

(Translation purposes only)

Semi-annual Securities Report

(The semi-annual of the 41st Business Term)

Oracle Corporation Japan

(E05027)

Semi-annual Securities Report

1. The original text of the Practical Guidance is prepared in the Japanese language, and this translation is to be used solely as reference material to aid in the understanding of the Practical Guidance. For all purposes of interpreting and applying the Practical Guidance, users should consult the original Japanese texts available on the following website; <https://www.oracle.com/a/ocom/docs/jp-investor-relations/fy26-semi-jp.pdf>
2. In addition to a review report that has been attached to the Semi-annual Securities Report, this document also includes a confirmation document at the end of the report.

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【Title Page】

【Submitted document】	Semi-annual Securities Report
【Text used as grounds for document】	Article 24-5-1 (1) of the Financial Instruments and Exchange Act
【For submission to】	Kanto Finance Bureau
【Date of submission】	January 9, 2026
【Fiscal year】	The semi-annual of the 41st Business Term (From June 1, 2025 to November 30, 2025)
【Company name】	ORACLE CORPORATION JAPAN
【Company name in English】	ORACLE CORPORATION JAPAN
【Name and title of representative】	Hiroko Utsumi (Name on the family register: Hiroko Naka), Representative Corporate Executive Officer & Managing Counsel
【Current location of head office】	2-5-8 Kita-Aoyama, Minato-ku, Tokyo
【Phone】	813(6834)6666
【Name of administrative contact】	Yushi Murano, Senior Director, Corporate Accounting
【Location of nearest contact】	2-5-8 Kita-Aoyama, Minato-ku, Tokyo
【Phone】	813(6834)6666
【Name of administrative contact】	Yushi Murano, Senior Director, Corporate Accounting
【Location subjected to inspection】	Tokyo Stock Exchange, Inc. (2-1 Kabuto-cho, Nihombashi, Chuo-ku, Tokyo)

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Part 1 【Information About the Company】

I 【Company Overview】

1. 【Movements in Key Performance Indicators, etc.】

Status of submitting company

Term	40th Six-month period	41st Six-month period	40th
Closing month/year	From June 1, 2024 to November 30, 2024	From June 1, 2025 to November 30, 2025	From June 1, 2024 to May 31, 2025
Net sales (million yen)	125,295	134,677	263,510
Ordinary profit (million yen)	42,356	43,178	87,454
Profit for the period (million yen)	29,342	29,913	60,725
Return on investment with application of equity method (million yen)	—	—	—
Share capital (million yen)	25,197	25,248	25,225
Total numbers of shares outstanding (thousand shares)	128,298	128,310	128,304
Net assets (million yen)	135,804	171,066	163,681
Total assets (million yen)	274,125	315,596	316,403
Net income per share (yen)	228.95	233.59	473.98
Net income per share (diluted) (yen)	228.92	233.57	473.91
Dividends per share (yen)	—	—	190
Ratio of shareholders' equity (%)	49.5	54.2	51.7
Cash flows from operating activities (million yen)	28,711	23,419	66,599
Cash flows from investing activities (million yen)	(1,194)	(1,577)	(1,956)
Cash flows from financing activities (million yen)	(86,419)	(24,334)	(89,964)
Cash and cash equivalents at the end of period (million yen)	33,036	64,231	66,616

(Note)1. Our company does not compile consolidated financial statements; thus, it does not mention movements in consolidated business benchmarks, etc.

2. Return on investment in the event of the use of an equity method is not indicated as the company has no affiliated companies.
3. The Company has introduced an “Executive Compensation BIP Trust” and an “Employee Stock Option Plan (ESOP) Trust.” Shares of the Company held by these trusts are recorded as treasury shares in the interim financial statements. Therefore, in calculating net income per share and diluted net income per share for the six months period ended November 30, 2025, the relevant number of shares is included in treasury shares to determine the “average number of common shares outstanding during the period.”

2. 【Details of Business】

In the six months period ended November 30, 2025, there were no significant changes in the contents of the businesses operated by the Company and the Group it belongs to.

II 【Status of Business】

1. 【Business Risks】

For the six-month period ended November 30, 2025, there is no significant change in business risks which were described on our Annual Securities Report for the year ended May 31, 2025

2. 【Management's Discussion and Analysis of Financial Position, Operating Results and Cash Flows】

The various semi-annual financial sheets, etc. of our company have been compiled based on accounting standards which are generally recognized as fair and reasonable in our country. The compilation of these semi-annual financial sheets, etc. require assets and debts as of the final day of the period and hypotheses and estimates within the accounting period which could impact revenue and costs. While an estimate may have been considered reasonable based on past situations and experiences, they may vary from actual results due to changes in hypotheses or criteria. Matters regarding the future stated in this document are based on the judgment of the Company as of the day of the submission of this semi-annual report.

(1) Analysis of Financial Status

(i) Overview

During the interim period under review (from June 1, 2025 to November 30, 2025, hereinafter “the interim period”), the Company posted 134,677 million yen (up 7.5% year on year) in net sales, 42,659 million yen (rising 1.8%) in operating profit, 43,178 million yen (gaining 1.9%) in ordinary profit and 29,913 million yen (increasing 1.9%) in profit for the period.

For net sales and each profit category indicated attained hit record high as the interim period.

The Japanese information services industry in which the Company operates were experienced steady investment in migrating to the Cloud, with IT investment aimed at corporate growth and boosting competitiveness, improving efficiency through the use of variable digital data, building the IT environment to realize sustainable management of human capital and strengthening contact points with end users.

Under these circumstances, the Company has continued its value proposition for realizing Customers' innovation, for their business transformation, and for supporting their firm growth through the use of new technologies, including a broad range of integrated cloud services and enterprise AI with the highest levels of security, performance, and efficiency.

(ii) Results by Reported Segment

Go to Market Strategy

Mission Statement

The Company is aiming to further business growth by supporting our customer's cloud migration of their core systems and active data utilization. Its mission is to help people see data in new ways, discover insights, and unlock endless possibilities.

