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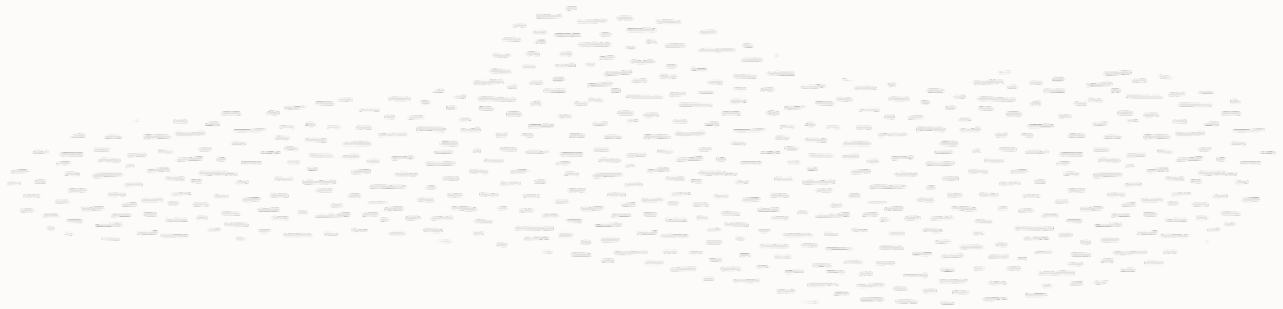
JD Edwards EnterpriseOne Supply Management

Agenda

Supply Management

- Overview
- Integrations
- Features
- Enhancements
- Key Benefits



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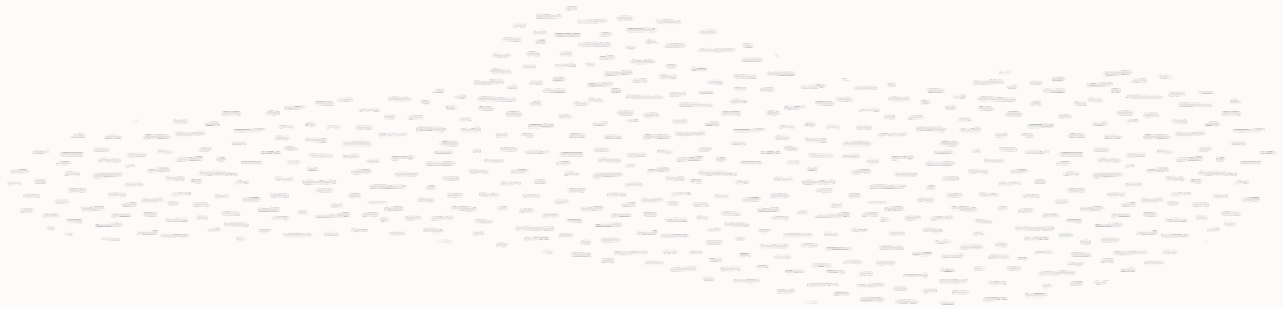
Overview



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JD Edwards EnterpriseOne – Integrated Applications Suite

Financials

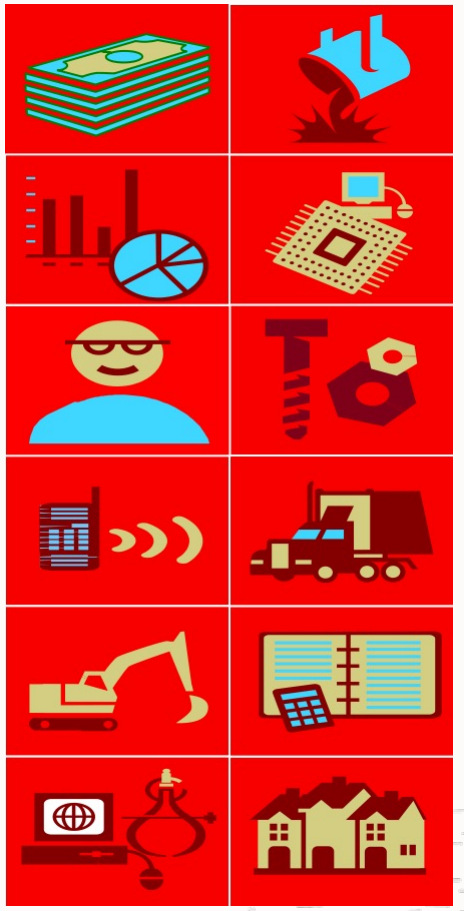
Analytics

Human Capital

Customer Relationship Management

Capital Assets

Tools and Technology



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Manufacturing

Supply Chain Planning

Supply Management (Procurement)

