

ORACLE

The Cumulative Value of JD Edwards 9.2 Applications

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The value of an ERP is heavily dependent on the business/users perceived value of their existing solution

A paper airplane with a white body and an orange tail is flying towards the right. The background is a dark purple gradient with a stylized sun in the upper left, represented by a solid circle and concentric dotted lines. Below the sun are stylized waves or terrain lines. A small yellow horizontal line is located in the upper left area.

Perceived value increases with the adoption of
new capabilities and innovation



Our opportunity lies in the fact that we have delivered a continuous stream of application innovation and functionality in 9.2 that increases the value of JD Edwards!

Simplification

Innovation

Configuration

UX

Automation

Legislative

The Star's are Aligned

9.2 is a continuous delivery release

Support model has us covered

Most customers are on 9.2 already

100's of application enhancements

Traditional barriers have been removed



Where do I start?



100's of Application Enhancements in 9.2, and More Every Month

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Oracle Product Features Report Run On: 1/8/2021 22:57 PM
Release Comparison Report Page 15 of 138

JD Edwards EnterpriseOne

Architectural Layer: Applications
Release From: 9.2 Release To: 9.2 Update 5

Supply Management (Procurement)

Procurement and Subcontracts Management

Procurement and Requisition Self Service Budget Level of Detail (LOD) Rollup
Procurement budget checking accurately tracks encumbrance and budgets within the level of detail of a business unit for Procurement and Requisition Self Service.
Change: Added in Release 9.2 (previously released April 2014)
Status: Available **Type:** Feature **Industry:** (All Industries)

Real-Time Summarization: Purchase Orders
In the Purchase Orders program, you can use real-time summarization to quickly review aggregated totals, instead of scrolling to the end of the grid to review the totals.
Change: Added in Release 9.2 (previously released February 2015)
Status: Available **Type:** Feature **Industry:** (All Industries)
Benefits: Increase purchasing performance with real-time summarization of supplier account balances.
Gain visibility into total spending by suppliers across companies by viewing foreign or domestic amounts by supplier, branch/plant, and base currency.

UX One: Role-Based Solutions for Procurement
JD Edwards UX One is the latest advancement of the JD Edwards EnterpriseOne user experience centering around the Alert, Analyze, Act design principles. Using the Alert, Analyze, Act design philosophy, we deliver a simplified UI that provides the information you need to know at a glance with alerts and analytics. It also offers a gateway directly into the applications you need to use, when you need to use them.
These UX One solutions leverage native JD Edwards ADE and JET technologies for a superior

