

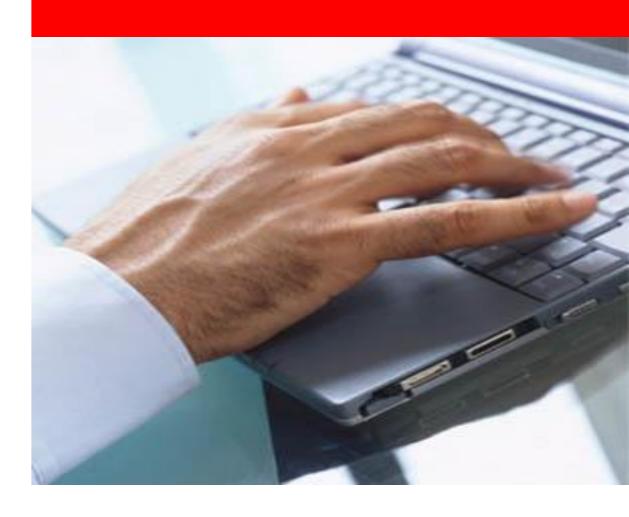


ORACLE®

Convert Oracle Reports, Crystal and Actuate to Oracle Bl Publisher

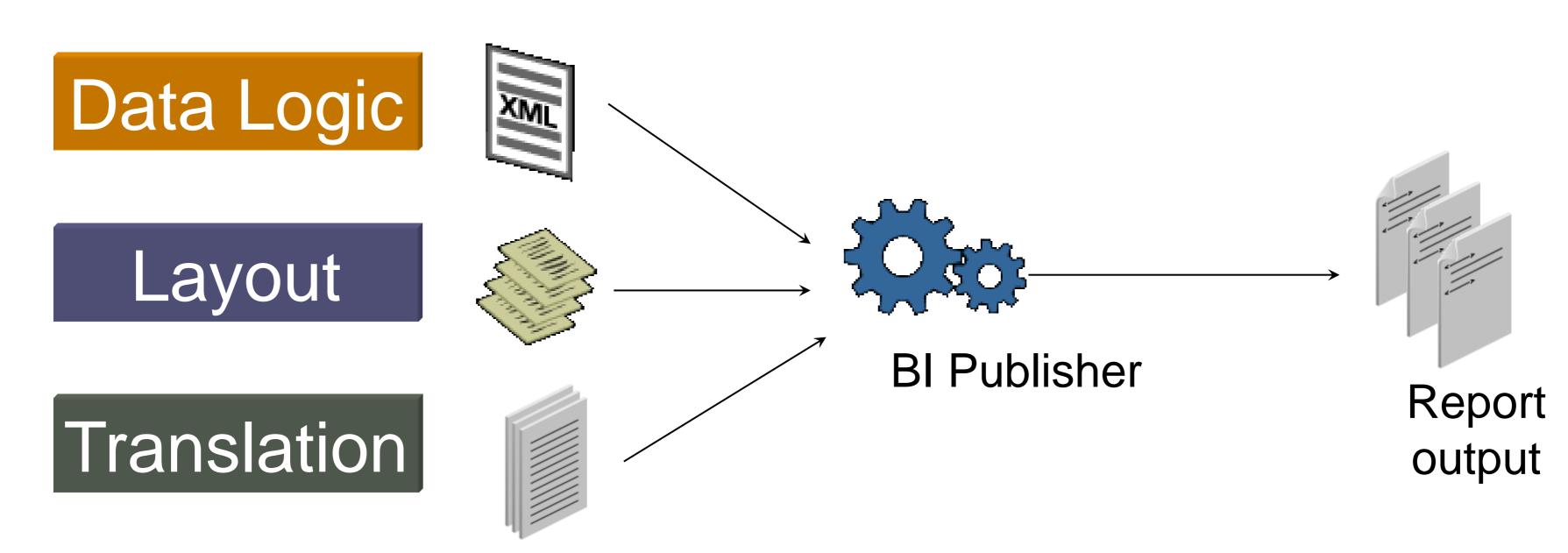
Agenda

- Why convert to BI Publisher?
- Conversion Plan
- Convert Oracle Reports
- Convert Crystal Reports
- Convert Actuate



Simplified Report Maintenance

- Separate data logic, layout & translation benefits
 - greater flexibility and reuse
 - fewer reports are easier to maintain
 - optimize data extraction and document generation process



Gallup



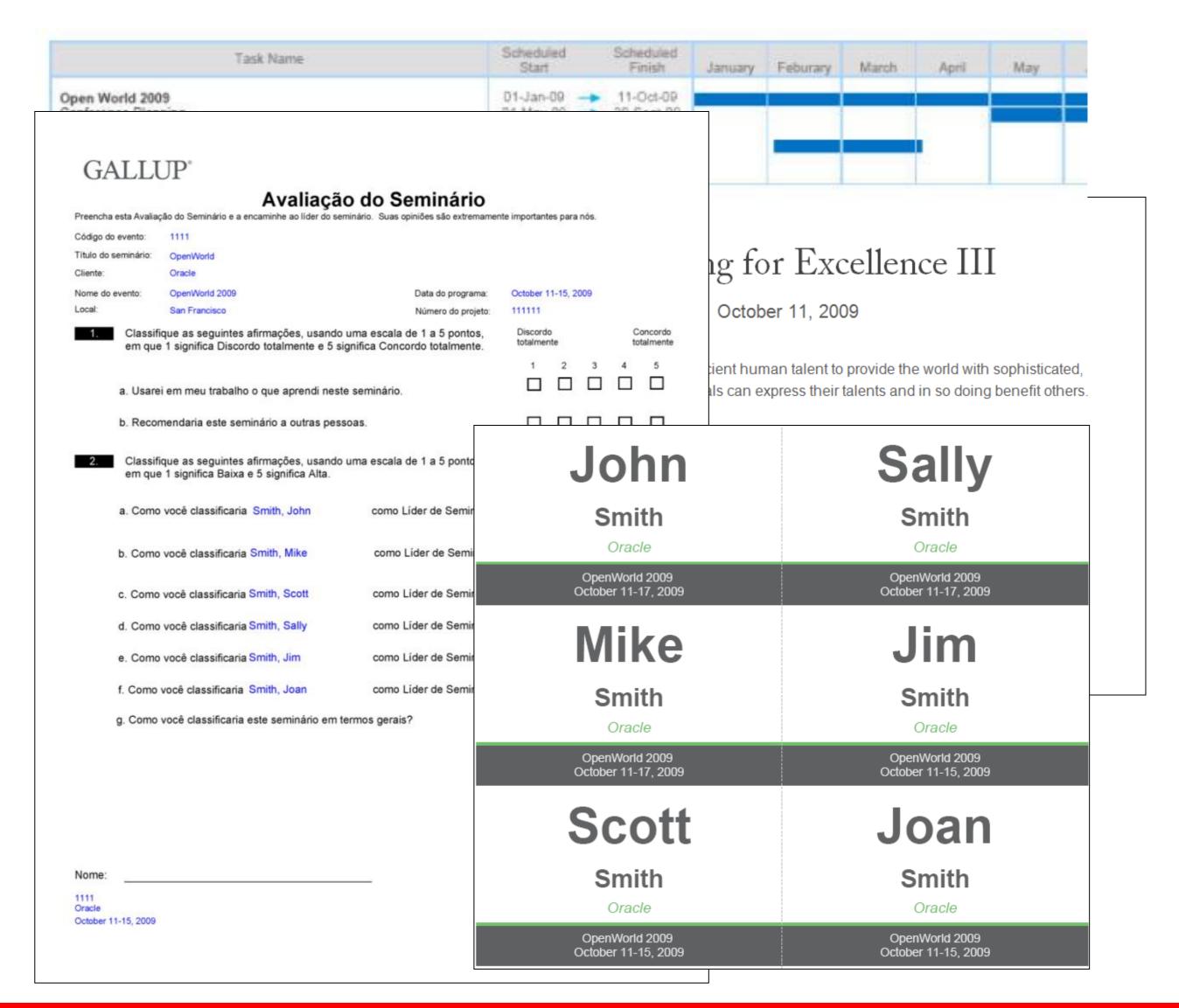
Better Managed

Challenge

- 200+ Crystal Reports
- Duplicate reports
- Hard to use & manage

Results

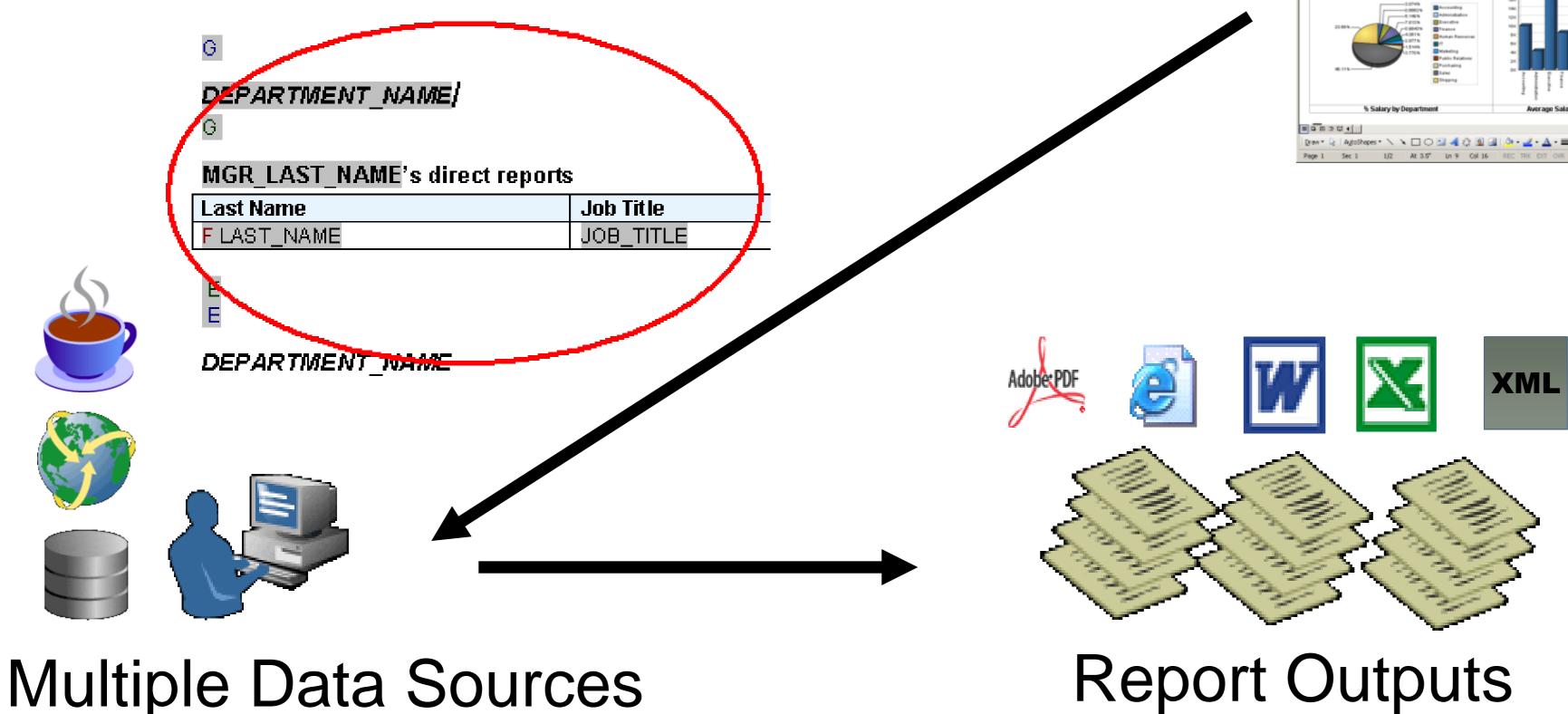
- 30 Publisher reports (85% reduction)
- 3 months w/ one f/t report developer

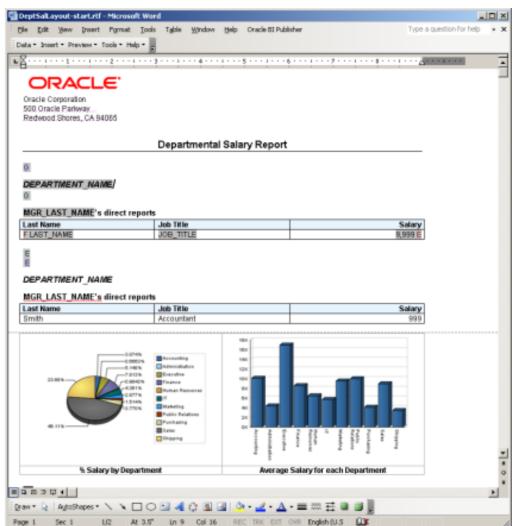




Faster Development

- User creates layout with desktop tools
- IT builds data model













Report Templates

MasterCard Worldwide



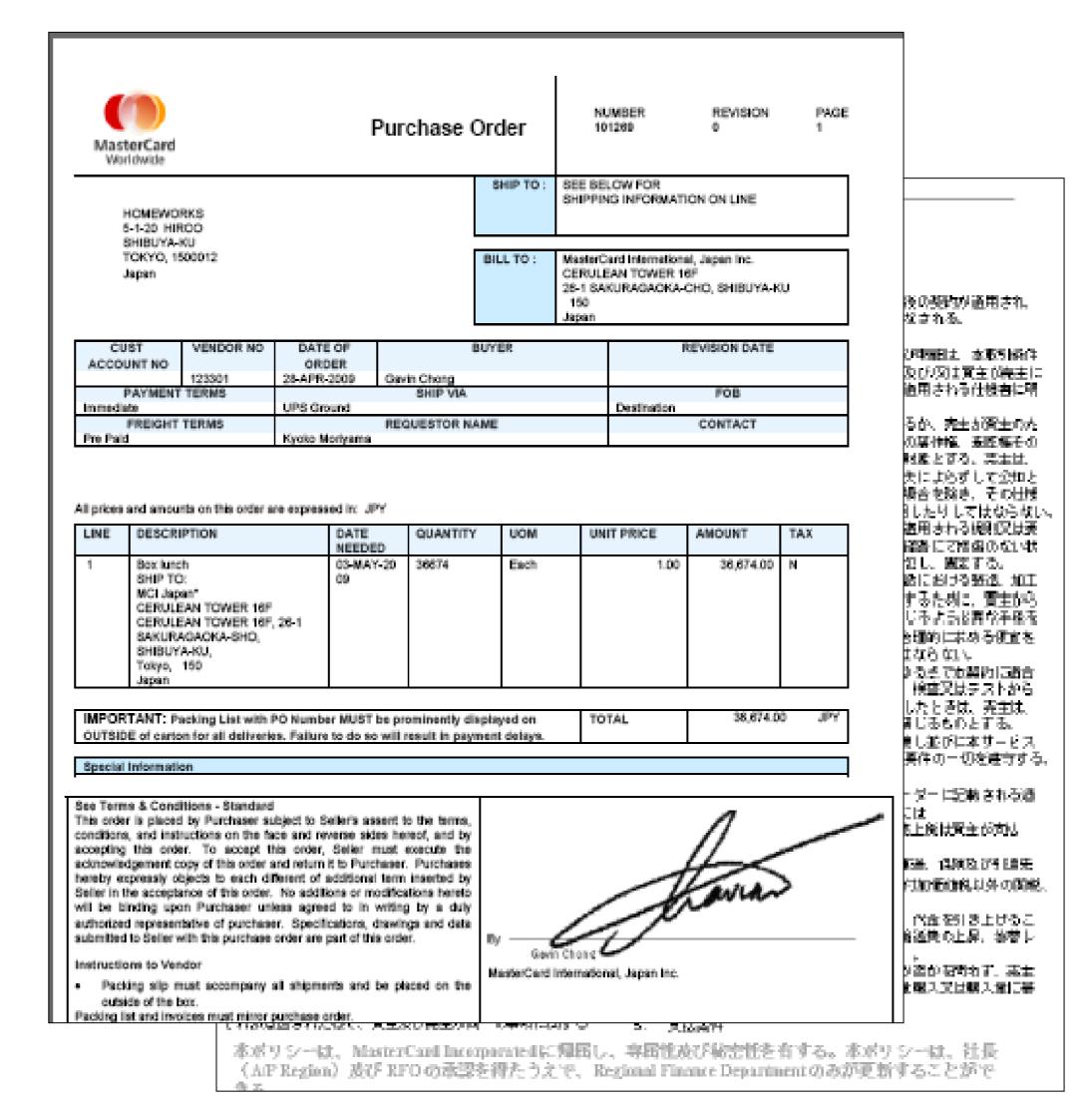
Faster, Easier Development

Challenge

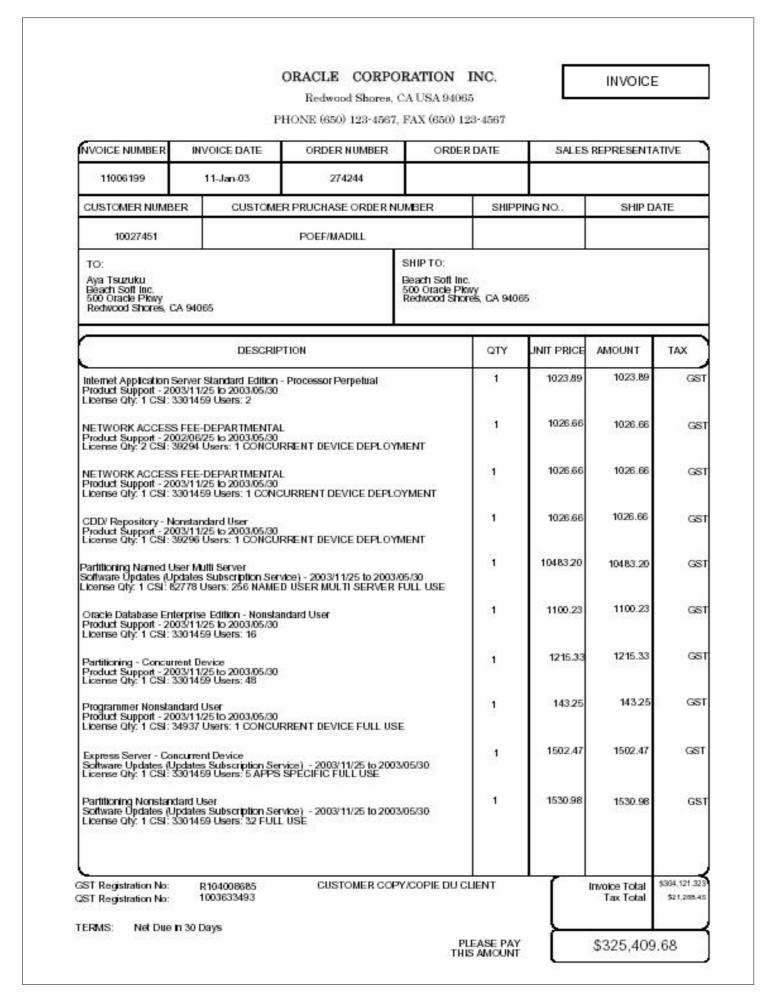
- 90 days and 3 people (incl. 3rd party vendor) to implement POs
- 50 Operating Units