We have confidence that by continuing to improve our offerings and navigating the evolution of our customers, we will be a step towards guiding the world in the right direction, and ultimately contributing to society and humankind.

Our Strength

The Company is aiming to further business growth by supporting our customers' cloud migration of their core systems and active data utilization with deepen customers' trust.

We have practiced the modernization of own business process and digitalization by using own technology which brought business success to ourselves. By accelerating the deployment and implementation of our technology to our customers, we support their growth and business innovation.

The Company has a comprehensive product portfolio, which consists of platforms, applications, and hardware, that can be deployed on cloud and on-premise environments. Oracle Cloud, which is the core of the Company's business, was developed based on the similar system architecture and technologies as these software licenses, and the Company enjoys a strength in enabling coordination and bidirectional migration between on-premises systems built with the software licenses products and the Oracle Cloud.

Key Initiatives

Through the data-driven approaches, we will further accelerate the provision of not only cloud-based services to maximize the value of information but various types of services to support the use of such cloud services. In consequence, we will contribute to Japanese society.

Based on our thinking that it is essential to gaze at the modernization of legacy systems and future technological evolution in the Japanese market, we will develop into an entity that will innovate customers' businesses by providing extensive and integrated cloud services, and making effective use of new technologies including generative AI for enterprises with top level security, performance and efficiency.

We set two policies for the key initiatives launched in FY24. One is to provide the Japan-focused cloud, and the other is to promote AI for customers.

In the current fiscal year (FY26) as the third year, we will continue to strengthen and enhance these initiatives to support the evolution of core systems of Japanese companies, aiming to create new value.

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1. By using the Oracle Cloud Infrastructure (OCI) that we have cultivated to date, we will further expand the modernization of customers' mission-critical systems and use of generative AI. We will strengthen our offerings, including GPUs environments that enable fast and low-cost creation of large-scale AI models, generative AI services and AI agent services that securely utilize customer data, and data platforms for AI.
2. By supporting the digitalization of local governments in Japan nationwide through the utilization of Oracle Cloud Infrastructure (OCI), which is certified as the Government Cloud, and their operational efficiency improvement with use of generative AI, we will contribute to the government cloud initiative that the Japanese government is promoting.
3. By providing "Oracle Alloy", we will deploy first Sovereign Cloud provided by Japanese companies (our partners). We will accelerate the provision of a sovereign cloud and sovereign AI, which addresses geopolitical risks and economic security risks and fulfills the requirements of data sovereignty and operational sovereignty.
4. By always offering optimal solutions for the reform of IT cost structures and utilization of generative AI, while also providing the hybrid cloud environment featuring on-premises and the cloud, as well as multicloud environment with other hyperscalers, we will support customers in introducing cloud-based mission-critical systems.
5. By providing Cloud Applications with built-in AI, we support the transformation of customers' life cycle cost structures, the enjoyment of continuously evolving AI technology, and the ability to respond to change. Customers will be able to use the value of the latest AI technology through quarterly version upgrades and the provision of a function for developing customers' unique AI agents.
6. To implement the above measures, we will further strengthen the collaboration with our partners.

In addition, we will contribute to customers' businesses through cross-functional collaboration and providing optimal Oracle solutions to customers in a range of industries.

(Glossary)

- Cloud service: Providing software and hardware resources which are used for IT system infrastructure at companies and other organizations as services under agreements for certain periods through the networks such as Internets.
- On-premises: A form of IT system developed and operated as the company's possession.
- GPU: Graphics Processing Unit. An image processing unit that performs the computational processing necessary to depict images. With its high parallel computing capacity, it can instantly process huge amounts of data, making it suitable for big data processing, AI development, and other applications.

[Cloud and Software]

Net Sales in the Cloud and software segment was 115,546 million yen, up 8.6% from the corresponding period of the previous fiscal year and Operating profit was 42,699 million yen, raising 3.6%. Net Sales in the Cloud was 39,129 million yen (increasing 38.3% year on year), net sales in the Software was 76,417 million yen (down 2.1 % year on year).

This segment consists of the "Software license" that the Company sells software licenses for database management software, a range of middleware, and ERP and other business applications, etc., the "Software support" that the Company provides software updates and technical support for customers using the Company's software licenses, and the "Cloud" are services the Company provides the resources of software and hardware via the Internet.

In cloud and software, the Company has developed its strength of products and services to support its Customers under our strategy stated above.

Regarding cloud, we continued to focus on facilitating existing customers' upgrades to the Oracle Fusion Applications (a lift and shift from on-premises to the cloud) to further accelerate a shift to the cloud. We also worked proactively to acquire new customers.

Regarding "Oracle Cloud Infrastructure (OCI)", there is a lot of demands from customers who prioritize factors such as performance, security and cost-effectiveness. These demands have led to the usage of our Tokyo and Osaka region data centers. There are continuously effort to expand its Cloud data centers.

We have been registered for the ISMAP (Information system Security Management and Assessment Program) as a Government Cloud supplier with OCI.

Furthermore, our OCI is selected as Cloud service for government cloud development at the Digital Agency, and prospective benefits amid a push for the Central and Local governments' digitalization include an acceleration and increase in investment, larger projects, and further stimulation of demand over the mid to long term.

The Company has a website that provides information on OCI for governments and local governments (in Japanese only). <https://www.oracle.com/jp/cloud/government/>

NetSuite for SME market remained brisk performance in adding new customers who adopted Cloud ERP.

In our software license business, there is a vigorous demand for to break away from legacy systems and move toward to standardize and open systems. In addition, IT investment remains strong, not only cost reduction, but also renewing flexible IT infrastructure for digital innovation and growing their business.

In terms of Partner business side, we are expanding our cooperative ties of alliance and keep on expanding our Cloud partnerships, while creating new demands on SME market segment.

Also, we have been keeping the high renewal rate for software support contracts and a strong attach rate for software license.

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[Hardware]

Net Sales in the Hardware segment was 6,457 million yen, down 4.6% from the corresponding period of the previous fiscal year, operating profit was 223 million yen, down 7.2%.

