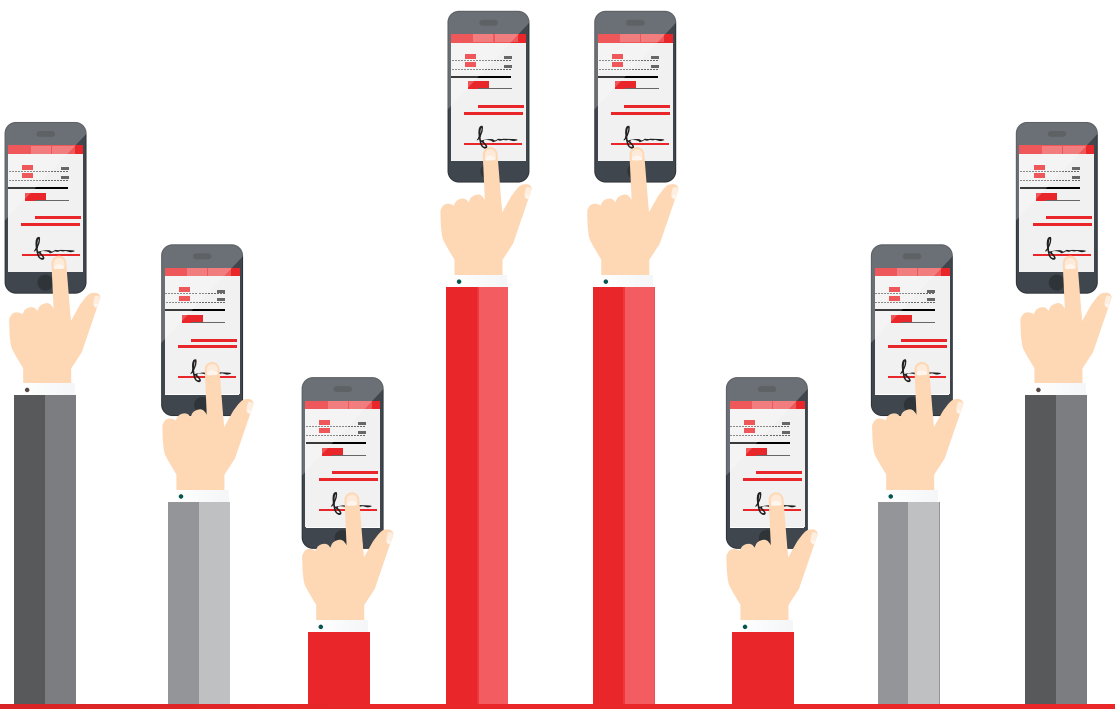


E-Signatures for Happy Customers, Staff, and Regulators

A reference for insurance and financial services



1. Faster customer response and overall turnaround time
2. Higher staff productivity
3. Reinforced document security
4. Cleaner audit trail for improved regulatory compliance
5. Reduced printing and distribution costs

31%

of executives agree that they retain most paper docs for signatures
(Source: AIIIM)



Common Problems of Paper Signatures



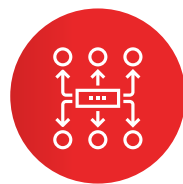
ERRORS

Docs missing signatures, initials, dates or signed by the wrong person



SLOW PROCESSING

Mail, fax, scan/e-mail lead to bottlenecks, delays.



LABOR-INTENSIVE

Docs must be routed, reviewed, and approved

The Solution: Oracle Documaker

Design, Produce, Deliver, and Store Docs with E-Signatures



- CONTRACTS
- 401K/IRA ROLLOVERS
- LOAN APPLICATIONS
- ACCOUNT OPENINGS
- INTERNAL APPROVALS
- POLICY APPLICATIONS

CHOOSE FROM DOCUMAKER E-SIGNATURE OPTIONS:

- TYPED OR WRITTEN SIGNATURE
- FONT, COLOR
- MULTIPLE SIGNATURES
- ROUTING ORDER
- DELIVERY SETTING
- INCLUDE NAME, E-MAIL, DATE

COMPANY STORES

SIGNED DOC IN LIBRARY WITH TRACKING AND VERSION CONTROLS

ENTERPRISE DOCUMENT AUTOMATION

INTEGRATES WITH

- DOCUSIGN
- SILANIS
- ASSURE SIGN
- ADOBE

CREATE PDF

STORE COPY IN LIBRARY

CUSTOMER

E-SIGNS AND SUBMITS TO COMPANY

E-SIGNATURE

PROVIDER SENDS TO CUSTOMER WITH AUTHENTICATION CONTROLS

ORACLE DOCUMAKER

DELIVERS TO E-SIGNATURE PROVIDER