Result

- 3 days and 1 person to implement POs
- 12x faster w/ 1 person

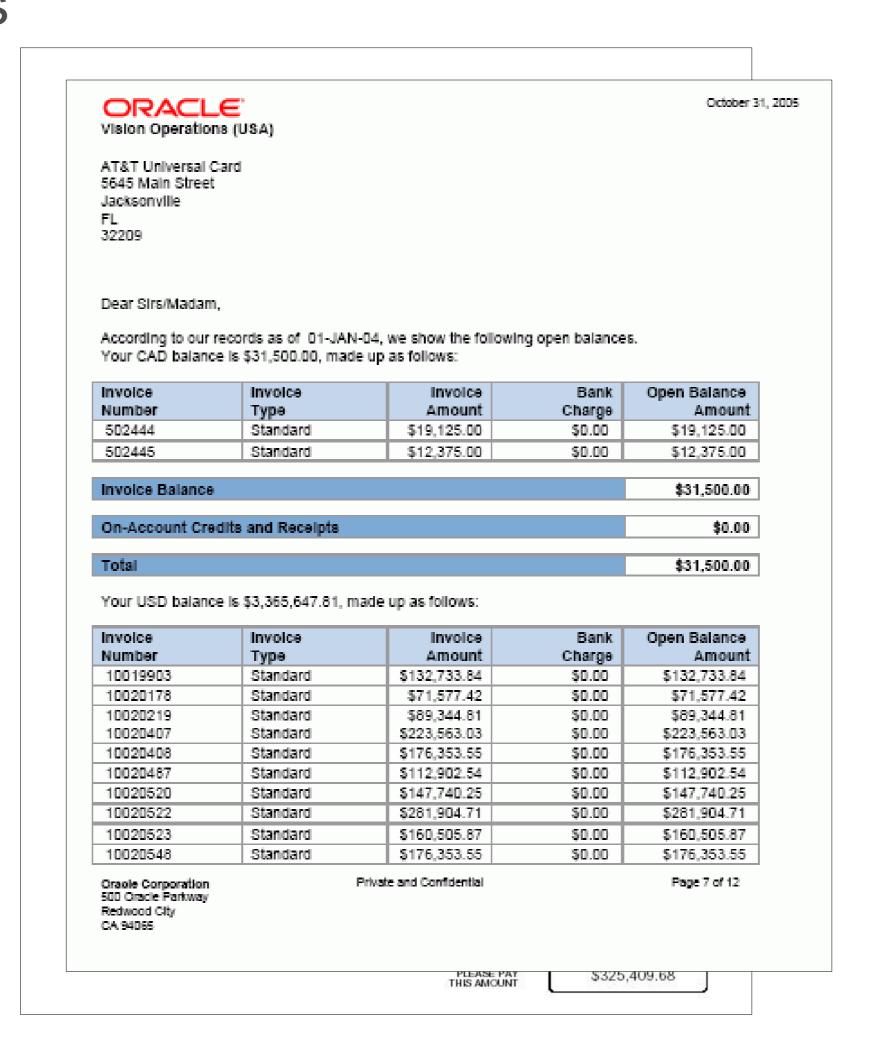


- ✓ Invoices
- ✓ Correspondence
- ✓ Purchase Orders
- ✓ Shipping Labels
- ✓ Government Forms
- ✓ EFT & EDI
- ✓ Checks
- ✓ Operational Reports
- ✓ Financial Statements
- ✓ Interactive Reports

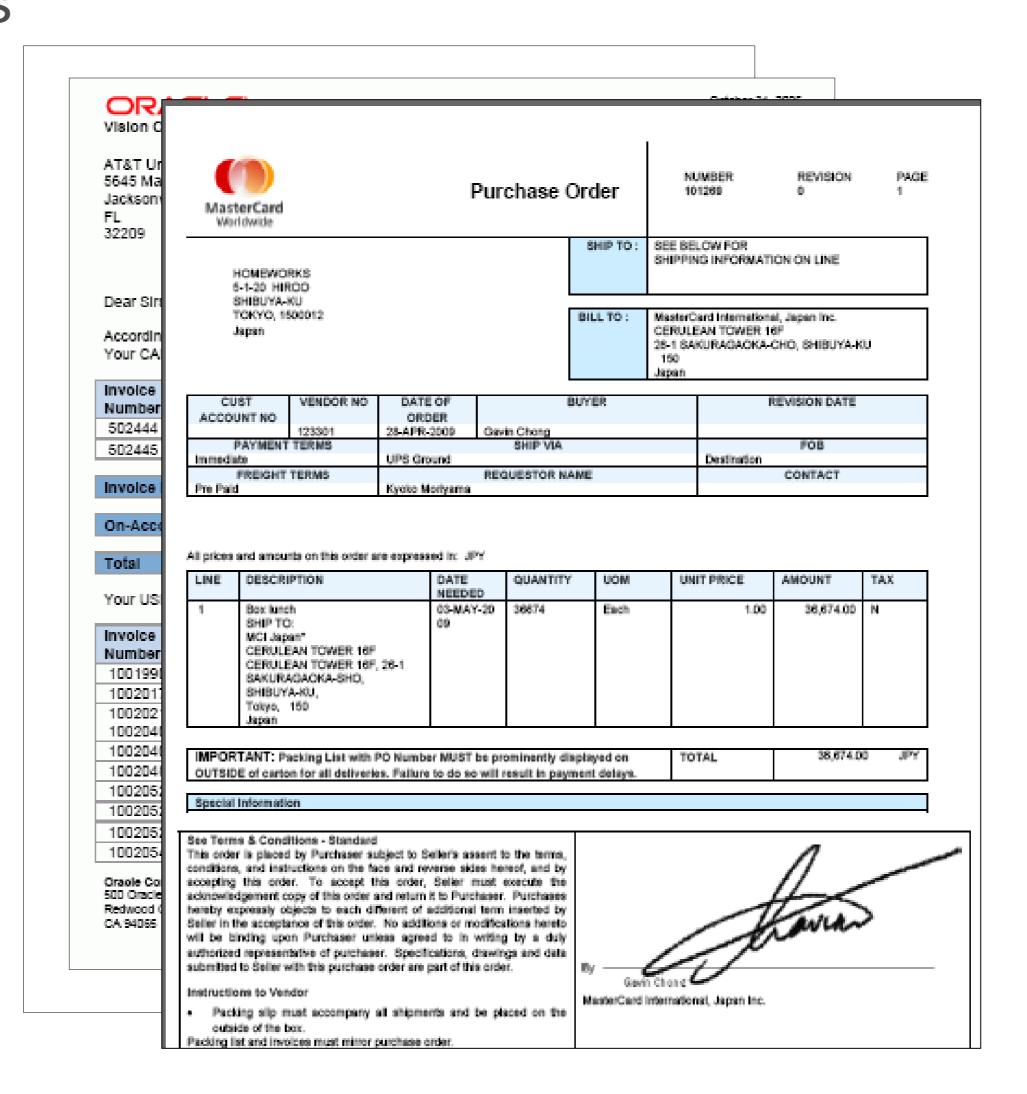




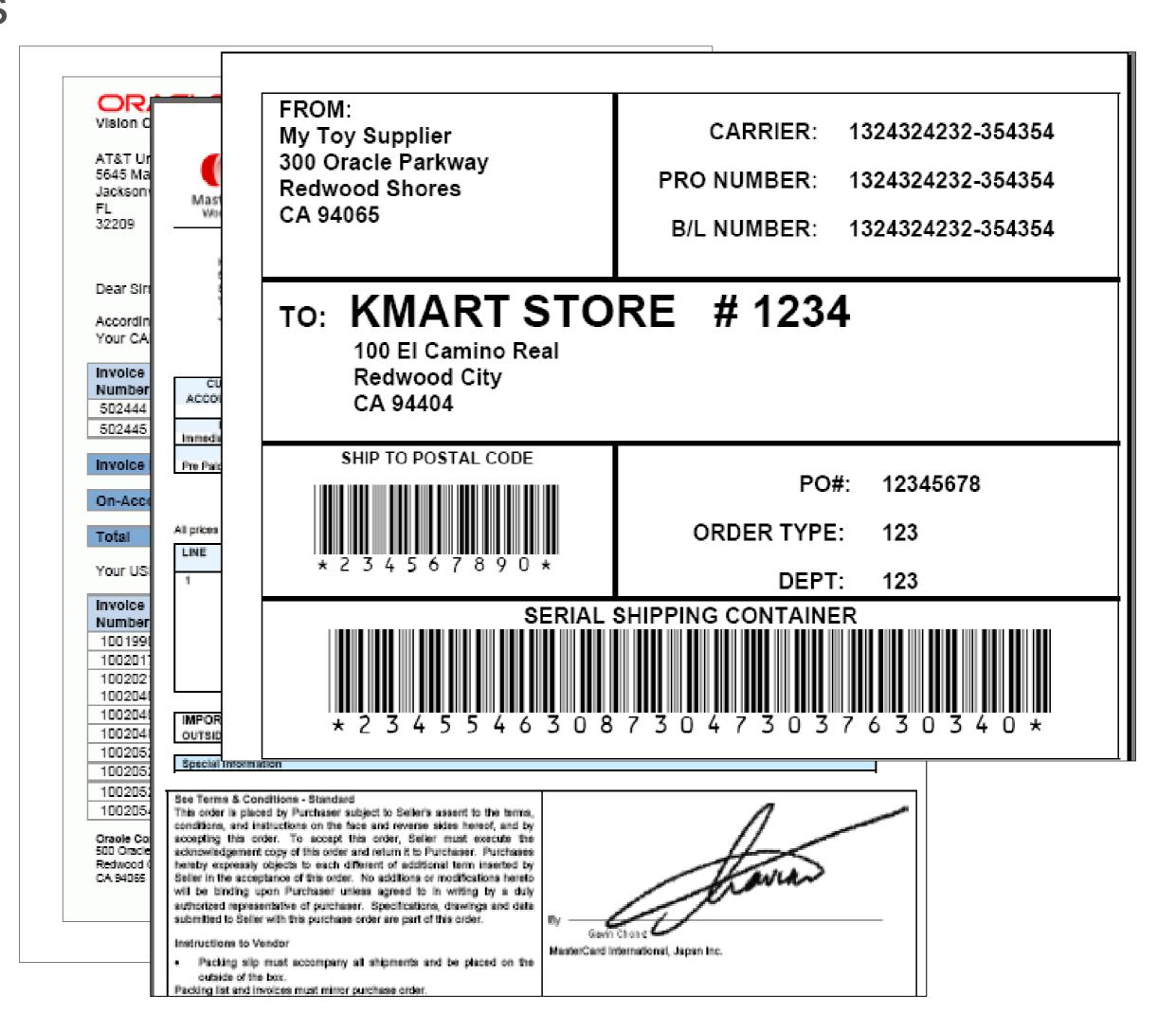
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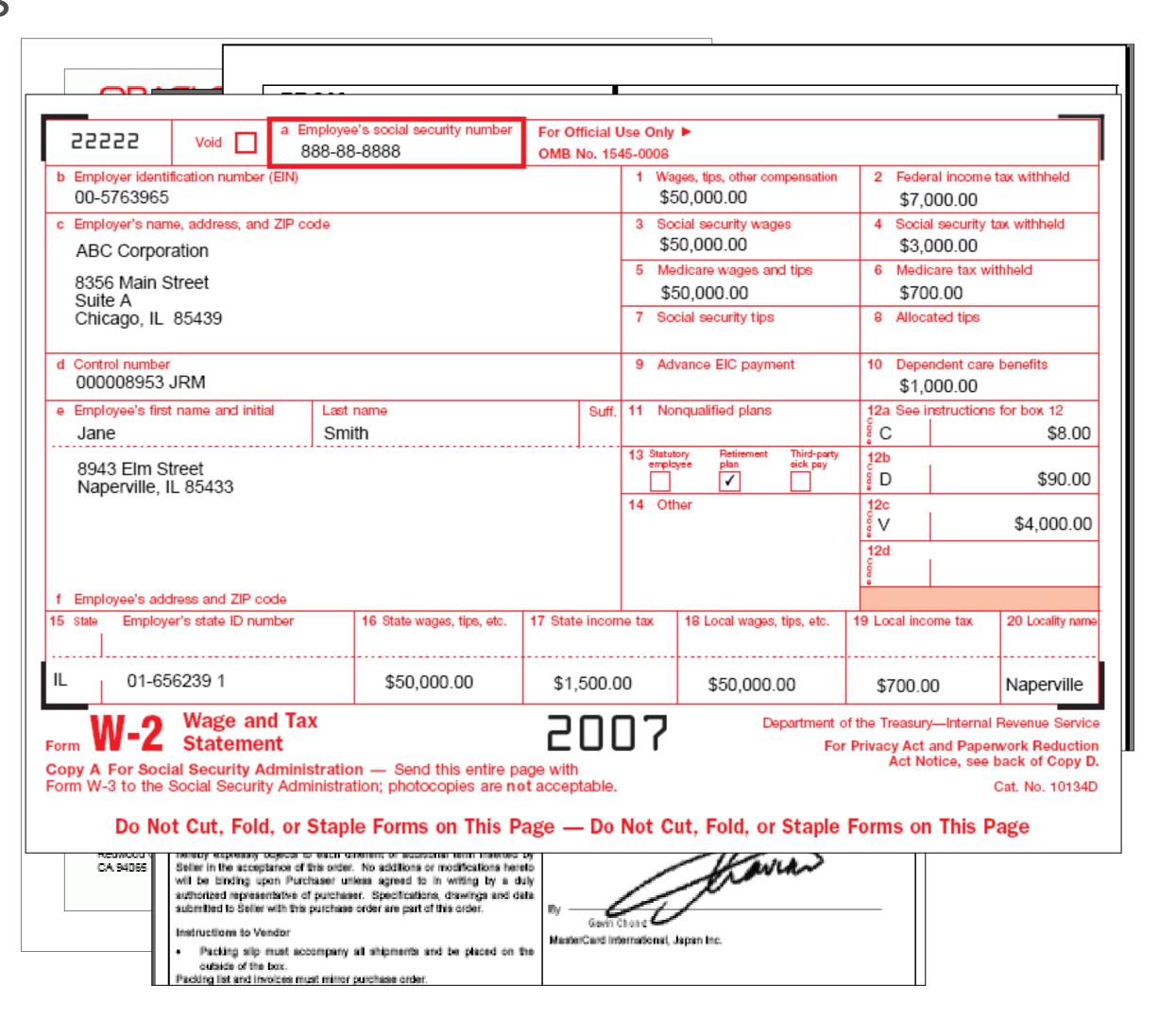
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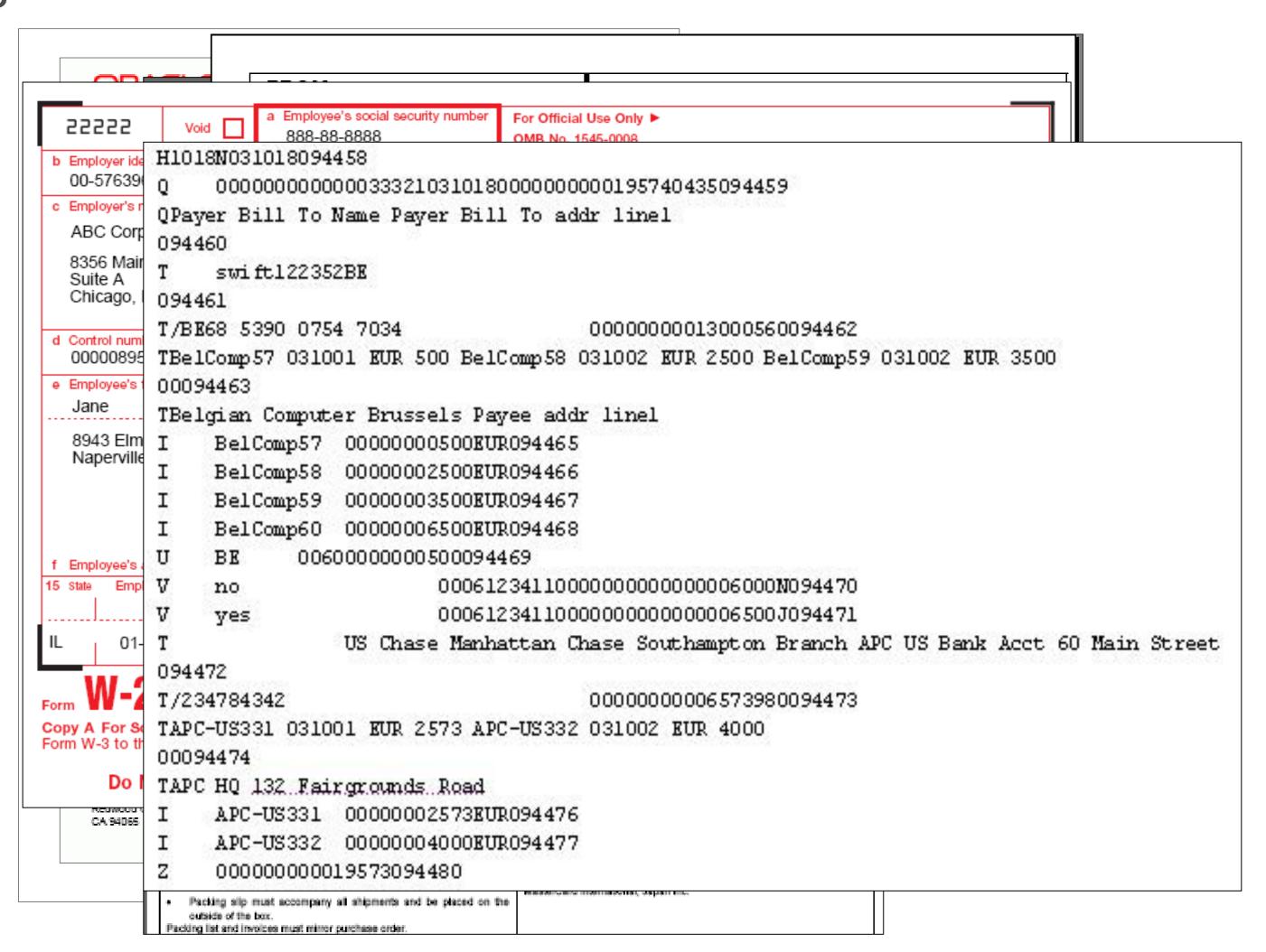
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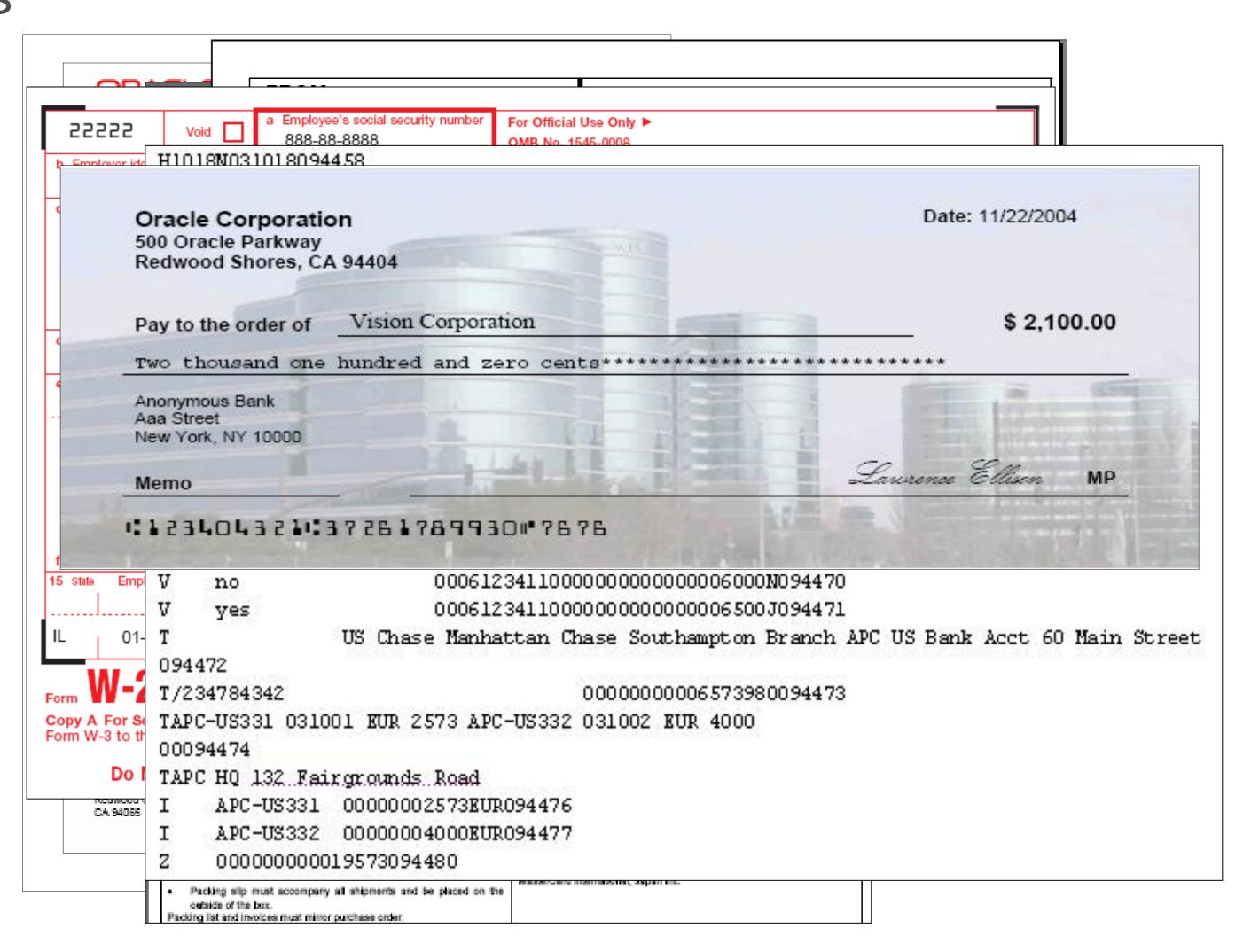