This segment consists of the Hardware product division which sells servers, storage, engineered systems and network devices, and provides operating systems and related software, and the Hardware support division which provides technical support for hardware products, maintenance and repair services and updated versions of related software including operating systems.

The Company released the latest generation of Oracle Exadata platform, “Oracle Exadata X11M” in January 2025. Starting at the same price as the previous generation, Exadata X11M which is optimized for the latest generation AMD EPYC™ processors, delivers significant performance improvements across AI, analytics, and online transaction processing (OLTP). Combining intelligent power management with the ability to run mission-critical workloads faster and on fewer systems helps customers achieve their energy efficiency and sustainability goals.

Exadata removes storage bottlenecks and dramatically increase performance for the most demanding workloads, such as Online Transaction Processing (OLTP), analytics, IoT, fraud detection, and high-frequency trading.

Exadata X11M’s performance increased across all workloads, with much faster vector search for AI, much faster IOPS and shorter latencies for transaction processing, and much faster data scans and query throughput for analytics.

[Services]

Net Sales in the Services segment was 12,672 million yen, up 4.1% from the corresponding period of the previous fiscal year, operating profit was 2,919 million yen, up 6.9%.

This segment consists of Consulting Services, which support the introduction of products of the Company and Advanced Customer Support Services, which provide a preventive maintenance service and a comprehensive operation management service for customers’ IT environments.

The number of composite projects from Consulting Services, who takes advantage of the Company’s comprehensive product and service portfolio, has increased steadily.

Examples include projects for platform transition from the on-premise environment to the OCI (Oracle Cloud Infrastructure) environment and projects for linkage with Cloud Applications.

<Net Sales breakdown by business segments> (Year to Date)

Item	FY2025 Interim Period		FY2026 Interim Period			May 2025	
	Amount	Comp.	Amount	Comp.	YoY	Amount	Comp.
	Million Yen	%	Million Yen	%	%	Million Yen	%
Cloud	28,284	22.6	39,129	29.1	38.3	61,962	23.5
Software license	21,904	17.5	19,692	14.6	-10.1	48,630	18.5
Software support	56,160	44.8	56,724	42.1	1.0	112,438	42.7
Software	78,064	62.3	76,417	56.7	-2.1	161,068	61.1
Cloud and software	106,349	84.9	115,546	85.8	8.6	223,030	84.6
Hardware	6,770	5.4	6,457	4.8	-4.6	15,590	5.9
Services	12,175	9.7	12,672	9.4	4.1	24,890	9.4
Total	125,295	100.0	134,677	100.0	7.5	263,510	100.0

(Notes): 1. Amount is rounded down. Composition ratio and year-to-year comparison (% of change YoY) are rounded off.

- Previously, the revenue arising from contracts with customers was presented by dividing the reporting segment “Cloud & License” into “Cloud Services & License Support” and “Cloud License & On-Premises License”. Furthermore, “Cloud Services & License Support” consisted of “Cloud Services” and “License Support”. Starting from the current interim period (six months ended November 30, 2025), we have decided to present the breakdown of revenues in alignment with changes in our performance management categories. Consequently, the revenue breakdown of the reportable segment “Cloud and software” is now presented as “Cloud” and “Software”. “Software” consists of “Software license” and “Software support”. The breakdown of revenue arising from contracts with customers for the previous interim period (six months ended November 30, 2024) and the previous fiscal year is presented using the new classification method.
- Effective from the current interim period (six months ended November 30, 2025), the name of the reportable segment previously designated as “Cloud & License” has been changed to “Cloud and software”, and the name of the reportable

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segment previously designated as “Hardware systems” has been changed to “Hardware”. This change involves only the renaming of the reportable segments and has no impact on the segment information.

Segment information for the previous interim period (six months ended November 30, 2024) is also presented using the new names.

(iii) Operating profit

Operating profit came to 42,659 million yen (up 1.8% year on year), due to an increase in sales in the Cloud and software segment (up 8.6% year on year).

Cost of sales came to 74,260 million yen (up 11.0% year on year). This was mainly due to an increase in royalties and outsourcing expense in the Cloud and software segment.

Selling, general and administrative expenses were 17,757 million yen (up 7.7% year on year), due to an increase in human resources expenses and outsourcing expenses.

(iv) Non-operating income and expenses, ordinary profit

As a result of posting net non-operating income of 519 million yen, our ordinary profit stood at 43,178 million yen (up 1.9% year on year).

(v) Profit for the period

As a result of posting extraordinary income of “Gain on reversal of share acquisition rights” (2 million yen) and income taxes (13,268 million yen), our current profit for the period stood at 29,913 million yen (up 1.9% year on year).

(2) Analysis of financial position

(Assets)

Current assets as of November 30, 2025, were 201,195 million yen (decreasing 2,665 million yen from the end of the previous fiscal year). This was mainly due to a decrease in accounts receivable-trade (4,891 million yen).

Noncurrent assets of the Company at the end of the term stood at 114,400 million yen (increasing 1,858 million yen from the end of the previous fiscal year).

(Liabilities)

Total liabilities at the end of the term decreased 8,192 million yen from the end of the previous fiscal year, to 144,530 million yen. This was mainly due to a decrease in contract liabilities (5,409 million yen) and income taxes payable (1,349 million yen).

(Net assets)

Total net assets at the end of the term increased 7,384 million yen from the end of the previous fiscal year, to 171,066 million yen. This was primarily attributable to increases in both capital stock and capital surplus (22 million yen) due to the exercise of stock options, the posting of profit for the period (29,913 million yen), and the distribution of surplus (24,375 million yen).

Consequently, the ratio of shareholders’ equity stood at 54.2% (an increase of 2.5 percentage points from the end of the previous fiscal year).

(3) Analysis of cash flows

The cash inflow from operating activities is 23,419 million yen, the cash outflow from investment activities is 1,577 million yen and the cash outflow from financial activities is 24,334 million yen in the six months period ended November 30, 2025. In total, cash and cash equivalents as of November 30, 2025, decreased 2,385 million yen from the end of the previous fiscal year, to 64,231 million yen.