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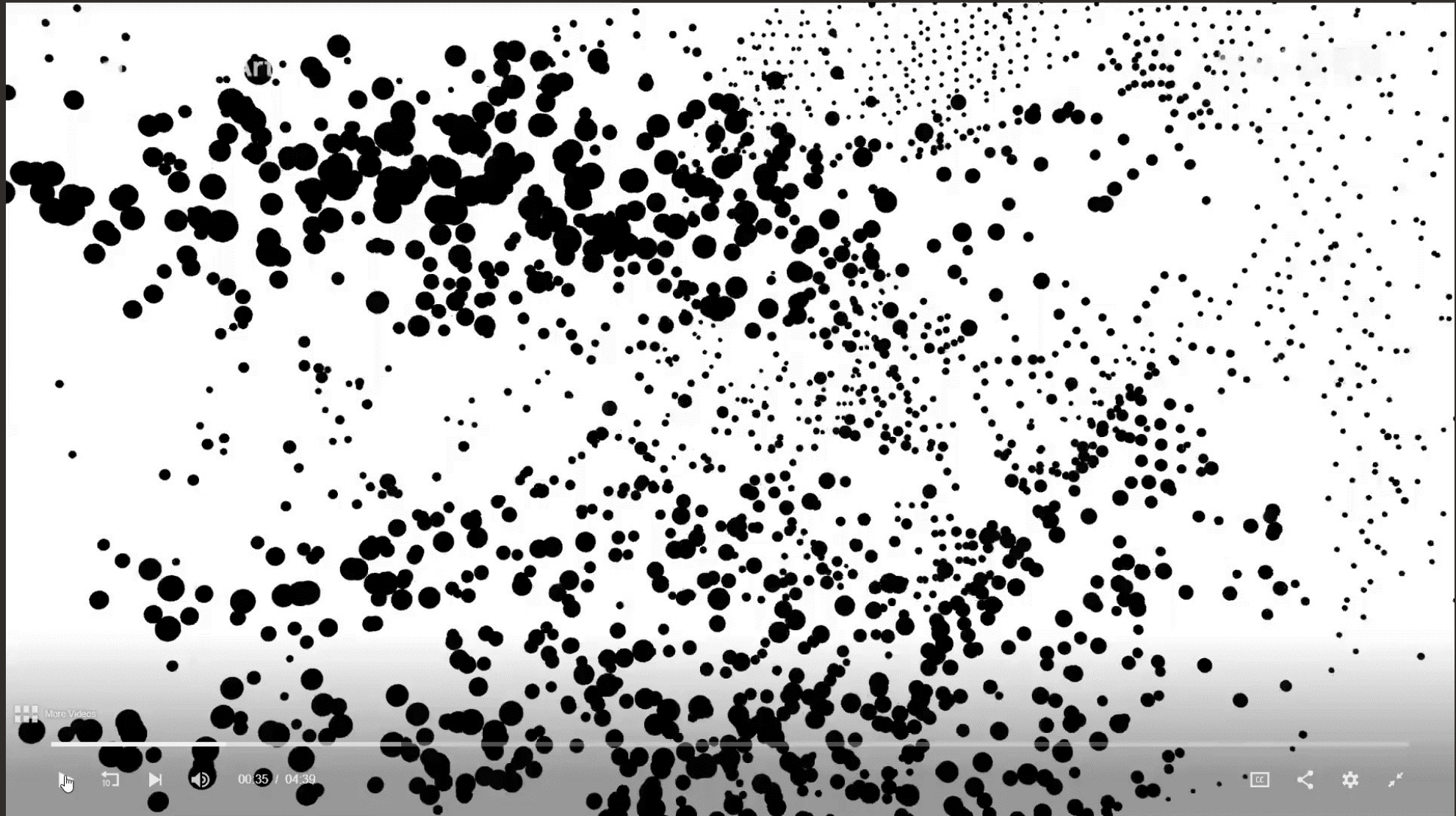
• Localization Updates

