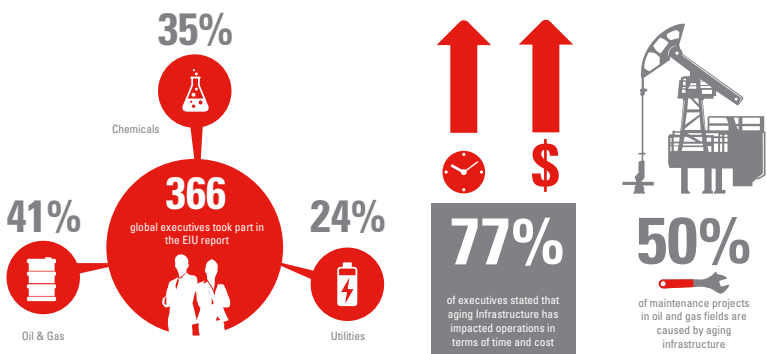


With an aging infrastructure, failure is an option

Aging Infrastructure in the Process Manufacturing sector is a real issue. Infrastructures are failing at an ever increasing rate causing unexpected and costly operational disruption. Based on recent research with over 366 C-level executives, see how other energy and power organizations are dealing with this challenge.

THE GROWING IMPACT OF AGING INFRASTRUCTURE

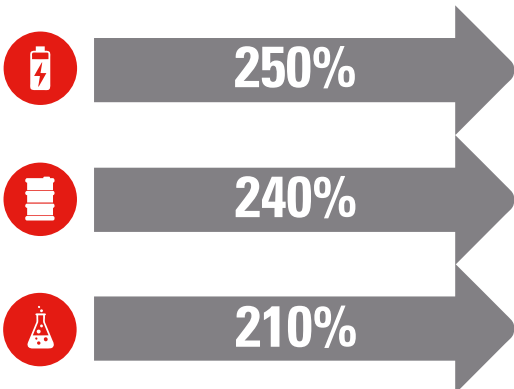


INDUSTRY INVESTMENT

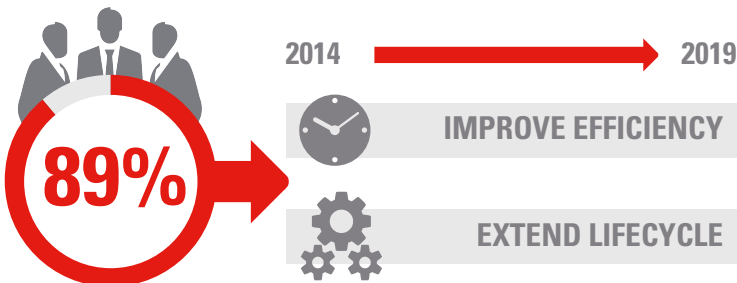
In order to overcome aging infrastructure investment strategies are being developed to reduce operational risk



20%+ of the annual operational budget is used to address aging infrastructure
2009 → 2014

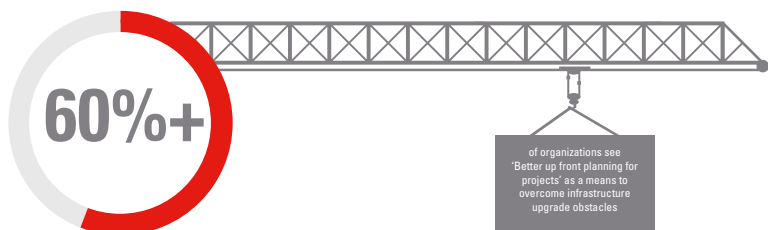


INFRASTRUCTURE INNOVATION



of respondents are focusing on bringing in new technologies to improve efficiency and/or extend lifecycle of their infrastructure over the next 5 years.

THE BIGGEST INVESTMENT



Explore winning strategies to overcome the organizational, operational and reputational threats of ageing infrastructure. Download your own complimentary copy of "The Impact of Aging Infrastructure in the Process Manufacturing Industries", an Oracle sponsored report, conducted by the Economist Intelligence Unit.

<http://www.oracle.com/goto/EIUreport>

PLAN FOR THE FUTURE



"The impact of aging infrastructure in process manufacturing industries" is an Economist Intelligence Unit (EIU) report, sponsored by Oracle. It is based on a survey, conducted in September 2013, which has identified that aging infrastructure is having a dramatic impact on the operational performance of process manufacturing companies in the oil and gas, utilities, chemicals and natural resources industries.

Although infrastructure failure is an option, there are investment strategies and investments available to counter the threat to operational performance.