(Cash flows from operating activities)

Cash generated from operating activities was 23,419 million yen (decreasing 5,291 million yen year on year). The inflow is attributable to the posting of income before income taxes of 43,181 million yen and a decrease in accounts receivable-trade of 4,891 million yen. The outflow is attributable to a decrease in contract liabilities of 5,409 million yen and the payment of 14,530 million yen in income taxes.

(Cash flows from investment activities)

Cash used for investment activities was 1,577 million yen (increasing 383 million yen year on year). This was mainly due to the payments of purchase of property, plant and equipment.

(Cash flows from financial activities)

Cash used for financial activities was 24,334 million yen (decreasing 62,085 million yen year on year). The outflow was primarily appropriated to the payment of dividends of 190 yen per share.

(4) Business and Financial Tasks to be addressed

There was no significant change in the task to be addressed by the Company during the six-months period ended November

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30, 2025, under review.

(5) Research and development activities

There was no significant change in the task to be addressed by the Company during the six-months period ended November 30, 2025, under review.

(6) Analysis about capital resources and liquidity of funds

There were no material changes in the “information about capital resources and liquidity of funds” stated in the previous fiscal year’s Annual Securities Report filed on August 20, 2025.

3. 【Important Agreements for Business, etc.】

There were no significant changes to major contracts during this interim accounting period, however, the following contracts were renewed upon expiration of their respective terms.

Agency Agreement with Partners

Oracle partner agreement

Our company has signed sales agency agreements with sales agents (partners), our partners sell products from our company to end users, and we have granted them the right to offer technical support to end users (excluding cloud). Main items are as indicated below:

Partner	Applicable products	Date of agreement	Period under agreement
NEC Corporation	Software	June 8, 2025	From June 8, 2025 to June 7, 2026
	Hardware		
	Cloud		
Fujitsu Limited	Software	December 1, 2022	Until November 30, 2025 (Note)
	Hardware		
	Cloud		

(Note) The agreement is renewed for three years beginning December 1, 2025.

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III 【Status of Submitting Company】

1. 【Status of stocks, etc.】

(1) 【Number of shares, etc.】

(i) 【Number of shares】

Type	Number of shares authorized to issue (stocks)
Common Stock	511,584,909
Total	511,584,909

(ii) 【Number of outstanding shares】

Type	Number of outstanding shares as of the end of the interim period (Shares) (November 30, 2025)	Number of outstanding shares on reporting date (shares) (Note) 1 (January 9, 2026)	Name of financial instruments exchange or name of registered authorized financial instruments firms association	Details
Common Stock	128,310,971	128,310,971	Tokyo Stock Exchange Standard	(Note) 2
Total	128,310,971	128,310,971	-	-

(Note) 1. "Number of outstanding shares on reporting date" does not include the number of shares issued by the exercise of share warrants from January 1, 2026 to the date of submission of this Semi-annual Securities Report.

2. The Company's standard stock whose rights are not subject to any restrictions. Share unit is 100 shares.

(2) 【Status of share warrants, etc.】

(i) 【Details of Stock Option System】

Not applicable

(ii) 【Status of other share warrants】

Not applicable.

(3) 【Status of exercising certificates of bonds with share warrants with exercise price revision clause, etc.】

Not applicable.

(4) 【Trends with number of outstanding shares, capital, etc.】

Date	Number of outstanding shares increase/decrease (shares)	Number of outstanding shares balance (shares)	Share capital increase/decrease (million yen)	Share capital balance (million yen)	Legal capital surplus Increase/decrease (million yen)	Legal capital surplus balance (million yen)
From June 1, 2025 to November 30, 2025	6,500	128,310,971	22	25,248	22	8,599

(Note) Increase is due to the exercise of share warrants.

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(5) 【Status of major shareholders】

As of November 30, 2025			
Name	Address	Number of shares held (1000 shares)	Percentage of shares held versus total number of outstanding shares (excluding treasury stocks)
ORACLE JAPAN HOLDING, INC. (Standing proxy SMBC NIKKO SECURITIES INC.)	500 Oracle Parkway, Redwood Shores, California 94065 U.S.A. (1-5-1 Marunouchi, Chiyoda-ku, Tokyo)	94,967	74.0
The Master Trust Bank of Japan, Ltd. (Trust account)	1-8-1 Akasaka, Minato-ku, Tokyo	5,307	4.1
STATE STREET BANK AND TRUST COMPANY 505223	P.O.BOX 351 BOSTON MASSACHUSETTS 02101 U.S.A. (2-15-1 Konan, Minato-ku, Tokyo)	1,794	1.4
Custody Bank of Japan, Ltd. (Trust account)	1-8-12 Harumi, Chuo-ku, Tokyo	1,542	1.2
STATE STREET BANK AND TRUST COMPANY 505001	ONE CONGRESS STREET, SUITE 1, BOSTON, MASSACHUSETTS (2-15-1 Konan, Minato-ku, Tokyo)	1,080	0.8
STATE STREET BANK AND TRUST COMPANY 505103	ONE CONGRESS STREET, SUITE 1, BOSTON, MASSACHUSETTS (2-15-1 Konan, Minato-ku, Tokyo)	848	0.7
STATE STREET BANK AND TRUST CLIENT OMNIBUS ACCOUNT OM02 505002	ONE CONGRESS STREET, SUITE 1, BOSTON, MASSACHUSETTS (2-15-1 Konan, Minato-ku, Tokyo)	565	0.4
GOVERNMENT OF NORWAY	BANKPLASSEN 2, 0107 OSLO 1 OSLO 0107 NO (6-27-30 Shinjuku, Shinjuku-ku, Tokyo)	492	0.4
JP MORGAN CHASE BANK 385781	25 BANK STREET, CANARY WHARF, LONDON, E14 5JP, UNITED KINGDOM (2-15-1 Konan, Minato-ku, Tokyo)	488	0.4
THE BANK OF NEW YORK MELLON 140044	240 GREENWICH STREET, NEW YORK, NY 10286, U.S.A. (2-15-1 Konan, Minato-ku, Tokyo)	436	0.3
Total	-	107,522	83.8

