

# Oracle Primavera Portfolios Cloud Service

Oracle Primavera Portfolios Cloud Service provides a portfolio-based view of project information including the proposed project pipeline, estimated budgets, and capital spend requirements. Portfolio managers can evaluate scenarios and arrive at an optimal plan to allocate financial budgets and other resources across multiple projects that are in-line with strategic goals. Customers will be able to monitor portfolio health, track performance, and balance portfolios via alignment with corporate strategic goals.

## KEY SOLUTION ADVANTAGES

Primavera Portfolios Cloud enables portfolio planners, executives, stakeholders, and project managers to propose, inventory, prioritize, and select projects in a collaborative fashion and take corrective action when necessary. The solution provides comprehensive long-range tools for capital planning and budget approval across project portfolios. Configurable performance scorecards monitor the lifecycle of portfolios based on key measures.

## PORTFOLIO PLANNING

- Primavera Portfolios Cloud helps portfolio managers determine which projects to undertake during a planning cycle.

Projects & Proposals	Evaluation Score (%)	Project Benefits				Project Effort		
		Return on Investment	Alignment with Corporate	Alignment with Business Goals	Legal Compliance	Score	Fit with Existing Technology	
Plant #6 Line 3 and 4 Rehab and R...	85.5%	87.5%	37.50%	10.00%	10.00%	30.00%	80.40%	24.00%
Arena Open Air Stage - Downtown	79.64%	84.50%	50.00%	6.00%	0.00%	23.50%	65.30%	25.00%
Quality Chemicals Company - Mal...	79.00%	79.00%	17.50%	6.00%	6.00%	22.50%	94.00%	24.00%
Western Ave Viaduct Improvement	78.15%	88.50%	50.00%	6.00%	10.00%	22.50%	54.00%	24.00%
Market Square 3 Floor Moderniza...	74.47%	83.50%	37.50%	6.00%	10.00%	30.00%	53.40%	12.00%
Barclod in the Sand Condominiu...	72.27%	81.00%	50.00%	6.00%	10.00%	15.00%	51.90%	18.00%
Kilburn St High Rise	69.79%	79.50%	37.50%	3.00%	1.00%	30.00%	60.90%	13.00%
US56 Highway New Overpass	60.92%	68.00%	50.00%	0.00%	3.00%	15.00%	44.40%	18.00%
StarBright Solar Plant	57.67%	50.50%	37.50%	10.00%	3.00%	0.00%	74.40%	18.00%
Southaven Beach Resort	55.91%	56.00%	50.00%	0.00%	6.00%	0.00%	55.70%	0.00%
2 Bldg Mid-Rise B High Rise	53.95%	49.00%	25.00%	0.00%	3.00%	0.00%	65.50%	18.00%
City Center Office Building Expan...	52.89%	55.50%	17.50%	3.00%	0.00%	0.00%	46.80%	13.00%
Southwest Water Treatment Plant	49.75%	34.00%	25.00%	6.00%	3.00%	0.00%	86.50%	24.00%
Hickory Corporate Park	44.99%	41.00%	25.00%	6.00%	10.00%	0.00%	54.30%	12.00%
Gregory Office Park 3 Building Ex...	40.29%	43.50%	17.50%	3.00%	3.00%	0.00%	32.70%	13.00%
1st League Investors Corporate Of...	35.64%	28.00%	25.00%	3.00%	0.00%	0.00%	53.40%	12.00%
Harris Office to Mail Skybridge	33.67%	31.00%	25.00%	0.00%	6.00%	0.00%	39.90%	6.00%
Harbour Pointe Assisted Living Ca...	31.27%	25.00%	25.00%	0.00%	0.00%	0.00%	45.90%	12.00%
<b>Juniper Nursing Home</b>	<b>28.93%</b>	<b>28.00%</b>	<b>25.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>0.00%</b>	<b>40.10%</b>	<b>6.00%</b>
10th Food Processing Plant and W...	26.50%	25.00%	25.00%	0.00%	0.00%	0.00%	30.00%	0.00%
Riverfront Train Station and Sew...	22.17%	3.00%	25.00%	3.00%	0.00%	0.00%	66.90%	18.00%
1st Valley Rail Modernization	21.48%	25.00%	25.00%	0.00%	0.00%	0.00%	13.20%	0.00%
Union Station Rehab	20.19%	3.00%	0.00%	3.00%	0.00%	0.00%	60.30%	18.00%

Figure 1. Top-down portfolio prioritization for project ranking and selection

- In the planning phase, projects can be submitted either as project proposals and routed through configured workflows or created as active projects.
- Organization-wide KPIs and prioritization metrics can also be identified and created during the planning phase.

This document is for informational purposes. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, and timing of any features or functionality described in this document remains at the sole discretion of Oracle.

