The Oracle Hyperion Planning 11g Essentials Exam Study Guide highlight the training options mapped to each exam topic to guide students in their preparation to pass the Oracle Hyperion Planning 11 Essentials (1Z0-533). The exam targets the intermediate-level implementation team member. Up-to-date training and field experience are recommended.

The exam objectives are defined by learner or practitioner level of knowledge.

Learner-level: questions require the candidate to recall information to derive the correct answer

Practitioner-level: questions require the candidate to derive the correct answer from an application of their knowledge

For each exam topic there have been identified alternative training options that are available at Oracle. Please note that some of the training recommended can cover multiple exam topics.

The exam covers 10 topics.

**Topic 1: Overview of Hyperion Planning**

**Objectives**

| Describe the main features of Hyperion Planning | Learner |
| Describe the product architecture of Hyperion Planning | Learner |
| Access Planning through Workspace | Learner |

**Training Options**

**Boot Camp**

- Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

**iLearning**

- Oracle EPM System R 11.1.2 Technical Overview - Part 1
- Oracle Hyperion Planning, Fusion Edition 11.1.2 New Features - Part 1

**OTN - Oracle by Example**

- Planning 11.1.1 Overview
Self - Study CD

- Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course
- Oracle Hyperion Planning 11.1.1 for Interactive Users - Self-Study CD Course

Topic 2: Creating a Planning Application

Objectives
- Level
  - Practitioner

Set up data source
Describe and use the Calendar
Described and use Plan Types

Training Options

Boot Camp

- Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

OU Class

- Oracle Hyperion Planning 11.1.1: Create & Manage Applications

OTN - Oracle by Example

- Creating Planning Classic Applications

Self - Study CD

- Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course

Topic 3: Modeling in Planning

Objectives
- Level
  - Practitioner

Describe dimensions
Describe members and member properties
Create scenario dimensions
Create version dimensions
Set up entity dimensions
Set up account dimensions
Describe dense and sparse dimensions
Set up currencies and exchange rates
Set up user defined dimensions and attribute dimensions
Training Options

Boot Camp

• Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

OU Class

• Oracle Hyperion Planning 11.1.1: Create & Manage Applications

Self - Study CD

• Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course

Topic 4: Data Loading

Objectives

| Describe different dimension build alternatives | Learner |
| Describe different data load alternatives   | Learner |
| Share Planning data within an application and outside an application | Learner |

Training Options

Boot Camp

• Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

OU Class

• Oracle Hyperion Planning 11.1.1: Create & Manage Applications

Self - Study CD

• Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course
Topic 5: **EPMA**

**Objective**
- Describe EPM Architect
- Create dimension members in EPMA

**Level**
- Learner
- Practitioner

**Training Options**

**Boot Camp**
- [Hyperion Planning 11.1.1 Implementation Boot Camp - LVC](#)

**OU Class**
- [Oracle Hyperion Planning 11.1.1: Create & Manage Applications](#)

**Self - Study CD**
- [Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD](#)

**Course**

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Topic 6: **Forms Designer**

**Objectives**
- Create and edit data forms and folders
- Manage user variables
- Create Custom Menus
- Create Smart Lists

**Level**
- Practitioner

**Training Options**

**Boot Camp**
- [Hyperion Planning 11.1.1 Implementation Boot Camp - LVC](#)

**OU Class**
- [Oracle Hyperion Planning 11.1.1: Create & Manage Applications](#)
Self - Study CD

- Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course

**Topic 7: Planning End User Functions**

**Objectives**

Perform Planning End User features over the web
Use End User features in Smart View
Use workflow process management to copy data between application versions

**Level**

Practitioner
Practitioner
Practitioner

**Training Options**

**Boot Camp**

- Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

**OU Class**

- Oracle Hyperion Planning 11.1.1 for Interactive Users

**Self - Study CD**

- Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course

**Topic 8: Calculations, Business Rules, & Calculation Manager**

**Objectives**

Describe Business Rules and capabilities
Create and manage business rules
Describe and use member formulas and calc scripts
Use Calculation Manager

**Level**

Learner
Practitioner
Practitioner
Practitioner

**Training Options**

**Boot Camp**

- Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

**OU Class**

- Oracle Hyperion Planning 11.1.1: Create & Manage Applications
## Topic 9: Planning Security and Administration

<table>
<thead>
<tr>
<th>Objectives</th>
<th>Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>Describe security in Planning</td>
<td>Learner</td>
</tr>
<tr>
<td>Describe user provisioning in Shared Services</td>
<td>Learner</td>
</tr>
<tr>
<td>Provision users and groups for Planning</td>
<td>Practitioner</td>
</tr>
<tr>
<td>Generate provisioning reports</td>
<td>Practitioner</td>
</tr>
<tr>
<td>Assign access rights in Dimension Editor</td>
<td>Practitioner</td>
</tr>
<tr>
<td>Import access rights</td>
<td>Practitioner</td>
</tr>
<tr>
<td>Create security filters</td>
<td>Practitioner</td>
</tr>
<tr>
<td>Perform general application administration tasks</td>
<td>Practitioner</td>
</tr>
</tbody>
</table>

### Training Options

- **Boot Camp**
  - Oracle Hyperion Planning 11.1.1 Implementation Boot Camp - LVC

- **OU Class**
  - Oracle Hyperion Planning 11.1.1: Create & Manage Applications

- **Self - Study CD**
  - Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course

## Topic 10: Other

<table>
<thead>
<tr>
<th>Objectives</th>
<th>Level</th>
</tr>
</thead>
<tbody>
<tr>
<td>Describe financial reporting basics</td>
<td>Practitioner</td>
</tr>
<tr>
<td>Described and use Workforce Planning</td>
<td>Learner</td>
</tr>
<tr>
<td>Describe and use Capital Expense Planning</td>
<td>Learner</td>
</tr>
</tbody>
</table>

### Training Options

- **Boot Camp**
  - Hyperion Planning 11.1.1 Implementation Boot Camp - LVC
OU Class

• Oracle Hyperion Planning 11.1.1: Create & Manage Applications

Self - Study CD

• Oracle Hyperion Planning 11.1.1: Create & Manage Applications - Self-Study CD Course