

# Oracle Grants Management Cloud

Receiving grant and contract funding in today's environment requires those that receive funds to have absolute control and visibility into how the funds are used to support their sponsored projects and programs. Whether you are an institution of higher education, a government agency, or a non-profit organization, the proper management of your grants is essential to ensuring the continuation of this important revenue stream.

## GRANTS MANAGEMENT AT YOUR FINGERTIPS

Oracle® Grants Management Cloud allows you to manage the complete post award process, from initial funding to close out. Oracle Grants Management Cloud also provides an integrated platform for managing the financial aspects, and collaborating on your awards and sponsored projects while complying with your sponsors and internal control, billing and reporting requirements.

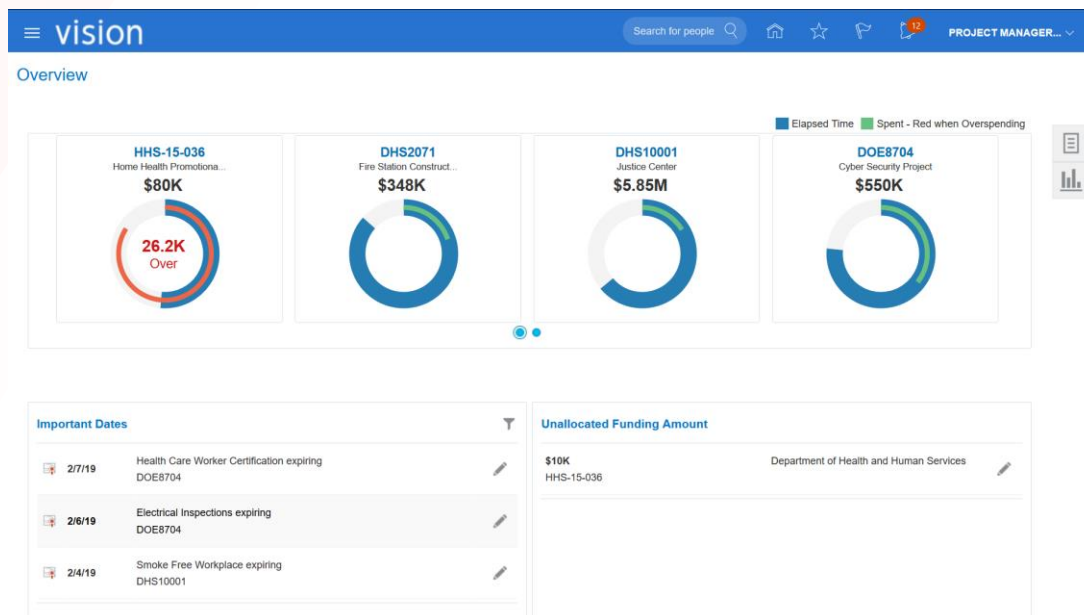


Figure 1. Quickly visualize current award spending status and important action items

Oracle Grants Management Cloud allows you to have complete visibility into the all aspects of your awards. Quickly visualize the current spending status and drill into funding, budget, commitment, and

expenditure details, as well as all related conversations and documents; all from any device, anywhere.

Build and access analytics and reports on award and sponsored project related activity using a comprehensive, user friendly business intelligence platform. Embed analytics within transactional pages, or view as a dashboard on any screen.

## HANDS-OFF ADMINISTRATION, MANAGE BY EXCEPTION

Oracle Grants Management Cloud takes care of the details and allows resources to focus on strategic initiatives. Role specific, extensible work areas and watch lists alert users to items requiring their attention, while providing quick and easy access to all relevant information about awards, costs, revenue and invoices when those details are required.

Quickly create awards from predefined templates, or using standard web services and open interfaces. Preview and add funding for each period and sponsored project using an interactive funding matrix. Validate the award definition to ensure setup is complete.