Supply Chain Execution

Projects

Real Estate/Home Construction

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JD Edwards EnterpriseOne – Supply Management Solutions

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JD Edwards EnterpriseOne Supply Management Solution Capabilities

- Acquire materials used to complete projects
- Replenish strategic components
- Subcontract outside services

- Manage suppliers with ease
- Gain end-to-end visibility of the procurement process

- Gain unparalleled flexibility to define procurement order types and workflows that fit your business requirements

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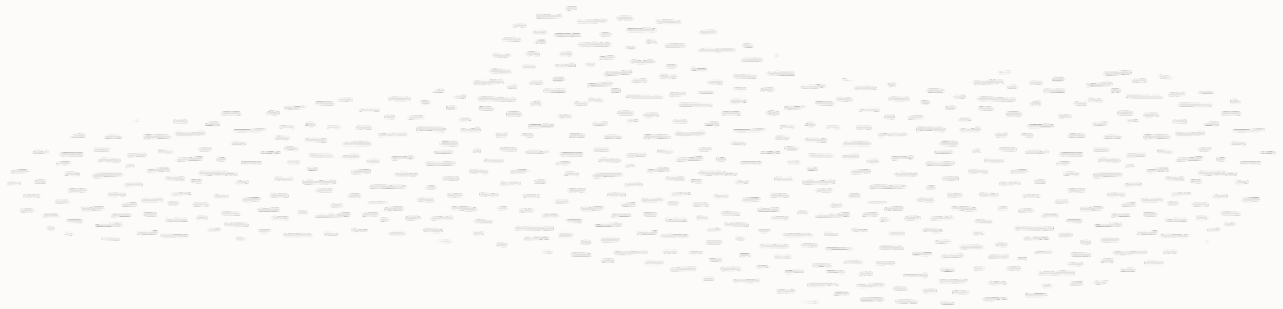
Integrations



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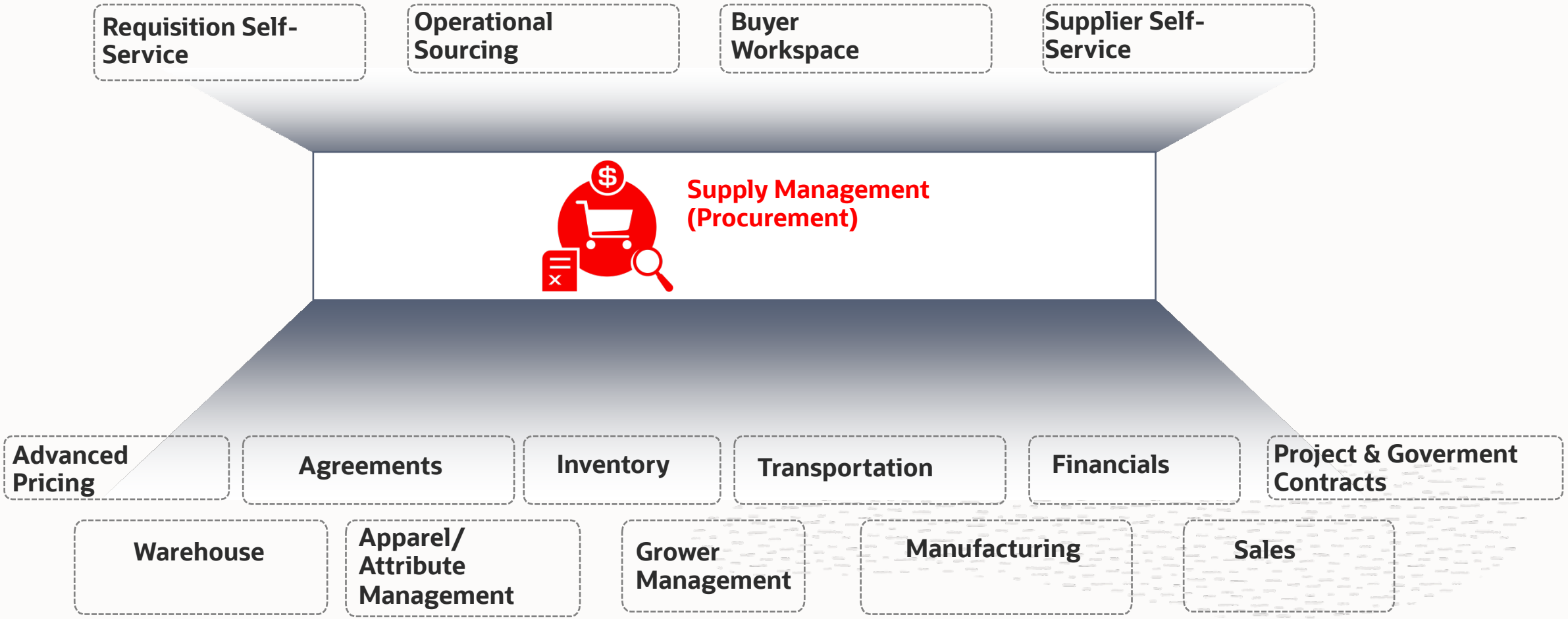
Integration with Other JD Edwards EnterpriseOne Product Areas



