

# Oracle Project Portfolio Management Cloud

Oracle® Project Portfolio Management Cloud is a complete and integrated solution which dramatically improves the way project-driven organizations work, enabling efficient and effective project management while ensuring smarter business decisions based on a single source of project truth. Project professionals benefit from its ground-up design to keep pace, keep score, and deliver extraordinary business and project insight. Mobile and embedded social capabilities ensure consistent communication in a secure, collaborative, team-based environment, for project delivery success.

## COMPLETE PROJECT PORTFOLIO MANAGEMENT SOLUTION

Oracle Project Portfolio Management (PPM) Cloud offers an integrated project management suite that is designed to automate, streamline, and control project financial and project execution management processes end-to-end. Oracle PPM Cloud transforms process automation and information access to simplify controls, increase productivity and improve business decisions. The result is a fully integrated and automated solution, designed to improve the way project-centric organizations work, from the project executive and business stakeholder, to the project manager, resource manager and the project team member.

## IMPROVE INSIGHT AND MAKE BETTER DECISIONS

Oracle PPM Cloud delivers a revolutionary approach to help project stakeholders receive answers to critical business questions and take action in real time, through an exceptional user experience which provides only what you need, when you need it.

### **Actionable Insight into Project Performance, Health and Trends**

Oracle PPM Cloud offers accurate and timely operational insight into the health of a set of projects through a graphical role-based dashboard, configurable with a simple drag and drop. The solution delivers one place to go, focuses attention and guides actions for all aspects of project performance, whether project execution-related such as project schedule exceptions, or financials-related such as customer invoices needing approval. The benefits of a single source of truth based on live project transaction data are full project transparency, informed business decisions, and higher-performing

projects, all delivered through a compelling, pleasing user interface.

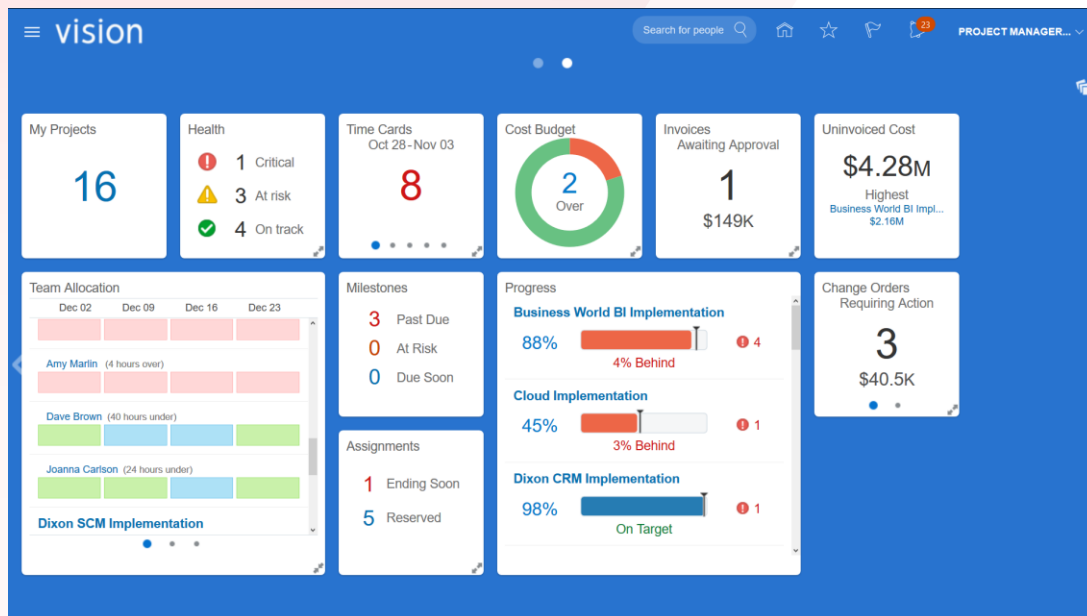


Figure 1. Project Management Dashboard

Comparison of current and past project performance is easy through historical key performance indicator trends, which highlight improvements or degradation in performance and bring to attention projects with ongoing or escalating issues, along with any trends you need to be aware of. Without leaving the dashboard, users can quickly access the originating project transactions and immediately take corrective action.