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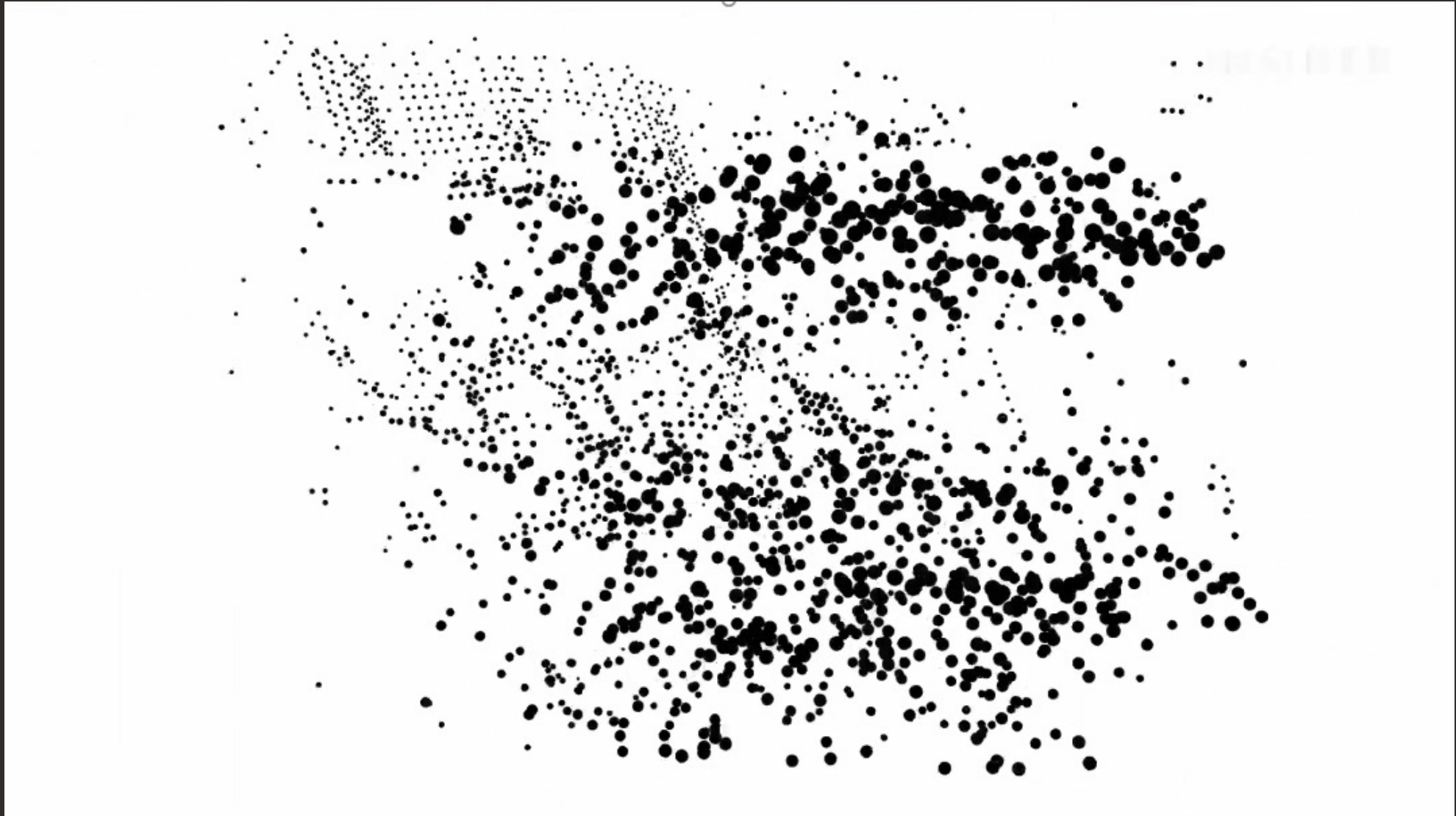
Taken individually,
they each add
value



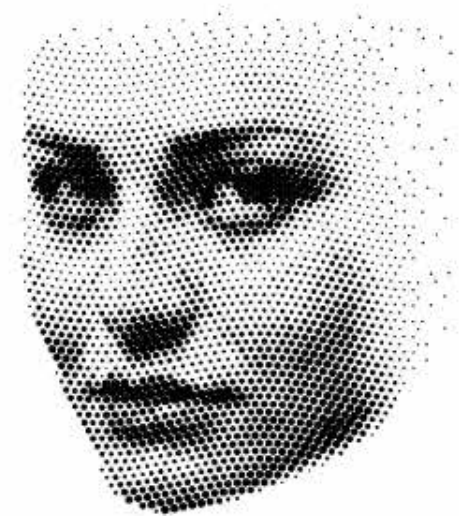
But if you step back and look at how they come together, you get a better perspective of their cumulative value



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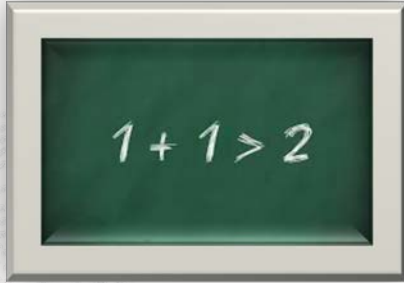


But if you step back and look at how they come together, you get a better perspective of their cumulative value



Enjoy A Faster Financial Close with JD Edwards 9.2

Improved Auditability, Interactive Reconciliation, Notifications and More



UX: Real-Time Summarization of Account Ledger totals eliminates need to go to last row for totals

Simplify: More informative Cash Basis Error Messaging Enables Faster Resolution

Simplify: 9.2 Interactive Reconciliations are more than 50X faster!