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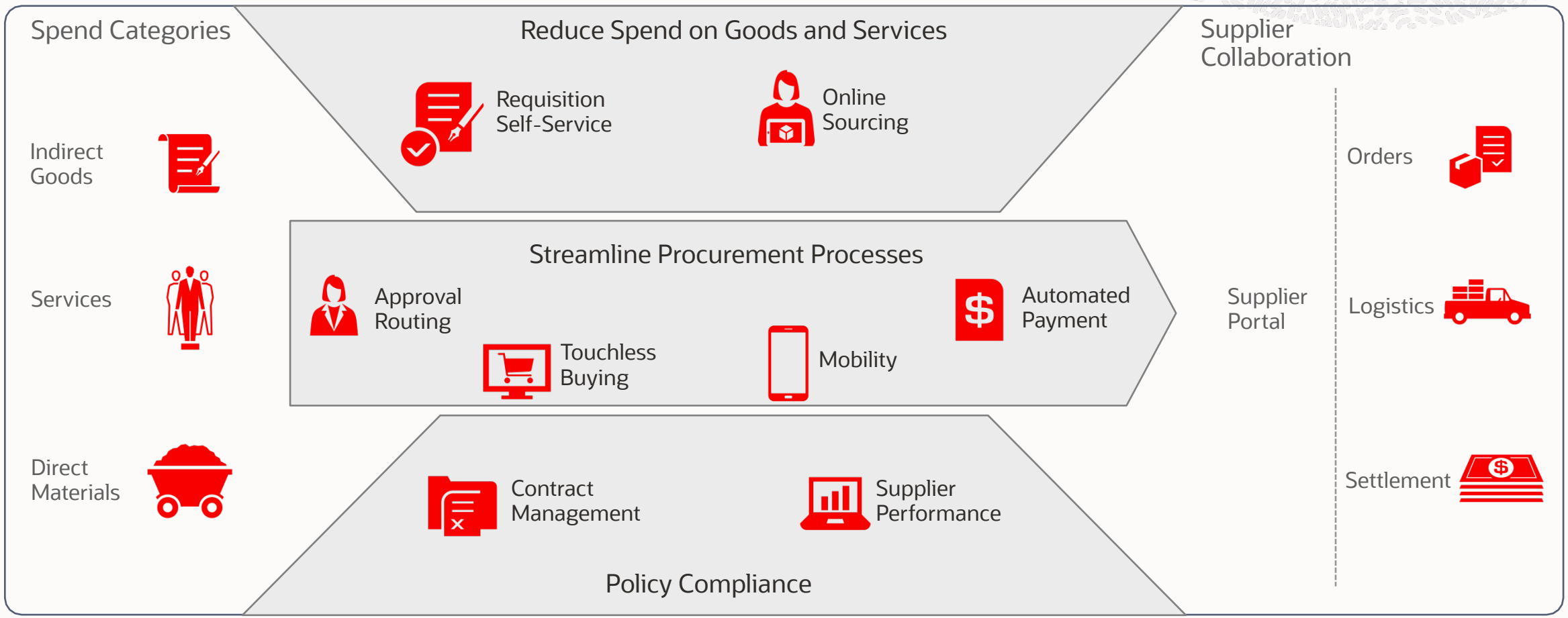
Integration Within Supply Management

