Oracle's Primavera P6 Enterprise Project Portfolio Management Team Member

Oracle's Primavera P6 Enterprise Project Portfolio Management Team Member interfaces are designed to enable team members to record status from any location using a simple interface. Options include an iPad/iPhone application, Android application, a separate Team Member Web interface, and email statusing. These options provide quick, convenient, and easy access to assigned tasks using the platform or device that best suits your line of work such as resources in the field, field supervisors, and craft labor.

OVERVIEW OF PRIMAVERA P6 TEAM MEMBER

Accurate project status is critical to the success of any project, and capturing the information directly from the people doing the work is the best way to ensure your schedule reflects the true progress. Four independent interfaces enable project participants to update their status and communicate with others wherever they are. All interfaces are designed with ease of use and deployment in mind. An organization can choose to deploy any or all of the interfaces that make the most sense for their business.

Primavera P6 Team Member is available as a Web application and for mobile devices. The Primavera P6 Team Member for IOS application is available for download on iTunes, and the Primavera P6 Team Member for Android is available for download on Google Play. Primavera P6 Team Member Web supports being run in a browser and has been optimized to run on a tablet. These interfaces enable users to:

- Easily update tasks to reflect the work that has been done, including a single click to mark the task completed
- Capture progress on assigned tasks via a timesheet interface
- Communicate with the project manager or other team members through discussions and email
- View and update the steps, codes, notebooks, and user-defined fields assigned the task
- View predecessor and successor tasks and documents
- Easily filter the task list by timeframe or simple search
- Update tasks offline when no internet connection is available using the iPad/iPhone app

Key Benefits

- Complete cloud-based solution backed by the power of Oracle
- Timely and accurate project information to identify problems faster
- Facilitates communication between team members and the project controls group
- Unites project teams and stakeholders with a host of collaboration and feedback capabilities
- Easy interface and deployment, which saves time and money and reduces risk of change resistance
- Empower users with more autonomy and a greater contribution to value-added work

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Figure 1. The Primavera P6 Team Member mobile applications enable users to easily make updates to their assigned tasks from their iPad, iPhone, or Android phone.

Figure 2: The Primavera P6 Team Member Web application includes the ability to update progress via a timesheet.

EMAIL STATUSING

Email statusing enables users to:

- Request a filtered list of your current tasks through email or receive an email from the project manager
- Update tasks by simply replying and making status updates within the email

In addition, it serves as an alternate offline solution when internet connectivity is not available.
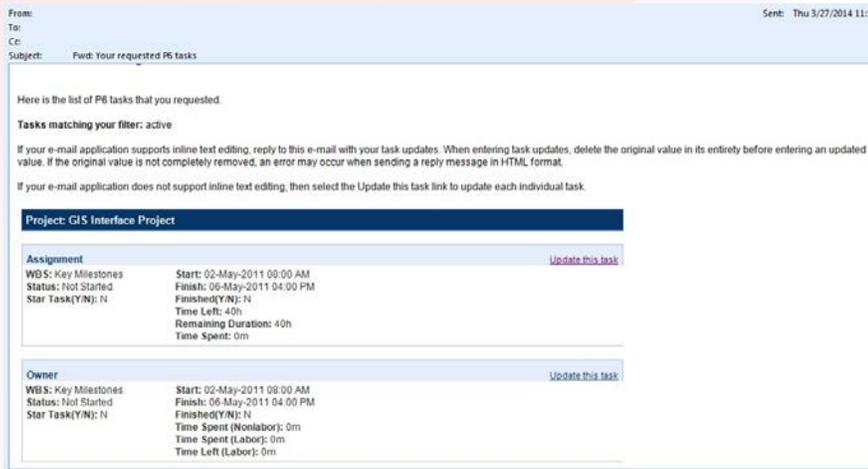

Figure 3. An example of the email statusing interface, which provides users with a list of current tasks through email.

PROJECT CONTROLS

It is important for the project controls group to have control over the information coming into the schedule. A lot of time is spent ensuring the project plan is accurate and project integrity is maintained. To support this goal, Primavera P6 EPPM provides the ability to determine what fields are updated using the Team Member interfaces. It also provides the capability to stage updates for approval and track all update history for easy reference.

Configuration Options

Flexible project configuration options are available to determine which fields are visible to team members for updating. These options not only ensure there is the right level of control, but promote simple adoption of enterprise project portfolio best practices.

Approval Process

As team members provide status updates, the project controls group need an efficient way to manage and review these updates as well as collaborate with team members. All pending updates can be viewed with the ability to make decisions to approve, hold updates for clarification, or override the data. This allows visibility of all updates and ensures the integrity of the schedule.

History of Changes

The project controls group can monitor the history of Team Member updates, including who submitted the change, when it was submitted, who approved it, when it was approved, as well as the data that was updated. This allows that group to increase project success rates and improve schedule integrity by analyzing change history and proactively troubleshooting discrepancies.

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USA: +1.800.423.0245 or visit www.oracle.com/construction-and-engineering

UK: +44.207.5626.827 or visit www.oracle.com/uk/construction-and-engineering

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Germany: +49 610.3397.003 or visit https://www.oracle.com/de/construction-engineering/

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