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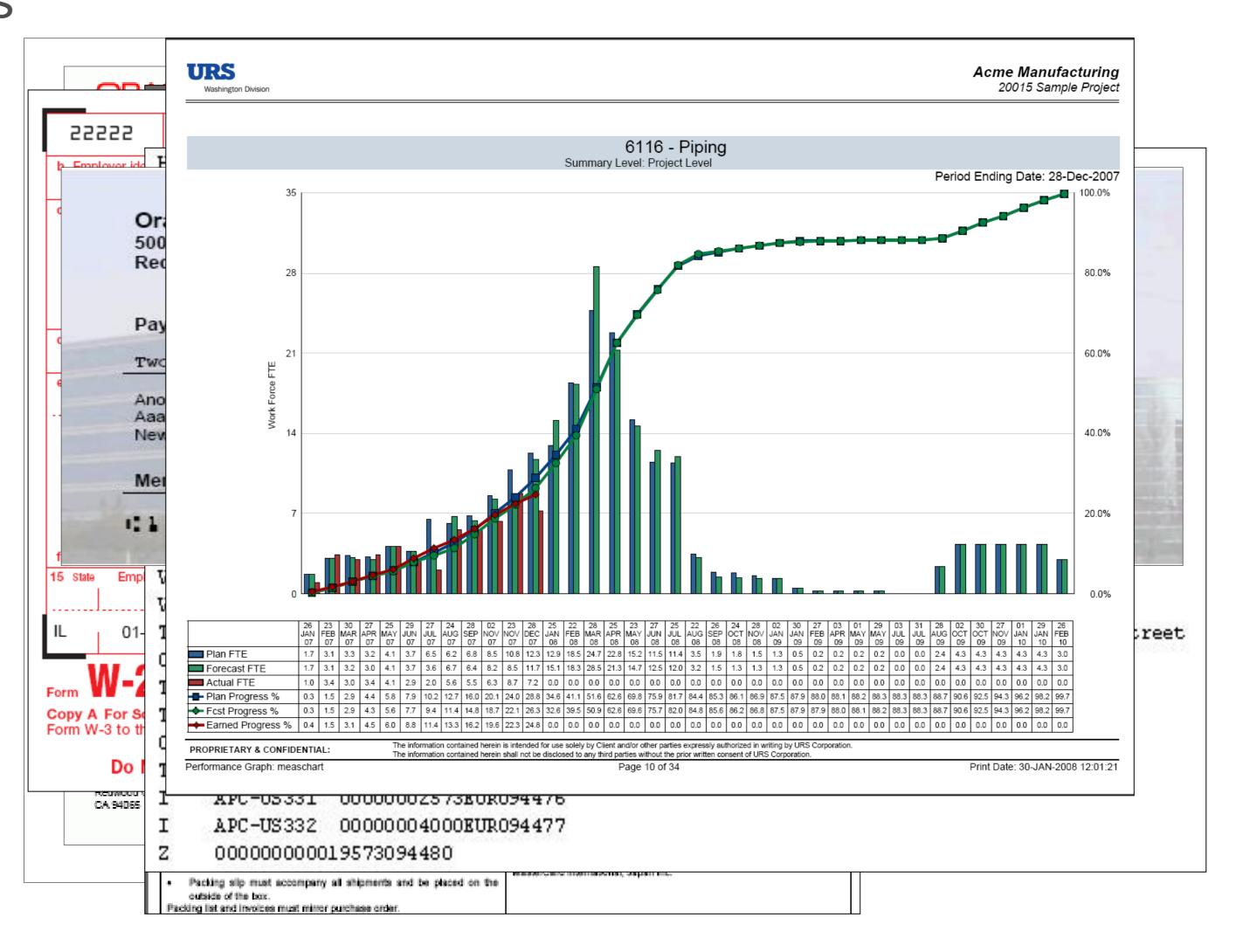




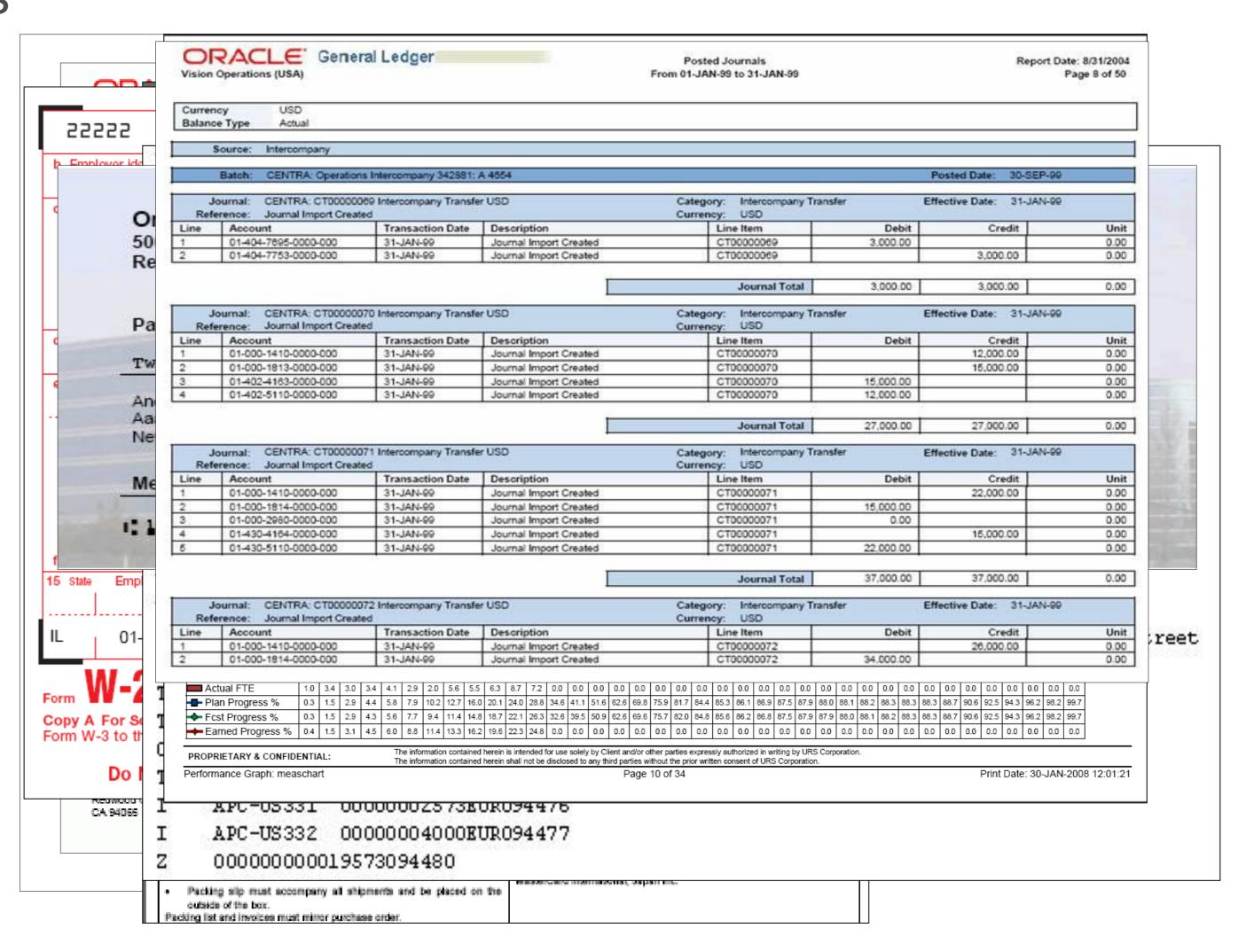
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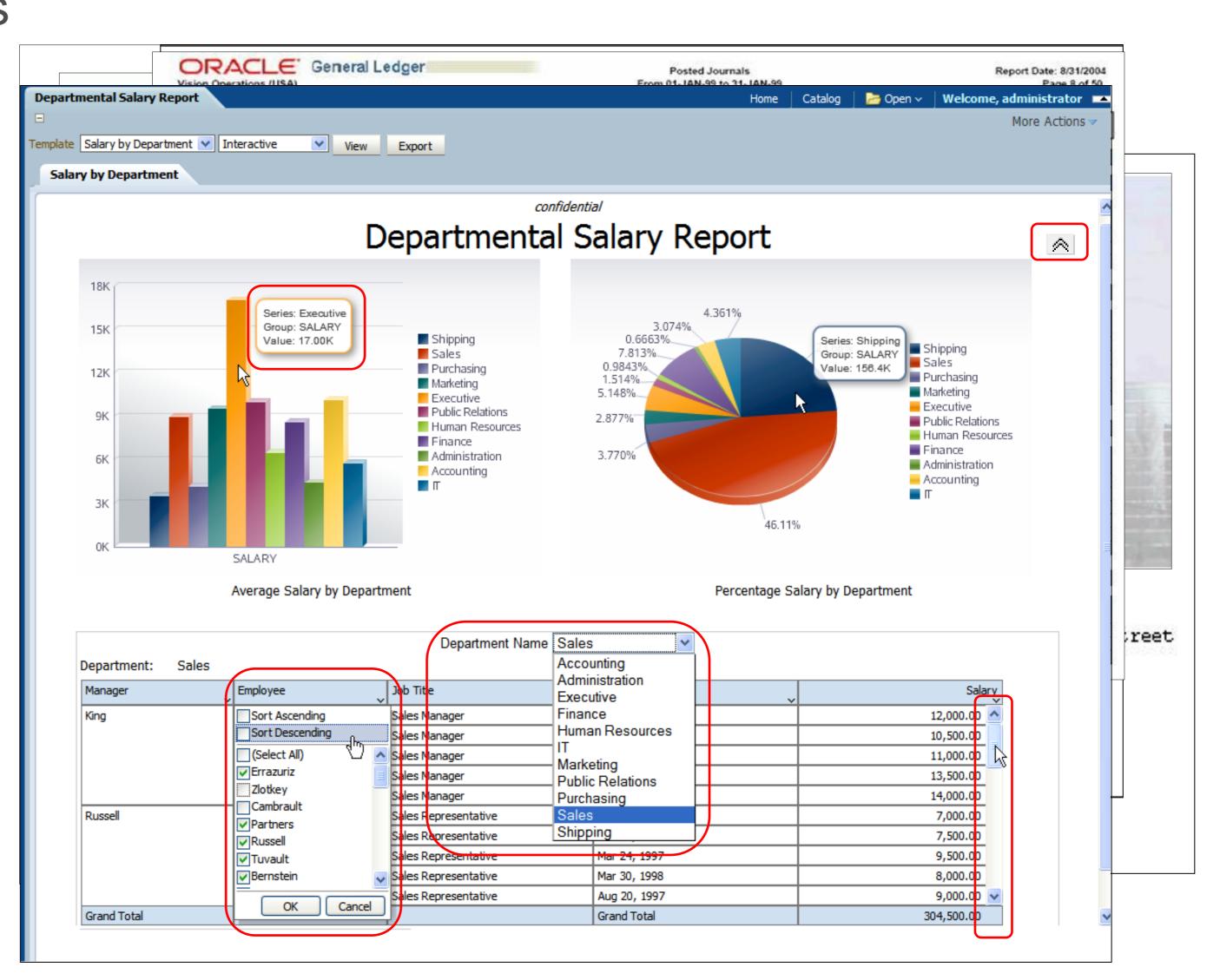
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Agenda

- Why convert to BI Publisher?
- Conversion Plan
- Convert Oracle Reports
- Convert Crystal Reports
- Convert Actuate

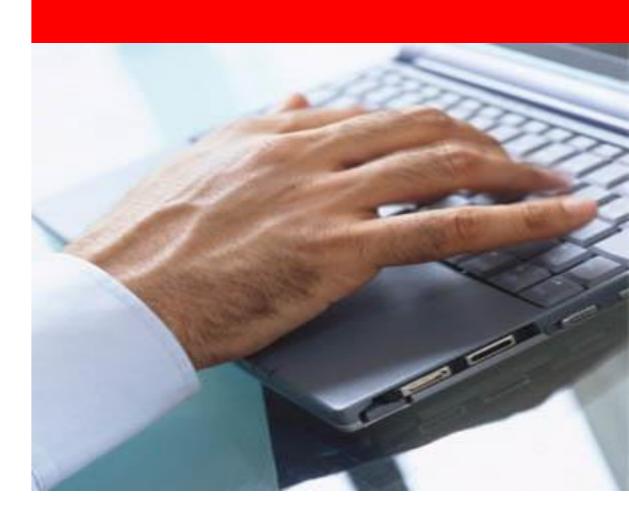


Conversion Plan

- Analyze reports
 - Categorize reports by Data
 - Categorize reports by Complexity
 - Evaluate the report size
 - Reduce number of reports
- Create Data Model to handle Data design
- Create RTF Template to handle Layout design
- Convert data handling functions into database functions
- Convert layout formatting functions into XSL/java functions

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Convert Oracle Reports

Prerequisites

Oracle Reports 9i

- Source reports must eventually be in Oracle Reports XML format. Oracle Reports XML format is supported in Oracle Reports 9i and above
- If your source reports are not in Oracle Reports XML format, the conversion utility will
 do this conversion automatically. However, this requires Oracle Reports Designer 9i or
 later on the same machine where you will do the conversion.