Self-monitoring projects alert users to exceptions so they are proactively notified of potential project issues without having to hunt for information. With early insight into items needing your attention such as missing timecards, milestones at risk, or project assignments ending soon, project stakeholders can focus on what matters and be freed up for more strategic work.

## EXCEED PROJECT GOALS WITH BEST-IN-CLASS PROJECT FINANCIALS

Oracle PPM Cloud streamlines processing with an emphasis on expediting the flow of information between each step in the project process, improving efficiency and control. This facilitates better connections between phases of a project to form a continuous, tailored, business process, and bridges the gap between project management and financial control. For example, as project plans are frozen, a working or baseline cost budget can be generated automatically, at the level of detail that the project accountant requires, all with a single click.

### Stay Informed and Stay in Control

Oracle Project Financials Cloud takes a user-oriented approach to the critical activity of managing the financial and budgeting aspects of projects, leveraging the strengths of an intuitive interface to provide simplified planning and budgeting for superior financial control. It forms the core of the project lifecycle, supporting efficient project initiation, while delivering full-function project planning, progress management, budgeting and forecasting, along with out-of-the-box integration to Microsoft Project.

Oracle Project Financials Cloud lets you manage project costs quickly and easily, whether you are billing for project work, managing a capital asset project, or tracking internal project costs, to reduce

### Key Features

- Modern, end-to-end enterprise PPM for a single source of project truth
- Embedded social collaboration tools
- Best-in-class project financials
- Modular, easy to adopt project execution solution
- Project resource management for best-fit resources on the right projects
- Collaborative project planning and scheduling
- Real-time social task management for team members
- Mobile solutions for the project team
- Integrated across the enterprise from opportunity to close-out
- Trends and historical analysis for project key performance indicators
- Role-based dashboards push exceptions and work to users
- Embedded transactional intelligence guides business users' decisions

your administrative overhead with highly automated and streamlined project costing processes. The fully integrated solution allows project-centric organizations to capture and account for project time, costs and commitments from across Oracle Cloud applications as well as supporting third party integrations, delivering standardized cost collection processes for expedited project costing, budgetary controls capabilities and timely visibility into validated expenditures.

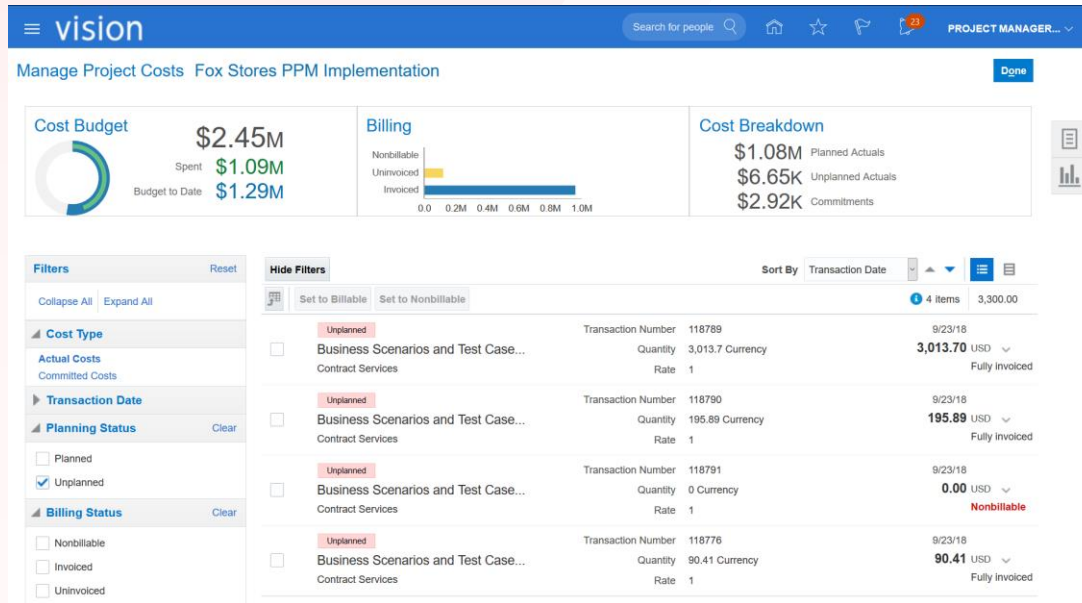


Figure 2. Managing Project Costs

Oracle Project Contract Billing Cloud provides an innovative solution to comply with customer contract terms and conditions, for faster customer billing and rapid project revenue recognition. The solution delivers a highly flexible approach to project contract-based billing, providing full control over contract, rates and limits definition and when and how to recognize revenue and generate invoices, while giving the freedom to plan and execute project work independently using best practice project management processes.