The Integrated Suite that Dramatically Cuts All Supply Management Costs



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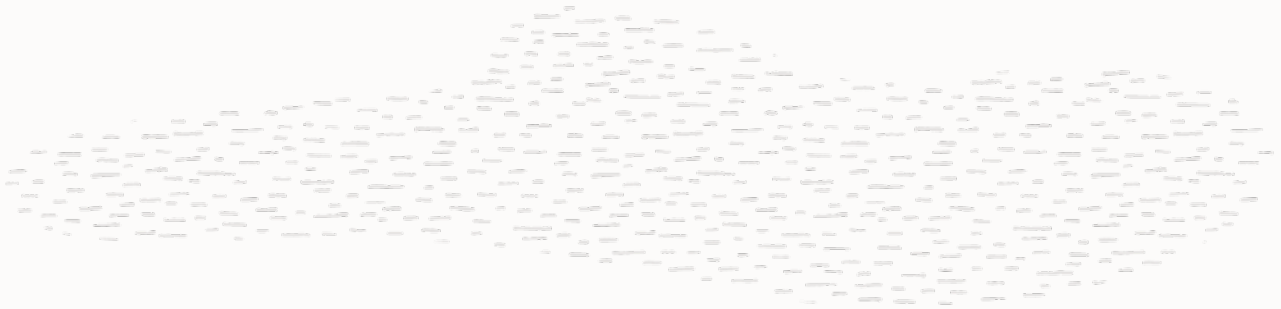
Features



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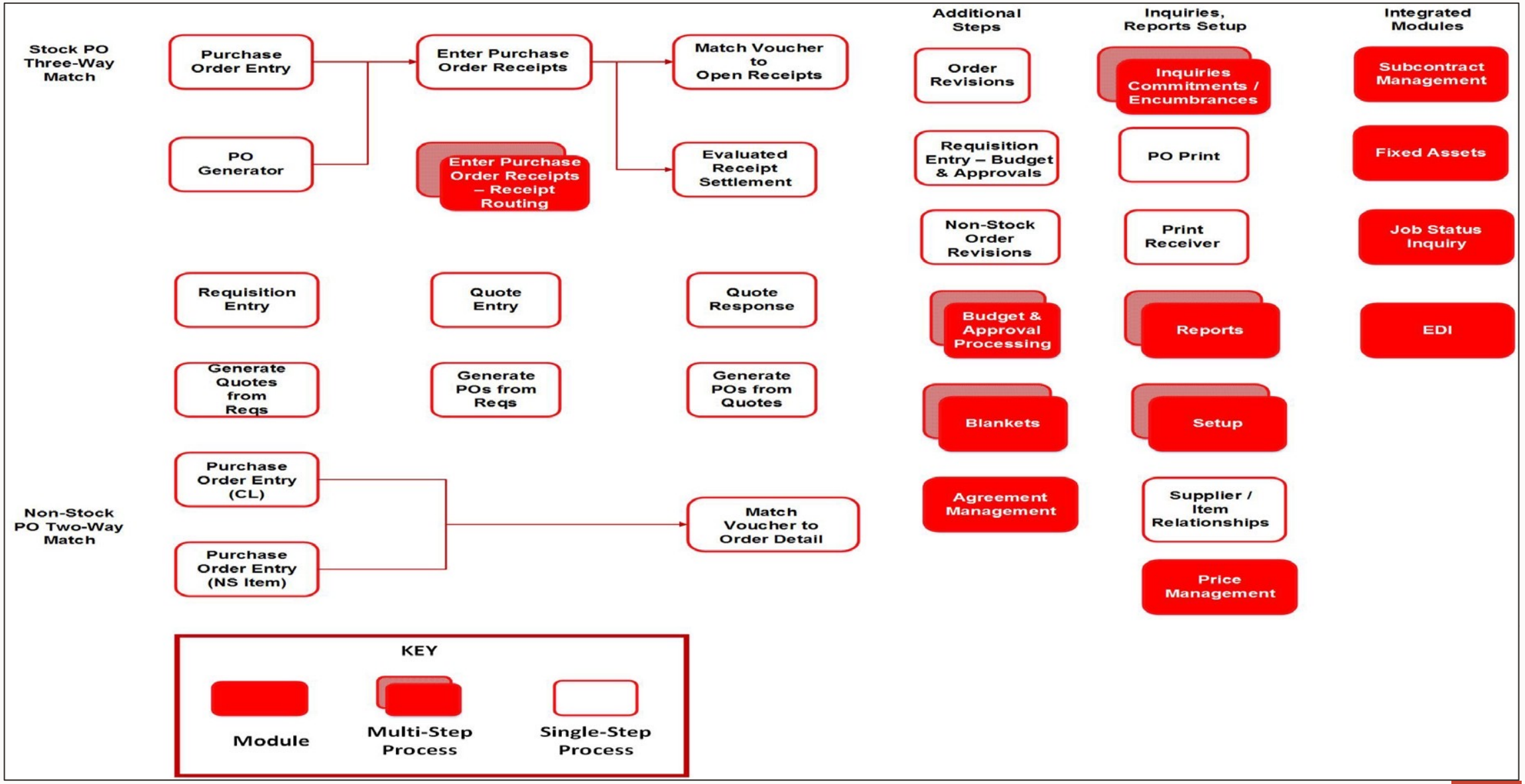
Procurement Management – Procure to Pay Process