Setting classpath

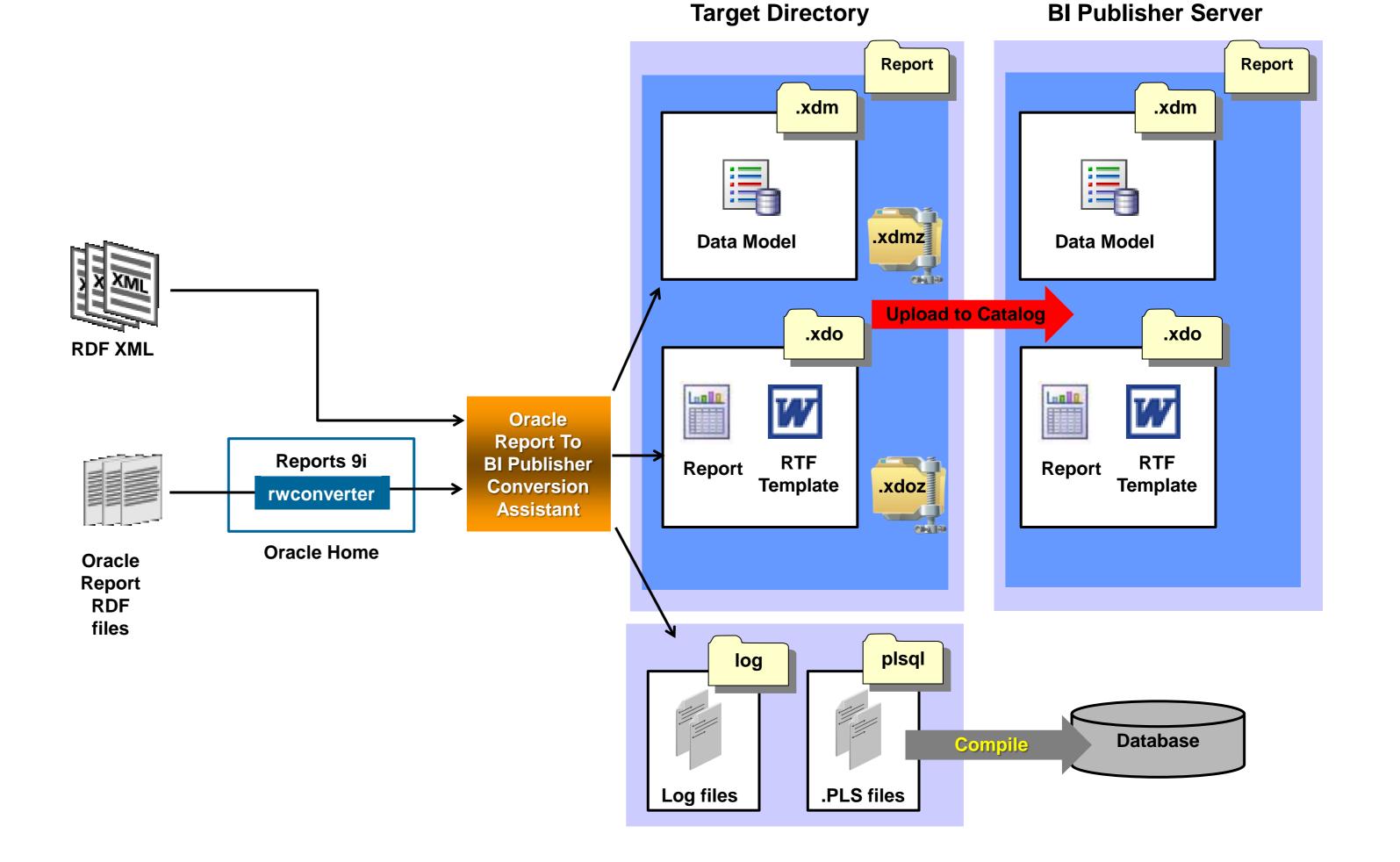
- collections.jar
- xmlparserv2-904.jar or xmlparserv2.jar
- xdocore.jar
- aolj.jar
- Versioninfo.jar
- JDK 1.5 or higher

Convert Oracle Reports

Conversion Steps

Steps

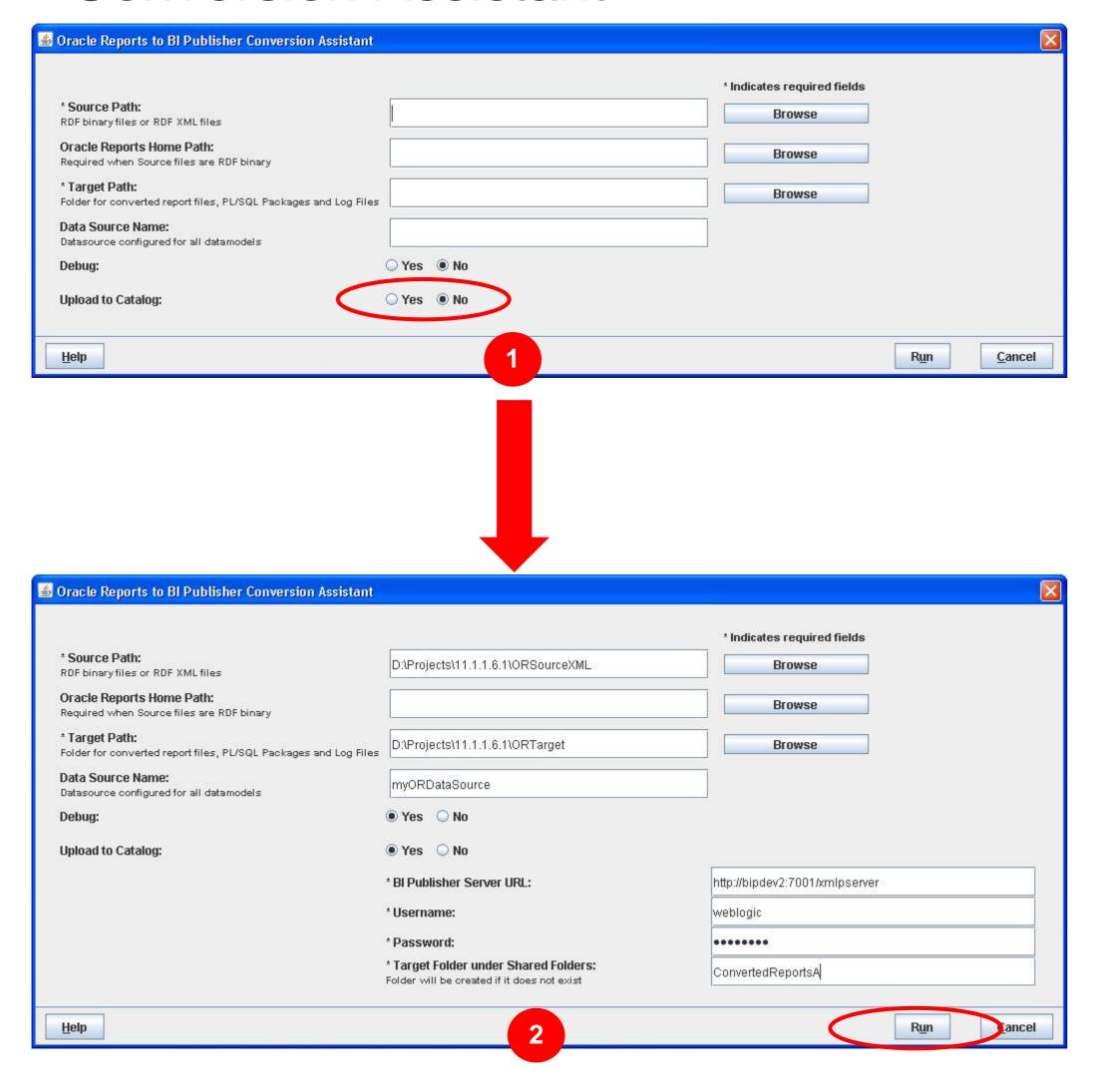
- Configure data source in BI Publisher Server
- Run the Conversion Assistant with option to upload report to BI Publisher Server
- Compile the PL/SQL package manually into Database
- View Report
- Check Log file for any unhandled features

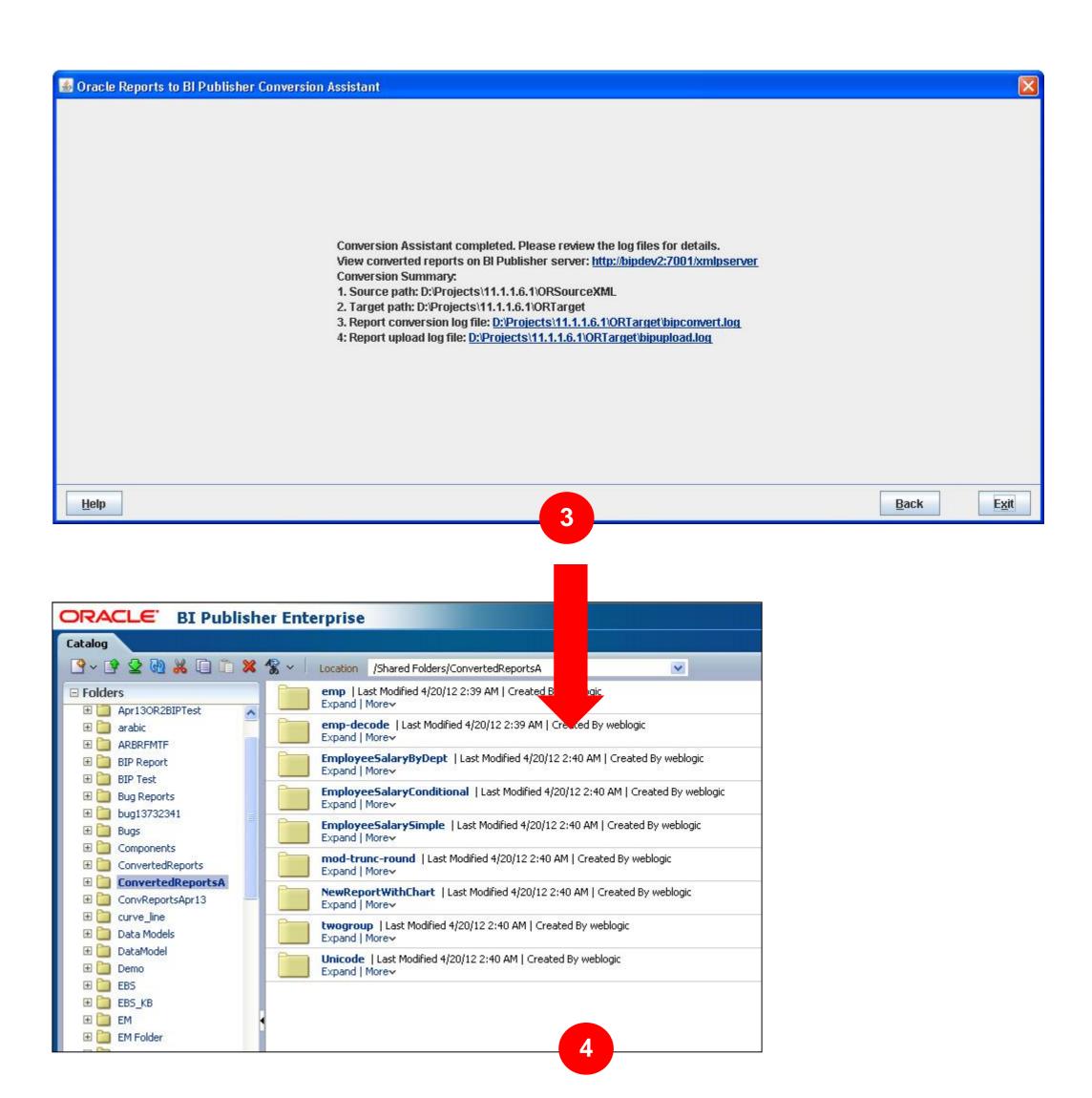




Convert Oracle Reports

Conversion Assistant

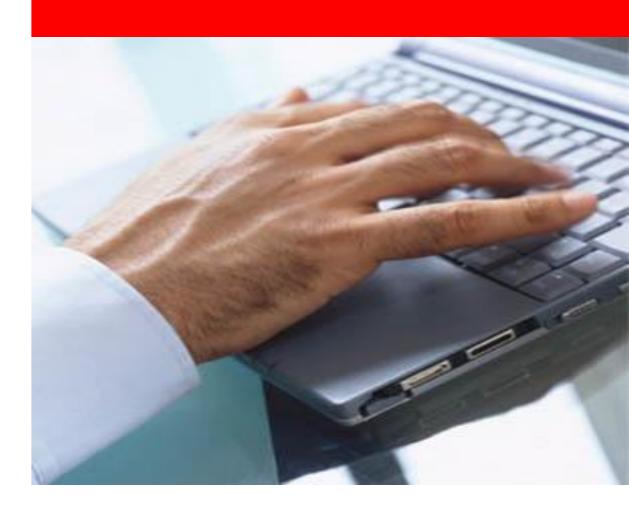






Agenda

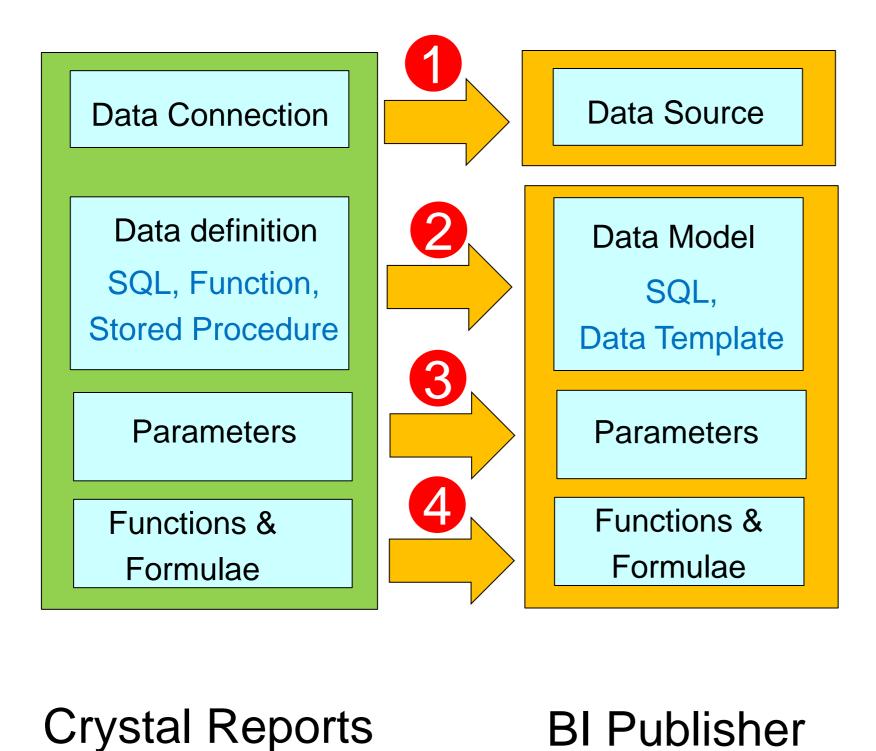
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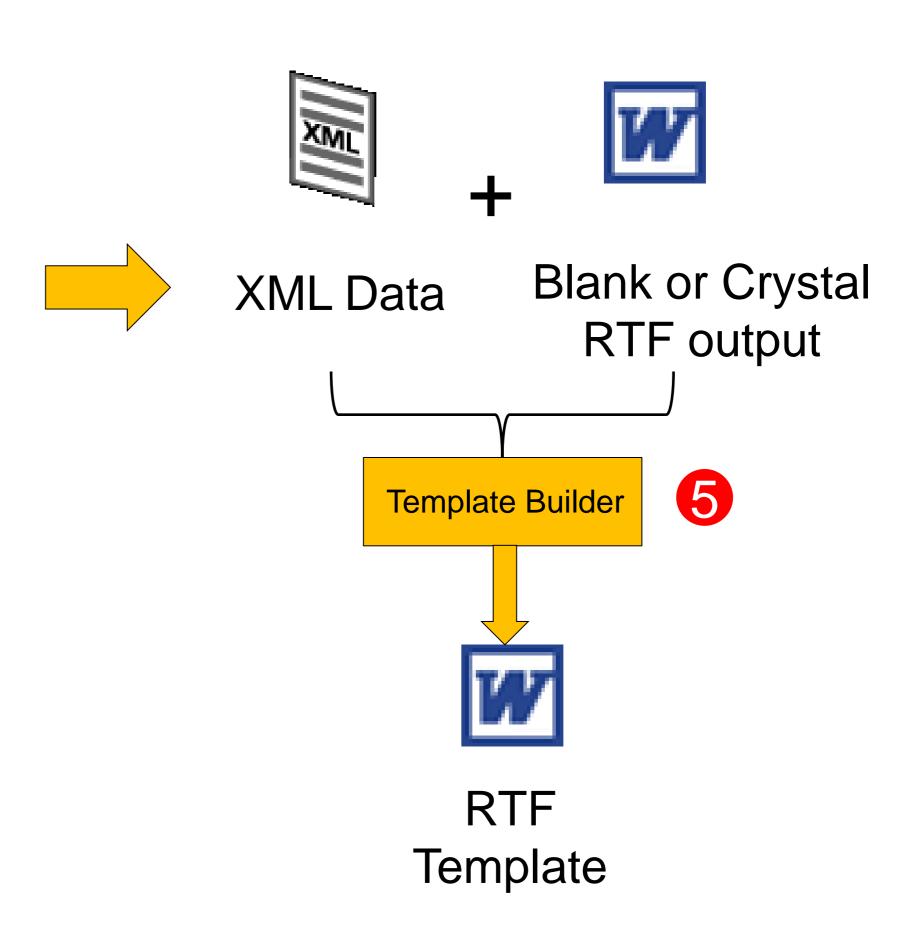
Convert Crystal Reports