(Note) Of the total, shares under trust services are as follows:

The Master Trust Bank of Japan, Ltd.	5,267 (1,000 shares)
Custody Bank of Japan, Ltd.	1,536 (1,000 shares)

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(6) 【Status of voting rights】

(i) 【Number of outstanding shares】

As of November 30, 2025

Item	No. of shares(shares)	No. of voting rights (Units)	Details
Nonvoting stock	-	-	-
Stock with restricted voting right (Treasury stock, etc.)	-	-	-
Stock with restricted voting right (Others)	-	-	-
Stocks with full voting rights (Treasury stock, etc.)	(Own shares) Common stock	13,800	-
Stocks with full voting rights (Others)	Common stock	128,103,000	1,281,030
Share less than one unit	Common stock	194,171	-
Number of outstanding shares		128,310,971	-
Voting rights of shareholders	-	1,281,030	-

(Note) "Stocks with full voting rights (Others)" include 1,800 shares in the name of Japan Securities Depository Center (18 shares with voting rights), 13,100 company shares held by the BIP Trust and 130,600 shares held by the ESOP Trust.

(ii) 【Treasury stock, etc.】

As of November 30, 2025

Name of owner	Addresses of owner	No. of shares held in own name (shares)	No. of shares held in another name (shares)	No. of shares held (shares)	Percentage of shares held versus total number of outstanding shares (%)
(Own shares) Oracle Corporation Japan	2-5-8 Kita-Aoyama, Minato-ku, Tokyo	13,800	-	13,800	0.0
Total	-	13,800	-	13,800	0.0

(Note) The trust properties of the Board Incentive Plan (BIP) Trust and the Employee Stock Ownership Plan (ESOP) Trust, which are the 13,100 shares and 130,600 shares held respectively by The Master Trust Bank of Japan (1-8-1, Akasaka, Minato-ku, Tokyo) are not included in the above treasury shares, etc

2. 【Status of Directors】

Changes of Directors during the interim period under review after the filing of the securities report for the previous fiscal year.

(1) Resignation of Director

Name	Previous assignment	Resigned date
Vincent S. Grelli	Director Audit Committee Member	September 25, 2025

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(2) Change of Assignment

Name	New assignment	Previous assignment	Effective date
Kimberly Woolley	Director Nomination Committee Member Compensation Committee Member Audit Committee Member	Director, Nomination Committee Member Compensation Committee Member	September 26, 2025

(3) Number of each gender of Directors (Board of Directors and Executive Officers) and Ratio of Female after personnel changes

Male directors 6 and Female directors 4 (Female directors make up 40.0%)

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IV 【Financial Status】

1 Method of preparing Interim Financial Statements

The interim financial statements of the Company are prepared in accordance with the “Ordinance of the Ministry of Finance No. 59,1963, Forms, and Preparation Methods of Financial Statements” (Cabinet Office Ordinance No. 59 of 1963).

We fall under the category of companies listed in the upper column of the Article 24-5-1, Paragraph 1 of the Financial Instruments and Exchange Act of Japan, and prepares Type 1 interim non consolidated financial statements in accordance with Part 1 and Part 3 of the “Ordinance on Non-Consolidated Financial Statements”

2 Audit Certification

The interim financial statements for the six months period ended November 30, 2025 (from June 1, 2025 to November 30, 2025) was reviewed by Ernst & Young ShinNihon LLC, in accordance with Article 193-2, paragraph 1 of the Financial Instruments and Exchange Act.

3 Consolidated financial statements

The Company does not prepare consolidated financial statements as we have no subsidiaries.

(Translation purposes only)

1 【Interim Financial Statements】

(1) Interim Balance Sheet

(Unit : Million yen)

Description	Previous term end (as of May 31, 2025)	Current term end (as of November 30, 2025)
Assets		
Current assets		
Cash and deposits	66,616	64,231
Accounts receivable-trade	22,573	17,682
Short-term loans receivable from subsidiaries and associates	110,000	110,000
Other	4,690	9,301
Allowance for doubtful accounts	-20	-20
Total current assets	203,861	201,195
Noncurrent assets		
Property, plant and equipment		
Buildings, net	6,257	6,052
Land	26,057	26,057
Other, net	2,505	3,861
Total property, plant and equipment	34,820	35,971
Intangible assets	0	0
Investments and other assets		
Long-term loans receivable from subsidiaries and associates	72,000	72,000
Other	5,721	6,428
Total investments and other assets	77,721	78,428
Total noncurrent assets	112,542	114,400
Total assets	316,403	315,596
Liabilities		
Current liabilities		
Accounts payable-trade	13,386	13,081
Accounts payable-other	5,753	6,851
Income taxes payable	15,305	13,956
Contract liabilities	109,299	103,889
Provision for bonuses	1,910	1,464
Other Provision	1,294	364
Other	5,772	4,921
Total current liabilities	152,722	144,530
Total liabilities	152,722	144,530
Net assets		
Shareholders' equity		
Share capital	25,225	25,248
Capital surplus	8,576	8,599
Retained earnings	133,737	139,275
Treasury shares	-3,900	-2,090
Total shareholders' equity	163,639	171,033
Share acquisition rights	42	33
Total net assets	163,681	171,066
Total liabilities and net assets	316,403	315,596

(Translation purposes only)

(2) Interim Statement of Income

(Unit : Million yen)

Description	Previous term (From June 1, 2024 to November 30, 2024)	Current term (From June 1, 2025 to November 30, 2025)
Net sales	125,295	134,677
Cost of sales	66,890	74,260
Gross Profit	58,404	60,416
Selling, general and administrative expenses	※ 16,491	※ 17,757
Operating profit	41,913	42,659
Non-operating income		
Interest income	251	253
Foreign exchange gains	129	178
Dividend income	1	68
Other	60	18
Total Non-Operating Income	443	519
Non-Operating expenses		
Other	0	0
Total Non-Operating expenses	0	0
Ordinary profit	42,356	43,178
Extraordinary Income		
Gain on reversal of share acquisition rights	2	2
Total Extraordinary Income	2	2
Profit for the period before income tax	42,359	43,181
Income taxes	13,016	13,268
Profit for the period	29,342	29,913

