

Oracle Hyperion Financial Management 11 Essentials – Exam Study Guide

The **Oracle Hyperion Financial Management 11g Essentials Exam Study Guide** highlight the training options mapped to each exam topic to guide students in their preparation to pass the [Oracle Hyperion Financial Management 11 Essentials \(1Z0-532\)](#). The exam targets the intermediate-level implementation team member. Up-to-date training and field experience are recommended.

The exam objectives are defined by learner or practitioner level of knowledge.

Learner-level: questions require the candidate to recall information to derive the correct answer

Practitioner-level: questions require the candidate to derive the correct answer from an application of their knowledge

For each exam topic there have been identified alternative training options that are available at Oracle. Please note that some of the training recommended can cover multiple exam topics.

The exam covers 12 topics.

Topic 1: [Overview of Hyperion Financial Management](#)

Objectives

Explain financial reporting concepts

Describe HFM structure and design concepts a high level

Level

Learner

Learner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Management 11.1.1 for Interactive Users](#)

iLearning

- [Oracle EPM System R 11.1.2 Launch Overview and Messaging](#)
- [Oracle EPM System R 11.1.2 Technical Overview - Part 2](#)

OTN - Oracle by Example

- [Financial Management 11.1.1 Overview](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 2: [Creating Applications -- Profile and Metadata -- Classic](#)

Objectives

	Level
Create an application profile and application	Practitioner
Create the application profile	Practitioner
Manage, Load and Extract metadata	Practitioner
Build a Chart of Accounts	Practitioner
Describe and specify values for commonly used properties	Practitioner
Describe and specify values for commonly used application settings	Practitioner
Describe and implement dimensionality	Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)

OTN - Oracle by Example

- [Creating Classic Financial Management Applications](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 3: [EPM Architect](#)

Objectives

- Explain advantages and disadvantages of using EPMA versus "classic" HFM
- Describe EPMA components
- Define and maintain dimensions using EPMA
- Create and maintain application using EPMA
- Deploy applications
- Use data synchronization to move data between EPMA-based applications

Level

- Learner
- Learner
- Practitioner
- Practitioner
- Practitioner
- Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 4: [Data Loading and Analysis](#)

Objectives

- Load data into an application with native format files
- Load data into an application using alternative approaches
- Copy and clear data from HFM application

Level

- Practitioner
- Practitioner
- Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 5: [HFM Rules & Calculation Manager](#)

Objectives

- Create and maintain calculations in HFM
- Define and invoke subroutines
- Define and use variables
- Define and invoke functions

Level

- Practitioner
- Practitioner
- Practitioner
- Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Financial Mgmt 11.1.1: Create Rules Using Calc Mgr](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 6: [Creating and Building Lists](#)

Objectives

- Create member lists.
- Use member lists.
- Load and Extract member lists.

Level

- Practitioner
- Practitioner
- Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 7: [Shared Services](#)

Objectives

	Level
Explain Security and Lifecycle Management	Learner
Describe security structure (i.e. users/groups, roles, and classes) in HFM	Learner
Provision users and groups	Practitioner
Create and assign classes	Practitioner
Manage users, groups and classes in a classic HFM application via extract/load	Practitioner
Use Lifecycle Management Services to move artifacts from one application to another	Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Financial Management 11.1.1 for Interactive Users](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 8: [HFM Administration](#)

Objectives

- Copy classic HFM applications
- Perform application management tasks using the HFM Administration menu
- Implement process control
- Perform HFM tuning and optimization

Level

- Practitioner
- Practitioner
- Practitioner
- Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Financial Management 11.1.1 for Interactive Users](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 9: [HFM End User Basics](#)

Objectives

- Use task lists
- Use data grids
- Use data entry forms
- Use Journals.

Level

- Practitioner
- Practitioner
- Practitioner
- Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Financial Management 11.1.1 for Interactive Users](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 10: [HFM End User Advance Functions](#)**Objectives**

Implement intercompany reporting in HFM

Level

Practitioner

Training Options**Boot Camp**

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Financial Reporting 11.1.1 for Financial Management](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)

Topic 11: [Financial Reporting Studio](#)

Objectives

Explain and use the basic features of Financial Reporting Studio
 Explain and use relationship functions in report creation
 Use end user report functionality and features

Level

Practitioner
 Practitioner
 Practitioner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Financial Reporting 11.1.1 for Financial Management](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)
- [Oracle Hyperion Financial Reporting 11.1.1 for Financial Management - Self-Study CD Course](#)

Topic 12: [Supporting Tools of FM](#)

Objectives

Financial Data Quality Management
 Other - Extended Analytics

Level

Learner
 Learner

Training Options

Boot Camp

- [Oracle Hyperion Financial Management Implementation Boot Camp](#)

OU Class

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications](#)
- [Oracle Hyperion Financial Mgmt 11.1.1 Installation & Configuration](#)
- [Oracle Hyperion Smart View 11.1.1 for Financial Management](#)

Self - Study CD

- [Oracle Hyperion Financial Management 11.1.1: Create & Manage Applications - Self-Study CD Course](#)



Oracle is committed to developing practices and products that help protect the environment

Copyright © 2009, Oracle and/or its affiliates. All rights reserved.

This document is provided for information purposes only and the contents hereof are subject to change without notice. This document is not warranted to be error-free, nor subject to any other warranties or conditions, whether expressed orally or implied in law, including implied warranties and conditions of merchantability or fitness for a particular purpose. We specifically disclaim any liability with respect to this document and no contractual obligations are formed either directly or indirectly by this document. This document may not be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose, without our prior written permission.

Oracle is a registered trademark of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners. 0109