## INCREASE PRODUCTIVITY AND BE MORE PROFITABLE

User experiences and productivity gains are realized through an intuitive user interface, and business users are shielded from the administrative burden of project financial planning and management through guided processes. Productivity tools allow users to work in their tools of choice to manage projects with greater efficiency and lower costs for resource-intensive tasks. Integration with Microsoft Excel provides a familiar interface for capturing project costs or managing budgets and forecasts, with a smooth integration and data transfer.

### Role-Based Dashboards Deliver Work to You

Role-based dashboards proactively deliver information from multiple work areas, worklists, and watch lists, pushing work to users to help manage key project management activities. Instead of spending excessive time researching, running reports, and reviewing detail, project stakeholders simply need to log into their work areas to see what they need to do that day. For example, the invoice work area gives project billing specialists a single place to go to create, view, adjust, finalize and submit invoices for approval. Project costs eligible for billing are presented automatically for processing, and any exceptions are highlighted in real-time.

### Key Business Benefits

- Gain real-time access to a single source of project truth
- Improve project decision making
- Ease administrative burden of project financial planning
- Faster visibility into validated project costs
- Enforce and automate project contract compliance
- Lower invoice processing costs and release invoices more quickly
- Close the books faster
- Optimize resource utilization and deployment
- Accelerate and improve project plan development and accuracy
- Empower team members with social task management
- Improve project delivery and success

## ACCELERATE PROJECT DELIVERY AND SUCCESS

Oracle PPM Cloud delivers a set of project and resource management tools to arm project managers, resource managers and team members with agile and powerful solutions to accelerate the project planning and delivery phases.

Oracle Project Management Cloud, Oracle Project Resource Management Cloud, and Oracle Task Management Cloud are available either standalone as a modular, easy-to-adopt project execution solution, or can be deployed with your existing Oracle applications or with other third party solutions. When combined with project financial management solutions such as Oracle Project Financials Cloud or Oracle Projects within the E-Business Suite, the result is a complete, seamless enterprise-class business flow with a single global source of project truth.

### Use the Right Resources for the Right Projects

With Oracle Project Resource Management Cloud organizations can optimize the allocation and utilization of their most precious resource: their people. Innovative and intuitive tools let resource managers and project managers ensure that the best-fit resource is identified and placed on each and every project assignment, to the benefit of the organization, the project resource, and the end customer, whether it be for internal or external billable projects.