Conversion Steps

Connection and Data Model Conversion

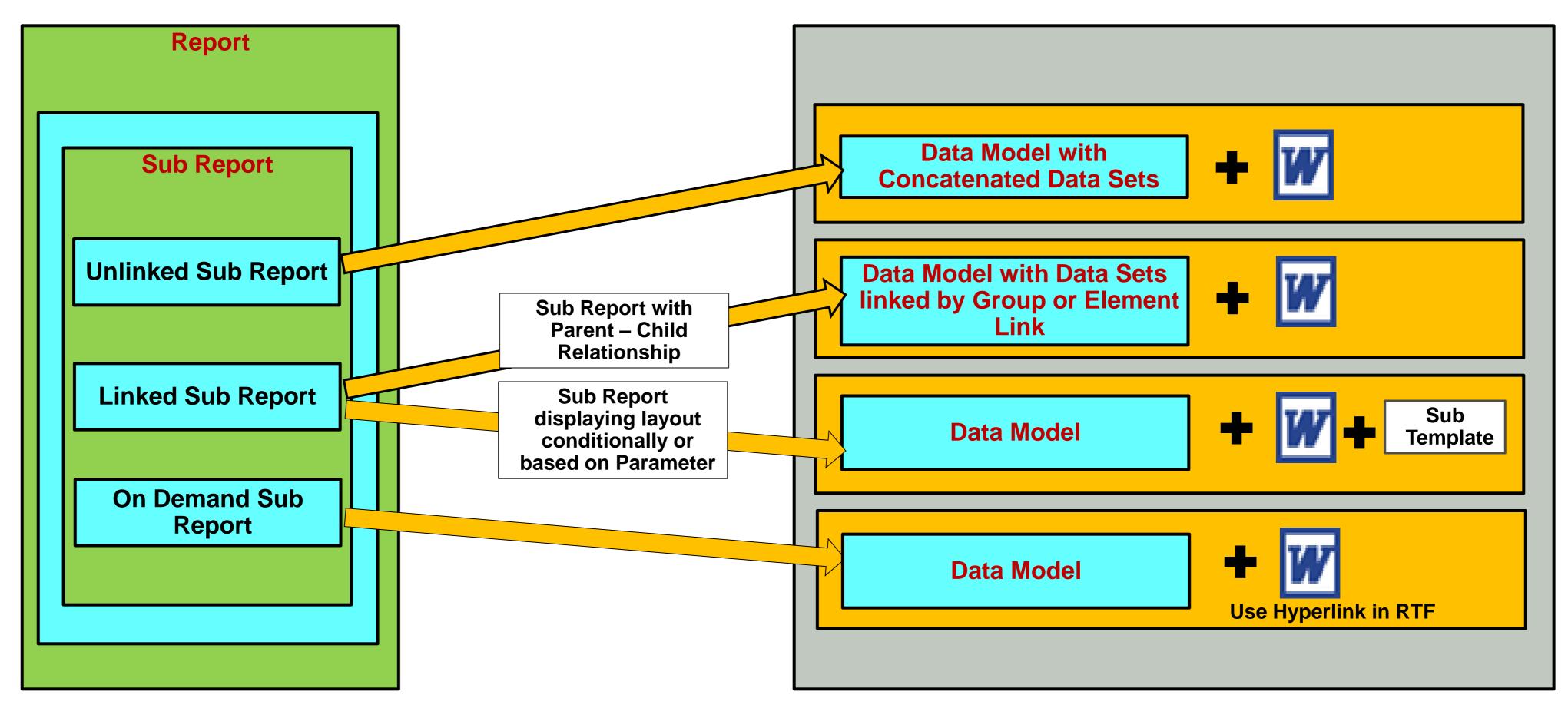


Layout Conversion



Convert Crystal Reports

Handling Sub Reports



Crystal Reports with Sub Reports

BI Publisher



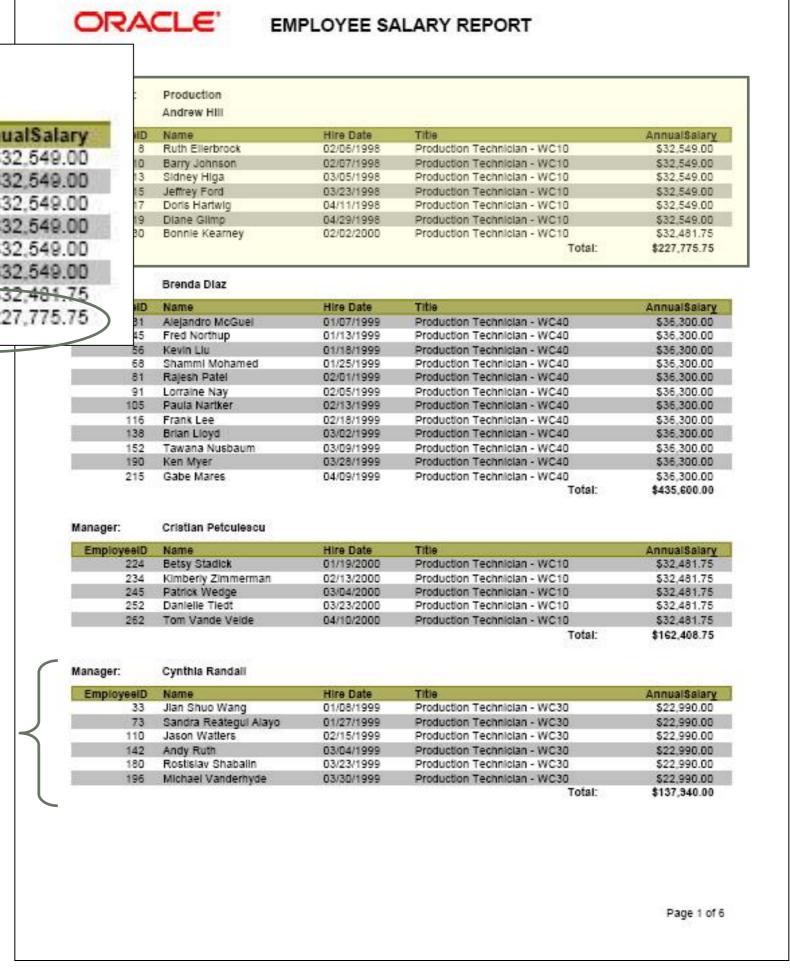
Convert Crystal Reports

Step-by-step conversion of a sample Crystal report



Crystal Report at a glance

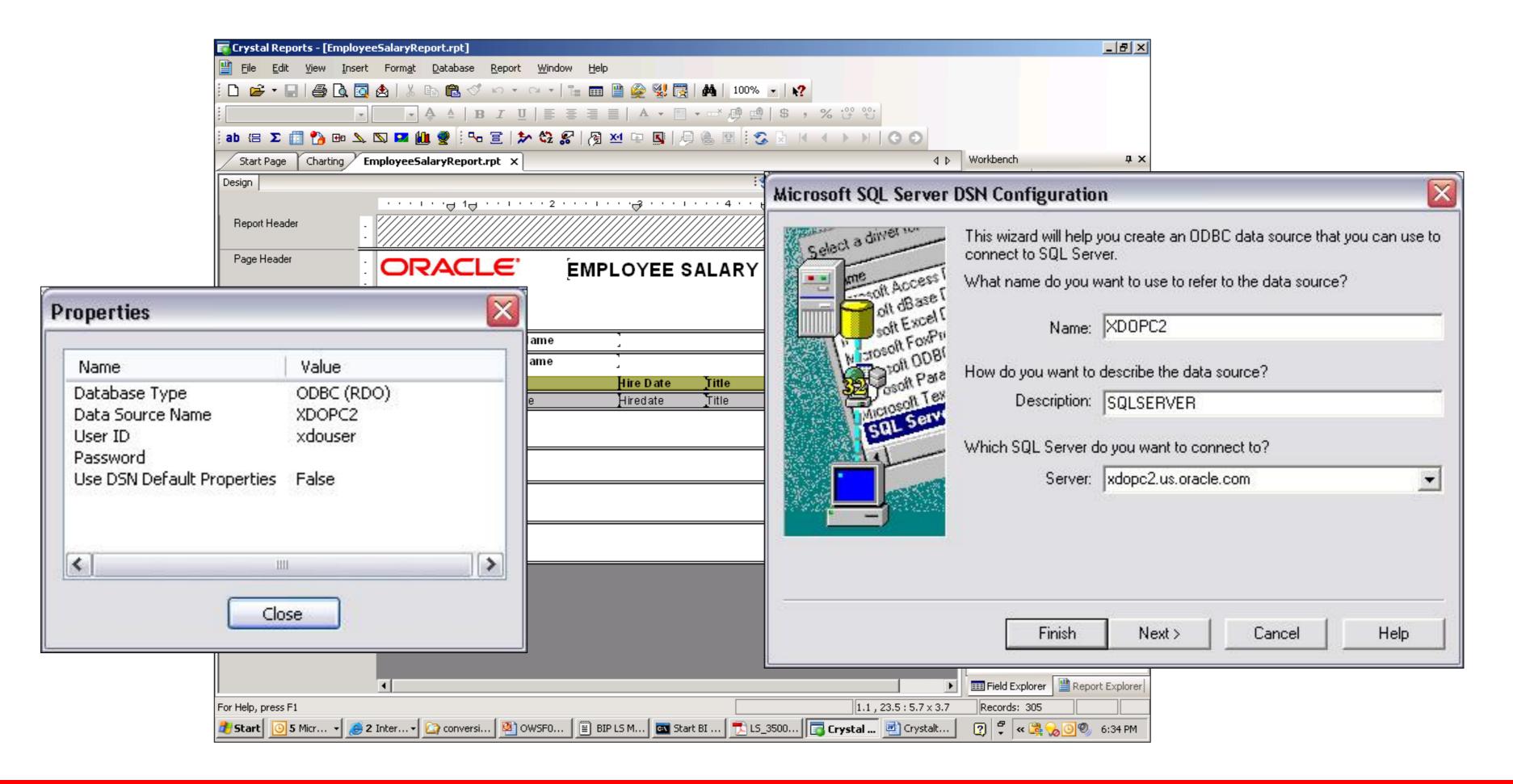
- Banded Report
- Group by Department and Manager
- Subtotal Salary by group
- Data does not break across page





Convert Connection and Data Model

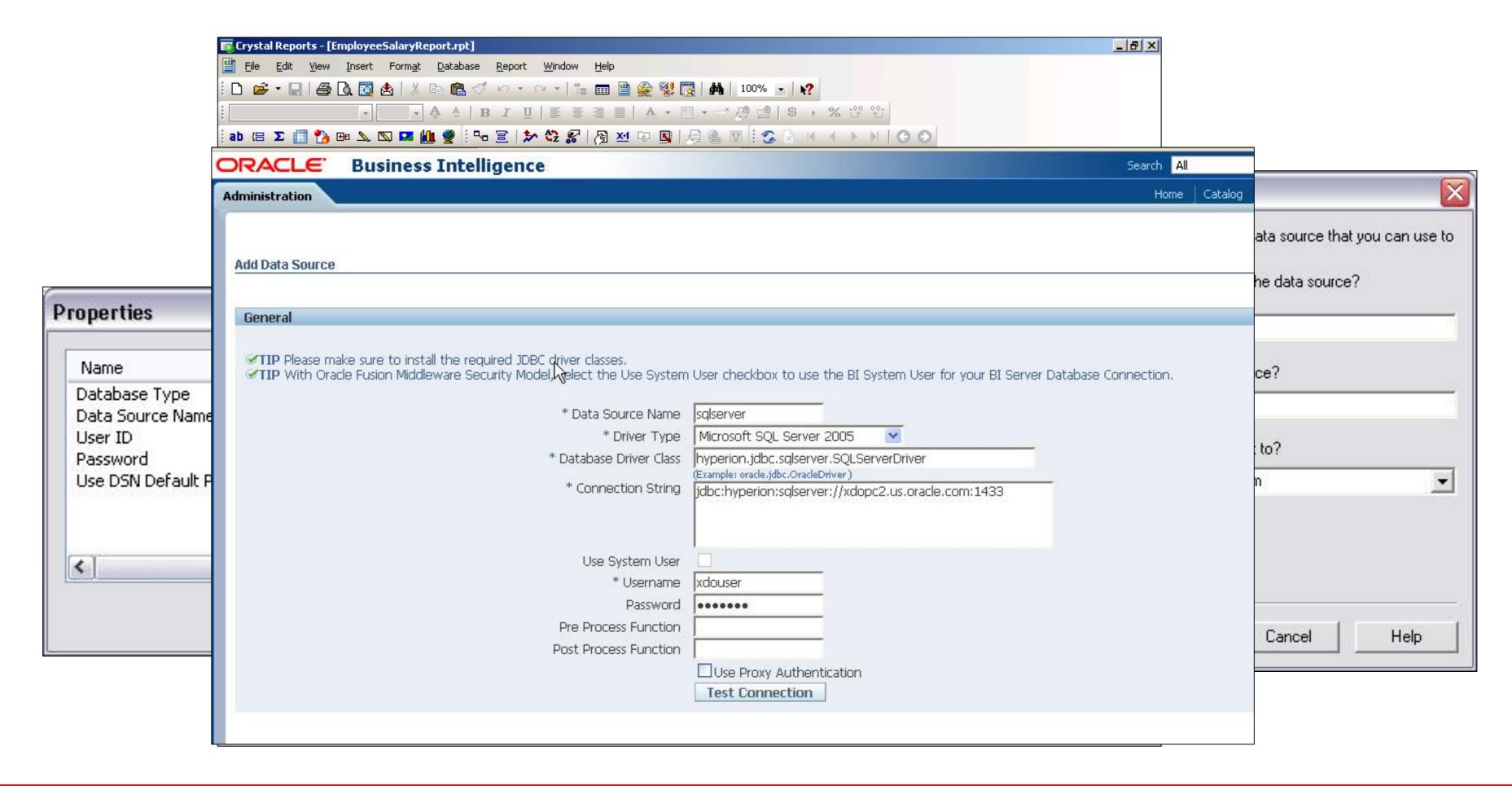
Convert Connection





Convert Connection and Data Model

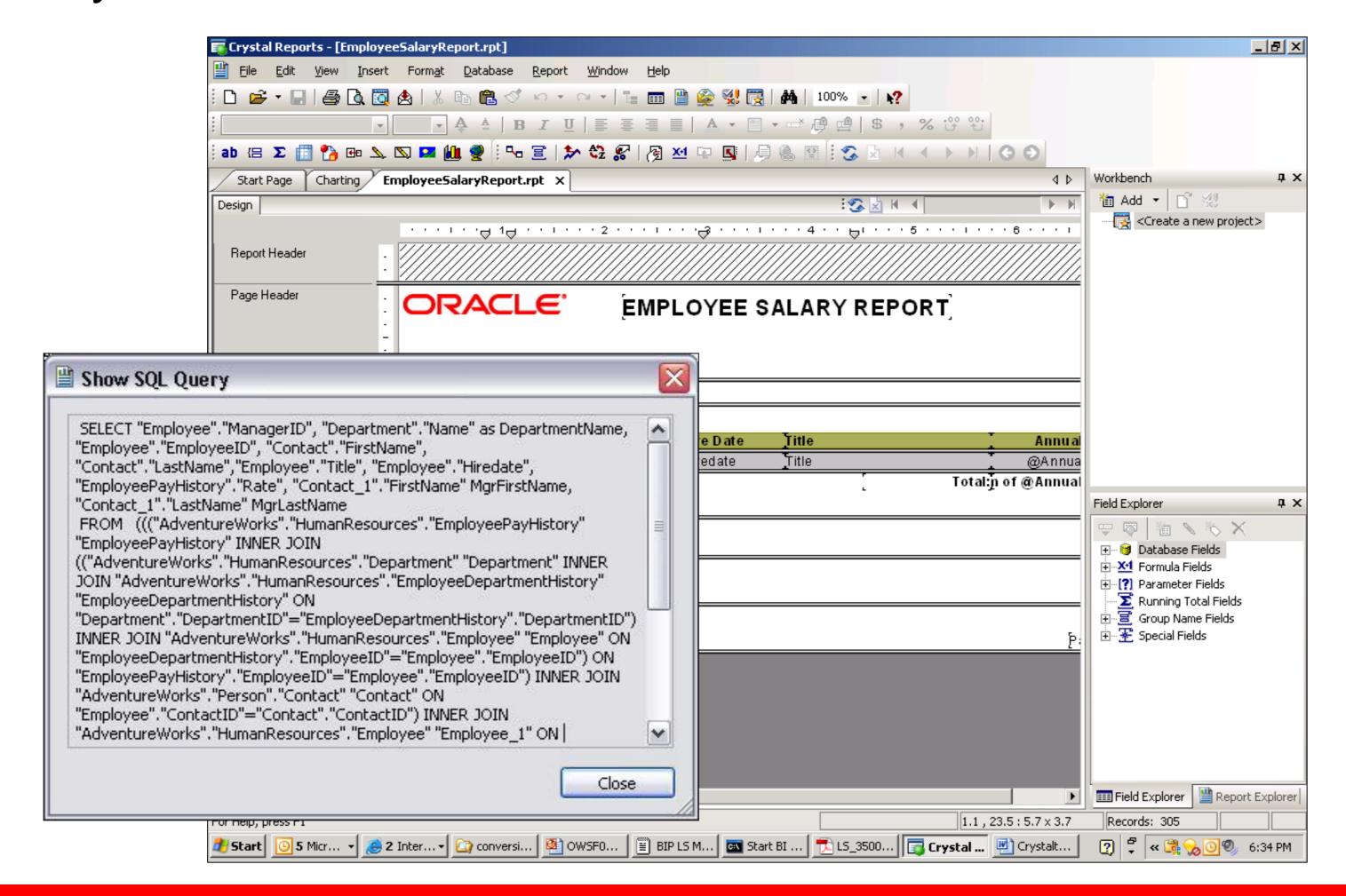
Convert Connection





Convert Connection and Data Model

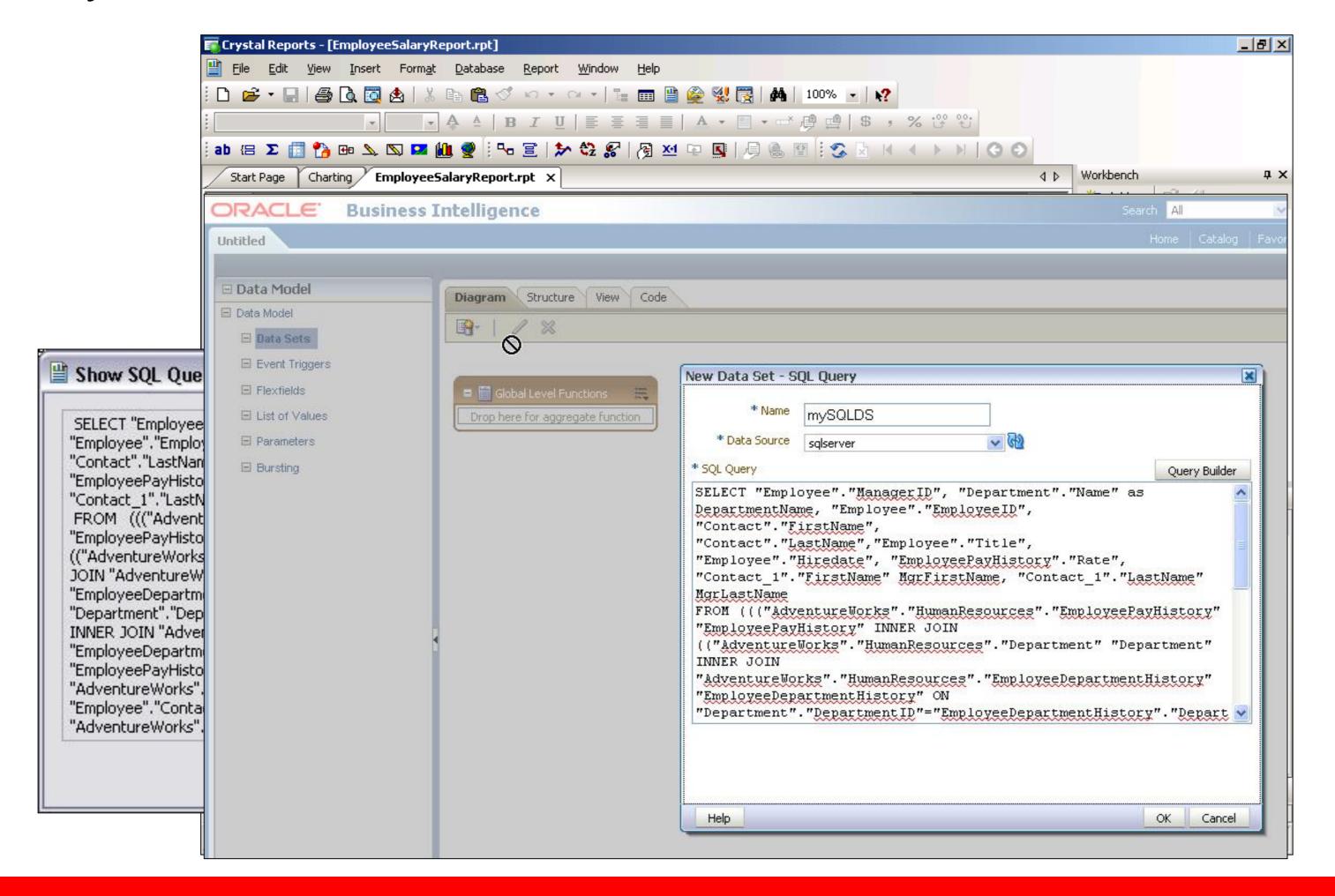
Convert Crystal SQL to BI Publisher Data Model