UX: Improved reconciliation report provides positive confirmation when all transactions are reconciled

Business Activity

Capture Accounting

Review and Post

Reconcile and Close

Generate Reporting

UX: Role-Based Pages for accountants highlight key operational indicators and simplify user experience

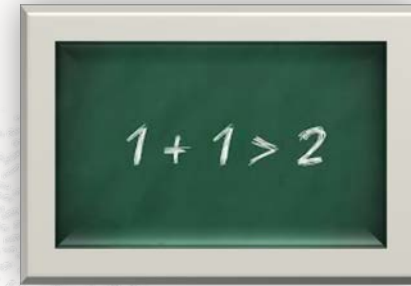
Automate: G/L Batch Status History strengthens segregation of duties compliance and improves financial controls

Automate: Preconfigured Notifications drive awareness and reduce time to action

Simplify: One View Financial Statements provides end-user driven financial reporting

Transform E1 Manufacturing with JD Edwards 9.2

Simplify, Automate, and Control Manufacturing Processes



UX: Role-Based Pages provides a dashboard for the Production Scheduler

UX: Drag and Drop greatly simplifies Production Scheduling

Automate: Parts List and Routing automatically Attached to the WO

Simplify: Forecast records easily purged and saved to history, improving performance and eliminating customizations

Configure: Lot Date Selection can be configured to use the most appropriate date, such as sell by date, rather than expiration date.

Configure: Decimal precision of Unaccounted Units fields eliminates production cost rounding variances and discrepancies between the Item Ledger and G/L

Product and Process Definition

UX: Visualization of BOM and Where Used Diagram

Simplify: Copy Bill of Material by branch simplifies the addition of new manufacturing facilities

Simplify: Mass Addition or Update of Cost Components makes it easier to add costs for multiple items

Requirements Planning

UX: Role-Based Pages for Plant and Production Managers

Configure: WO Activity Rules allow production managers to define valid status paths and prevent incorrect status updates

Automate: WO Ledger automates the capture of production changes to support regulatory or audit purposes

Configure: Prevent partial completions and over completions

Automate: Pre-configured Notifications for Receipt Routing status updates and Non-conforming test results

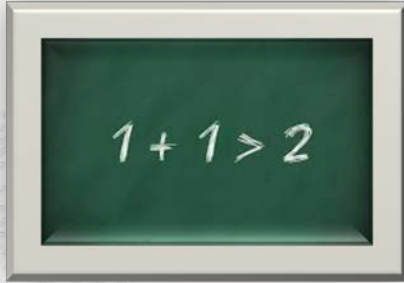
Production Execution

Accounting



Optimize Organizational Spend with JD Edwards 9.2

Maximized Profitability and Optimal Inventory Levels



Configure: Launching approvals from an email notification now takes you to the proper version based on order type eliminating a common customization

Automate: Advanced pricing drives the automated capture of supplier offered discounts or surcharges on purchase receipts for basket level pricing increasing accuracy and ensuring appropriate discounts are applied

Automate: Simplified Posting of G/L Batch

Requisitions

Approvals

Purchase Orders

Receipts

Vouchers

UX: Role-Based Pages for Procurement Managers, Strategic Buyers, and Requisition Managers highlight condition based alerts focus on key operational indicators and simplify user experience.

Automate: Advanced pricing drives the automated capture of supplier offered discounts or surcharges on purchase orders for basket and order level pricing increasing accuracy and ensuring appropriate discounts are applied

Automate: Tax on landed costs are now automatically calculated during voucher match eliminating manual entry

Configure: Soft Rounding by Tax Rates in Voucher Match mitigates rounding errors ensuring data quality and eliminating a longstanding customer pain point

Automate: Error check during redistribution of logged vouchers ensures the G/L date of the voucher is on or after the G/L date of the logged voucher



JD Edwards 9.2 Transforms Order Management

Improve Customer Satisfaction while Maximizing Revenue



Configure: Ability to specify the source for unit cost when a sales order is copied

Automate: Automatic population of ATP and CATP dates on orders eliminates manual steps and improves customer satisfaction

Simplify: Localized invoicing for countries across the globe such as India, Taiwan, European Union, Brazil, Spain, Germany, Italy and Mexico