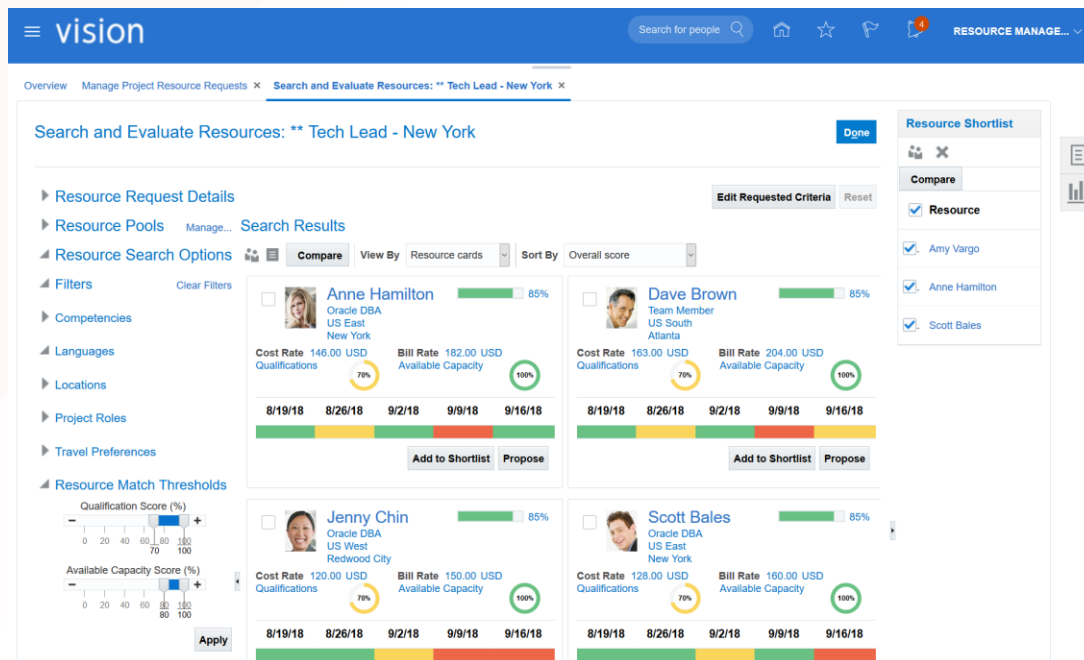


Figure 3. Match Project Talent to the Right Assignments

Highly visual, real-time dashboards allow resource managers and executives to monitor resource-related metrics at every level of the organization, and take action to maximize utilization by allocating unassigned resources promptly and effectively. The unified solution leverages Oracle HCM Cloud to deliver a single global repository of resources, talent profiles and absence information, to optimize the management of workers both within and outside the enterprise that are delivering project work.

### Project Planning Made Easy

Oracle Project Management Cloud extends planning and scheduling to the “occasional” project

### Oracle PPM Cloud Products

- Oracle Project Financials Cloud
- Oracle Project Contract Billing Cloud
- Oracle Grants Management Cloud
- Oracle Project Resource Management Cloud
- Oracle Project Management Cloud
- Oracle Task Management Cloud

### Related Products

- Oracle Financials Cloud
- Oracle Expenses Cloud
- Oracle Purchasing Cloud
- Oracle Sourcing Cloud
- Oracle HCM Cloud
- Oracle Time and Labor for Projects Cloud
- Oracle Product Lifecycle Management Cloud

manager; to those who manage projects infrequently and not as their primary role. No longer is planning a specialized skill, only performed by experienced personnel, as more and more people are given projects to manage. Not all planning and scheduling solutions have kept up with this evolution. Oracle Project Management Cloud has been designed from the ground up to address the needs of all project managers, regardless of their level of experience, and can be adopted by all organizations for any type of project work.

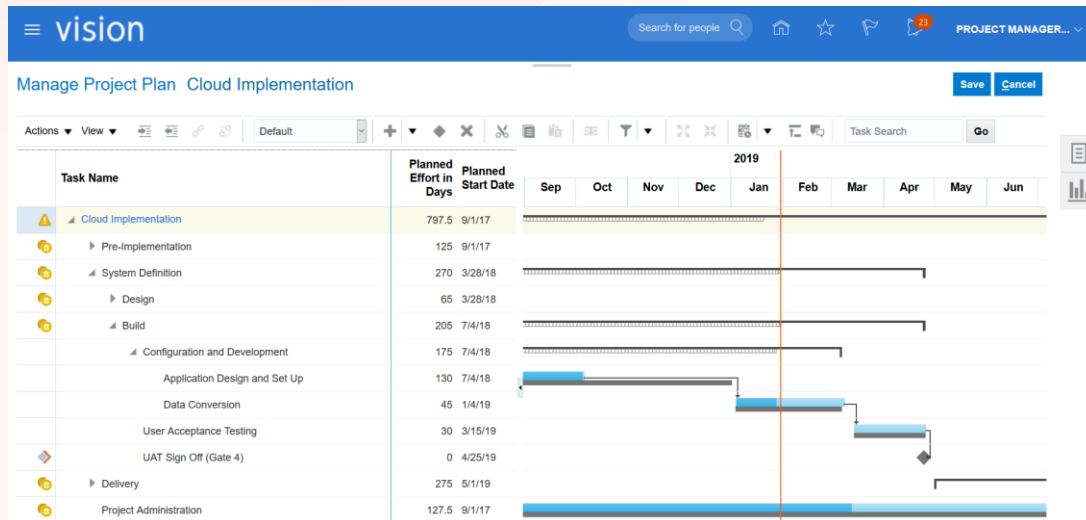


Figure 4. Simplified, Collaborative Project Planning and Scheduling

## Empower the Team Member

Oracle Task Management Cloud lets organizations manage all work and related interactions in a consolidated place. Team members, challenged by the quantity of tasks they own, no longer have to track administrative and project work in different places since all tasks are managed and progressed in a single view. Project management is now extended to team members; to the people who do most of the work on the project and yet whose project needs have generally been overlooked.

