

Oracle Buys Zenedge

Adds Leading Cloud-Based Network and Infrastructure Security Capabilities to Protect Enterprises from Today's Complex Digital Threats

Overview

On February 15, 2018, Oracle announced that it signed an agreement to acquire Zenedge, adding leading cloud-based network and infrastructure security capabilities to protect enterprises from today's complex digital threats. The combination of Oracle and Zenedge equips Oracle's enterprise-grade Cloud Infrastructure as a Service (Oracle Cloud Infrastructure) with integrated, next-generation Web Application Firewall (WAF) and Distributed Denial of Service (DDoS) capabilities. The transaction has closed.

Zenedge helps secure critical IT systems deployed via cloud, on-premise or hybrid hosting environments. Customers leverage Zenedge's WAF and DDoS mitigation products to secure their applications, networks, databases and APIs from malicious Internet traffic. Powered by artificial intelligence (AI), Zenedge's products and 24/7 virtual Security Operations Center (SOC) defend over 800,000 web properties and networks globally.

Oracle delivers a comprehensive set of subscription-based cloud infrastructure services that enables businesses to run any workload in an enterprise-grade cloud managed, hosted and supported by Oracle. Zenedge expands Oracle Cloud Infrastructure and Oracle's Domain Name System (DNS) capabilities, adding innovative application and network protection that augments existing Oracle security services and partnerships. Together, Oracle and Zenedge will allow enterprises to adopt cloud services without compromising performance, cost, control or security through an expanded Oracle Cloud Infrastructure platform.

The Zenedge team is expected to join Oracle, bringing significant knowledge and capabilities to Oracle.

For more information, please visit www.oracle.com/zenedge.

Product Overview and Strategy

Q: What is the rationale for this acquisition?

A: Oracle delivers a comprehensive set of subscription-based cloud infrastructure services that enables businesses to run any workload in an enterprise-grade cloud managed, hosted and supported by Oracle. Zenedge expands Oracle Cloud Infrastructure and Oracle's Domain Name System (DNS) capabilities, adding innovative application and network protection that augments existing Oracle security services and partnerships. Together, Oracle and Zenedge will allow enterprises to adopt cloud services without compromising performance, cost, control or security through an expanded Oracle Cloud Infrastructure platform.

Q: What products and services does Zenedge offer?

A: Zenedge helps secure critical IT systems deployed via cloud, on-premise or hybrid hosting environments. Customers leverage Zenedge's WAF and DDoS mitigation products to secure their applications, networks, databases and APIs from malicious Internet traffic. Powered by artificial intelligence (AI), Zenedge's products and 24/7 virtual Security Operations Center (SOC) defend over 800,000 web properties and networks globally.

Q: How will the proposed acquisition impact the Zenedge product roadmap?

A: Oracle is committed to protecting and enhancing customer investments in Zenedge solutions. Oracle plans to continue investing in Zenedge and Oracle's cloud infrastructure services. We expect this will include more functionality and capabilities at a quicker pace. In addition, Zenedge customers will benefit from better integration and alignment with Oracle's other product offerings.

Business Continuity

Q: Can I still purchase Zenedge products and services?

A: Yes. Zenedge products and services continue to be available. Please contact your existing Zenedge sales representative to assist you, or visit www.zenedge.com for contact information.

Q: Should Zenedge customers continue to call Zenedge for account management and support?

A: Yes. Zenedge customers should continue to use existing Zenedge contacts for sales and support to address immediate and ongoing needs. We will communicate all changes and transitions occurring well in advance through these familiar channels.

Q: Should Zenedge partners continue to contact Zenedge?

A: Yes. Zenedge partners should continue to use existing Zenedge contacts to address immediate and ongoing needs. If contact information changes, we will communicate these changes through normal channels. Oracle partners may also use their existing Oracle channels for support to answer any questions.

Q: Where can I find out more information about the proposed Oracle and Zenedge combination?

A: For more information, please visit www.oracle.com/zenedge.

Product Roadmap

Oracle is currently reviewing the existing Zenedge product roadmap and will be providing guidance to customers in accordance with Oracle's standard product communication policies. Any resulting features and timing of release of such features as determined by Oracle's review of Zenedge's product roadmap are at the sole discretion of Oracle. All product roadmap information, whether communicated by Zenedge or by Oracle, does not represent a commitment to deliver any material, code, or functionality, and

should not be relied upon in making purchasing decisions. It is intended for information purposes only, and may not be incorporated into any contract.

Cautionary Statement Regarding Forward-Looking Statements

This document contains certain forward-looking statements about Oracle and Zenedge, including statements that involve risks and uncertainties concerning Oracle's proposed acquisition of Zenedge, anticipated customer benefits and general business outlook. When used in this document, the words "anticipates", "can", "will", "look forward to", "expected" and similar expressions and any other statements that are not historical facts are intended to identify those assertions as forward-looking statements. Any such statement may be influenced by a variety of factors, many of which are beyond the control of Oracle or Zenedge that could cause actual outcomes and results to be materially different from those projected, described, expressed or implied in this document due to a number of risks and uncertainties. Potential risks and uncertainties include, among others, the anticipated synergies of the combined companies may not be achieved after closing, the combined operations may not be successfully integrated in a timely manner, if at all, general economic conditions in regions in which either company does business may deteriorate and/or Oracle or Zenedge may be adversely affected by other economic, business, and/or competitive factors. Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what impact they will have on the results of operations or financial condition of Oracle or Zenedge. You are cautioned to not place undue reliance on forward-looking statements, which speak only as of the date of this document. Neither Oracle nor Zenedge is under any duty to update any of the information in this document.



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