vision*
Next Steps

• Public announcement
  • May 15, 2007

• Communicate with all stakeholders
  • Press and analyst briefings: May 15 and 16, 2007
  • Customer briefings: Starting on May 15, 2007

• Complete transaction
  • Obtain shareholder and regulatory approvals and satisfy other customary conditions
  • Expect to close in July 2007

• More information can be found at:
  • www.Oracle.com/Agile or www.Agile.com/Oracle
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