(Translation purposes only)

(3) Interim Statement of Cash flows

(Unit : Million yen)

	Previous term (From June 1, 2024 to November 30, 2024)	Current term (From June 1, 2025 to November 30, 2025)
Net cash provided by (used in) operating activities		
Income before income taxes	42,359	43,181
Depreciation and amortization	601	627
Increase (decrease) in provision for bonuses	-521	-445
Increase (decrease) in other provision	-544	-930
Foreign exchange losses (gains)	-35	-107
Interest and dividends income	-253	-322
Loss (gain) on sales and retirement of noncurrent assets	0	—
Decrease (increase) in notes and accounts receivable-trade	6,432	4,891
Decrease (increase) in other current assets	1,999	-4,353
Increase (decrease) in notes and accounts payable-trade	-2,010	-304
Increase (decrease) in accounts payable-other	-241	889
Increase (decrease) in contract liabilities	-5,544	-5,409
Increase (decrease) in other current liabilities	-140	-937
Other, net	690	1,101
Subtotal	42,792	37,880
Interest and dividends income received	1	69
Income taxes paid	-14,082	-14,530
Net cash provided by (used in) operating activities	28,711	23,419
Net cash provided by (used in) investing activities		
Purchase of property, plant and equipment	-1,201	-1,577
Proceeds from sales of property, plant and equipment	3	0
Payments of guarantee deposits	—	-0
Proceeds from refund of guarantee deposits	3	0
Net cash provided by (used in) investing activities	-1,194	-1,577
Net cash provided by (used in) financing activities		
Proceeds from issuance of shares	37	39
Purchase of treasury stocks	-1	-0
Cash dividends paid	-86,456	-24,372
Net cash provided by (used in) financing activities	-86,419	-24,334
Effect of exchange rate change on cash and cash equivalents	35	107
Net Increase/(Decrease) in cash and cash equivalents	-58,867	-2,385
Cash and cash equivalents at beginning of period	91,904	66,616
Cash and cash equivalents at end of period	※ 33,036	※ 64,231

(Translation purposes only)

Notes to Interim Financial Statements

(Notes to Going Concern)

Not Applicable

(Change in presentation for Statement of Income)

“Dividend income,” previously included in ‘Other’ under “Non-operating income” in the previous interim period (six months ended November 30, 2024) has been separately presented as “Dividend income” (68 million for the current interim period (six months ended November 30, 2025)) due to its increased materiality. To reflect this change in presentation, the interim financial statements for the prior interim period have been reclassified.

As a result, the 62 million previously presented under “Other” within “Non-operating income” on the interim statement of income for the previous interim period (six months ended November 30, 2024) has been reclassified as 1 million under “Dividend income” and 60 million under “Other.”

(Special accounting for preparing interim Financial Statements)

(Tax expense calculation)

Tax expenses on profit before income taxes for the six-months period under review are calculated by multiplying profit before income taxes for the six months under review by the reasonably estimated effective tax rate for the fiscal year including the six-month period under review after applying tax effect accounting.

Income taxes-deferred are included in income taxes.

(Interim Balance Sheet related)

Not Applicable

(Interim statement of Income related)

※ Selling, general and administrative expenses account includes the following major items and amounts.

	Previous term (From June 1, 2024 to November 30, 2024) (million yen)	Current term (From June 1, 2025 to November 30, 2025) (million yen)
Salaries and bonuses	7,782	7,418
Provision for bonuses	541	752

(Interim statement of cash flows)

※Reconciliation of balance of “cash and cash equivalents at the end of period” and the amounts of items stated in the balance sheet is as follows.

	Previous term end (From June 1, 2024 to November 30, 2024) (million yen)	Current term end (From June 1, 2025 to November 30, 2025) (million yen)
Cash and deposits	33,036	64,231
Cash and cash equivalents	33,036	64,231

(Translation purposes only)

(Related to the statement of changes in shareholders' equity)

Previous interim period (the six months ended November 30, 2024)

1 Amount of paid dividends

Resolution	Type of share	Total amount of dividend (Million yen)	Dividend per share (Yen)	Reference date	Effective date	Source of dividends
Board of director held on July 23, 2024	Common stock	86,460	674	May 31, 2024	August 6, 2024	Retained earning

(Note) 1. The above dividend per share includes a special dividend of 500 yen.

2. The total amount of dividend resolved by the board of directors meeting, which was held on July 23, 2024, includes 105 million yen dividend for the Company's stock held by the trusts (Board Incentive Plan Trust (7 million yen) and Employee Stock Ownership Plan Trust (97 million yen)).

2 Dividends which the cutoff date was in the interim period (the six months ended November 30, 2024) and the effective date of which is after the end of the interim period (the six months period ended November 30, 2024)

Not Applicable

3 Significant changes in the amount of shareholders' equity

Retained earnings decreased by 86,460 million yen as a result of the payment on August 6, 2024 of the year end dividend for the 39th term (674 yen per share, of which 174 yen is ordinary dividend and 500 yen is special dividend), which was resolved at the Board of Directors meeting held on July 23, 2024.