## Key Benefits

- Secure, scalable and configurable cloud-based solution.
- Rich, query-based portfolio filtering capability.
- Portfolio level prioritization capability with investor maps (bubble charts) to visually compare projects
- Strategic alignment hierarchy to link projects with business drivers and monitor project towards goals.
- Role-based portfolio level capacity planning.
- Integrated project portfolio and capital plan management.
- Multiple funding sources allocation to projects via a Portfolio.
- "What if" scenario planning, optimization and water-lining capability.
- Real-time efficient frontier options to visualize portfolio options
- KPI monitoring via customizable measures formulae allow for ongoing monitoring of portfolio performance.
- Configurable workflow and approvals with notifications.
- Flexible dashboards, performance scorecards and reporting solutions.
- Collaboration and social networking capabilities.



- Depending on your budget planning needs, organizations can set up capital plans for portfolios using configurable time horizons.
- Project stakeholders can estimate project costs and define multi-year capital budgets for their projects as part of this process.

## PORTFOLIO PRIORITIZATION AND PROJECT SELECTION

- Primavera Portfolios Cloud displays projects and proposed projects on interactive, editable listing pages with full grouping and sorting capability enabling the portfolio manager to slice and dice project data for evaluation purposes.
- Simple measures can assist with maximizing project benefits and minimizing costs, risks, and effort across the portfolio.
- Extensive what-if scenario modeling tools, including sophisticated water-lining and linear programming options, can be used to evaluate and arrive at an optimum portfolio mix for capital plans.
- The preferred capital plan can be saved and approved as part of the capital planning cycle.

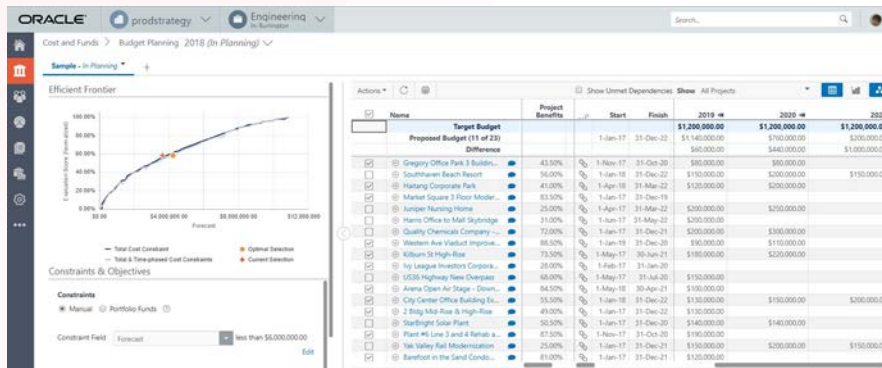


Figure 2. Efficient frontier capability for project portfolio budget planning

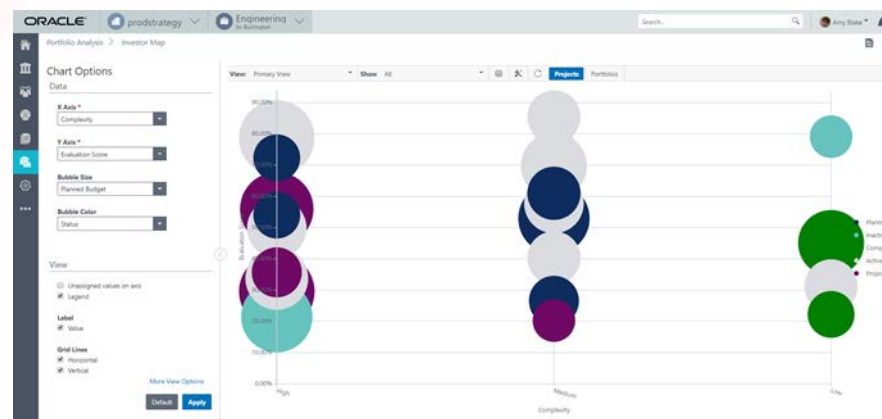


Figure 3. Investor Map for graphical project comparison

## PROJECT EXECUTION

- Primavera Portfolios Cloud allows customers to capture, baseline and report on portfolio level measures or KPIs throughout the project lifecycle.

### Key Features

- Consistently evaluate projects based on your business criteria.
- Edit projects rating across your portfolio
- Use an investor map (bubble chart) to graphically view the scores of projects in the portfolio.
- Align proposed and active projects to strategies or other business drivers.
- Create role-based capacity plans for your project portfolio based on project resource demands.
- Create multi-year, long-range capital plans with annual budget planning and rolling forecast support.
- Prioritize investments to maximize return.
- Model scenarios to evaluate project portfolio spending. Scenario Comparison allows users to easily compare key financial information and KPIs side-by-side for each scenario.
- Gain faster agreement on project budgets during planning via inbuilt collaboration in real time.
- Monitor, report, and analyze project portfolio activity, status and customer success metrics.
- Share performance improvement results with key business stakeholders using online performance scorecards and configurable dashboard widgets.
- Complete more, higher value projects sooner.
- Monitor your portfolios on the mobile device wherever you are.