Agreements & Pricing

Enter Sales Order

Print Pick Slip & Ship Confirm

Print Invoice

Sales Update

UX: Role-Based pages for Pricing Operations Manager provides a focused dashboard to optimize pricing flexibility and maximize revenue

UX: Role-Based pages for Customer Service reps improve customer service through better order visibility

Configure: Calculate exchange rate based on system or invoice date when sales order line is recalculated

Configure: Quickly perform a mass update of base prices to offer competitive pricing as market conditions change

UX: Role-Based pages for Fulfillment and Customer Service Managers improve awareness and lead to more timely fulfillment of orders

UX: Role-Based pages for Customer Service Managers focuses attention on service level agreements leading to improved customer satisfaction

Configure: Validate hold status for customers on new agreements to minimize business risk

Improve Project Performance with JD Edwards 9.2

Notifications, UX , Faster Job and Project Status Analysis



Automate: Preconfigured Notifications drive awareness and reduce time to action

UX: Role-Based Pages to analyze the overall financial health of a project and easily access all aspects of a job throughout the entire project lifecycle

Simplify: Copy an existing forecast, attachments and remarks to a new forecast with the same job

UX: Project Status Inquiry provides lightning fast analysis of project financials and associated billings for single/multiple projects

Manage Project

Project definition

Budgeting and Forecasting

Project Execution

Track Progress

UX: Simplified community revisions user experience for home builders

Simplify: Additional Search Fields make it easier to find contract master information

Simplify: Consistent method for defining Mark-up rules

Simplify: Zero dollar contract now drives zero dollar invoice for audit clarity

Simplify: Search for Vertex Payroll Tax GeoCodes within Job Master

Simplify: Ability to specify cancellation date when canceling commitments from Lot Start Workfile



Account for Joint Ventures with JD Edwards 9.2

Solution for the Managing Partner of a Joint Venture



Use Joint Venture Management to:

- Maintain partner division of interest
- Manage partner contributions
- Distribute costs and revenue
- Bill and pay partners
- Provide operational and financial reports

Joint Ventures playing an oversized role for sharing costs and reducing capital needs during the crisis and as a way for companies to position themselves for future growth.

In Oil and Gas, Joint ventures are key to managing the transition from fossil fuels to renewables.

In life sciences joint ventures are crucial to innovation.

Harvard Business Review (September – October 2020)



Takeaways



LearnJDE.com – The JD Edwards Resource Library

The screenshot shows the top navigation bar of the LearnJDE.com website. On the left is the 'LEARNJDE' logo in red and white. To its right is a search icon, followed by the menu items 'Applications', 'Tools and Technology', and 'Resources'. Further right is a user profile icon. Below the navigation bar is a large banner image featuring a stylized illustration of a person in a light blue shirt and dark pants walking on a path through a colorful, abstract landscape with a sun and various patterns. Overlaid on the banner is the main headline: 'Announcing JD Edwards EnterpriseOne Tools Release 9.2.5.3 and Application Enhancements that Drive Business Transformation'. Below the headline are two white buttons: 'Tools Release 9.2.5.3' and 'Application Enhancements'. In the top right corner of the banner area, there is a white button labeled 'Product Catalog'.

LEARNJDE

Applications Tools and Technology Resources

Product Catalog

Announcing JD Edwards EnterpriseOne Tools Release 9.2.5.3 and Application Enhancements that Drive Business Transformation

Tools Release 9.2.5.3 Application Enhancements



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LearnJDE



Your Opportunity: Realize the Value of 9.2

A paper airplane is shown in flight, moving from the bottom right towards the top right. The airplane's body is white, and its tail section is a vibrant orange with a textured, woven pattern. The background is a dark purple gradient with faint, concentric circular patterns. In the upper left, there is a target icon consisting of a solid dark circle surrounded by three concentric dotted circles. A thin yellow horizontal line is positioned below the title.

Adopt 9.2 application enhancements to simplify and transform your business processes, eliminate customizations, provide new user experiences and take advantage of new business opportunities.

Thank you



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