Project team members can collaborate with the project manager to develop the plan, identifying new work for themselves or for others, or provide refined work estimates which the project manager can incorporate, for an up-to-the-minute plan. And collaboration with others is in the context of their tasks, through real-time embedded conversations, so team members don't lose time searching for that instant message, email thread, or document associated with the work.

Social collaboration and task management are merged, letting project participants discuss their work or annotate documents in real-time through task-specific conversations, for more effective exchanges and content reviews. Social capabilities are embedded throughout the project business processes, to ensure secure consistent communication across the project team wherever they may be, for improved productivity and project delivery success.

And when the team needs anytime, anywhere access, they use the simple and intuitive Oracle PPM Cloud Mobile app to best utilize the time between meetings or waiting for the subway: capturing project time, following tasks they care about, progressing their tasks, or adding new work. Leveraging the combined power of Oracle Social Network and Task Management, team members can collaborate socially on project work and documents, on iPhone or Android Smartphones - all while on the move.



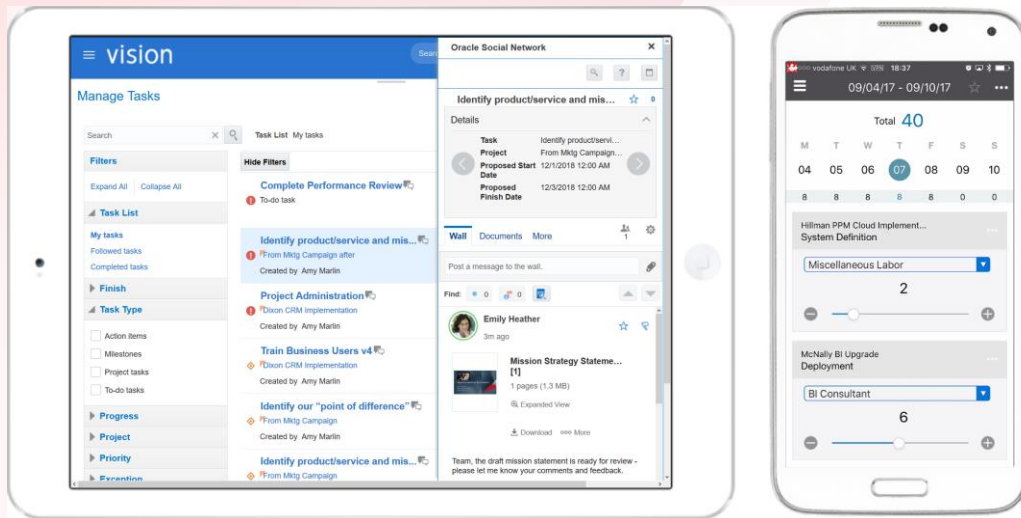


Figure 5. Social and Mobile Apps for the Project Team Member

## COMPLETE, MODERN PROJECT PORTFOLIO MANAGEMENT

Oracle PPM Cloud is a broad, complete solution delivering extensive support for project organizations, and continuous innovation in key technologies such as mobile, social and analytics, deployed in the cloud to achieve more, faster, with fewer resources.

### Eliminate Integration Costs, Accelerate Delivery and Close Your Books Faster

Oracle's solutions work together for comprehensive project cost management, project contract billing and accounting, and project and resource management. Oracle PPM Cloud is fully integrated with Financials, Procurement, Enterprise Contracts and Human Capital Management to ensure end-to-end global business process support, with Oracle Product Lifecycle Management Cloud to support product development projects, and with Oracle Sourcing Cloud to enable strategic sourcing. With Oracle PPM Cloud you can reduce processing time, eliminate integration costs, deliver projects sooner and close the books faster.

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## Integrated Cloud Applications & Platform Services

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