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Operational Sourcing: At-a-Glance

Develop sourcing event → Publish event → Bidder response → Bid analyses → Award event

Source for best value	*Improve operational performance*	*Create immediate and long-term savings*
Buying criteria for goods or services	Structured event support	Rapid deployment
Bid management and Award	Internet-based solution	Enterprise integration
Full RFx comparative analysis	Knowledge capture and reuse	Real-time decision support

Integration

Agreement Management | **Purchasing** | **Finance** | **Operations** | **Other Processes**

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Supplier Self-Service and Buyer Workspace

Supplier Self-Service

- Improve supplier relationship and response
- Reduce inventory levels
- Decrease procurement costs

Buyer Workspace

- Increase responsiveness through buyer access
- Expand collaboration
- Proactively identify exceptions

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Requisition Self Service

Streamlines Employee Ordering	• *Intuitive user interface with flexible controls, direct connect option, and self-service fulfillment tracking*
Enforces Policies	• *Provides the option to define commodity structure and approval workflow that support company's spending policies*
Reduces Procurement Costs	• *An end-to-end automated purchasing process*

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Requisition Self Service – Business Process Flow

Shop for goods & services

Commodity structure

Special request

Populate requisition

- Familiar web-shopping interface
- Powerful search
- Inline shopping cart
- Delegate entry

Place an order

- Easy web checkout
- Project, work order, reference
- Supporting attachments

Seek approval

- Online
- Email
- Employee or group
- Business unit
- Delegate approvals

Request changes

- Self-service change management:
  - Withdraw, cancel
  - Change price, amount, need-by-date

Order fulfillment and execution

- PO status, shipment tracking
- Desktop receiving
- Invoice and payment status
- Delegate receiving

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Subcontract Management

Benefit

- Easily manage day-to-day and long-term details of contracts, payments, and commitments that are associated with jobs.

Features

- Create and maintain contracts for the subcontractors on the jobs.
- Establish payment guidelines and make payments against the contracts.
- Track the payments you have made against a job and the costs you are committed to in the future.
- Make up-to-the-minute inquiries on contract information.
- Create change orders for contract commitments.
- Generate status reports for contracts and commitments.
- Create base agreements for contracts.

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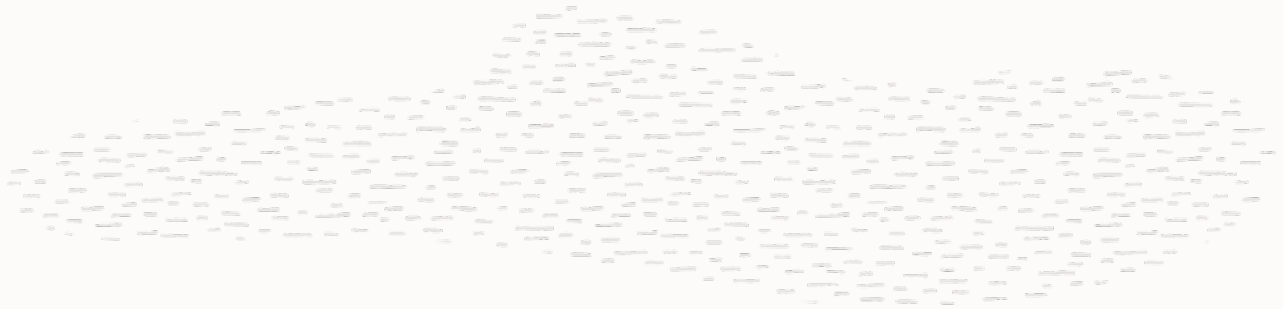
Enhancements by Release



