Cloud Migration Assessment Overview
Oracle's Primavera P6

Construction and Engineering Business Unit
Safe harbor statement

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Program agenda

1. Welcome to Oracle Soar
2. Cloud Migration - Assessment Overview
3. Next Steps
Welcome to Oracle Soar

The last upgrade you’ll ever do
As you initiate (or complete) your migration to the cloud, discover how Oracle Soar, the world’s first automated cloud migration offering, can help you save time, cut costs, and stay focused on your business as you complete your migration to the cloud. It’s the last upgrade you’ll ever do.
The World’s First Automated Cloud Upgrade Offering

Accelerate

Reduce

Strategize

Future-proof

Innovation and Growth

Migration Time and Cost by up to 30-50%

IT Investments

Your Business
We’ve automated the work so you can reap the value.

Project Accelerators
Automated Utilities
Custom Add-ons +

- Future Ready Journey
- Evaluator
- Upgrade Accelerator
- Data Migration
- Integration Accelerator
- Reporting Accelerator +
Program agenda

1. Welcome to Oracle Soar
2. Cloud Migration - Assessment Overview
3. Next Steps
Cloud Migration Assessment Overview

Oracle’s Primavera P6
Start your journey to the cloud with:

Cloud Migration Assessment

The Cloud Migration Assessment takes 3-5 weeks and covers topics such as:

- Corporate goals/ Initiatives
- Pain points / Inefficiencies
- Process enhancements
- New features impact
- Automation/Integrations
- Sizing/Technical Architecture
Cloud Assessment Sample Timeline

Scope of Services

• Planning
  Remote Kickoff/Planning

• Assessment
  Review current implementation
  Review planned configuration

• Findings
  Detailed Assessment report out
  Phasing/Timelines/Next Steps
## Sample Assessment Agenda

<table>
<thead>
<tr>
<th>Day</th>
<th>Duration</th>
<th>Topic</th>
<th>Attendees</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1 hr</td>
<td>Introductions &amp; Kickoff</td>
<td>All Participants</td>
</tr>
<tr>
<td></td>
<td>2 hrs</td>
<td>High level review of current implementation, Review Pain points</td>
<td>Primavera P6 Admin (IT), Project Team &amp; Business (Lead Schedulers)</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Lunch</strong></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>3 hrs</td>
<td>System Architecture Review</td>
<td>All IT</td>
</tr>
<tr>
<td></td>
<td>3 hrs</td>
<td>P6 Usage, Integration Review (Business Side), Process Review</td>
<td>Business (Lead Schedulers)</td>
</tr>
<tr>
<td></td>
<td>.5 hr</td>
<td>End of Day Review</td>
<td>All Participants</td>
</tr>
<tr>
<td>2</td>
<td>3 hours</td>
<td>IT Deep Dive with IT Administrators</td>
<td>DBA, Desktop, System, Primavera P6 Admin (IT), Citrix, App</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Lunch</strong></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>3.5 hrs</td>
<td>Project Administration, Data Review, and Configuration Review</td>
<td>Primavera P6 Admins (Business)</td>
</tr>
<tr>
<td></td>
<td>.5 hr</td>
<td>End of Day Review</td>
<td>All Participants</td>
</tr>
<tr>
<td>3</td>
<td>2 hr</td>
<td>Follow up items from previous sessions</td>
<td>Various Participants as needed</td>
</tr>
<tr>
<td>3</td>
<td>1-2 hr</td>
<td>Assessment Debrief</td>
<td>Project Team</td>
</tr>
<tr>
<td></td>
<td>1-2 hr</td>
<td>Present high level observations summary, answer additional questions</td>
<td>All Participants</td>
</tr>
</tbody>
</table>
Sample Workshop Topics

**Functional**
- Organizational Objectives, Goals, and Structures
- Integration/Coordination with McDermott processes
- Global Data Review including EPS, WBS, Calendars, Codes, UDFs, etc
- User Roles, Security, and Access
- Visibility: Reporting and Analytics Requirements
- Project Startup and Closeout Process
- Actuals, Resourcing, Cost, Risks, and Issues Tracking
- New Feature Review and Evaluation
- Mobile Strategy
- Efficiency Possibilities
- Consolidation Strategies

**Technical**
- Admin Configuration Setup
- Database Diagnostics and Maintenance
- Job Services Usage and Sizing
- Performance and Sizing
- Integrations, Data Import/Export, and Automations
- Reporting Sources
- Archiving
- Cloud Migration Considerations
Assessment Staffing & Resources

Common Resource Categories

- Primavera P6 Functional SMEs
- Primavera P6 System Admin
- Database/Environment Admins
- Supporting Application Admins
- Executive Sponsors
- Project Manager
- Functional Solution Architect
- Technical Engineer
# Findings and Recommendations by Phase

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9. ENHANCE ENVIRONMENT
10. EXPAND ENVIRONMENT

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<th>Overview</th>
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<td>Phase I</td>
<td>Cleanup Functional/Technical Processes</td>
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<td>Phase II</td>
<td>Cloud Migration Timeline</td>
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## Phase I – Cleanup Functional/Technical Processes

- **Process:**
  - Create corporate and site level administrators and associated groups
  - Archive historical completed products
  - Review global data and security policies and ensure they are appropriate
  - Develop and maintain onboarding plans for current tenant users based on roles
  - Migrate and configure API report settings to ensure data loss scenarios

- **Support:**
  - Configure API reports to ensure data loss scenarios

## Phase II – Cloud Migration Timeline

- **Migrating Environment**
  - [Migrated Environment]
  - [Expand Environment]
  - [Enhance Environment]

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**Findings and Recommendations by Phase**

### INTRODUCTION

- Purpose
- Background
- Scope
- Approach
- Summary Recommendations
- Summary

### CURRENT ENVIRONMENT

- Migrated Environment
- Enhance Environment
- Expand Environment

### MIGRATED ENVIRONMENT

- Multisite approach

### ENHANCE ENVIRONMENT

- Single Site/Region

### EXPAND ENVIRONMENT

- Design

### APPROACH

- Table 5: Table of Background Issues for...

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Critical Success Factors

Sponsorship/Steering Committee
• Top-down commitment and ongoing sponsorship

Communication
• Define clear plan early and communicate often to the target audience

Expectations
• Well defined and realistic expectations for both Oracle and you

Change Management
• Incorporate people/processes throughout lifecycle to ensure user acceptance and mitigate cultural impacts
Program agenda

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3. Next Steps
Now Ready for Priority Boarding

Ready to learn more about Oracle’s automated journey to the cloud?

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