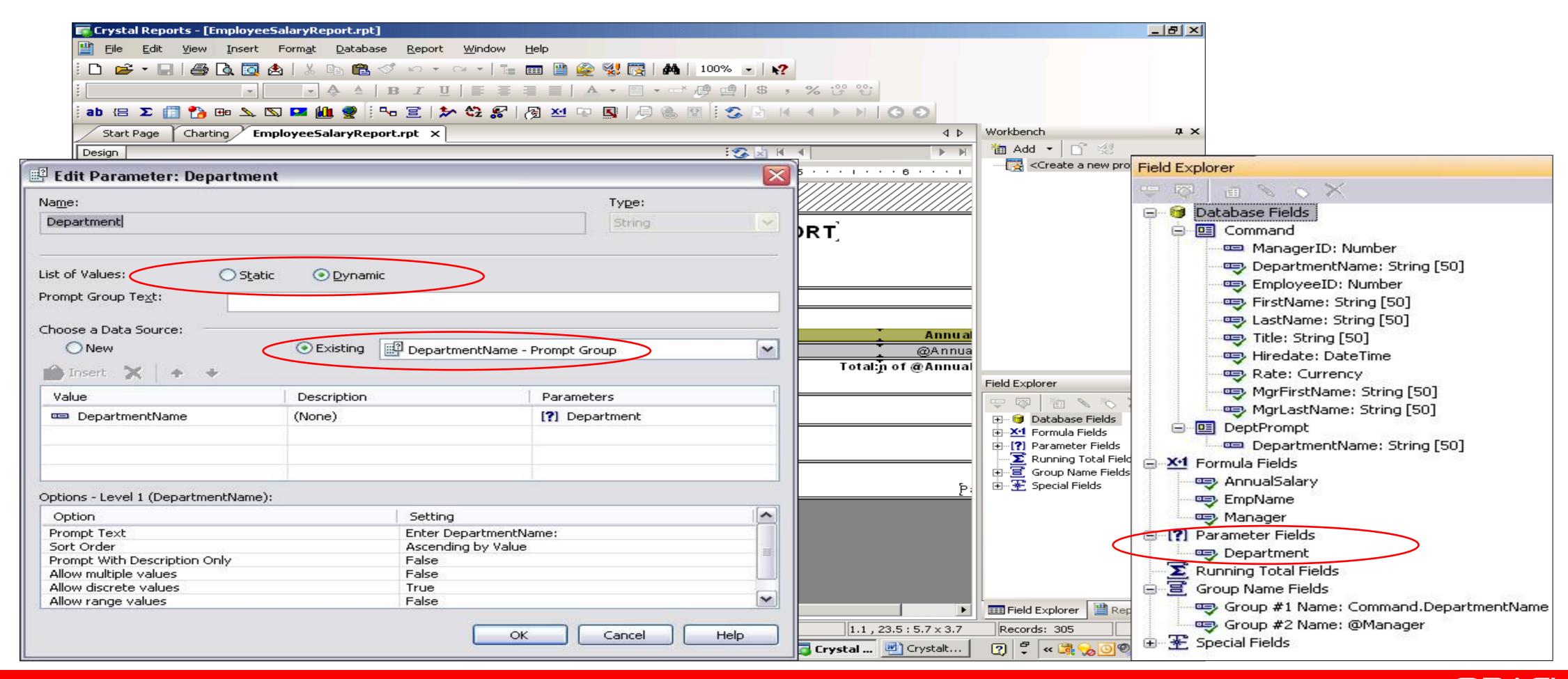


Convert Connection and Data Model

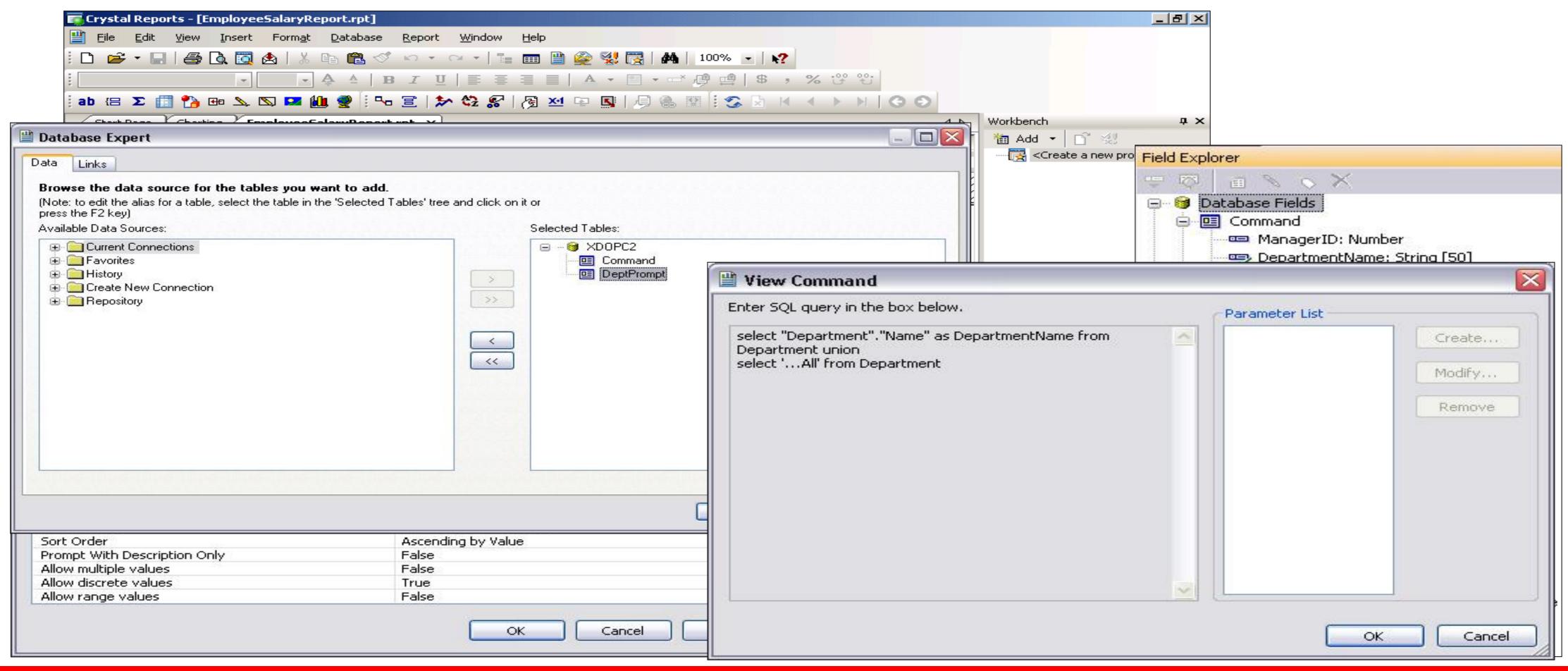
Convert Crystal SQL to BI Publisher Data Model



Convert Connection and Data Model

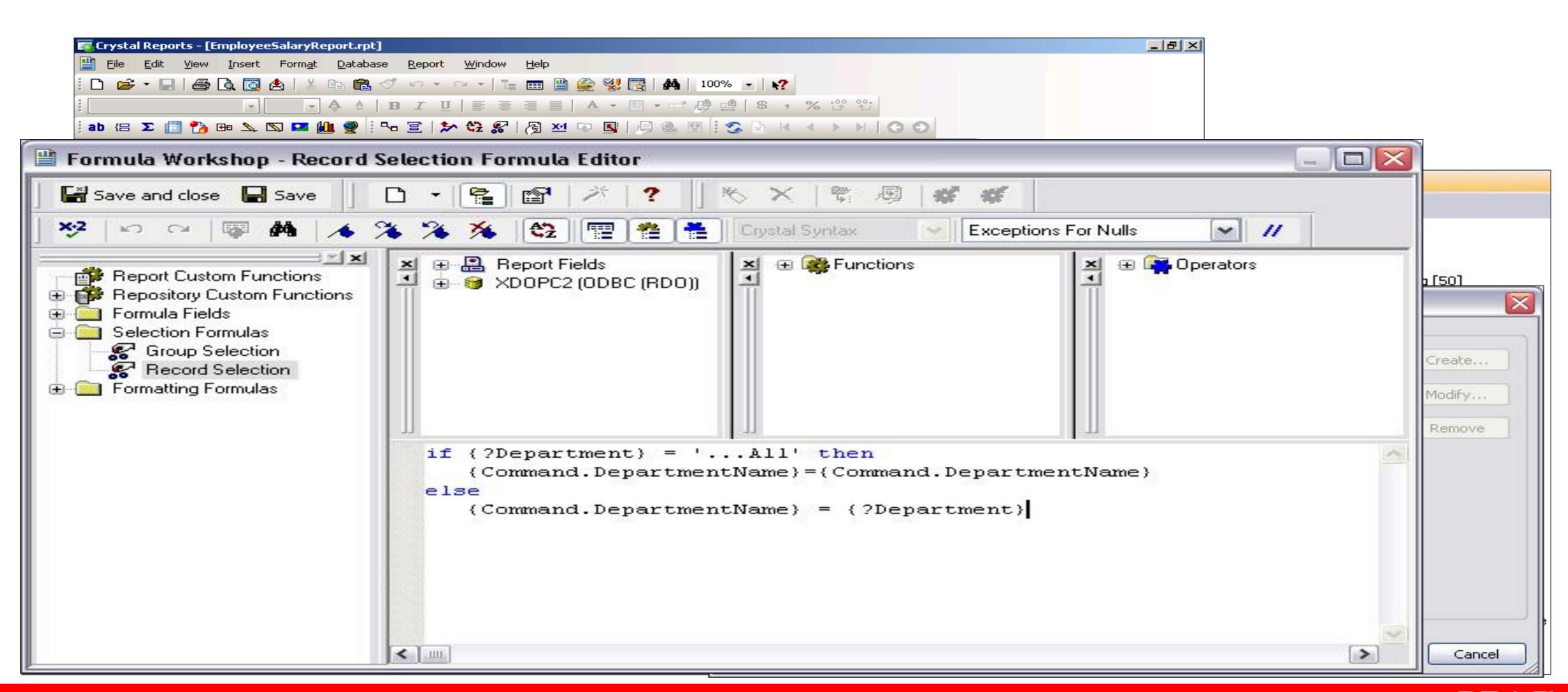


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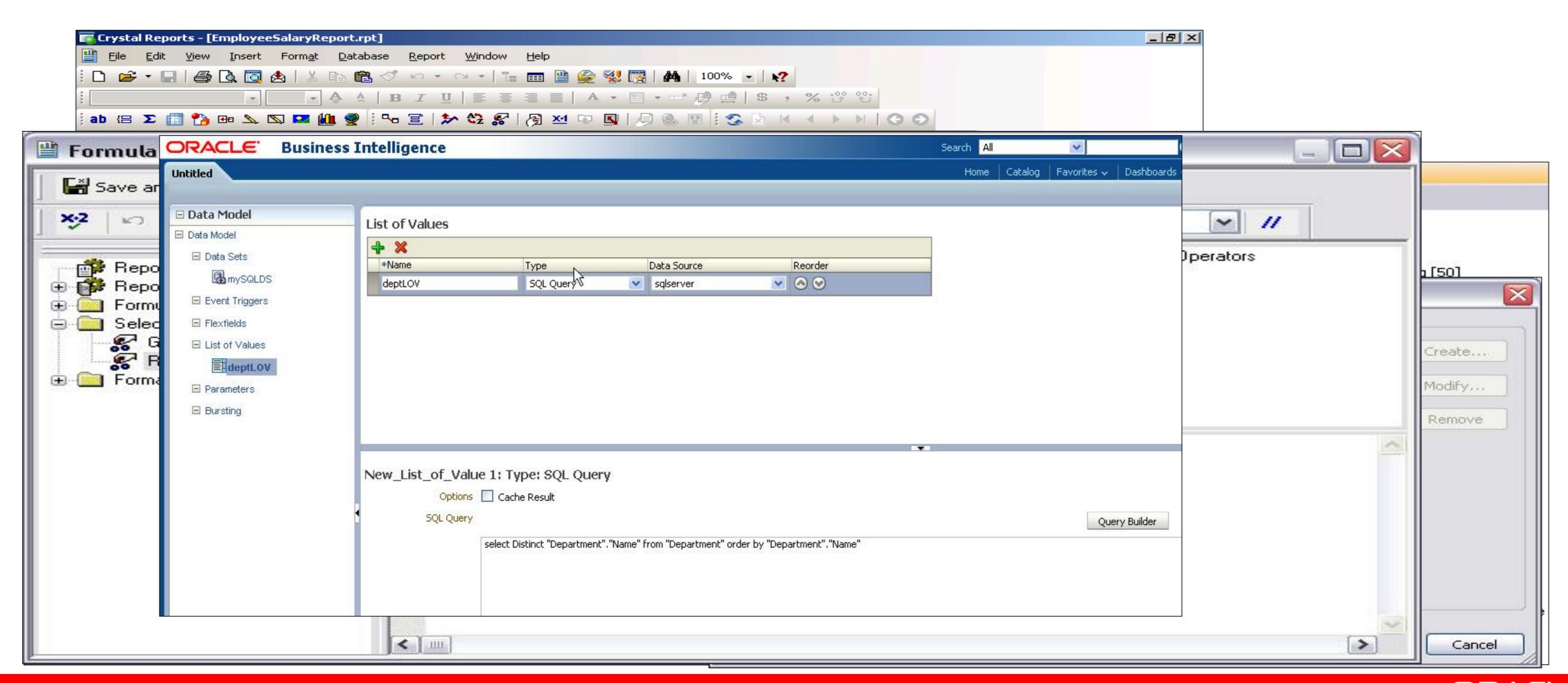




