

# Oracle Buys Aconex

## Creates the World's Most Comprehensive Cloud Offering for Managing All Aspects of Construction Projects

### Overview

On December 17, 2017, Oracle announced that has entered into a Scheme of Arrangement to acquire Aconex, the leading cloud-based solution that manages team collaboration for construction projects. The Aconex project collaboration solution digitally connects owners, builders, and other teams, providing complete visibility and management of data, documents and costs across all states of a construction project lifecycle. The transaction has closed.

The Oracle Construction and Engineering Cloud already offers customers the industry's most advanced solutions for planning, scheduling and delivering large scale projects. Together, Oracle and Aconex will provide an end-to-end offering for project management and delivery that enables customers to effectively plan, build, and operate construction projects.

The Aconex team is expected to join Oracle, bringing significant knowledge and capabilities to Oracle.

For more information, please visit [www.oracle.com/aconex](http://www.oracle.com/aconex).

### Product Overview and Strategy

**Q:** What is the rationale for this acquisition?

**A:** Today, the Oracle Construction and Engineering Cloud offers customers the industry's most advanced solutions for planning, scheduling and delivering large scale projects. Aconex provides the leading solution for digital project delivery and collaboration across construction teams. Together, Oracle and Aconex will provide an integrated, secure cloud solution for digital project management and delivery that connects all participants across the entire project lifecycle.

**Q:** What products and services does Aconex offer?

**A:** The Aconex project collaboration solution digitally connects owners, builders and other teams, providing complete visibility and management of data, documents and costs across all stages of a construction project lifecycle.

**Q:** How will the proposed acquisition impact the Aconex product roadmap?

**A:** Oracle is committed to protecting and enhancing customer investments in Aconex solutions. Oracle plans to continue investing in Aconex. We expect this will include more functionality and capabilities at a quicker pace. In addition, Aconex customers will benefit from better integration and alignment with Oracle's other product offerings.

### Business Continuity

**Q:** Can I still purchase Aconex products and services?

**A:** Yes. Aconex products and services continue to be available. Please contact your existing Aconex sales representative to assist you, or visit [www.aconex.com](http://www.aconex.com) for contact information.

**Q:** Should Aconex customers continue to call Aconex for account management and support?

**A:** Yes. Aconex customers should continue to use existing Aconex contacts for sales and support to address immediate and ongoing needs. We will communicate all changes and transitions occurring after the close of the transaction well in advance through these familiar channels.

**Q:** Should Aconex partners continue to contact Aconex?

**A:** Yes. Aconex partners should continue to use existing Aconex contacts to address immediate and ongoing needs. If contact information changes, we will communicate these changes through normal channels. Oracle partners may

also use their existing Oracle channels for support to answer any questions.

**Q:** Where can I find out more information about the Oracle and Aconex combination?

**A:** For more information, please visit [www.oracle.com/aconex](http://www.oracle.com/aconex).

## Product Roadmap

Oracle is currently reviewing the existing Aconex product roadmap and will be providing guidance to customers in accordance with Oracle's standard product communication policies. Any resulting features and timing of release of such features as determined by Oracle's review of The Aconex product roadmap are at the sole discretion of Oracle. All product roadmap information, whether communicated by Aconex or by Oracle, does not represent a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. It is intended for information purposes only, and may not be incorporated into any contract.

## Cautionary Statement Regarding Forward-Looking Statements

This document contains certain forward-looking statements about Oracle and Aconex, including statements that involve risks and uncertainties concerning Oracle's proposed acquisition of Aconex, anticipated customer benefits and general business outlook. When used in this document, the words "anticipates", "can", "will", "look forward to", "expected" and similar expressions and any other statements that are not historical facts are intended to identify those assertions as forward-looking statements. Any such statement may be influenced by a variety of factors, many of which are beyond the control of Oracle or Aconex that could cause actual outcomes and results to be materially different from those projected, described, expressed or implied in this document due to a number of risks and uncertainties. Potential risks and uncertainties include, among others, the possibility that the anticipated synergies of the combined companies may not be achieved after closing, the combined operations may not be successfully integrated in a timely manner, if at all, general economic conditions in

regions in which either company does business may deteriorate and/or Oracle or Aconex may be adversely affected by other economic, business, and/or competitive factors. Accordingly, no assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what impact they will have on the results of operations or financial condition of Oracle or Aconex. You are cautioned to not place undue reliance on forward-looking statements, which speak only as of the date of this document. Neither Oracle nor Aconex is under any duty to update any of the information in this document.

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## Integrated Cloud Applications & Platform Services

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