Current interim period (the six months ended November 30, 2025)

1 Amount of paid dividends

Resolution	Type of share	Total amount of dividend (Million yen)	Dividend per share (Yen)	Reference date	Effective date	Source of dividends
Board of director held on July 22, 2025	Common stock	24,375	190	May 31, 2025	August 5, 2025	Retained earning

(Note) Total amount of dividend resolved by the board of directors meeting, which was held on July 22, 2025 includes the 51 million yen dividend for the Company's stock held by the trusts (Board Incentive Plan Trust (5 million yen) and Employee Stock Ownership Plan Trust (46 million yen))

2 Dividends which the cutoff date was in the interim period (the six months ended November 30, 2025) and the effective date of which is after the end of the interim period (the six months ended November 30, 2025)

Not Applicable

3 Significant changes in the amount of shareholders' equity

Not Applicable

(Equity in earnings (loss) of affiliated companies)

Not Applicable

(Translation purposes only)

(Segment Information)

I. Previous interim period under review (the six months ended November 30, 2024)

1. Segment sales and operating profit (loss) by reportable segment

	Reportable operating segments				Adjustments (Note) 1	Amount on Statement of Income (Note) 2
	Cloud and software	Hardware	Services	Total		
Sales						
External customers	106,349	6,770	12,175	125,295	—	125,295
Intersegment net sales or transfer	—	—	—	—	—	—
Total	106,349	6,770	12,175	125,295	—	125,295
Operating profit (loss)	41,231	240	2,731	44,204	-2,290	41,913

(Notes): 1. Segment profit adjustment of minus 2,290 million yen is a Company-wide expense, which primarily relates to administration departments that do not belong to any reported segment.

2. Segment profits are adjusted in comparison with operating profit in the statement of income.

II. Current interim period under review (the six months ended November 30, 2025)

1. Segment sales and operating profit (loss) by reportable segment

	Reportable operating segments				Adjustments (Note) 1	Amount on Statement of Income (Note) 2
	Cloud and software	Hardware	Services	Total		
Sales						
External customers	115,546	6,457	12,672	134,677	—	134,677
Intersegment net sales or transfer	—	—	—	—	—	—
Total	115,546	6,457	12,672	134,677	—	134,677
Operating profit (loss)	42,699	223	2,919	45,842	-3,183	42,659

(Notes): 1. Segment profit adjustment of minus 3,183 million yen is a Company-wide expense, which primarily relates to administration departments that do not belong to any reported segment.

2. Segment profits are adjusted in comparison with operating profit in the statement of income.

2. Changes to reportable segments

(Change of segment name)

Effective from the current interim period (six months ended November 30, 2025), the name of the reportable segment previously designated as “Cloud & license” has been changed to “Cloud and software”, and the name of the reportable segment previously designated as “Hardware systems” has been changed to “Hardware”. This change involves only the renaming of the reportable segments and has no impact on the segment information.

Segment information for the previous interim period (six months ended November 30, 2024) is also presented using the new names.

(Translation purposes only)

(Revenue Recognition, etc.)

(Disaggregation of revenues)

The Company disaggregates revenue based on the classification of reportable segments in the segment information, and further breaks down revenue for the Cloud and software segment based on the classification of goods and services.

		(Unit : Million Yen)	
		Previous term end (From June 1, 2024 to November 30, 2024)	Current term end (From June 1, 2025 to November 30, 2025)
Cloud	Cloud	28,284	39,129
	Software license	21,904	19,692
	Software support	56,160	56,724
	Software	78,064	76,417
Cloud and software		106,349	115,546
Hardware		6,770	6,457
Services		12,175	12,672
Revenue from contracts with customers		125,295	134,677
Other revenue		-	-
Sales to external customers		125,295	134,677

(Notes): 1. Previously, the revenue arising from contracts with customers was presented by dividing the reporting segment “Cloud & License” into “Cloud Services & License Support” and “Cloud License & On-Premises License”. Furthermore, “Cloud Services & License Support” consisted of “Cloud Services” and “License Support”. Starting from the current interim period (six months ended November 30, 2025), we have decided to present the breakdown of revenues in alignment with changes in our performance management categories. Consequently, the revenue breakdown of the reportable segment “Cloud and software” is now presented as “Cloud” and “Software”. “Software” consists of “Software license” and “Software support”.

The breakdown of revenue arising from contracts with customers for the previous interim period (six months ended November 30, 2024) is presented using the new classification method.

2. Effective from the current interim period (six months ended November 30, 2025), the name of the reportable segment previously designated as “Cloud & License” has been changed to “Cloud and software”, and the name of the reportable segment previously designated as “Hardware systems” has been changed to “Hardware”. This change involves only the renaming of the reportable segments and has no impact on the segment information.

Segment information for the previous interim period (six months ended November 30, 2024) is also presented using the new names.

(Translation purposes only)

(Per Share Data)

The basis of calculation for net income per share and net income per share (diluted) is as shown below:

	Previous interim period (From June 1, 2024 to November 30, 2024)	Current interim period (From June 1, 2025 to November 30, 2025)
(1) Net income per share (yen)	228.95	233.59
(Basis for calculation)		
Net income (millions of yen)	29,342	29,913
Amounts not attributable to owners of common stock (millions of yen)	—	—
Net income attributable to common stock (millions of yen)	29,342	29,913
Average number of shares during the term (thousand shares)	128,161	128,058
(2) Diluted net income per share (yen)	228.92	233.57
(Basis for calculation)		
Adjustment to net income (millions of yen)	—	—
Increase in common stock (thousand shares)	18	12
(Subscription right (thousand shares))	(18)	(12)
Details of shares not included in calculation of diluted net income per share due to non-dilutive effect	—	—

(Note) The Company has introduced the "Directors' Remuneration BIP Trust" and the "Stock Grant ESOP Trust".

The Company's shares remaining in the BIP Trust and the ESOP Trust, which are posted as treasury stock in shareholders' equity, are included in the treasury stock deducted in the calculation of the average number of shares outstanding during the period for the purpose of calculating net income per share and diluted net income per share (8,338 treasury shares owned by the BIP trust and 111,328 treasury shares owned by the ESOP trust for the previous interim period, 23,346 treasury shares owned by the BIP trust and 213,008 treasury shares owned by the ESOP trust for the current interim period).

(Translation purposes only)

2. 【Others】

At a meeting of the Board of Directors held on July 22, 2025, it was resolved to pay a year-end dividend for the 40th fiscal year (June 1, 2024 to May 31, 2025).

(i) Amount of dividends: 24,375 Million Yen

(ii) Amount per share: 190 Yen

(iii) Effective date of the right to claim payment and date of commencement of payment: August 5, 2025

(Note)1. Payment is made to shareholders or registered share pledgees whose names appear or are recorded in the final shareholders' register as of May 31, 2025.