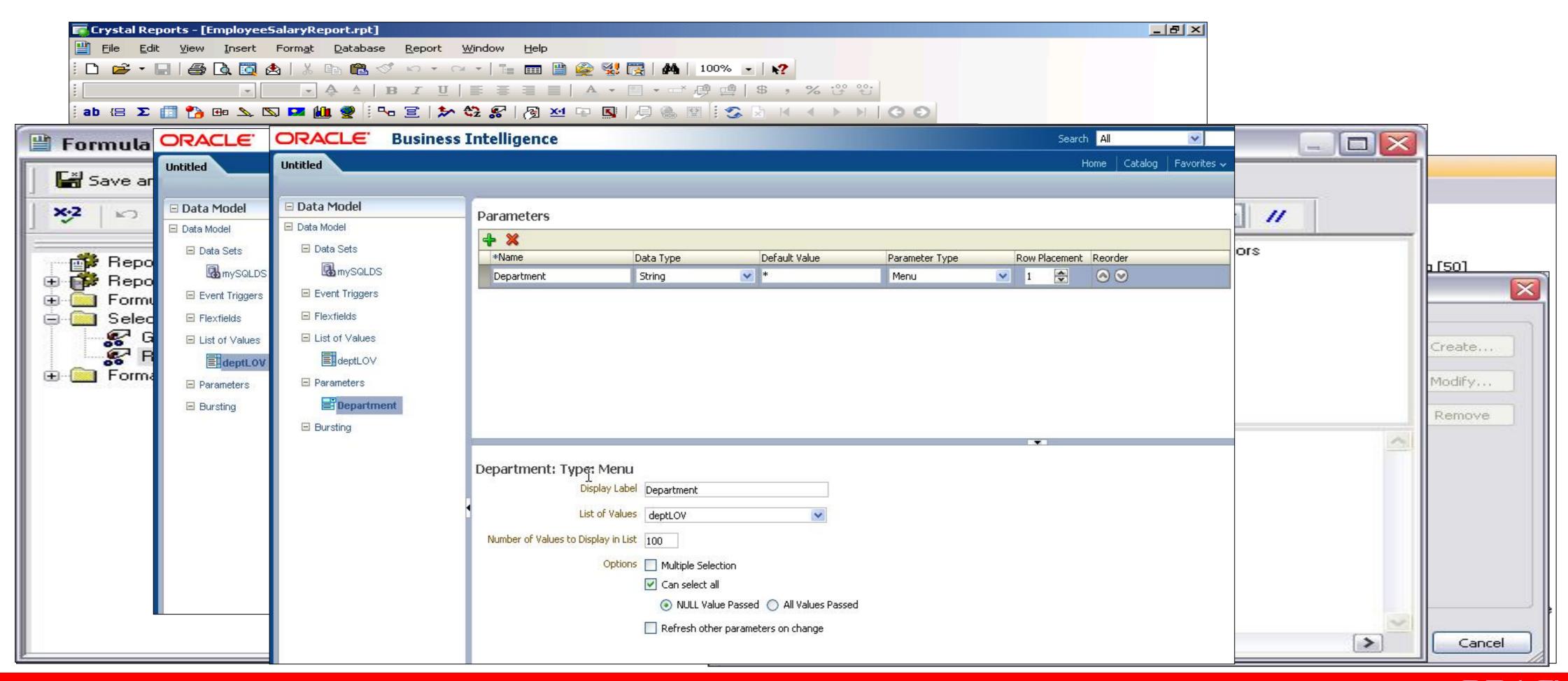
Convert Connection and Data Model



Convert Connection and Data Model

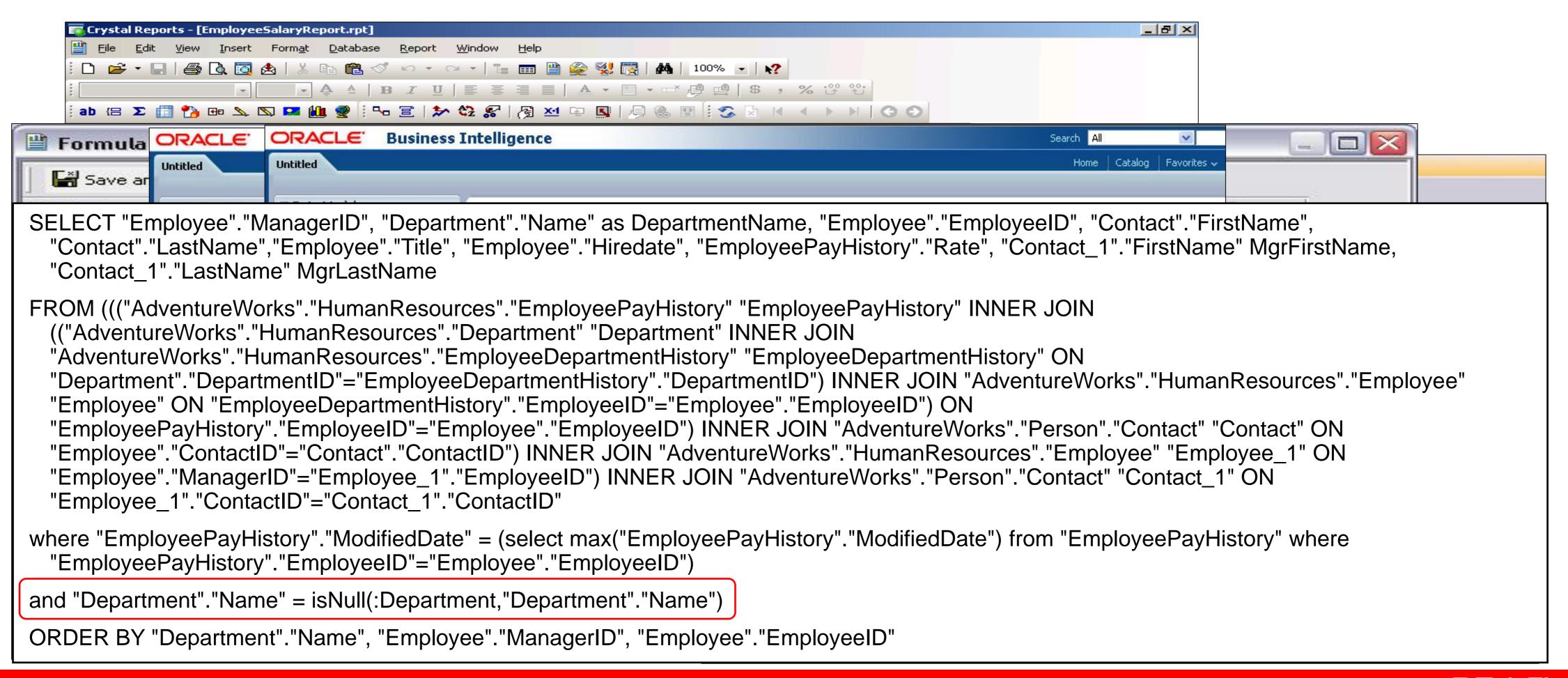


Convert Connection and Data Model



Convert Connection and Data Model

Convert Parameters



Convert Connection and Data Model

Convert formulas

```
Formula Workshop - Formula Editor - AnnualSalary
 🖼 Save and close 🔲 Save
     Crystal Syntax
                                                                                  × 11
                                                                Exceptions For Nulls
                           🕀 🎇 Functions
                                                                           Operators
  Report Custom Functions

    Repository Custom Functions

 in Formula Fields
     X Annual Salary
     EmpName
     X1 Manager
 Selection Formulas
  Formatting Formulas
                           if datepart('yyyy', {Command.Hiredate}) < 2000 then
                             {Command.Rate} * 8 * 300 + 20 * {Command.Rate}
                           else
                             if datepart ('yyyy', {Command.Hiredate} ) >=2000 and
                                datepart('yyyy', {Command.Hiredate}) < 2005 then
                             {Command.Rate} * 8 * 300 + 15 * {Command.Rate}
                           else
                              {Command.Rate} * 8 * 300 + 10 * {Command.Rate}
                        < ....
```

Convert Connection and Data Model

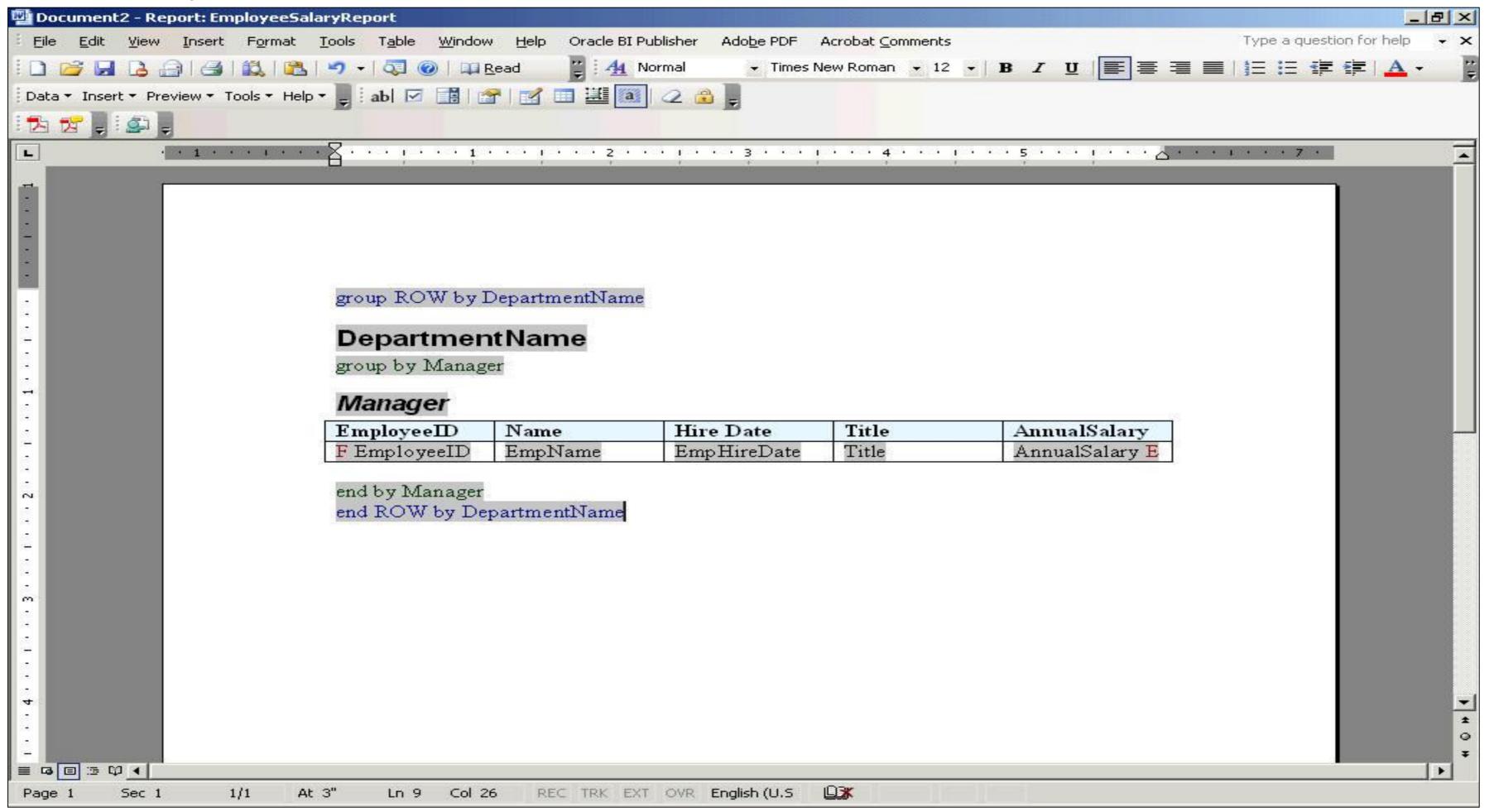
Convert formulas

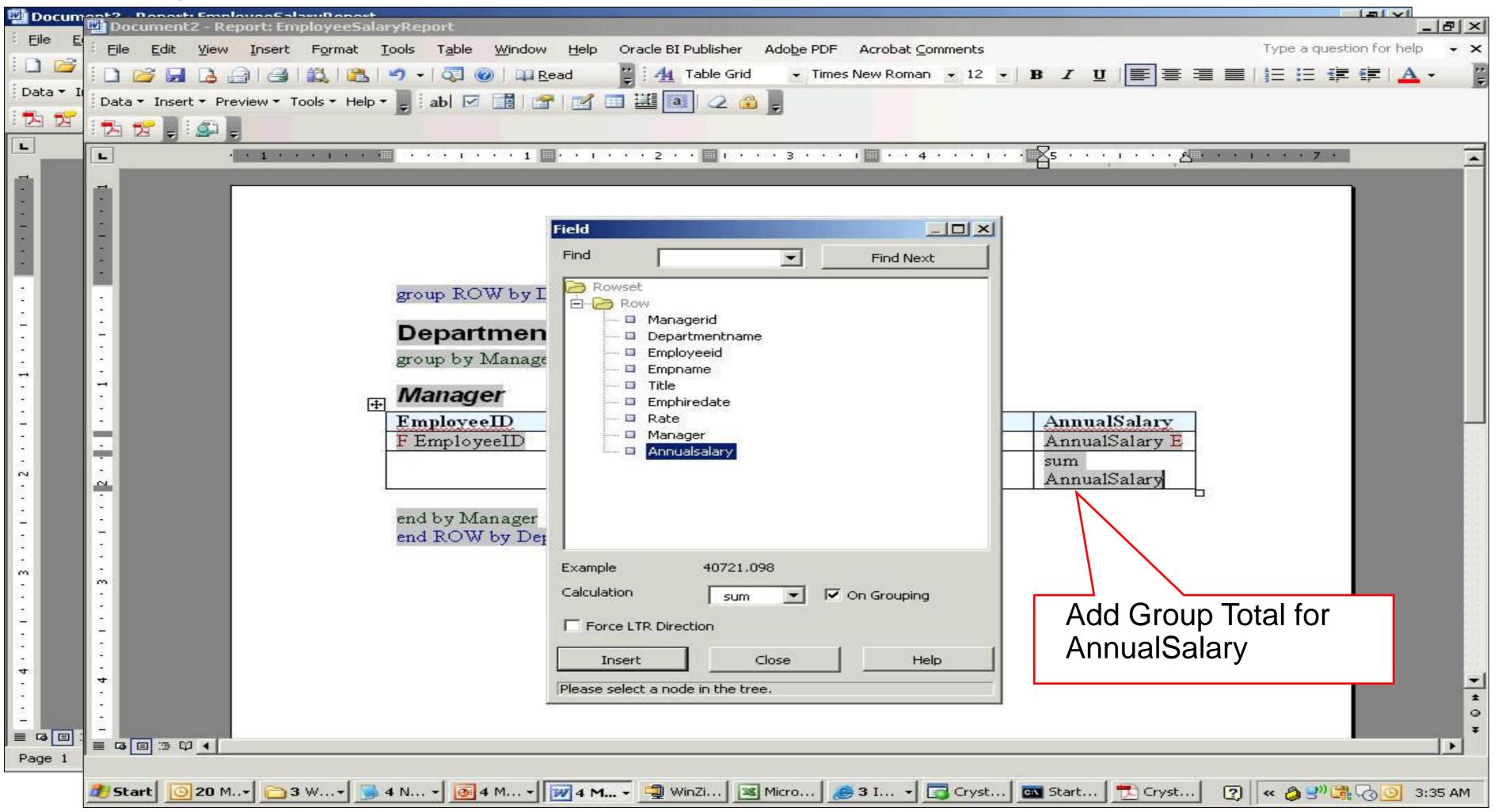
```
CREATE FUNCTION f_AnnualSalary
( @Val1 float, @Val2 varchar(50))
RETURNS float
                                                                              Exceptions For Nulls
                                                                                                   × //
AS
                                                                                          Operators
BEGIN
 declare @sal float
 if datepart(yyyy,@Val2) < 2000
  (select @sal= @Val1 * 8 * 300 + @Val1 * 20)
 else
                                                                          e}) < 2000 then
  if datepart(yyyy,@Val2) >= 2000 and datepart(yyyy,@Val2) < 2005
                                                                          mmand.Rate}
   (select @sal=@Val1 * 8 * 300 + @Val1 * 15)
                                                                           ate) < 2005 then
  else
                                                                          mmand.Rate}
   (select @sal=@Val1 * 8 * 300 + @Val1 * 10)
                                                                           ommand.Rate}
RETURN (@sal)
END
```