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Enhancements

XE

- Procurement process management
- Subcontract management
- Flexible order promising
- Agreement management
- Supply management
- Real-time inventory levels
- Supplier performance tracking
- Voucher match
- Replenishments
- Receipt and receipt routing

8.9

- Usability enhancements
- Workflow messaging
- Configured PO
- Stock-based commitments
- Cascading receipts
- Dual Unit of Measure (UOM)
- Engineer to order

8.10

- Supplier release scheduling
- Supplier Self-Service
- Buyer Workspace
- Supplier collaboration features
- Configurable alerts
- Inquiries
- Supplier performance

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Enhancements

8.11

- Lean procurement enhancements
- Kanban processing
- Requisition Self-Service
- Punchout capabilities to supplier website
- Receiving requisitions

8.12

- Operational sourcing
- Bid sourcing portal
- Bid workbench
- Award events
- Grower Management
- Grower Pricing and Payments

9.0

- Enhanced expense and inventory capabilities with PO flexibility
- Food and beverage industry
- Project and government contracts
- Apparel/Attribute Management

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Enhancements in 9.1

- **Supplier Self-Service (SSS)**
  - New user-friendly and self- explanatory portlet using JD Edwards EnterpriseOne development tool, Form Design Aid (FDA)
  - Buyers can configure and secure the portal for different suppliers
- **Requisition Self-Service (RSS)**
  - Requisition Self Service delegation
  - Support for foreign currency

- **Country of Origin (CoO)**
  - CoO assignment of inventory records throughout the supply chain
- **Global Locator Number (GLN)**
  - Unique identification codes for a physical location
- **Mobile Apps**
  - PO approval mobile app
  - RSS approval mobile app
- **Automated Voucher Match**

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Enhancements in 9.2

- **Composed Pages**
  - EnterpriseOne pages with user- defined layouts that you can create and design
  - Provides access to application forms, One View Reports, Watchlist Panes, OBIEE objects from the page layouts you create.
- **UX One**
  - Role based landing pages
  - Procurement Manager, Strategic Buyer, Requisition Manager roles

- Approval email with correct version of purchase order approvals program
- Basket pricing in procurement
- Order pricing in procurement
- Restrict orders from releasing same blanket order quantity
- Cancel date flexibility for canceled purchase orders
- Accurate buyer number when generating purchase order from requisition
- Requested date based on workday calendar

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Enhancements in 9.2

- Supplier catalog mass update
- Receipt by Item: supplier display based on item
- New codes added in UDC ‘Serial Number Required’
- Lot Control for purchase transfer order during shipment confirmation
- Simplified Posting of G/L Batch
- Apply tax on landed cost during voucher match
- Soft rounding by tax rates in voucher match

- VMA: Display summarization of pay items for single voucher per invoice
- Item number allowed in new line, when advanced cost accounting is activated
- Omit display of penny variances in commitment Integrity report
- Error check for logged voucher
- Accounting for currency fluctuations impact on retainage

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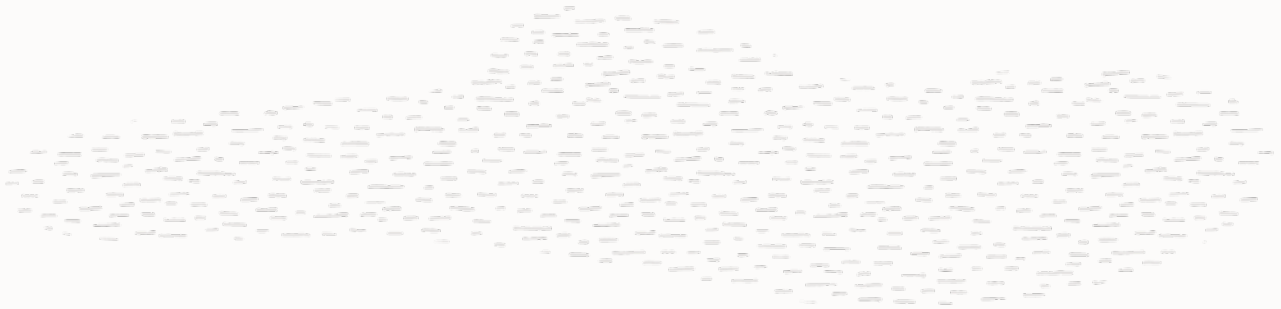
Key Benefits



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Key Benefits

- Eliminates unnecessary transactions
- Simplifies supplier analysis and bidding
- Integrates and streamlines all procurement processes

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