2. The total amount of dividends includes 51 million yen (5 million yen for the BIP Trust and 46 million yen for the ESOP Trust) of dividends for the Company's shares held by the Trust.

(Translation purposes only)

Part 2 【Information on Guarantor Companies, etc. for Submitting Company】

Not applicable

(Translation purposes only)

Translation

Following is an English translation of the Independent Auditor's Review Report filed under the Financial Instruments and Exchange Act of Japan. This report is presented merely as supplemental information.

Independent Auditor's Interim Review report on Semiannual Financial Statements

January 9, 2026

Oracle Corporation Japan
The Board of Directors

Ernst & Young ShinNihon LLC
Tokyo Japan

Designated Engagement Partner
Certified Public Accountant
Keita Tsujimoto

Designated Engagement Partner
Certified Public Accountant
Mitsuki Nomura

<Auditor's conclusion>

Pursuant to Article 193-2, Paragraph 1 of the Financial Instruments and Exchange Act, we have reviewed semiannual financial statements for the semiannual accounting period of the 41st Fiscal Year (June 1, 2025 to November 30, 2025) of Oracle Corporation Japan (the Company) from June 1, 2025 to May 31, 2026, as set forth in "Financial Information", which comprise the semiannual balance sheet as at November 30, 2025, and the semiannual statements of income and cash flows for the six-month period ended November 30, 2025, and notes to the semiannual financial statements.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying semiannual financial statements do not present fairly, in all material respects, the financial position of the Company as at November 30, 2025 and its financial performance and cash flows for the six-month period ended November 30, 2025 in accordance with accounting principles generally accepted in Japan.

<Basis for the auditor's conclusion>

We conducted our review in accordance with review standards for interim financial statements generally accepted in Japan. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Review of the Semiannual Financial Statements section of our report. We are independent of the Company in accordance with the ethical requirements (including requirements applicable to the audit of financial statements of public interest entity) that are relevant to our review of the semiannual financial statements in Japan, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the evidence we have obtained provides a basis for our conclusion.

<Responsibilities of management and audit committee for the Semiannual financial statements>

Management is responsible for the preparation and fair presentation of these semiannual financial statements in accordance with accounting principles generally accepted in Japan, and for designing and operating the internal controls as management determines are necessary to enable the preparation of semiannual financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the semiannual financial statements, management is responsible for assessing the Company's ability to continue as a going concern, including the disclosures related to matters of going concern, as required by accounting principles generally accepted in Japan.

The Audit Committee is responsible for overseeing duties of executive officers and directors in designing and operating the Company's financial reporting process.

<Responsibilities of Auditor in the Review of Semi-annual financial statements>

Our responsibility is to issue an auditor's interim review report that includes our conclusion from an independent standpoint. As part of a review in accordance with review standards for interim financial statements

(Translation purposes only)

generally accepted in Japan, we exercise professional judgment and maintain professional skepticism throughout the review. We also:

- Make inquiries, primarily of management and persons responsible for financial and accounting matters and apply analytical and other interim review procedures. A review is substantially less in scope than an audit conducted in accordance with auditing standards generally accepted in Japan.
- Conclude based on the evidence obtained whether anything has come to our attention that causes us to believe that the semiannual financial statements are not presented fairly in accordance with accounting principles generally accepted in Japan, should we determine that a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. Additionally, if we conclude that a material uncertainty exists, we are required to draw attention in our auditor's interim review report to the related disclosures in the semiannual financial statements or, if such disclosures are inadequate, to modify our conclusion. Our conclusions are based on the evidence obtained up to the date of our auditor's interim review report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate whether anything has come to our attention that causes us to believe that the overall presentation and disclosure of the semiannual financial statements are not in accordance with accounting principles generally accepted in Japan, or that the overall presentation, structure and content of the semiannual financial statements, including the disclosures, do not represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the Audit Committee regarding the planned scope and timing of the review and significant review findings.

We also provide the Audit Committee with a statement that we have complied with the ethical requirements regarding independence that are relevant to our review of the semiannual financial statements in Japan, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, actions taken to eliminate threats or safeguards applied to reduce threats to an acceptable level.

<Interest Required to Be Disclosed by the Certified Public Accountants Act of Japan>

Our firm and its designated engagement partners do not have any interest in the Company which is required to be disclosed pursuant to the provisions of the Certified Public Accountants Act of Japan.

- * 1. The above is a digital version of the original of the audit report, and the original is kept separately by the company.
- 2. XBRL data is unaudited.
- 3. The original review report is in Japanese. This English translation is for readers' convenience and reading this translation is not a substitute for reading the original audit report in Japanese.

【Title page】

【Submitted document】

Confirmation document

【Text used as grounds for
document】

Article 24-5-2 paragraph1 of the Financial Instruments and Exchange
Act

【For submission to】

Kanto Finance Bureau

【Date of submission】

January 9, 2026

【Company name】

ORACLE CORPORATION JAPAN

【Company name in English】

ORACLE CORPORATION JAPAN

【Name and title of representative】

Hiroko Utsumi (Name on the family register: Hiroko Naka),
Representative Corporate Executive Officer & Managing Counsel

S. Krishna Kumar, Executive Officer, Chief Financial Officer

【Name of Chief Financial Officer】

2-5-8 Kita-Aoyama, Minato-ku, Tokyo

【Current location of head office】

Tokyo Stock Exchange, Inc.

(2-1 Kabuto-cho, Nihombashi, Chuo-ku, Tokyo)

(Translation purposes only)

1 **【Regarding the adequacy of the Semi-annual Securities Report】**

Hiroko Utsumi (Name on the family register: Hiroko Naka), Representative Corporate Executive Officer & Managing Counsel and S. Krishna Kumar, Executive Officer, CFO of the company, confirmed the adequacy of the 41st Semi-annual Securities Report based on Financial Instruments and Exchange Act (for the period from June 1, 2025 to November 30, 2025)

2 **【Special mention】**

Upon confirmation, there are no items needing of special mention.