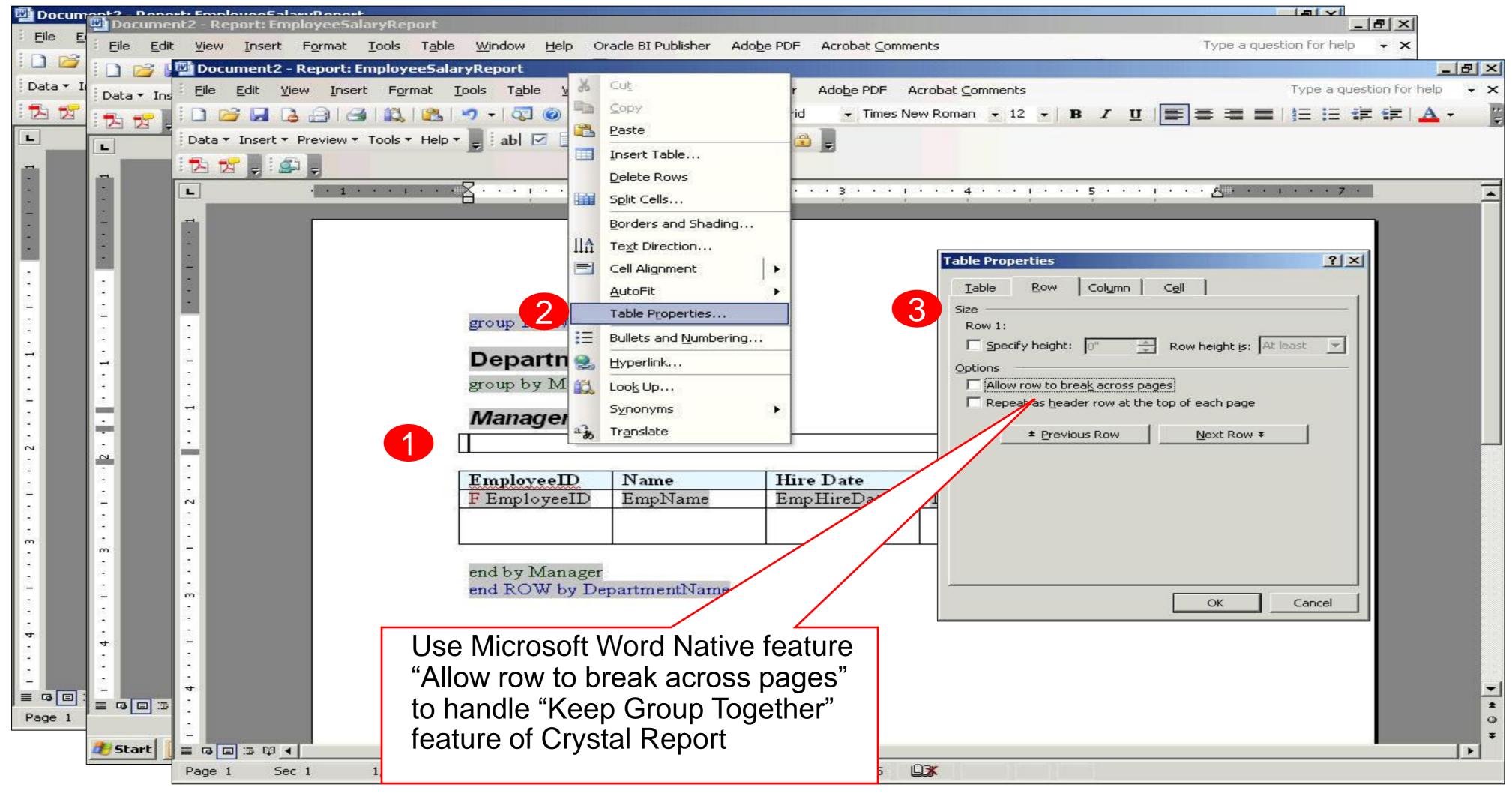
Convert Connection and Data Model

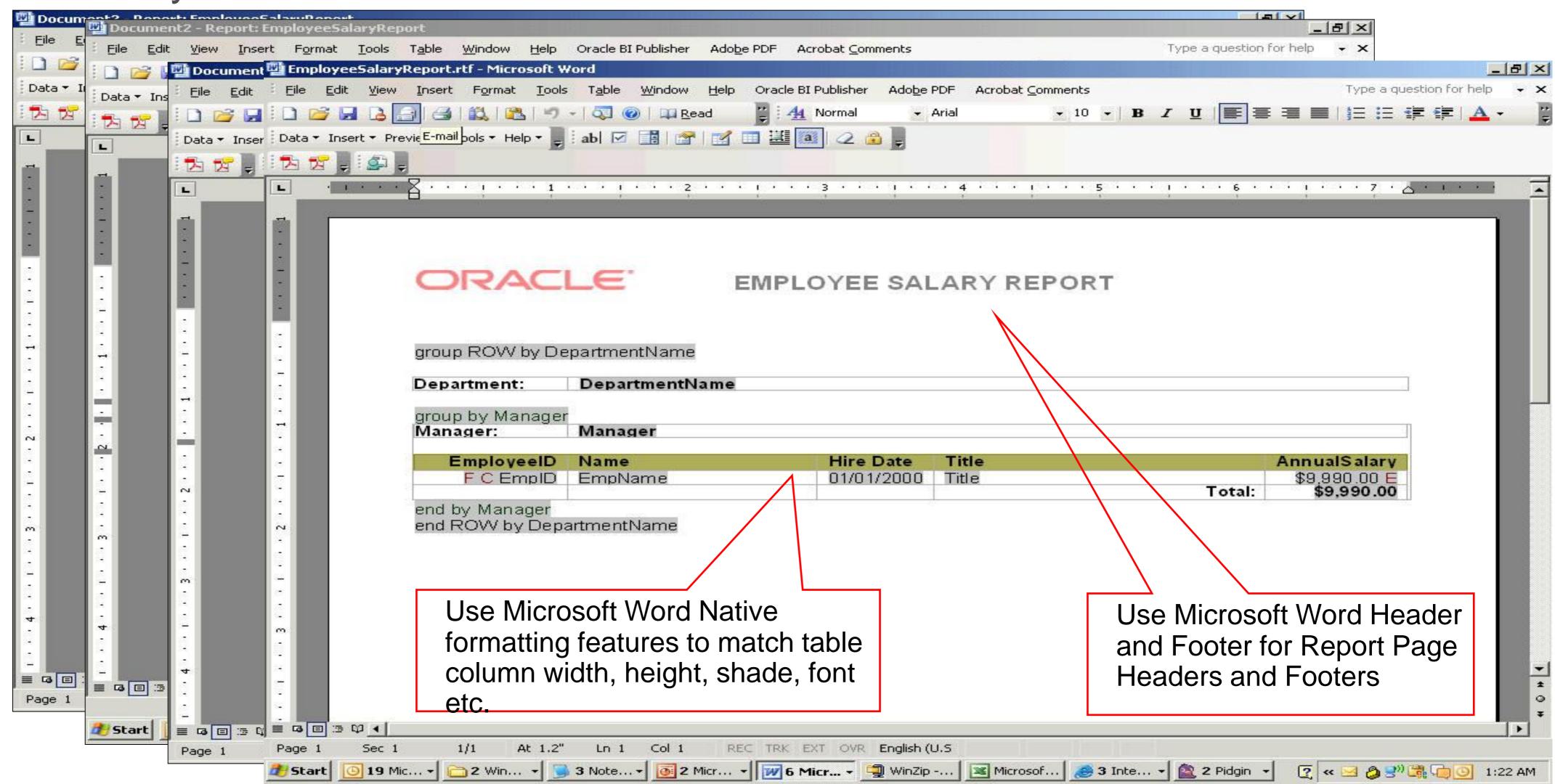
Convert formulas

```
CREATE FUNCTI SELECT "Employee". "ManagerID", "Department". "Name" as DepartmentName, "Employee". "EmployeeID",
@Val1 float, @Val"Contact"."FirstName" + ' ' + "Contact"."LastName" EmpName,
                  "Employee"."Title", "Employee"."Hiredate" as EmpHireDate, "EmployeePayHistory"."Rate" Rate,
RETURNS float
                  "Contact_1"."FirstName" + ' ' + "Contact_1"."LastName" Manager,
AS
                   "AdventureWorks"."dbo".f_annualsalary("EmployeePayHistory"."Rate", "Employee"."Hiredate") as AnnualSalary
BEGIN
                 FROM ((("AdventureWorks"."HumanResources"."EmployeePayHistory" "EmployeePayHistory" INNER JOIN
 declare @sal floa
                   (("AdventureWorks"."HumanResources"."Department" "Department" INNER JOIN
                    "AdventureWorks"."HumanResources"."EmployeeDepartmentHistory" "EmployeeDepartmentHistory" ON
 if datepart(yyyy,
                   "Department". "DepartmentID" = "EmployeeDepartmentHistory". "DepartmentID") INNER JOIN
  (select @sal= @
                   "AdventureWorks". "HumanResources". "Employee" "Employee" ON
                   "EmployeeDepartmentHistory"."EmployeeID"="Employee"."EmployeeID") ON
 else
                   "EmployeePayHistory". "EmployeeID"="Employee". "EmployeeID") INNER JOIN
  if datepart(yyyy
                   "AdventureWorks"."Person"."Contact" "Contact" ON "Employee"."ContactID"="Contact"."ContactID") INNER JOIN
                   "AdventureWorks"."HumanResources"."Employee" "Employee_1" ON
    (select @sal=
                   "Employee"."ManagerID"="Employee_1"."EmployeeID") INNER JOIN "AdventureWorks"."Person"."Contact"
                   "Contact_1" ON "Employee_1"."ContactID"="Contact_1"."ContactID"
  else
    (select @sal=|where "EmployeePayHistory"."ModifiedDate" = (select max("EmployeePayHistory"."ModifiedDate") from
                    "EmployeePayHistory" where "EmployeePayHistory"."EmployeeID"="Employee"."EmployeeID") and
RETURN (@sal)
                    'Department"."Name" = IsNull(:department, "Department"."Name")
END
                 ORDER BY "Department". "Name", "Employee". "ManagerID", "Employee". "EmployeeID"
```

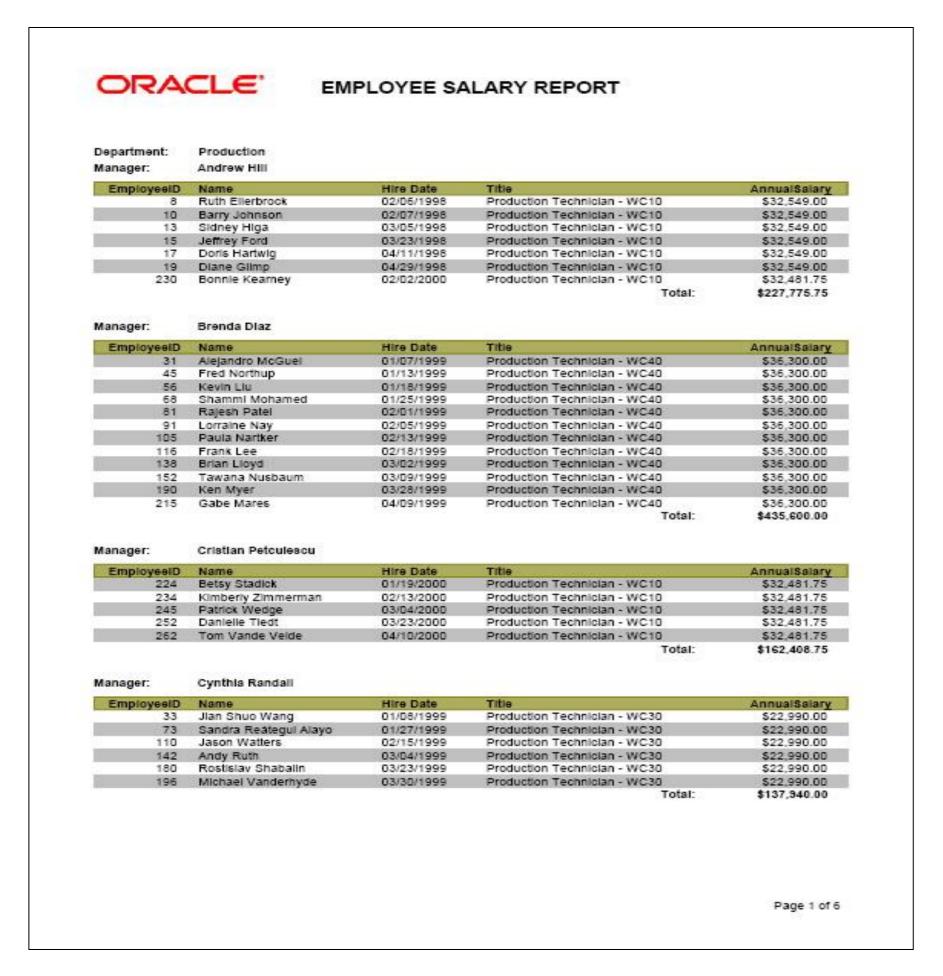




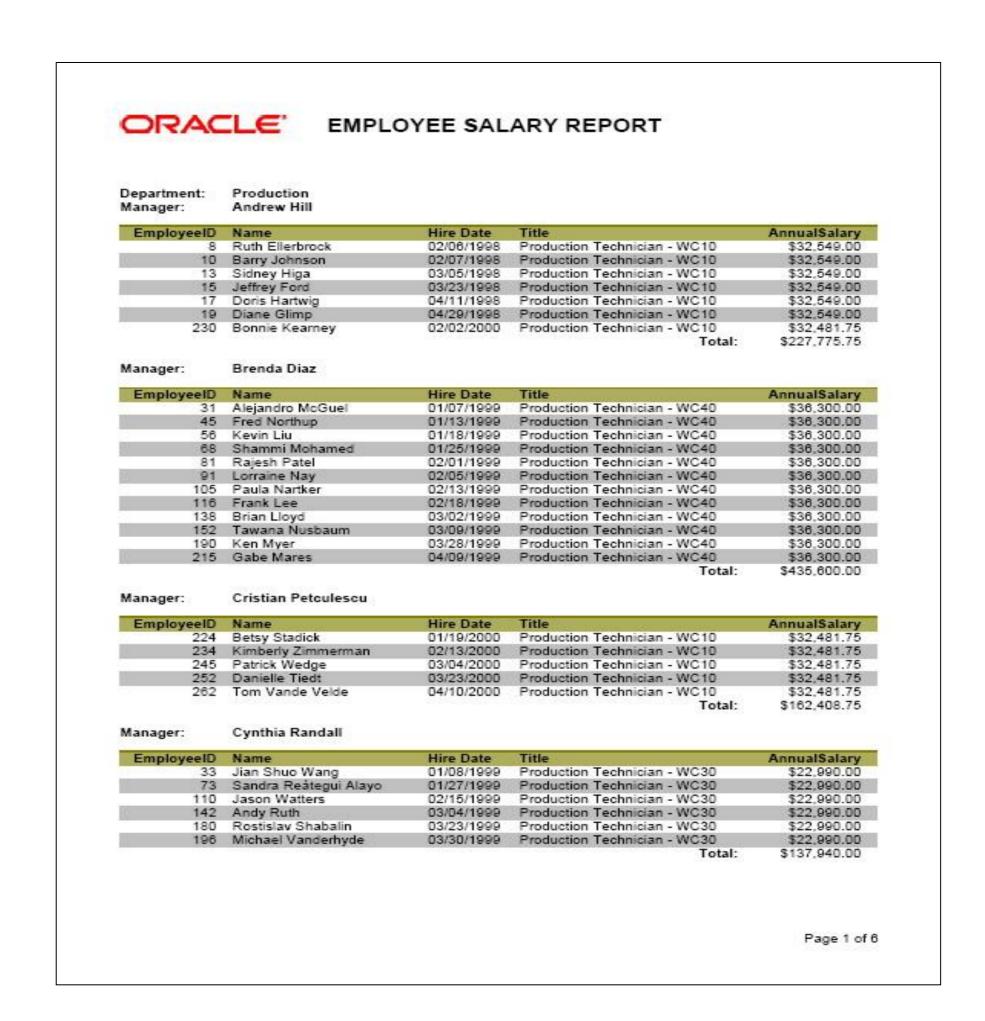




Side by side comparison



Crystal Report Output

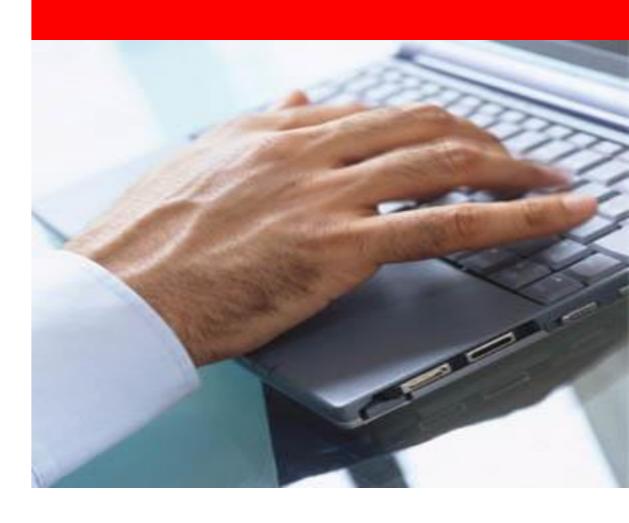


BI Publisher Report Output



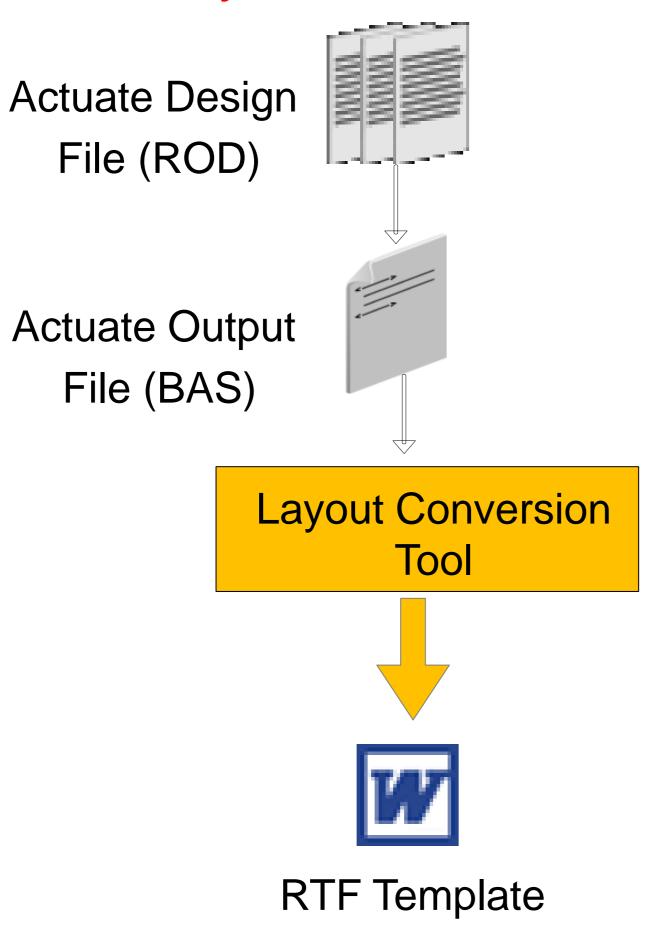
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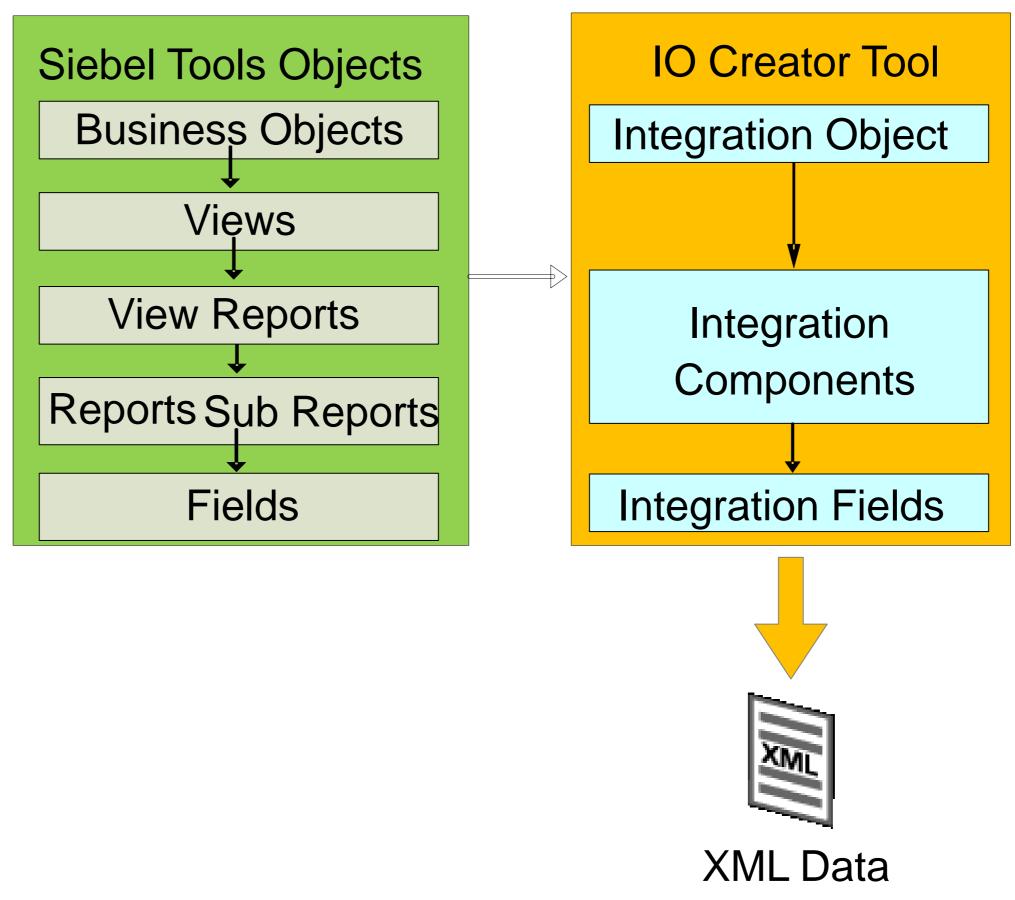


Convert Actuate Report

Layout Conversion



Data Conversion



Actuate Report Conversion Assistant

Stay Connected with BI Publisher



http://www.youtube.com/bipublisher



http://twitter.com/oracleEPMBI



http://www.linkedin.com/groups?mostPopular=&gid=49643



http://www.facebook.com/OracleEPMBI?v=wall

Appendix

- "Converting Reports from Oracle Reports to Oracle BI Publisher" Report Designer's Guide http://www.oracle.com/technology/products/xml-publisher
- Siebel Reports 8.1.1 Bookshelf - <u>http://download.oracle.com/docs/cd/E14004_01/books/Reports/ReportsTOC.ht</u> ml
- Actuate Conversion Assistant Download -https://metalink3.oracle.com/od/faces/index.jspx patch # 8288024
- "Converting reports from Business Objects Crystal Reports to Oracle BI Publisher" http://download.oracle.com/otndocs/xmlp/CrystaltoBIP.pdf
- "Reports6i to BIP GUI Conversion Utilities" Ike Wiggins' Blog http://bipublisher.blogspot.com/2009/05/bi-publisher-reports6i-to-bip.html



More Information

search.oracle.com

BI Publisher



or

http://www.oracle.com/technology/products/xml-publisher

Hardware and Software

ORACLE

Engineered to Work Together

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