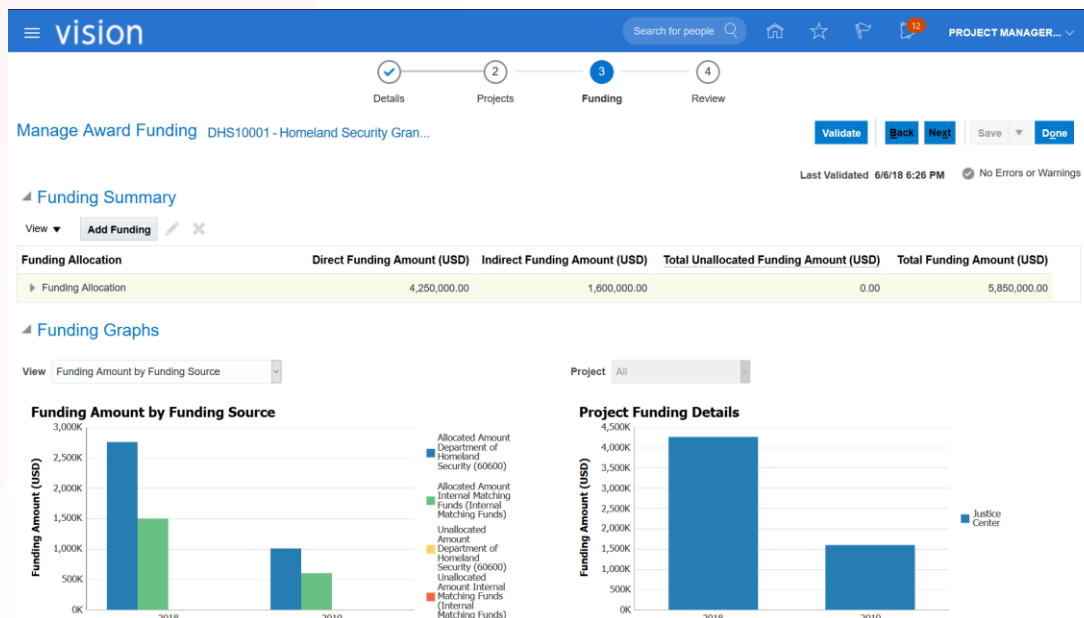


Figure 2. Easily add new funding by period and project

Be confident that only allowable cost categories are being charged and budgets are not overspent. Oracle Grants Management Cloud proactively identifies cost control issues and notifies users immediately. Indirect cost is automatically added to committed and actual costs and is included when ensuring transactions do not exceed budget.

## ANALYZE YOUR GRANT PERFORMANCE IN REAL-TIME

Oracle Grants Management Cloud delivers real-time reporting capabilities that make it easy for administrators to stay on top of the performance of their organizations. The predefined multi-dimensional ad-hoc reporting platform allows for end users to create, generate and publish the types of reports that their stakeholders require. From reporting on funding by department and source over

### Key Features

- Innovative analytics that clearly portray the current spending status of each award
- Calculate, apply, adjust, account, and invoice indirect costs at institution, department, or award specific rates
- Prevent overspending by checking budgets at the point of entry
- Collaborate on award specific topics utilizing the Oracle Social Network
- Invoice sponsors in their desired format or through a letter of credit
- Comprehensive reporting platform to track all award funding, expenditures and other related activity
- Fund projects from multiple awards

### Key Business Benefits

- Decrease time staff spends on award administration
- Faster visibility into award financial status
- Comply with sponsor and internal control, billing and reporting requirements
- Analyze award funding and performance

time, to analyzing awards closing in the near term versus the historical average; all types of end users will benefit from the ability to enhance their job performance with analytics.

## DON'T COMPROMISE YOUR PROJECT MANAGEMENT

Oracle Grants Management Cloud is built in strategic conjunction with Oracle Project Portfolio Management Cloud. This allows for uncompromised management and control of your sponsored and non-sponsored projects.

Awards are defined independently of projects, allowing for all types of sponsor specific information to be captured including: award type and purpose, owning institution and department, keywords, CFDA numbers, terms and conditions, certification requirements, and sponsor or award specific indirect cost rates. Proper accounting is ensured by specifying account rules based on award attributes, to generate account journals for both direct and indirect costs. Award attributes can also be used to effectively route approvals of sponsored project expense reports, requisitions, and purchase orders to appropriate personnel.

Grants administrators can assign and fund one project from multiple awards and funding sources, whether external customers, internal organizations or user-defined. Associating sponsored projects to multiple awards and funding sources allows for increased flexibility to manage different overhead rates, different funding periods, manage budgets, and control costs efficiently for each award and project combination.

Manage your projects efficiently and effectively utilizing the full breadth of the Oracle Project Portfolio Management Cloud. From defining and capitalizing assets, to scheduling and collaborating on project work, your project management and accounting needs are available regardless of the source of funding for the project.

### Oracle PPM Cloud Products

- Oracle Project Financials Cloud
- Oracle Project Contract Billing Cloud
- Oracle Grants Management Cloud
- Oracle Project Resource Management Cloud
- Oracle Project Management Cloud
- Oracle Task Management Cloud

The screenshot displays the Oracle Grants Management Cloud interface. The main window shows the 'Overview' for award 'HHS-15-036 - National Health Improv... (290,000.00)'. It includes a 'Financial Performance' section with 'Financial Performance' and 'Exceptions (2)' tabs. Below this, there are filters for 'Period Type' (Inception-to-Date 1/1/18) and 'Budget Period' (2 1/1/19 - 12/31/19). A summary table shows 'Funding Amount' (290,000.00), 'Unallocated Funding Amount' (10,000.00), and an 'Allocate' button. The 'Award Projects' section lists two awards: 'Home Health Promotions... (80,000.00)' and 'Public Health Awarenes... (200,000.00)'. Each award has a table of financial metrics: Budget Amount, Commitment Amount, Actual Amount, Available Amount, and Unbudgeted Amount. The 'Financial Details' section shows a table with columns for Project, Resource, Budget Amount, Commitment Amount, Actual Amount, and Available Amount. The right-hand pane is the 'Oracle Social Network' window, showing a post from 'PROJECT MANAGER (Bro...)' dated 3/20/2018 at 10:04 AM, with a status update from 'Draft' to 'Active'. Below it is another post from the same user dated 12/28/2017 at 9:24 AM, with a type update to 'Initial Award'.

Figure 3. Utilize the Oracle Social Network to facilitate collaboration on award related activities

## COMPLETE GRANT AND PROJECT PORTFOLIO MANAGEMENT

Oracle Grants Management Cloud is delivered as part of Oracle Project Portfolio Management Cloud, a broad, complete solution delivering extensive support for project-driven organizations, and continuous innovation in key technologies such as mobile, social and analytics, deployed in the cloud to achieve more, faster, with fewer resources.

Oracle's solutions work together for comprehensive grant and project financial management, to dramatically improve the way grant funded organizations and professionals work, leveraging the power of a single source of grant and project truth.

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## Integrated Cloud Applications & Platform Services

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