- Typical data that's summarized for use in portfolio monitoring during project execution includes schedule information, project costs, and resource data.
- Integration with Oracle's Primavera P6 Enterprise Project Portfolio Management (EPPM) can be enabled to manage detailed project scheduling and cost breakdowns

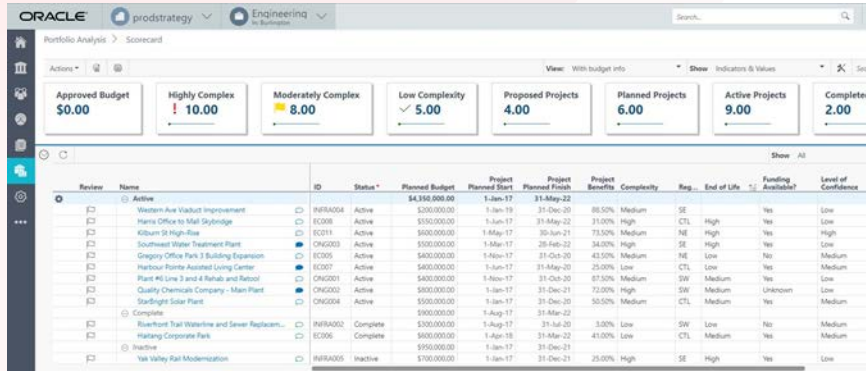


Figure 4. Build scorecards to track and monitor business-specific measures

## PORTFOLIO MONITORING

- Rich portfolio filtering and KPI monitoring via customizable measures formulae allow for ongoing monitoring of portfolio performance.
- Project portfolios can be monitored by displaying portfolio measures on flexible performance scorecards, either at the project level or as a summary across similar portfolios within a workspace.
- Budget analysis views such as capital planning scorecards and spending plans allow planners and stakeholders to review spending over time to identify budgets variances and make the necessary adjustments to the plans.

## Primavera Cloud

Primavera Cloud is an integrated, cloud-based solution built on Oracle Red Stack technology. The product platform is mobile ready, offers embedded analytics on the cloud and has built-in workflows for long-range capital planning.

## Integration

Primavera Cloud is seamlessly integrated with Primavera P6 EPPM using Primavera Gateway.

## Primavera Cloud Mobile

Primavera Cloud has an iOS app for iPhone and iPad that lets you monitor your portfolios and view department-level dashboards wherever you are.

## Related Products

Additional value can be realized from your Oracle investments with:

- Primavera P6 EPPM
- Primavera Portfolios Cloud iOS

## CONNECT WITH US

USA: +1.800.423.0245 or visit [www.oracle.com/construction-and-engineering](http://www.oracle.com/construction-and-engineering)

UK: +44.207.5626.827 or visit [www.oracle.com/uk/construction-and-engineering](http://www.oracle.com/uk/construction-and-engineering)

France: +33 437.434.606 or visit <https://www.oracle.com/fr/construction-and-engineering/>

Germany: +49 610.3397.003 or visit <https://www.oracle.com/de/construction-and-engineering/>

Find your local office at [oracle.com/contact](http://oracle.com/contact).

 [blogs.oracle.com/construction-engineering](http://blogs.oracle.com/construction-engineering)

 [linkedin.com/showcase/oracle-construction-and-engineering/](http://linkedin.com/showcase/oracle-construction-and-engineering/)

 [facebook.com/OracleConstEng](http://facebook.com/OracleConstEng)

 <https://www.oracle.com/construction-and-engineering>

 [twitter.com/OracleConstEng](http://twitter.com/OracleConstEng)

## Integrated Cloud Applications & Platform Services

Copyright © 2019, Oracle and/or its affiliates. All rights reserved. This document is provided for information purposes only, and the contents hereof are subject to change without notice. This document is not warranted to be error-free, nor subject to any other warranties or conditions, whether expressed orally or implied in law, including implied warranties and conditions of merchantability or fitness for a particular purpose. We specifically disclaim any liability with respect to this document, and no contractual obligations are formed either directly or indirectly by this document. This document may not be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without our prior written permission.

This device has not been authorized as required by the rules of the Federal Communications Commission. This device is not, and may not be, offered for sale or lease, or sold or leased, until authorization is obtained.

Oracle and Java are registered trademarks of Oracle and/or its affiliates. Other names may be trademarks of their respective owners.

Intel and Intel Xeon are trademarks or registered trademarks of Intel Corporation. All SPARC trademarks are used under license and are trademarks or registered trademarks of SPARC International, Inc. AMD, Opteron, the AMD logo, and the AMD Opteron logo are trademarks or registered trademarks of Advanced Micro Devices. UNIX is a registered trademark of The Open Group. 0719